

MIZUHO FINANCIAL GROUP INC
Form 6-K/A
September 18, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K/A

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of September 2014

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-5, Otemachi 1-chome

Chiyoda-ku, Tokyo 100-8176

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

Information furnished on this form

EXHIBIT

Exhibit

| Number | Description |
|---------------|---|
| 1. | Corrections to Status of Capital Adequacy furnished on Form 6-K on July 30, 2013, January 30, 2014 and July 30, 2014 |

Mizuho Financial Group, Inc. (the Company) furnished Reports of Foreign Private Issuer on Form 6-K with the Securities and Exchange Commission regarding its Status of Capital Adequacy on July 30, 2013, January 30, 2014 and July 30,2014. The Company is furnishing this Form 6-K/A to make corrections on certain figures as shown in Exhibit 1 to this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 18, 2014

Mizuho Financial Group, Inc.

By: /s/ Junichi Shinbo

Name: Junichi Shinbo

Title: Managing Executive Officer / Group CFO

Exhibit 1

Corrections to Status of Capital Adequacy furnished on Form 6-K on July 30, 2013

Capital adequacy ratio highlights

Page 2 n Capital adequacy ratio highlights

Mizuho Financial Group (Consolidated)

| | <Before Correction> (Billions of yen) As of March 31, 2013 (Basel III) | <After Correction> (Billions of yen) As of March 31, 2013 (Basel III) |
|--|--|--|
| Total capital ratio (International standard) | 14.18% | <u>14.19%</u> |
| Tier 1 capital ratio | 11.02% | <u>11.03%</u> |
| Common equity Tier 1 capital ratio | 8.16% | 8.16% |
| Total capital | 8,344.5 | 8,344.5 |
| Tier 1 capital | 6,487.4 | <u>6,486.0</u> |
| Common equity Tier 1 capital | 4,803.8 | <u>4,802.4</u> |
| Risk weighted assets | 58,823.5 | <u>58,790.6</u> |

Mizuho Corporate Bank (Consolidated)

| | <Before Correction> (Billions of yen) As of March 31, 2013 (Basel III) | <After Correction> (Billions of yen) As of March 31, 2013 (Basel III) |
|--|---|--|
| Total capital ratio (International standard) | 13.89% | <u>13.91%</u> |
| Tier 1 capital ratio | 11.03% | <u>11.04%</u> |
| Common equity Tier 1 capital ratio | 8.65% | <u>8.66%</u> |
| Total capital | 5,130.0 | <u>5,130.1</u> |
| Tier 1 capital | 4,071.3 | 4,071.3 |
| Common equity Tier 1 capital | 3,195.0 | 3,195.0 |
| Risk weighted assets | 36,908.3 | <u>36,873.8</u> |

Status of Mizuho Financial Group's consolidated capital adequacy
n Composition of capital
(2) Composition of capital, etc.
Page 6~9 (A) Composition of capital disclosure
Composition of capital disclosure (International standard)
<Before Correction>

| | (Millions of yen) As of March 31, 2013 | | Amounts excluded under transitional arrangements | Basel III template |
|--|---|---|--|--------------------|
| Common equity Tier 1 capital: instruments and reserves (1) | | | | |
| Total of items included in common equity Tier 1 capital: instruments and reserves subject to phase-out arrangements | 69,685 | / | | |
| of which: amount allowed in group CET1 capital subject to phase-out arrangements on common share capital issued by subsidiaries and held by third parties | 69,685 | / | | |
| Common equity Tier 1 capital: instruments and reserves (A) | 4,803,820 | / | | 6 |
| Common equity Tier 1 capital: regulatory adjustments (2) | | | | |
| Shortfall of eligible provisions to expected losses | | | 31,327 | 12 |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) | | | 248,376 | 18 |
| Common equity Tier 1 capital (CET1) | | | | |
| Common equity Tier 1 capital (CET1) ((A)-(B)) (C) | 4,803,820 | / | | 29 |
| Additional Tier 1 capital: regulatory adjustments | | | | |
| Total of items included in additional Tier 1 capital: regulatory adjustments subject to phase-out arrangements | 112,904 | / | | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | 16,428 | / | | |
| Additional Tier 1 capital: regulatory adjustments (E) | 112,904 | / | | 43 |
| Additional Tier 1 capital (AT1) | | | | |
| Additional Tier 1 capital ((D)-(E)) (F) | 1,683,628 | / | | 44 |
| Tier 1 capital (T1 = CET1 + AT1) | | | | |
| Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) | 6,487,449 | / | | 45 |
| Tier 2 capital: instruments and provisions (4) | | | | |
| Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | 3,902 | / | | 48-49 |
| Total of general allowance for loan losses and eligible provisions included in Tier 2 | 5,080 | / | | 50 |
| of which: general allowance for loan losses | 5,080 | / | | 50a |
| Tier 2 capital: instruments and provisions (H) | 2,030,535 | / | | 51 |
| Tier 2 capital: regulatory adjustments | | | | |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold) | | | 224,779 | 54 |
| Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements | 173,475 | / | | |
| of which: investments in the capital banking, financial and insurance entities | 157,047 | / | | |
| | 16,428 | / | | |

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| | | | |
|--|------------|---|----|
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | | | |
| Tier 2 capital: regulatory adjustments (I) | 173,475 | / | 57 |
| Tier 2 capital (T2) | | | |
| Tier 2 capital (T2) ((H)-(I)) (J) | 1,857,060 | / | 58 |
| Total capital (TC = T1 + T2) | | | |
| Total capital (TC = T1 + T2) ((G) + (J)) (K) | 8,344,509 | / | 59 |
| Risk weighted assets (5) | | | |
| Total of items included in risk weighted assets subject to phase-out arrangements | | | |
| of which: investments in the capital banking, financial and insurance entities | 1,190,628 | / | |
| Risk weighted assets (L) | 663,022 | / | |
| Risk weighted assets (L) | 58,823,585 | / | 60 |
| Capital ratio (consolidated) | | | |
| Tier 1 capital ratio (consolidated) ((G)/(L)) | 11.02% | / | 62 |
| Total capital ratio (consolidated) ((K)/(L)) | 14.18% | / | 63 |
| Regulatory adjustments (6) | | | |
| Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) | | | |
| | 467,127 | / | 72 |
| Provisions included in Tier 2 capital: instruments and provisions (7) | | | |
| Provisions (general allowance for loan losses) | 5,080 | / | 76 |
| Cap for inclusion of provisions in Tier 2 under internal ratings-based approach | 277,776 | / | 79 |

