

RIO TINTO LTD
Form 425
January 22, 2008

Filed by: BHP Billiton Plc

and BHP Billiton Limited

Pursuant to Rule 425 under the Securities Act of 1933

Subject Company: Rio Tinto Plc

Commission File No.: 001-10533

and

Rio Tinto Limited

Commission File No.: 000-20122

The following are slides comprising a media presentation that was first given on January 19, 2008. Transcripts of the DVD presentations referred to in the slides will also be filed today.

