

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
May 23, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of May, 2007

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

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pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 23, 2007

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs
Corporate Administration Division

Liquidation of Subsidiaries Established for Issuance of Non-dilutive Preferred Securities

Tokyo, May 23, 2007 Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that it has decided to liquidate its special purpose companies UFJ Capital Finance 1 Limited, UFJ Capital Finance 2 Limited and UFJ Capital Finance 3 Limited (the Subsidiaries), which were established for the purpose of issuing preferred securities (Non-dilutive Preferred Securities).

1. Outline of Subsidiaries

Date of Establishment	October 11, 2001	October 24, 2001	October 24, 2001
Company Name	UFJ Capital Finance 1 Limited	UFJ Capital Finance 2 Limited	UFJ Capital Finance 3 Limited
Address	M&C Corporate Services Limited, P.O. Box 309GT, Uglan House, South Church Street, George Town, Grand Cayman, Cayman Islands, British West Indies		
Director	Muneaki Tokunari		
Capital	¥763,883	¥973,758	¥165,817
Business	Finance		

2. Reason for liquidation

MUFG decided on the liquidation because the Non-dilutive Preferred Securities issued by the Subsidiaries had been redeemed in January 2007.

3. Timing of liquidation

Liquidations are expected to be completed around December 2007

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's business forecast for the current fiscal year which is released today.

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Contact:

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Public Relations Division

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