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<After Correction>

| | (Millions of yen) As of March 31, 2013 | | Amounts excluded under transitional arrangements | Basel III template |
|--|---|---|--|--------------------|
| Common equity Tier 1 capital: instruments and reserves (1) | | | | |
| Total of items included in common equity Tier 1 capital: instruments and reserves subject to phase-out arrangements | <u>68,282</u> | / | | |
| of which: amount allowed in group CET1 capital subject to phase-out arrangements on common share capital issued by subsidiaries and held by third parties | <u>68,282</u> | / | | |
| Common equity Tier 1 capital: instruments and reserves (A) | <u>4,802,418</u> | / | | 6 |
| Common equity Tier 1 capital: regulatory adjustments (2) | | | | |
| Shortfall of eligible provisions to expected losses | | | <u>31,284</u> | 12 |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) | | | <u>248,374</u> | 18 |
| Common equity Tier 1 capital (CET1) | | | | |
| Common equity Tier 1 capital (CET1) ((A)-(B)) (C) | <u>4,802,418</u> | / | | 29 |
| Additional Tier 1 capital: regulatory adjustments | | | | |
| Total of items included in additional Tier 1 capital: regulatory adjustments subject to phase-out arrangements | <u>112,883</u> | / | | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | <u>16,406</u> | / | | |
| Additional Tier 1 capital: regulatory adjustments (E) | <u>112,883</u> | / | | 43 |
| Additional Tier 1 capital (AT1) | | | | |
| Additional Tier 1 capital ((D)-(E)) (F) | <u>1,683,650</u> | / | | 44 |
| Tier 1 capital (T1 = CET1 + AT1) | | | | |
| Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) | <u>6,486,068</u> | / | | 45 |
| Tier 2 capital: instruments and provisions (4) | | | | |
| Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | <u>5,305</u> | / | | 48-49 |
| Total of general allowance for loan losses and eligible provisions included in Tier 2 | <u>5,081</u> | / | | 50 |
| of which: general allowance for loan losses | <u>5,081</u> | / | | 50a |
| Tier 2 capital: instruments and provisions (H) | <u>2,031,939</u> | / | | 51 |
| Tier 2 capital: regulatory adjustments | | | | |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold) | | | <u>224,777</u> | 54 |
| Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements | <u>173,453</u> | / | | |
| of which: investments in the capital banking, financial and insurance entities | <u>157,046</u> | / | | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | <u>16,406</u> | / | | |
| Tier 2 capital: regulatory adjustments (I) | <u>173,453</u> | / | | 57 |
| Tier 2 capital (T2) | | | | |
| Tier 2 capital (T2) ((H)-(I)) (J) | <u>1,858,485</u> | / | | 58 |
| Total capital (TC = T1 + T2) | | | | |
| Total capital (TC = T1 + T2) ((G) + (J)) (K) | <u>8,344,554</u> | / | | 59 |
| Risk weighted assets (5) | | | | |
| Total of items included in risk weighted assets subject to phase-out arrangements | <u>1,190,622</u> | / | | |
| of which: investments in the capital banking, financial and insurance entities | <u>663,016</u> | / | | |
| Risk weighted assets (L) | <u>58,790,617</u> | / | | 60 |
| Capital ratio (consolidated) | | | | |
| Tier 1 capital ratio (consolidated) ((G)/(L)) | <u>11.03%</u> | / | | 62 |

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| | | | |
|--|----------------|---|----|
| Total capital ratio (consolidated) ((K)/(L)) | <u>14.19%</u> | / | 63 |
| Regulatory adjustments (6) | | | |
| Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) | <u>467,131</u> | / | 72 |
| Provisions included in Tier 2 capital: instruments and provisions (7) | | | |
| Provisions (general allowance for loan losses) | <u>5,081</u> | / | 76 |
| Cap for inclusion of provisions in Tier 2 under internal ratings-based approach | <u>277,636</u> | / | 79 |

(B) Explanation of (A) Composition of capital disclosure (As of March 31, 2013)**Appended template****Page 13 6. Items associated with investments in the capital of financial institutions****(2) Composition of capital**

| <Before Correction> | (Millions of yen) | |
|---|--------------------------|-------------------------------|
| Composition of capital disclosure | Amount | Basel III template |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above 10% threshold) | 943,637 | |
| Common equity Tier 1 capital | 248,376 | 18 |
| Tier 2 capital | 224,779 | 54 |
| Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) | 467,127 | 72 |

| <After Correction> | (Millions of yen) | |
|---|--------------------------|-------------------------------|
| Composition of capital disclosure | Amount | Basel III template |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above 10% threshold) | 943,637 | |
| Common equity Tier 1 capital | <u>248,374</u> | 18 |
| Tier 2 capital | <u>224,777</u> | 54 |
| Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) | <u>467,131</u> | 72 |

Page 13 7. Minority interests**(2) Composition of capital**

| <Before Correction> | (Millions of yen) | |
|--|--------------------------|-------------------------------|
| Composition of capital disclosure | Amount | Basel III template |
| Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | 3,902 | 48-49 |

| <After Correction> | (Millions of yen) | |
|--|--------------------------|-------------------------------|
| Composition of capital disclosure | Amount | Basel III template |
| Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | <u>5,305</u> | 48-49 |

n Risk-based capital

Page 15 (4) Required capital by portfolio classification

| | <Before Correction> | | <After Correction> | |
|---------------------------------------|----------------------|------------------|----------------------|------------------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2013 | |
| | EAD | Required capital | EAD | Required capital |
| Credit risk | 178,644.9 | 5,296.4 | <u>178,556.2</u> | <u>5,293.6</u> |
| Internal ratings-based approach | 169,424.6 | 4,712.8 | <u>169,335.8</u> | <u>4,710.9</u> |
| Bank | 6,658.8 | 159.3 | <u>6,570.0</u> | <u>157.4</u> |
| CVA risk | n.a. | 256.3 | n.a. | <u>255.4</u> |
| Market risk | n.a. | 190.3 | n.a. | <u>190.5</u> |
| Standardized approach | n.a. | 74.0 | n.a. | <u>74.1</u> |
| Commodities risk | n.a. | 2.5 | n.a. | <u>2.6</u> |
| Total required capital (consolidated) | n.a. | 4,705.8 | n.a. | <u>4,703.2</u> |

n Credit risk

Page 17~19 (6) Credit risk exposure, etc.

Status of credit risk exposure

(A) Breakdown by geographical area

| | <Before Correction> | | <After Correction> | |
|---------------|----------------------|-----------|----------------------|------------------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2013 | |
| | Derivatives | Total | Derivatives | Total |
| Overseas | 2,279.1 | 39,624.9 | <u>2,190.4</u> | <u>39,536.2</u> |
| Asia | 235.2 | 8,527.6 | <u>203.4</u> | <u>8,495.9</u> |
| North America | 638.3 | 18,561.7 | <u>581.3</u> | <u>18,504.7</u> |
| Total | 3,897.5 | 164,704.0 | <u>3,808.7</u> | <u>164,615.3</u> |

(B) Breakdown by industry

| | <Before Correction> | | <After Correction> | |
|-----------------------|----------------------|-----------|----------------------|------------------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2013 | |
| | Derivatives | Total | Derivatives | Total |
| Finance and insurance | 2,371.6 | 16,987.1 | <u>2,282.9</u> | <u>16,898.4</u> |
| Total | 3,897.5 | 164,704.0 | <u>3,808.7</u> | <u>164,615.3</u> |

(C) Breakdown by residual contractual maturity

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| | <Before Correction> | | <After Correction> | |
|--------------------|----------------------|-----------|----------------------|------------------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2013 | |
| | Derivatives | Total | Derivatives | Total |
| Less than one year | 813.1 | 47,812.3 | <u>724.4</u> | <u>47,723.6</u> |
| Total | 3,897.5 | 164,704.0 | <u>3,808.7</u> | <u>164,615.3</u> |

Status of exposure to which the internal ratings-based approach is applied

Page 26 (M) Portfolio by asset class and ratings segment (Corporate, etc.)

