

FIDELITY SOUTHERN CORP  
Form 8-K  
August 03, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

**August 1, 2012**

**Date of Report (Date of earliest event reported)**

**Fidelity Southern Corporation**

**(Exact name of registrant as specified in its charter)**

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|---|--|---|
| <b>Georgia</b><br>(State<br>of incorporation) | <b>No. 001-34981</b><br>(Commission<br>File Number)<br><b>3490 Piedmont Road, Suite 1550</b><br><b>Atlanta, Georgia 30305</b><br>(Address of principal executive offices)<br><b>(404) 639-6500</b><br>Registrant's telephone number, including area code | <b>No. 58-1416811</b><br>(IRS Employer<br>Identification No.) |
|---|--|---|

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

**Item 8.01 Other Events**

On August 1, 2012, H. Palmer Proctor Jr., President of Fidelity Southern Corporation (the Company), and Stephen H. Brolly, Chief Financial Officer of the Company, gave a presentation to attendees at the Keefe, Bruyette & Woods 2012 Community Bank Investors Conference in New York City. A copy of the investor presentation is being furnished as an exhibit to this report and is incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

| <b>Exhibit No.</b> | <b>Description</b>              |
|--------------------|---------------------------------|
| 99.1               | Investor Presentation Materials |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

/s/ Stephen H. Brolly  
Stephen H. Brolly

Chief Financial Officer

August 3, 2012