NEW JERSEY RESOURCES CORP Form 8-K/A May 04, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 4, 2011 (May 4, 2011)

NEW JERSEY RESOURCES CORPORATION

(Exact name of registrant as specified in its charter)

New Jersey (State or other jurisdiction

1-8359 (Commission 22-2376465 (IRS Employer

 $of\ incorporation)$

File Number)

Identification No.)

1415 Wyckoff Road

Wall, New Jersey (Address of principal executive offices) 07719 (Zip Code)

(732) 938-1480

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

Note: This amendment to the current report on Form 8-K dated May 4, 2011, is made to correct inadvertent typographical errors in the subtotal and total rows displaying the Registrant s net income on page 10 of the earnings press release attached as Exhibit 99.1 to the original filing.

On May 4, 2011, New Jersey Resources Corporation issued a press release reporting financial results for the second fiscal quarter ended March 31, 2011 (the Press Release). A copy of the Press Release is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The information in this Current Report is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section and not deemed to be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

Item 9.01. Financial Statements and Exhibits

(a) Financial statements of businesses acquired: Not applicable.

b) Pro forma financial information: Not applicable.

(c) Exhibits:

Exhibit

Number Description

99.1 Corrected Press Release dated May 4, 2011

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 4, 2011

NEW JERSEY RESOURCES

CORPORATION

By: /s/ Glenn C. Lockwood Glenn C. Lockwood

Executive Vice President and

Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number Description

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