<Before Correction>

(Billions of yen, except percentages)

As of March 31, 2013

| | PD (EAD weighted average) (%) | LGD (EAD weighted average) (%) | EL default (EAD weighted average) (%) | Risk weight (EAD weighted average) (%) | EAD (Billions of yen) | On-balance sheet | Off-balance sheet | Amount of undrawn commitments | Weighted average of credit conversion factor (%) |
|---------------------------|-------------------------------|--------------------------------|---------------------------------------|--|-----------------------|------------------|-------------------|-------------------------------|--|
| Bank | 0.38 | 36.44 | n.a. | 27.57 | 6,691.4 | 3,557.2 | 3,134.1 | 330.8 | 75.00 |
| Investment grade zone | 0.09 | 36.34 | n.a. | 23.99 | 6,083.0 | 3,265.6 | 2,817.3 | 248.7 | 75.00 |
| Non-investment grade zone | 0.93 | 36.86 | n.a. | 63.90 | 594.1 | 280.7 | 313.4 | 82.1 | 75.00 |
| Default | 100.00 | 64.05 | 60.97 | 40.81 | 14.2 | 10.8 | 3.3 | | |
| Total | 1.39 | 37.53 | n.a. | 20.62 | 145,425.6 | 111,164.7 | 34,260.9 | 13,513.2 | 75.13 |
| Investment grade zone | 0.04 | 38.31 | n.a. | 10.51 | 122,061.1 | 90,937.9 | 31,123.2 | 11,486.7 | 75.10 |
| Non-investment grade zone | 2.66 | 32.78 | n.a. | 76.04 | 21,977.9 | 18,925.0 | 3,052.9 | 2,016.7 | 75.31 |
| Default | 100.00 | 44.14 | 41.71 | 32.86 | 1,386.5 | 1,301.7 | 84.7 | 9.7 | 75.00 |

<After Correction>

(Billions of yen, except percentages)

As of March 31, 2013

| | PD (EAD weighted average) (%) | LGD (EAD weighted average) (%) | EL default (EAD weighted average) (%) | Risk weight (EAD weighted average) (%) | EAD (Billions of yen) | On-balance sheet | Off-balance sheet | Amount of undrawn commitments | Weighted average of credit conversion factor (%) |
|---------------------------|-------------------------------|--------------------------------|---------------------------------------|--|-----------------------|------------------|-------------------|-------------------------------|--|
| Bank | 0.38 | <u>36.42</u> | n.a. | <u>27.58</u> | <u>6,602.6</u> | 3,557.2 | <u>3,045.4</u> | 330.8 | 75.00 |
| Investment grade zone | 0.09 | <u>36.31</u> | n.a. | <u>23.95</u> | <u>5,994.2</u> | 3,265.6 | <u>2,728.6</u> | 248.7 | 75.00 |
| Non-investment grade zone | 0.93 | 36.86 | n.a. | 63.90 | 594.1 | 280.7 | 313.4 | 82.1 | 75.00 |
| Default | 100.00 | 64.05 | 60.97 | 40.81 | 14.2 | 10.8 | 3.3 | | |
| Total | 1.39 | 37.53 | n.a. | 20.62 | 145,336.9 | 111,164.7 | 34,172.2 | 13,513.2 | 75.13 |
| Investment grade zone | 0.04 | 38.31 | n.a. | <u>10.49</u> | <u>121,972.4</u> | 90,937.9 | <u>31,034.4</u> | 11,486.7 | 75.10 |
| Non-investment grade zone | 2.66 | 32.78 | n.a. | 76.04 | 21,977.9 | 18,925.0 | 3,052.9 | 2,016.7 | 75.31 |
| Default | 100.00 | 44.14 | 41.71 | 32.86 | 1,386.5 | 1,301.7 | 84.7 | 9.7 | 75.00 |

n Counterparty risk in derivatives transactions and long-settlement transactions

(10) Status of counterparty risk in derivatives transactions and long-settlement transactions

Page 31 (A) Status of derivatives transactions and long-settlement transactions

Derivative transactions

| | <Before Correction> (Billions of yen) As of March 31, 2013 Credit equivalent amount | <After Correction> (Billions of yen) As of March 31, 2013 Credit equivalent amount |
|--------------------------------------|--|---|
| Standardized method | | |
| Total | 284.3 | <u>195.6</u> |
| Market and liquidity risk management | | |

Page 68 Market Risk Equivalent

| | <Before Correction> | | | <After Correction> | | |
|--|---|---------|--------|---|----------------|---------------|
| | As of March 31, 2012 2013 Change (in billions of yen) | | | As of March 31, 2012 2013 Change (in billions of yen) | | |
| Calculated using standardized measurement method | ¥ 68.4 | ¥ 74.0 | ¥ 5.5 | ¥ 68.4 | <u>¥ 74.1</u> | <u>¥ 5.6</u> |
| Calculated using internal models | ¥ 98.2 | ¥ 116.3 | ¥ 18.1 | ¥ 98.2 | ¥ 116.3 | ¥ 18.1 |
| Total market risk equivalent | ¥ 166.6 | ¥ 190.3 | ¥ 23.7 | ¥ 166.6 | <u>¥ 190.5</u> | <u>¥ 23.8</u> |

Exhibit 1**Corrections to Status of Capital Adequacy furnished on Form 6-K on January 30, 2014****Capital adequacy ratio highlights****Page 2 n Capital adequacy ratio highlights****Mizuho Financial Group (Consolidated)**

| | <Before Correction> (Billions of yen) As of September 30, 2013 (Basel III) | <After Correction> (Billions of yen) As of September 30, 2013 (Basel III) |
|----------------------|---|--|
| Risk weighted assets | 58,792.8 | <u>58,790.1</u> |

Mizuho Bank (Consolidated)

| | <Before Correction> (Billions of yen) As of September 30, 2013 (Basel III) | <After Correction> (Billions of yen) As of September 30, 2013 (Basel III) |
|--|---|--|
| Total capital ratio (International standard) | 16.34% | <u>16.48%</u> |
| Tier 1 capital ratio | 12.91% | <u>13.02%</u> |
| Common equity Tier 1 capital ratio | 10.45% | <u>10.55%</u> |
| Total capital | 8,514.7 | <u>8,515.0</u> |
| Tier 1 capital | 6,726.9 | 6,726.9 |
| Common equity Tier 1 capital | 5,448.7 | 5,448.7 |
| Risk weighted assets | 52,097.7 | <u>51,643.2</u> |

Status of Mizuho Financial Group's consolidated capital adequacy
n Composition of capital
(2) Composition of capital, etc.
Page6~9 (A) Composition of capital disclosure
Composition of capital disclosure (International standard)
<Before Correction>

| | (Millions of yen) | | |
|--|--------------------------|---|--------------------------|
| | As of September 30, 2013 | | |
| | | Amounts excluded under transitional arrangements | Basel III template |
| Common equity Tier 1 capital: regulatory adjustments (2) | | | |
| Shortfall of eligible provisions to expected losses | | 1,420 | 12 |
| Additional Tier 1 capital: regulatory adjustments | | | |
| Total of items included in additional Tier 1 capital: regulatory adjustments subject to phase-out arrangements | 101,186 | / | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | 873 | / | |
| Additional Tier 1 capital: regulatory adjustments (E) | 101,186 | / | 43 |
| Additional Tier 1 capital (AT1) | | | |
| Additional Tier 1 capital ((D)-(E)) (F) | 1,714,529 | / | 44 |
| Tier 1 capital (T1 = CET1 + AT1) | | | |
| Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) | 6,881,225 | / | 45 |
| Tier 2 capital: regulatory adjustments | | | |
| Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements | 169,765 | / | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | 873 | / | |
| Tier 2 capital: regulatory adjustments (I) | 169,765 | / | 57 |
| Tier 2 capital (T2) | | | |
| Tier 2 capital (T2) ((H)-(I)) (J) | 1,925,420 | / | 58 |
| Total capital (TC = T1 + T2) | | | |
| Total capital (TC = T1 + T2) ((G) + (J)) (K) | 8,806,646 | / | 59 |
| Risk weighted assets (5) | | | |
| Total of items included in risk weighted assets subject to phase-out arrangements | 1,082,719 | / | |
| Risk weighted assets (L) | 58,792,895 | / | 60 |
| Provisions included in Tier 2 capital: instruments and provisions (7) | | | |
| Cap for inclusion of provisions in Tier 2 under internal ratings-based approach | 274,952 | / | 79 |

<After Correction>

| | (Millions of yen) | | |
|--|--------------------------|---|--------------------------|
| | As of September 30, 2013 | | |
| | | Amounts excluded under transitional arrangements | Basel III template |
| Common equity Tier 1 capital: regulatory adjustments (2) | | | |
| Shortfall of eligible provisions to expected losses | | <u>1,418</u> | 12 |
| Additional Tier 1 capital: regulatory adjustments | | | |
| Total of items included in additional Tier 1 capital: regulatory adjustments subject to phase-out arrangements | <u>101,185</u> | / | |
| | <u>872</u> | / | |

