

ONEOK INC /NEW/
Form 8-K
January 30, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

(Date of report) **January 30, 2014**
(Date of earliest event reported) **January 28, 2014**

ONEOK, Inc.

(Exact name of registrant as specified in its charter)

Oklahoma
(State or other jurisdiction
of incorporation)

001-13643
(Commission
File Number)
100 West Fifth Street; Tulsa, OK

73-1520922
(IRS Employer
Identification No.)

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(Address of principal executive offices)

74103

(Zip code)

(918) 588-7000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

As previously disclosed, on January 13, 2014, ONEOK, Inc. (ONEOK) commenced a cash tender offer (the Tender Offer) to purchase its outstanding 4.25 percent notes due 2022 and its 6.0 percent notes due 2035 (collectively, the Notes), up to a maximum payment amount of \$150 million, excluding accrued and unpaid interest. On January 28, 2014, ONEOK issued a news release announcing the results of the Tender Offer as of the deadline for early tender and announcing the reference yields, total consideration and tender consideration for the Notes. A copy of the news release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

Exhibit Number	Description
99.1	News release, dated January 28, 2014

SIGNATURE

Pursuant to the requirements of Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ONEOK, Inc.

Date: January 30, 2014

By: /s/ Derek S. Reiners

Derek S. Reiners

Senior Vice President,

Chief Financial Officer and

Treasurer

EXHIBIT INDEX

Exhibit Number	Description
99.1	News release, dated January 28, 2014