

WATERSIDE CAPITAL CORP
Form 8-K
October 21, 2009

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934

Date of report (date of earliest event reported): October 21, 2009

WATERSIDE CAPITAL CORPORATION

(Exact name of registrant as specified in its charter)

Virginia
(State or Other Jurisdiction
of Incorporation)

811-08387
(Commission
File Number)

54-1694665
(IRS Employer
Identification No.)

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3092 Brickhouse Court, Virginia Beach, Virginia
(Address of principal executive offices)

23452
(Zip Code)

Registrant's telephone number, including area code (757) 626-1111

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On October 21, 2009, the Registrant issued a press release entitled Waterside Capital Announces Filing of Annual Report. The press release disclosed additional commentary on the Registrant's reported fiscal year 2009 financial results as well as provided additional information related to the Registrant.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

99.1 Press Release dated October 21, 2009 entitled Waterside Capital Announces Filing of Annual Report.

Signature

Pursuant to the requirement of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Waterside Capital Corporation

By: /s/ FRANKLIN P. EARLEY
Chief Executive Officer

Dated: October 21, 2009

EXHIBIT INDEX

Number	Description of Exhibit
99.1	Press Release dated October 21, 2009 entitled Waterside Capital Announces Filing of Annual Report.