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| | | | |
|--|-------------------|---|----|
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | | | |
| Additional Tier 1 capital: regulatory adjustments (E) | <u>101,185</u> | / | 43 |
| Additional Tier 1 capital (AT1) | | | |
| Additional Tier 1 capital ((D)-(E)) (F) | <u>1,714,530</u> | / | 44 |
| Tier 1 capital (T1 = CET1 + AT1) | | | |
| Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) | <u>6,881,226</u> | / | 45 |
| Tier 2 capital: regulatory adjustments | | | |
| Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements | <u>169,764</u> | / | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | <u>872</u> | / | |
| Tier 2 capital: regulatory adjustments (I) | <u>169,764</u> | / | 57 |
| Tier 2 capital (T2) | | | |
| Tier 2 capital (T2) ((H)-(I)) (J) | <u>1,925,421</u> | / | 58 |
| Total capital (TC = T1 + T2) | | | |
| Total capital (TC = T1 + T2) ((G) + (J)) (K) | <u>8,806,648</u> | / | 59 |
| Risk weighted assets (5) | | | |
| Total of items included in risk weighted assets subject to phase-out arrangements | <u>1,082,718</u> | / | |
| Risk weighted assets (L) | <u>58,790,165</u> | / | 60 |
| Provisions included in Tier 2 capital: instruments and provisions (7) | | | |
| Cap for inclusion of provisions in Tier 2 under internal ratings-based approach | <u>274,943</u> | / | 79 |

n Risk-based capital

Page 15 (3) Required capital by portfolio classification

| | <Before Correction> | | <After Correction> | |
|---------------------------------------|---|------------------|---|------------------|
| | (Billions of yen) As of September 30, 2013 | | (Billions of yen) As of September 30, 2013 | |
| | EAD | Required capital | EAD | Required capital |
| Credit risk | 177,690.7 | 5,101.8 | <u>177,678.9</u> | <u>5,101.5</u> |
| Internal ratings-based approach | 170,214.0 | 4,534.3 | <u>170,202.1</u> | <u>4,534.1</u> |
| Bank | 6,114.9 | 151.9 | <u>6,103.1</u> | <u>151.8</u> |
| CVA risk | n.a. | 210.6 | n.a. | <u>210.5</u> |
| Total required capital (consolidated) | n.a. | 4,703.4 | n.a. | <u>4,703.2</u> |

n Credit risk

Page 17~19 (4) Credit risk exposure, etc.

Status of credit risk exposure

(A) Breakdown by geographical area

| | <Before Correction> | | <After Correction> | |
|----------|---|-----------|---|------------------|
| | (Billions of yen) As of September 30, 2013 | | (Billions of yen) As of September 30, 2013 | |
| | Derivatives | Total | Derivatives | Total |
| Overseas | 2,114.2 | 38,388.0 | <u>2,102.3</u> | <u>38,376.1</u> |
| Asia | 224.6 | 9,507.9 | <u>212.7</u> | <u>9,496.0</u> |
| Total | 3,350.7 | 165,858.3 | <u>3,338.8</u> | <u>165,846.4</u> |

(B) Breakdown by industry

| | <Before Correction> | | <After Correction> | |
|-----------------------|---|-----------|---|------------------|
| | (Billions of yen) As of September 30, 2013 | | (Billions of yen) As of September 30, 2013 | |
| | Derivatives | Total | Derivatives | Total |
| Finance and insurance | 2,033.1 | 17,042.2 | <u>2,021.3</u> | <u>17,030.3</u> |
| Total | 3,350.7 | 165,858.3 | <u>3,338.8</u> | <u>165,846.4</u> |

(C) Breakdown by residual contractual maturity

| <Before Correction> | <After Correction> |
|---------------------|--------------------|
| (Billions of yen) | (Billions of yen) |

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| | As of September 30, 2013 | | As of September 30, 2013 | |
|--------------------|--------------------------|-----------|--------------------------|------------------|
| | Derivatives | Total | Derivatives | Total |
| Less than one year | 496.4 | 43,464.0 | <u>484.5</u> | <u>43,452.1</u> |
| Total | 3,350.7 | 165,858.3 | <u>3,338.8</u> | <u>165,846.4</u> |

Status of exposure to which the internal ratings-based approach is applied

Page 26 (M) Portfolio by asset class and ratings segment (Corporate, etc.)

<Before Correction>

(Billions of yen, except percentages)

As of September 30, 2013

| | PD (EAD weighted average) (%) | LGD (EAD weighted average) (%) | EL default (EAD weighted average) (%) | Risk weight (EAD weighted average) (%) | EAD (Billions of yen) | On-balance sheet | Off-balance sheet | Amount of undrawn commitments | Weighted average of credit conversion factor (%) |
|---------------------------|-------------------------------|--------------------------------|---------------------------------------|--|-----------------------|------------------|-------------------|-------------------------------|--|
| Bank | 0.42 | 36.00 | n.a. | 28.28 | 6,145.5 | 3,263.4 | 2,882.1 | 362.9 | 75.00 |
| Investment grade zone | 0.09 | 35.92 | n.a. | 24.89 | 5,606.7 | 2,965.5 | 2,641.1 | 272.4 | 75.00 |
| Non-investment grade zone | 0.94 | 35.91 | n.a. | 64.23 | 523.0 | 287.5 | 235.4 | 90.4 | 75.00 |
| Default | 100.00 | 67.23 | 64.22 | 39.88 | 15.7 | 10.2 | 5.4 | | |
| Total | 1.14 | 37.54 | n.a. | 19.96 | 146,474.8 | 112,367.8 | 34,106.9 | 14,007.9 | 75.12 |
| Investment grade zone | 0.04 | 38.36 | n.a. | 11.16 | 124,643.3 | 93,332.2 | 31,311.1 | 12,064.7 | 75.12 |
| Non-investment grade zone | 2.59 | 32.13 | n.a. | 72.06 | 20,747.2 | 18,007.6 | 2,739.6 | 1,938.5 | 75.14 |
| Default | 100.00 | 46.04 | 43.48 | 34.77 | 1,084.1 | 1,027.9 | 56.2 | 4.7 | 75.00 |

<After Correction>

(Billions of yen, except percentages)

As of September 30, 2013

| | PD (EAD weighted average) (%) | LGD (EAD weighted average) (%) | EL default (EAD weighted average) (%) | Risk weight (EAD weighted average) (%) | EAD (Billions of yen) | On-balance sheet | Off-balance sheet | Amount of undrawn commitments | Weighted average of credit conversion factor (%) |
|---------------------------|-------------------------------|--------------------------------|---------------------------------------|--|-----------------------|------------------|-------------------|-------------------------------|--|
| Bank | 0.42 | 36.00 | n.a. | <u>28.31</u> | <u>6,133.6</u> | 3,263.4 | <u>2,870.2</u> | 362.9 | 75.00 |
| Investment grade zone | 0.09 | 35.92 | n.a. | <u>24.92</u> | <u>5,594.8</u> | 2,965.5 | <u>2,629.3</u> | 272.4 | 75.00 |
| Non-investment grade zone | 0.94 | 35.91 | n.a. | 64.23 | 523.0 | 287.5 | 235.4 | 90.4 | 75.00 |
| Default | 100.00 | 67.23 | 64.22 | 39.88 | 15.7 | 10.2 | 5.4 | | |
| Total | 1.14 | 37.54 | n.a. | 19.96 | 146,462.9 | 112,367.8 | 34,095.1 | 14,007.9 | 75.12 |
| Investment grade zone | 0.04 | 38.36 | n.a. | 11.16 | <u>124,631.4</u> | 93,332.2 | <u>31,299.2</u> | 12,064.7 | 75.12 |
| Non-investment grade zone | 2.59 | 32.13 | n.a. | 72.06 | 20,747.2 | 18,007.6 | 2,739.6 | 1,938.5 | 75.14 |
| Default | 100.00 | 46.04 | 43.48 | 34.77 | 1,084.1 | 1,027.9 | 56.2 | 4.7 | 75.00 |

n Counterparty risk in derivatives transactions and long-settlement transactions

(6) Status of counterparty risk in derivatives transactions and long-settlement transactions

