

Edgar Filing: Duke Energy CORP - Form 424B3

Duke Energy CORP
 Form 424B3
 June 07, 2013

Filed under Rule 424(b)(3), Registration Statement No. 333

Pricing Supplement No 12 - Dated Friday, May 31, 2013 (Prospectus Dated September 29, 2010 and Prospectus Supplement Dated November 13, 2012)

| Principal | Selling | Gross | Net | Rate | Index | Interest | Reset | Maximum | Minimum | Day | Interest | Interest | | | |
|-----------|---------|------------|----------|-------|--------|----------|----------|-----------------------------|--|-------|-----------|------------|-----------|------------|------------|
| Amount | Price | Concession | Proceeds | Basis | Spread | Maturity | Rate | Rate | Rate | Basis | Frequency | Date | Date | | |
| AM8 | [] | 100.000% | 1.450% | [] | LIBOR | 0.70% | 3 Months | LIBOR in effect on 06/10/13 | Dec 15th of each year, subject to adjustment pursuant to the following business day convention | N/A | N/A | Actual/360 | Quarterly | 06/15/2020 | 09/15/2013 |

Floating Details:

Redemption Information: Non-Callable

Duke Energy Corporation Trade Date: Friday, June 7, 2013 @ 12:00 PM ET

Settlement Date: Wednesday, June 12, 2013

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

Duke Energy Corporation

Duke Energy InterNotes

Due One Year or More from Date of Issue

Prospectus Supplement Dated November 13, 2012

to Prospectus Dated September 29, 2010

Agents: BofA Merrill Lynch, Incapital, LLC, Citigroup, Edward D. Jones & Co., L.P., Morgan Stanley, RBC Capital Markets, LLC, UBS Investment Bank, Wells Fargo Advisors, LLC

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If the maturity date or an interest payment date for any note is not a business day (as such term is defined in the Prospectus Supplement), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

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