

TIDEWATER INC  
Form 8-K  
July 01, 2013

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

***FORM 8-K***

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (*Date of earliest event reported*): June 28, 2013**

***TIDEWATER INC.***

*(Exact name of registrant as specified in its charter)*

*Delaware*  
*(State or other jurisdiction*  
  
*of incorporation)*

*1-6311*  
*(Commission*  
  
*File Number)*

*72-0487776*  
*(I.R.S. Employer*  
  
*Identification No.)*

*601 Poydras Street, Suite 1900*  
*New Orleans, Louisiana*  
*(Address of principal executive offices)*

(504) 568-1010

*70130*  
*(Zip Code)*

*(Registrant's telephone number, including area code)*

**N/A**

## Edgar Filing: TIDEWATER INC - Form 8-K

*(Former name or former address, if changed since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events**

Tidewater Inc. (the Company) has completed the sale of substantially all of the shipyard-related assets of its wholly-owned subsidiary Quality Shipyards, L.L.C. to a third party. This transaction, which follows the fiscal 2013 sale of nearby real estate, completes the sale of the Company's shipyard-related assets in Houma, Louisiana. As of July 1, 2013, the Company is no longer in the business of constructing or repairing vessels, including offshore service vessels, but will continue to construct and repair vessels through third party shipyards.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TIDEWATER INC.

By: /s/ Bruce D. Lundstrom  
Bruce D. Lundstrom  
Executive Vice President, General  
Counsel and Secretary

Date: July 1, 2013