Page 32 (A) Status of derivatives transactions and long-settlement transactions

Derivative transactions

| | <Before Correction> (Billions of yen) | <After Correction> (Billions of yen) |
|----------------------------|---|---|
| Standardized method | As of September 30, 2013 | As of September 30, 2013 |
| Total | Credit equivalent amount | Credit equivalent amount |
| | 203.7 | <u>191.8</u> |

Exhibit 1

Corrections to Status of Capital Adequacy furnished on Form 6-K on July 30, 2014

Capital adequacy ratio highlights

Page 2 n Capital adequacy ratio highlights

Mizuho Financial Group (Consolidated)

| | <Before Correction> | | <After Correction> | |
|--|-------------------------------------|--|-------------------------------------|--|
| | As of March 31, 2013 (Basel III) | (Billions of yen) As of March 31, 2014 (Basel III) | As of March 31, 2013 (Basel III) | (Billions of yen) As of March 31, 2014 (Basel III) |
| Total capital ratio (International standard) | 14.18% | 14.35% | <u>14.19%</u> | <u>14.36%</u> |
| Tier 1 capital ratio | 11.02% | 11.35% | <u>11.03%</u> | 11.35% |
| Common equity Tier 1 capital ratio | 8.16% | 8.79% | 8.16% | <u>8.80%</u> |
| Total capital | 8,344.5 | 8,655.9 | 8,344.5 | 8,655.9 |
| Tier 1 capital | 6,487.4 | 6,844.7 | <u>6,486.0</u> | 6,844.7 |
| Common equity Tier 1 capital | 4,803.8 | 5,304.4 | <u>4,802.4</u> | 5,304.4 |
| Risk weighted assets | 58,823.5 | 60,287.4 | <u>58,790.6</u> | <u>60,274.0</u> |

The former Mizuho Corporate Bank (Consolidated)

| | <Before Correction> | | <After Correction> | |
|--|-------------------------------------|--|-------------------------------------|--|
| | As of March 31, 2013 (Basel III) | (Billions of yen) As of March 31, 2013 (Basel III) | As of March 31, 2013 (Basel III) | (Billions of yen) As of March 31, 2013 (Basel III) |
| Total capital ratio (International standard) | | | 13.89% | <u>13.91%</u> |
| Tier 1 capital ratio | | | 11.03% | <u>11.04%</u> |
| Common equity Tier 1 capital ratio | | | 8.65% | <u>8.66%</u> |
| Total capital | | | 5,130.0 | <u>5,130.1</u> |
| Tier 1 capital | | | 4,071.3 | 4,071.3 |
| Common equity Tier 1 capital | | | 3,195.0 | 3,195.0 |
| Risk weighted assets | | | 36,908.3 | <u>36,873.8</u> |

Mizuho Bank (Consolidated)

| | <Before Correction> | | <After Correction> | |
|--|-------------------------------------|--|-------------------------------------|--|
| | As of March 31, 2014 (Basel III) | (Billions of yen) As of March 31, 2014 (Basel III) | As of March 31, 2014 (Basel III) | (Billions of yen) As of March 31, 2014 (Basel III) |
| Total capital ratio (International standard) | | | 15.36% | <u>15.48%</u> |

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| | | |
|------------------------------------|----------|-----------------|
| Tier 1 capital ratio | 12.25% | <u>12.35%</u> |
| Common equity Tier 1 capital ratio | 10.11% | <u>10.19%</u> |
| Total capital | 8,180.3 | <u>8,180.6</u> |
| Tier 1 capital | 6,525.3 | 6,525.3 |
| Common equity Tier 1 capital | 5,386.5 | 5,386.5 |
| Risk weighted assets | 53,242.6 | <u>52,823.7</u> |

Status of Mizuho Financial Group's consolidated capital adequacy

n Composition of capital

(2) Composition of capital, etc.

Page 6~9 (A) Composition of capital disclosure

Composition of capital disclosure (International standard)

<Before Correction>

| | As of March 31, 2013 | | (Millions of yen) As of March 31, 2014 | | Basel III Template |
|---|----------------------|--|---|--|--------------------|
| | | Amounts excluded under transitional arrangements | | Amounts excluded under transitional arrangements | |
| Common equity Tier 1 capital: instruments and reserves (1) | | | | | |
| Total of items included in common equity Tier 1 capital: instruments and reserves subject to phase-out arrangements | 69,685 | / | 61,593 | / | |
| of which: amount allowed in group CET1 capital subject to phase-out arrangements on common share capital issued by subsidiaries and held by third parties | 69,685 | / | 61,593 | / | |
| Common equity Tier 1 capital: instruments and reserves (A) | 4,803,820 | / | 5,506,594 | / | 6 |
| Common equity Tier 1 capital: regulatory adjustments (2) | | | | | |
| Shortfall of eligible provisions to expected losses | | 31,327 | 838 | 3,080 | 12 |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) | | 248,376 | 57,027 | 228,111 | 18 |
| Common equity Tier 1 capital: regulatory adjustments (B) | | / | 202,186 | / | 28 |
| Common equity Tier 1 capital (CET1) | | | | | |
| Common equity Tier 1 capital (CET1) ((A)-(B)) (C) | 4,803,820 | / | 5,304,408 | / | 29 |
| Additional Tier 1 capital: regulatory adjustments | | | | | |
| Total of items included in additional Tier 1 capital: regulatory adjustments subject to phase-out arrangements | 112,904 | / | 79,372 | / | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | 16,428 | / | 1,676 | / | |
| Additional Tier 1 capital: regulatory adjustments (E) | 112,904 | / | 100,750 | / | 43 |
| Additional Tier 1 capital (AT1) | | | | | |
| Additional Tier 1 capital ((D)-(E)) (F) | 1,683,628 | / | 1,540,326 | / | 44 |
| Tier 1 capital (T1 = CET1 + AT1) | | | | | |
| Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) | 6,487,449 | / | 6,844,734 | / | 45 |
| Tier 2 capital: instruments and provisions (4) | | | | | |
| Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | 3,902 | / | 8,161 | / | 48-49 |
| Total of general allowance for loan losses and eligible provisions included in Tier 2 | 5,080 | / | 7,051 | / | 50 |

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| | | | | | |
|--|------------|---------|------------|---------|-----|
| of which: general allowance for loan losses | 5,080 | / | 7,051 | / | 50a |
| Tier 2 capital: instruments and provisions (H) | 2,030,535 | / | 1,993,284 | / | 51 |
| Tier 2 capital: regulatory adjustments | | | | | |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold) | | 224,779 | 41,748 | 166,994 | 54 |
| Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements | 173,475 | / | 140,295 | / | |
| of which: investments in the capital banking, financial and insurance entities | 157,047 | / | 138,618 | / | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | 16,428 | / | 1,676 | / | |
| Tier 2 capital: regulatory adjustments (I) | 173,475 | / | 182,047 | / | 57 |
| Tier 2 capital (T2) | | | | | |
| Tier 2 capital (T2) ((H)-(I)) (J) | 1,857,060 | / | 1,811,236 | / | 58 |
| Total capital (TC = T1 + T2) | | | | | |
| Total capital (TC = T1 + T2) ((G) + (J)) (K) | 8,344,509 | / | 8,655,971 | / | 59 |
| Risk weighted assets (5) | | | | | |
| Total of items included in risk weighted assets subject to phase-out arrangements | 1,190,628 | / | 979,441 | / | |
| of which: investments in the capital banking, financial and insurance entities | 663,022 | / | 526,534 | / | |
| Risk weighted assets (L) | 58,823,585 | / | 60,287,460 | / | 60 |
| Capital ratio (consolidated) | | | | | |
| Common equity Tier 1 capital ratio (consolidated) ((C)/(L)) | 8.16% | / | 8.79% | / | 61 |
| Tier 1 capital ratio (consolidated) ((G)/(L)) | 11.02% | / | 11.35% | / | 62 |
| Total capital ratio (consolidated) ((K)/(L)) | 14.18% | / | 14.35% | / | 63 |
| Regulatory adjustments (6) | | | | | |
| Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) | 467,127 | / | 534,398 | / | 72 |
| Provisions included in Tier 2 capital: instruments and provisions (7) | | | | | |
| Provisions (general allowance for loan losses) | 5,080 | / | 7,051 | / | 76 |
| Cap for inclusion of provisions in Tier 2 under internal ratings-based approach | 277,776 | / | 280,617 | / | 79 |

