

Burlington Coat Factory Investments Holdings, Inc.
Form 8-K/A
December 10, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 10, 2013

Burlington Coat Factory Investments Holdings, Inc.

(Exact Name of Registrant As Specified In Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

333-137916-110
(Commission

File Number)
1830 Route 130 North

20-4663833
(IRS Employer

Identification No.)

Burlington, New Jersey 08016

(Address of Principal Executive Offices, including Zip Code)

(609) 387-7800

(Registrant's telephone number, including area code)

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

The press release furnished earlier today by Burlington Stores, Inc. (the Company), the indirect parent of Burlington Coat Factory Investments Holdings, Inc., and dated December 10, 2013, regarding the Company's operating results for the fiscal quarter ended November 2, 2013 (the Initial Press Release), contained an error in the second bullet point under the caption entitled Outlook on the second page.

That bullet point in the Initial Press Release provided as follows: Fourth quarter Adjusted EBITDA margin rate to be 30-40 basis points better than last year. The corrected bullet point in the corrected press release issued subsequent to the Initial Press Release and attached to this Form 8-K/A as Exhibit 99.1 provides as follows: Full year Adjusted EBITDA margin rate to be 30-40 basis points better than last year. In addition, Todd Weyhrich, the Company's Chief Financial Officer, issued this correction in response to a question received during the conference call held earlier today to discuss the Company's third quarter fiscal 2013 results.

The information contained in this report, and the exhibit attached hereto, is being furnished and shall not be deemed to be filed for purposes of Section 18 of, or otherwise regarded as filed under, the Securities Exchange Act of 1934, as amended (the Exchange Act), nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or in the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Corrected Press Release dated December 10, 2013.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BURLINGTON COAT FACTORY INVESTMENTS
HOLDINGS, INC.**

/s/ Robert L. LaPenta, Jr.

Robert L. LaPenta, Jr.

Vice President and Treasurer

Date: December 10, 2013

EXHIBIT INDEX

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