

KOHLS CORPORATION  
Form FWP  
September 25, 2007

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September 25, 2007

**Kohl's Corporation**

**Final Term Sheet**

**September 25, 2007**

**6.25% Notes due 2017**

Issuer:	Kohl's Corporation
Security:	6.25% Notes due 2017
Size:	\$650,000,000
Maturity:	December 15, 2017
Coupon (Interest Rate):	6.25%
Yield to Maturity:	6.312%
Spread to Benchmark Treasury:	170 bps
Benchmark Treasury:	UST 4.750% due 08/15/2017
Benchmark Treasury Price and Yield:	101.02+; 4.612%
Interest Payment Dates:	June 15 and December 15 of each year, beginning June 15, 2008
Redemption Provision:	Make-Whole Call; T+35
Price to Public:	99.510%
Settlement Date:	September 28, 2007
Ratings:	Moody's: Baa1 (Stable Outlook)
	S&P: BBB+ (Stable Outlook)
CUSIP:	500255 AP 9
Joint Book-Running Managers:	Banc of America Securities LLC
	J.P. Morgan Securities Inc.
	Morgan Stanley & Co. Incorporated



**6.875% Notes due 2037**

Issuer:	Kohl's Corporation
Security:	6.875% Notes due 2037
Size:	\$350,000,000
Maturity:	December 15, 2037
Coupon (Interest Rate):	6.875%
Yield to Maturity:	6.890%
Spread to Benchmark Treasury:	200 bps
Benchmark Treasury:	UST 4.750% due 2/15/2037
Benchmark Treasury Price and Yield:	97.26+; 4.890%
Interest Payment Dates:	June 15 and December 15 of each year, beginning June 15, 2008
Redemption Provision:	Make-Whole Call; T+40
Price to Public:	99.776%
Settlement Date:	September 28, 2007
Ratings:	Moody's: Baa1 (Stable Outlook)  S&P: BBB+ (Stable Outlook)
CUSIP:	500255 AQ 7
Joint Book-Running Managers:	Banc of America Securities LLC  J.P. Morgan Securities Inc.  Morgan Stanley & Co. Incorporated

**Note: A securities rating is not a recommendation to buy, sell or hold these notes. Each rating may be subject to revision or withdrawal at any time, and should be evaluated independently of any other rating.**

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