<After Correction>

| | As of March 31, 2013 | | (Millions of yen) As of March 31, 2014 | | Basel III Template |
|---|----------------------|--|---|--|--------------------|
| | | Amounts excluded under transitional arrangements | | Amounts excluded under transitional arrangements | |
| Common equity Tier 1 capital: instruments and reserves (1) | | | | | |
| Total of items included in common equity Tier 1 capital: instruments and reserves subject to phase-out arrangements | <u>68,282</u> | / | 61,593 | / | |
| of which: amount allowed in group CET1 capital subject to phase-out arrangements on common share capital issued by subsidiaries and held by third parties | <u>68,282</u> | / | 61,593 | / | |
| Common equity Tier 1 capital: instruments and reserves (A) | <u>4,802,418</u> | / | 5,506,594 | / | 6 |
| Common equity Tier 1 capital: regulatory adjustments (2) | | | | | |
| Shortfall of eligible provisions to expected losses | | <u>31,284</u> | <u>834</u> | <u>3,065</u> | 12 |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) | | <u>248,374</u> | 57,027 | <u>228,110</u> | 18 |
| Common equity Tier 1 capital: regulatory adjustments (B) | | / | <u>202,182</u> | / | 28 |
| Common equity Tier 1 capital (CET1) | | | | | |
| Common equity Tier 1 capital (CET1) ((A)-(B)) (C) | <u>4,802,418</u> | / | <u>5,304,412</u> | / | 29 |
| Additional Tier 1 capital: regulatory adjustments | | | | | |
| Total of items included in additional Tier 1 capital: regulatory adjustments subject to phase-out arrangements | <u>112,883</u> | / | <u>79,365</u> | / | |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | <u>16,406</u> | / | <u>1,668</u> | / | |
| Additional Tier 1 capital: regulatory adjustments (E) | <u>112,883</u> | / | <u>100,742</u> | / | 43 |
| Additional Tier 1 capital (AT1) | | | | | |
| Additional Tier 1 capital ((D)-(E)) (F) | <u>1,683,650</u> | / | <u>1,540,334</u> | / | 44 |
| Tier 1 capital (T1 = CET1 + AT1) | | | | | |
| Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) | <u>6,486,068</u> | / | <u>6,844,746</u> | / | 45 |
| Tier 2 capital: instruments and provisions (4) | | | | | |
| Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | <u>5,305</u> | / | 8,161 | / | 48-49 |
| Total of general allowance for loan losses and eligible provisions included in Tier 2 | <u>5,081</u> | / | 7,051 | / | 50 |
| of which: general allowance for loan losses | <u>5,081</u> | / | 7,051 | / | 50a |
| Tier 2 capital: instruments and provisions (H) | <u>2,031,939</u> | / | 1,993,284 | / | 51 |
| Tier 2 capital: regulatory adjustments | | | | | |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short | | <u>224,777</u> | 41,748 | <u>166,993</u> | 54 |

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| | | | | |
|--|-------------------|---|-------------------|------|
| positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold) | | | | |
| Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements | <u>173,453</u> | / | <u>140,287</u> | / |
| of which: investments in the capital banking, financial and insurance entities | <u>157,046</u> | / | <u>138,618</u> | / |
| of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach | <u>16,406</u> | / | <u>1,668</u> | / |
| Tier 2 capital: regulatory adjustments (I) | <u>173,453</u> | / | <u>182,040</u> | / 57 |
| Tier 2 capital (T2) | | | | |
| Tier 2 capital (T2) ((H)-(I)) (J) | <u>1,858,485</u> | / | <u>1,811,244</u> | / 58 |
| Total capital (TC = T1 + T2) | | | | |
| Total capital (TC = T1 + T2) ((G) + (J)) (K) | <u>8,344,554</u> | / | <u>8,655,990</u> | / 59 |
| Risk weighted assets (5) | | | | |
| Total of items included in risk weighted assets subject to phase-out arrangements | <u>1,190,622</u> | / | <u>979,439</u> | / |
| of which: investments in the capital banking, financial and insurance entities | <u>663,016</u> | / | <u>526,532</u> | / |
| Risk weighted assets (L) | <u>58,790,617</u> | / | <u>60,274,087</u> | / 60 |
| Capital ratio (consolidated) | | | | |
| Common equity Tier 1 capital ratio (consolidated) ((C)/(L)) | <u>8.16%</u> | / | <u>8.80%</u> | / 61 |
| Tier 1 capital ratio (consolidated) ((G)/(L)) | <u>11.03%</u> | / | <u>11.35%</u> | / 62 |
| Total capital ratio (consolidated) ((K)/(L)) | <u>14.19%</u> | / | <u>14.36%</u> | / 63 |
| Regulatory adjustments (6) | | | | |
| Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) | <u>467,131</u> | / | <u>534,399</u> | / 72 |
| Provisions included in Tier 2 capital: instruments and provisions (7) | | | | |
| Provisions (general allowance for loan losses) | <u>5,081</u> | / | <u>7,051</u> | / 76 |
| Cap for inclusion of provisions in Tier 2 under internal ratings-based approach | <u>277,636</u> | / | <u>280,561</u> | / 79 |

(B) Explanation of (A) Composition of capital disclosure**Appended template****Page 13 6. Items associated with investments in the capital of financial institutions****(2) Composition of capital**

| <Before Correction> | (Millions of yen) | | |
|---|---------------------------------|---------------------------------|-------------------------------|
| Composition of capital disclosure | As of March 31, 2013 | As of March 31, 2014 | Basel III Template |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above 10% threshold) | 943,637 | 1,029,919 | |
| Common equity Tier 1 capital | 248,376 | 285,139 | 18 |
| Tier 2 capital | 224,779 | 208,743 | 54 |
| Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) | 467,127 | 534,398 | 72 |

| <After Correction> | (Millions of yen) | | |
|---|---|-------------------------------------|-------------------------------|
| Composition of capital disclosure | As of March 31, 2013 | As of March 31, 2014 | Basel III Template |
| Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above 10% threshold) | 943,637 | 1,029,919 | |
| Common equity Tier 1 capital | <u>248,374</u> | <u>285,138</u> | 18 |
| Tier 2 capital | <u>224,777</u> | <u>208,742</u> | 54 |
| Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) | <u>467,131</u> | <u>534,399</u> | 72 |

