

RENASANT CORP
Form S-8
August 31, 2006

As filed with the Securities and Exchange Commission on August 31, 2006

Registration No. _____

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8 REGISTRATION STATEMENT

RENASANT CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Mississippi
(State or Other Jurisdiction)

of Incorporation or Organization)

209 Troy Street Tupelo, Mississippi
(Address of Principal Executive Offices)

64-0676974
(I.R.S. Employer

Identification No.)

38802-0709
(Zip Code)

2001 LONG-TERM INCENTIVE PLAN

(Full Title of the Plan)

E. Robinson McGraw

President and Chief Executive Officer
Renasant Corporation
209 Troy Street
Tupelo, Mississippi 38802-0709
(662) 680-1001

(Name, address and telephone number,

including area code, of agent for service)

Copy to:

Jane E. Armstrong, Esq.
Phelps Dunbar LLP
365 Canal Street, Suite 2000
New Orleans, Louisiana 70130
(504) 566-1311

CALCULATION OF REGISTRATION FEE

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| Title of Securities | Amount To Be Registered⁽¹⁾ | Proposed Maximum Offering Price Per Share⁽²⁾ | Proposed Maximum Aggregate Offering Price⁽²⁾ | Amount of Registration Fee |
|--|--|--|--|---------------------------------------|
| To Be Registered⁽¹⁾ Common Stock, \$5.00 par value per share | 975,000 | \$29.90 | \$29,152,500 | \$3,119.32 |

⁽¹⁾ In the event of a stock split, stock dividend or similar transaction involving the common stock of the registrant, in order to prevent dilution, the number of shares registered hereunder shall be automatically increased to cover the additional shares in accordance with Rule 416(a) under the 1933 Act.

⁽²⁾ Estimated solely for the purpose of calculating the amount of the registration fee pursuant to Rule 457(h) of the 1933 Act and computed on the basis of the average of the high and low sales prices per share of Renasant Corporation common stock, \$5.00 par value, as reported on the NASDAQ Global Select Market on August 29, 2006.

EXPLANATORY NOTE

On December 23, 2002, Renasant Corporation (formerly known as The Peoples Holding Company, the registrant) filed a registration statement on Form S-8 (registration number 333-102152) (the 2002 Registrant Statement) registering 250,000 shares of the registrant s \$5.00 par value common stock (the common stock) for grant, award or issuance under the The Peoples Holding Company 2001 Long-Term Incentive Plan (as amended, the Plan). On December 1, 2003, the registrant effected a three-for-two stock split of its common stock, and as provided in the 2002 Registration Statement, the number of shares registered increased to 375,000 in accordance with Rule 416(a) under the Securities Act of 1933, as amended.

At its annual meeting held on April 19, 2005, shareholders of the registrant approved an amendment to the Plan providing for the grant, award or issuance of an additional 650,000 shares of common stock under the Plan. On August 28, 2006, the registrant effected a three-for-two stock split of its common stock. Pursuant to Article 4 of the Plan, the aggregate number of shares of the registrant s common stock available for issuance under the Plan, which includes the additional 650,000 shares approved by the shareholders of the registrant, was automatically adjusted to reflect such stock split. Accordingly, the number of shares approved by the shareholders in 2005 was adjusted to 975,000 shares. Pursuant to General Instruction E of Form S-8, this Registration Statement is being filed to register such additional 975,000 shares. An aggregate of 152,250 shares (after giving effect to the three-for-two stock split) of the shares registered pursuant to this Registration Statement relate to incentives previously granted and awarded under the Plan, in the form of 5,250 shares of restricted stock and 147,000 shares issuable upon exercise of stock options, which stock options are not currently exercisable. The remainder of the shares registered pursuant to this Registration Statement are reserved for future grants of incentives under the Plan. Pursuant to Form S-8, General Instruction E, the registrant incorporates by reference herein the contents of the 2002 Registration Statement (registration number 333-102152).

Part II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

- 5 Opinion of Phelps Dunbar LLP
- 23.1 Consent of Horne LLP
- 23.2 Consent of Ernst & Young LLP
- 23.3 Consent of Phelps Dunbar LLP (included in Exhibit 5)

SIGNATURES

The Registrant.

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Tupelo, State of Mississippi, on this 29th day of August, 2006.

RENASANT CORPORATION

By: E. Robinson McGraw
Chairman, President and Chief

Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities indicated on the dates indicated below.

| Signature | Title | Date |
|--------------------|---|-----------------|
| E. Robinson McGraw | Chief Executive Officer | August 29, 2006 |
| E. Robinson McGraw | (Principal Executive Officer) | |
| Stuart R. Johnson | Chief Financial Officer | August 29, 2006 |
| Stuart R. Johnson | (Principal Financial Officer and Principal Accounting Officer) | |

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears immediately below constitutes and appoints E. Robinson McGraw and Stuart R. Johnson, and each of them, as his true and lawful attorneys-in-fact and agents, with full power of substitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including additional post-effective amendments) to this Registration Statement on Form S-8, and all other documents in connection therewith and all instruments necessary, appropriate or advisable to enable Renasant Corporation to comply with the Securities Act of 1933, as amended, and other federal and state securities laws, in connection with The Peoples Holding Company 2001 Long-Term Incentive Plan, and to file any such documents or instruments with the Securities and Exchange Commission, and to do and perform each and every act and thing requisite and necessary to be done, as fully and for all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or any of them or their substitutes may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities and on the dates indicated:

| Signature | Title | Date |
|------------------------|----------|---------------|
| William M. Beasley | Director | July 31, 2006 |
| William M. Beasley | | |
| George H. Booth, II | Director | July 29, 2006 |
| George H. Booth, II | | |
| Frank B. Brooks | Director | July 29, 2006 |
| Frank B. Brooks | | |
| Francis J. Cianciola | Director | July 29, 2006 |
| Francis J. Cianciola | | |
| John M. Creekmore | Director | July 29, 2006 |
| John M. Creekmore | | |
| Marshall H. Dickerson | Director | July 29, 2006 |
| Marshall H. Dickerson | | |
| John T. Foy | Director | July 26, 2006 |
| John T. Foy | | |
| Eugene B. Gifford, Jr. | Director | July 29, 2006 |
| Eugene B. Gifford, Jr. | | |
| Richard L. Heyer, Jr. | Director | July 29, 2006 |
| Richard L. Heyer, Jr. | | |
| Neal A. Holland, Jr. | Director | July 29, 2006 |

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Neal A. Holland, Jr.

Harold B. Jeffreys Director July 29, 2006

Harold B. Jeffreys

Jack C. Johnson Director July 29, 2006

Jack C. Johnson

J. Niles McNeel Director July 29, 2006

J. Niles McNeel

Theodore S. Moll Director July 29, 2006

Theodore S. Moll

John W. Smith Director July 29, 2006

John W. Smith

H. Joe Trulove Director July 29, 2006

H. Joe Trulove

J. Larry Young Director July 29, 2006

J. Larry Young

EXHIBIT INDEX

| Exhibit Number | Document Description |
|-----------------------|--|
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