

KILROY REALTY CORP
Form 8-K
December 12, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 12, 2014

KILROY REALTY CORPORATION

KILROY REALTY, L.P.

(Exact name of registrant as specified in its charter)

**Maryland (Kilroy Realty
Corporation)
Delaware (Kilroy Realty, L.P.)
(State or other jurisdiction of**

**001-12675 (Kilroy Realty
Corporation)
000-54005 (Kilroy Realty, L.P.)
(Commission File Number)**

**95-4598246 (Kilroy Realty
Corporation)
95-4612685 (Kilroy Realty, L.P.)
(IRS Employer Identification No.)**

incorporation)

12200 W. Olympic Boulevard, Suite 200, Los Angeles, California

(Address of principal executive offices)

Registrant's telephone number, including area code: (310) 481-8400

90064

(Zip Code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2.):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

Supplemental United States Federal Income Tax Considerations

The information included on this Current Report on Form 8-K under this heading Supplemental United States Federal Income Tax Considerations and the information on Exhibit 99.1 hereto are a supplement to, and are intended to be read together with, the discussion under the heading United States Federal Income Tax Considerations in the Registration Statement on Form S-3 (File No. 333-191524 and 333-191524-01) of Kilroy Realty Corporation (the Company) and Kilroy Realty, L.P. (the Operating Partnership) filed with the Securities and Exchange Commission on October 2, 2013.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits.

99.1* Supplemental United States Federal Income Tax Consideration

*Filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KILROY REALTY CORPORATION

By: */s/ Heidi R. Roth*
Heidi R. Roth
Senior Vice President,
Chief Accounting Officer and Controller

Date: December 12, 2014

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KILROY REALTY, L.P.

By: KILROY REALTY CORPORATION,
Its general partner

By: */s/ Heidi R. Roth*
Heidi R. Roth
Senior Vice President,
Chief Accounting Officer and Controller

Date: December 12, 2014

EXHIBIT INDEX

Exhibit No.	Description
99.1*	Supplemental United States Federal Income Tax Considerations

*Filed herewith