Page 14 7. Minority interests**(2) Composition of capital**

| <Before Correction> | (Millions of yen) | | |
|--|---------------------------------|---------------------------------|-------------------------------|
| Composition of capital disclosure | As of March 31, 2013 | As of March 31, 2014 | Basel III Template |
| Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | 3,902 | 8,161 | 48-49 |

| <After Correction> | (Millions of yen) | | |
|--|---|-------------------------------------|-------------------------------|
| Composition of capital disclosure | As of March 31, 2013 | As of March 31, 2014 | Basel III Template |
| Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) | <u>5,305</u> | 8,161 | 48-49 |

n Risk-based capital

Page 15 (4) Required capital by portfolio classification

| | <Before Correction> | | | |
|---------------------------------------|----------------------|------------------|----------------------|------------------|
| | As of March 31, 2013 | | As of March 31, 2014 | |
| | EAD | Required capital | EAD | Required capital |
| Credit risk | 178,644.9 | 5,296.4 | 180,890.4 | 5,115.7 |
| Internal ratings-based approach | 169,424.6 | 4,712.8 | 173,746.9 | 4,530.8 |
| Bank | 6,658.8 | 159.3 | 6,541.3 | 149.3 |
| CVA risk | n.a. | 256.3 | n.a. | 196.1 |
| Market risk | n.a. | 190.3 | n.a. | 233.5 |
| Standardized approach | n.a. | 74.0 | n.a. | 62.8 |
| Commodities risk | n.a. | 2.5 | n.a. | 0.9 |
| Total required capital (consolidated) | n.a. | 4,705.8 | n.a. | 4,822.9 |

| | <After Correction> | | | |
|---------------------------------------|----------------------|------------------|----------------------|------------------|
| | As of March 31, 2013 | | As of March 31, 2014 | |
| | EAD | Required capital | EAD | Required capital |
| Credit risk | <u>178,556.2</u> | <u>5,293.6</u> | <u>180,860.3</u> | <u>5,114.7</u> |
| Internal ratings-based approach | <u>169,335.8</u> | <u>4,710.9</u> | <u>173,716.9</u> | <u>4,530.0</u> |
| Bank | <u>6,570.0</u> | <u>157.4</u> | <u>6,511.3</u> | <u>148.5</u> |
| CVA risk | n.a. | 255.4 | n.a. | 195.8 |
| Market risk | n.a. | <u>190.5</u> | n.a. | 233.5 |
| Standardized approach | n.a. | <u>74.1</u> | n.a. | 62.8 |
| Commodities risk | n.a. | <u>2.6</u> | n.a. | 0.9 |
| Total required capital (consolidated) | n.a. | <u>4,703.2</u> | n.a. | <u>4,821.9</u> |

n Credit risk

Page 17~19 (6) Credit risk exposure, etc.

Status of credit risk exposure

(A) Breakdown by geographical area

| | <Before Correction> | | | |
|---------------|----------------------|-----------|----------------------|-----------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2014 | |
| | Derivatives | Total | Derivatives | Total |
| Overseas | 2,279.1 | 39,624.9 | 2,026.3 | 41,746.0 |
| Asia | 235.2 | 8,527.6 | 217.4 | 10,685.3 |
| North America | 638.3 | 18,561.7 | 528.0 | 17,137.1 |
| Total | 3,897.5 | 164,704.0 | 3,088.7 | 168,947.1 |

| | <After Correction> | | | |
|---------------|----------------------|------------------|----------------------|------------------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2014 | |
| | Derivatives | Total | Derivatives | Total |
| Overseas | <u>2,190.4</u> | <u>39,536.2</u> | <u>1,996.2</u> | <u>41,716.0</u> |
| Asia | <u>203.4</u> | <u>8,495.9</u> | <u>211.9</u> | <u>10,679.8</u> |
| North America | <u>581.3</u> | <u>18,504.7</u> | <u>503.5</u> | <u>17,112.5</u> |
| Total | <u>3,808.7</u> | <u>164,615.3</u> | <u>3,058.7</u> | <u>168,917.1</u> |

(B) Breakdown by industry

| | <Before Correction> | | | |
|-----------------------|----------------------|-----------|----------------------|-----------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2014 | |
| | Derivatives | Total | Derivatives | Total |
| Finance and insurance | 2,371.6 | 16,987.1 | 1,889.8 | 17,608.8 |
| Total | 3,897.5 | 164,704.0 | 3,088.7 | 168,947.1 |

| | <After Correction> | | | |
|-----------------------|----------------------|------------------|----------------------|------------------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2014 | |
| | Derivatives | Total | Derivatives | Total |
| Finance and insurance | <u>2,282.9</u> | <u>16,898.4</u> | <u>1,859.8</u> | <u>17,578.8</u> |
| Total | <u>3,808.7</u> | <u>164,615.3</u> | <u>3,058.7</u> | <u>168,917.1</u> |

(C) Breakdown by residual contractual maturity

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| | <Before Correction> | | | |
|--------------------|----------------------|-----------|----------------------|-----------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2014 | |
| | Derivatives | Total | Derivatives | Total |
| Less than one year | 813.1 | 47,812.3 | 485.8 | 42,834.8 |
| Total | 3,897.5 | 164,704.0 | 3,088.7 | 168,947.1 |

| | <After Correction> | | | |
|--------------------|----------------------|------------------|----------------------|------------------|
| | (Billions of yen) | | (Billions of yen) | |
| | As of March 31, 2013 | | As of March 31, 2014 | |
| | Derivatives | Total | Derivatives | Total |
| Less than one year | <u>724.4</u> | <u>47,723.6</u> | <u>455.7</u> | <u>42,804.8</u> |
| Total | <u>3,808.7</u> | <u>164,615.3</u> | <u>3,058.7</u> | <u>168,917.1</u> |

Status of exposure to which the internal ratings-based approach is applied

Page25~26 (M) Portfolio by asset class and ratings segment (Corporate, etc.)

<Before Correction>

(Billions of yen, except percentages)

As of March 31, 2013

| | PD (EAD weighted average) (%) | LGD (EAD weighted average) (%) | EL default (EAD weighted average) (%) | Risk weight (EAD weighted average) (%) | EAD (Billions of yen) | On-balance sheet | Off-balance sheet | Amount of undrawn commitments | Weighted average of credit conversion factor (%) |
|---------------------------|-------------------------------|--------------------------------|---------------------------------------|--|-----------------------|------------------|-------------------|-------------------------------|--|
| Bank | 0.38 | 36.44 | n.a. | 27.57 | 6,691.4 | 3,557.2 | 3,134.1 | 330.8 | 75.00 |
| Investment grade zone | 0.09 | 36.34 | n.a. | 23.99 | 6,083.0 | 3,265.6 | 2,817.3 | 248.7 | 75.00 |
| Non-investment grade zone | 0.93 | 36.86 | n.a. | 63.90 | 594.1 | 280.7 | 313.4 | 82.1 | 75.00 |
| Default | 100.00 | 64.05 | 60.97 | 40.81 | 14.2 | 10.8 | 3.3 | | |
| Total | 1.39 | 37.53 | n.a. | 20.62 | 145,425.6 | 111,164.7 | 34,260.9 | 13,513.2 | 75.13 |
| Investment grade zone | 0.04 | 38.31 | n.a. | 10.51 | 122,061.1 | 90,937.9 | 31,123.2 | 11,486.7 | 75.10 |
| Non-investment grade zone | 2.66 | 32.78 | n.a. | 76.04 | 21,977.9 | 18,925.0 | 3,052.9 | 2,016.7 | 75.31 |
| Default | 100.00 | 44.14 | 41.71 | 32.86 | 1,386.5 | 1,301.7 | 84.7 | 9.7 | 75.00 |

(Billions of yen, except percentages)

As of March 31, 2014

| | PD (EAD weighted average) (%) | LGD (EAD weighted average) (%) | EL default (EAD weighted average) (%) | Risk weight (EAD weighted average) (%) | EAD (Billions of yen) | On-balance sheet | Off-balance sheet | Amount of undrawn commitments | Weighted average of credit conversion factor (%) |
|---------------------------|-------------------------------|--------------------------------|---------------------------------------|--|-----------------------|------------------|-------------------|-------------------------------|--|
| Bank | 0.34 | 35.95 | n.a. | 26.55 | 6,570.8 | 3,811.0 | 2,759.8 | 397.8 | 75.00 |
| Investment grade zone | 0.09 | 35.89 | n.a. | 23.10 | 6,011.2 | 3,485.2 | 2,526.0 | 324.4 | 75.00 |
| Non-investment grade zone | 0.93 | 36.11 | n.a. | 64.10 | 547.7 | 317.0 | 230.7 | 73.4 | 75.00 |
| Default | 100.00 | 59.57 | 56.39 | 42.14 | 11.8 | 8.7 | 3.0 | | |
| Total | 1.06 | 37.37 | n.a. | 19.97 | 149,139.3 | 114,496.9 | 34,642.4 | 14,589.6 | 75.18 |
| Investment grade zone | 0.04 | 38.19 | n.a. | 11.55 | 127,162.3 | 95,387.3 | 31,775.0 | 12,479.9 | 75.14 |
| Non-investment grade zone | 2.40 | 32.12 | n.a. | 70.30 | 20,947.2 | 18,123.8 | 2,823.3 | 2,104.9 | 75.39 |
| Default | 100.00 | 43.52 | 40.95 | 35.23 | 1,029.8 | 985.7 | 44.0 | 4.7 | 75.00 |

<After Correction>

(Billions of yen, except percentages)

As of March 31, 2013

| | PD (EAD weighted average) (%) | LGD (EAD weighted average) (%) | EL default (EAD weighted average) (%) | Risk weight (EAD weighted average) (%) | EAD (Billions of yen) | On-balance sheet | Off-balance sheet | Amount of undrawn commitments | Weighted average of credit conversion factor (%) |
|---------------------------|-------------------------------|--------------------------------|---------------------------------------|--|-----------------------|------------------|-------------------|-------------------------------|--|
| Bank | 0.38 | <u>36.42</u> | n.a. | <u>27.58</u> | <u>6,602.6</u> | 3,557.2 | <u>3,045.4</u> | 330.8 | 75.00 |
| Investment grade zone | 0.09 | <u>36.31</u> | n.a. | <u>23.95</u> | <u>5,994.2</u> | 3,265.6 | <u>2,728.6</u> | 248.7 | 75.00 |
| Non-investment grade zone | 0.93 | 36.86 | n.a. | 63.90 | 594.1 | 280.7 | 313.4 | 82.1 | 75.00 |
| Default | 100.00 | 64.05 | 60.97 | 40.81 | 14.2 | 10.8 | 3.3 | | |
| Total | 1.39 | 37.53 | n.a. | 20.62 | <u>145,336.9</u> | 111,164.7 | <u>34,172.2</u> | 13,513.2 | 75.13 |
| Investment grade zone | 0.04 | 38.31 | n.a. | <u>10.49</u> | <u>121,972.4</u> | 90,937.9 | <u>31,034.4</u> | 11,486.7 | 75.10 |
| Non-investment grade zone | 2.66 | 32.78 | n.a. | 76.04 | 21,977.9 | 18,925.0 | 3,052.9 | 2,016.7 | 75.31 |
| Default | 100.00 | 44.14 | 41.71 | 32.86 | 1,386.5 | 1,301.7 | 84.7 | 9.7 | 75.00 |

(Billions of yen, except percentages)

As of March 31, 2014

| | PD (EAD weighted average) (%) | LGD (EAD weighted average) (%) | EL default (EAD weighted average) (%) | Risk weight (EAD weighted average) (%) | EAD (Billions of yen) | On-balance sheet | Off-balance sheet | Amount of undrawn commitments | Weighted average of credit conversion factor (%) |
|---------------------------|-------------------------------|--------------------------------|---------------------------------------|--|-----------------------|------------------|-------------------|-------------------------------|--|
| Bank | 0.34 | <u>35.94</u> | n.a. | <u>26.53</u> | <u>6,540.7</u> | 3,811.0 | <u>2,729.7</u> | 397.8 | 75.00 |
| Investment grade zone | 0.09 | <u>35.88</u> | n.a. | <u>23.06</u> | <u>5,981.1</u> | 3,485.2 | <u>2,495.9</u> | 324.4 | 75.00 |
| Non-investment grade zone | 0.93 | 36.11 | n.a. | 64.10 | 547.7 | 317.0 | 230.7 | 73.4 | 75.00 |
| Default | 100.00 | 59.57 | 56.39 | 42.14 | 11.8 | 8.7 | 3.0 | | |
| Total | 1.06 | 37.37 | n.a. | 19.97 | <u>149,109.3</u> | 114,496.9 | <u>34,612.3</u> | 14,589.6 | 75.18 |
| Investment grade zone | 0.04 | 38.19 | n.a. | 11.55 | <u>127,132.2</u> | 95,387.3 | <u>31,744.9</u> | 12,479.9 | 75.14 |
| Non-investment grade zone | 2.40 | 32.12 | n.a. | 70.30 | 20,947.2 | 18,123.8 | 2,823.3 | 2,104.9 | 75.39 |
| Default | 100.00 | 43.52 | 40.95 | 35.23 | 1,029.8 | 985.7 | 44.0 | 4.7 | 75.00 |

Page 29 (P) Comparison of estimated and actual losses by asset class

| | <Before Correction> | | | <After Correction> | | |
|-------|--|---------------|--------|--|---------------|--------|
| | (Billions of yen) | | | (Billions of yen) | | |
| | For the period from April 1, 2013 through March 31, 2014 | | | For the period from April 1, 2013 through March 31, 2014 | | |
| | Estimated losses (expected losses as of March 31, 2013) | | | Estimated losses (expected losses as of March 31, 2013) | | |
| | After deduction of reserves | Actual losses | | After deduction of reserves | Actual losses | |
| Bank | 12.5 | 6.5 | (1.2) | 12.5 | 6.4 | (1.2) |
| Total | 1,003.6 | 322.3 | (57.4) | <u>1,003.5</u> | 322.3 | (57.4) |

n Counterparty risk in derivatives transactions and long-settlement transactions

(10) Status of counterparty risk in derivatives transactions and long-settlement transactions

Page 31 (A) Status of derivatives transactions and long-settlement transactions

Derivative Transactions

| | <Before Correction> | |
|---------------------|--------------------------|--------------------------|
| | (Billions of yen) | |
| | As of March 31, 2013 | As of March 31, 2014 |
| Standardized method | Credit equivalent amount | Credit equivalent amount |
| Total | 284.3 | 223.1 |

| | <After Correction> | |
|---------------------|--------------------------|--------------------------|
| | (Billions of yen) | |
| | As of March 31, 2013 | As of March 31, 2014 |
| Standardized method | Credit equivalent amount | Credit equivalent amount |
| Total | <u>195.6</u> | <u>193.0</u> |

Market and liquidity risk management

Page 70 Market Risk Equivalent

| | <Before Correction> | | | <After Correction> | | |
|--|----------------------|---------|----------|----------------------|---------|-----------------|
| | As of March 31, 2013 | 2014 | Change | As of March 31, 2013 | 2014 | Change |
| | (in billions of yen) | | | (in billions of yen) | | |
| Calculated using standardized measurement method | ¥ 74.0 | ¥ 62.8 | ¥ (11.1) | <u>¥ 74.1</u> | ¥ 62.8 | <u>¥ (11.2)</u> |
| Calculated using internal models | ¥ 116.3 | ¥ 170.6 | ¥ 54.2 | ¥ 116.3 | ¥ 170.6 | ¥ 54.2 |

| | | | | | | |
|------------------------------|---------|---------|--------|---------------|--------|---------------|
| Total market risk equivalent | ¥ 190.3 | ¥ 233.5 | ¥ 43.1 | <u>¥190.5</u> | ¥233.5 | <u>¥ 43.0</u> |
|------------------------------|---------|---------|--------|---------------|--------|---------------|