

LACLEDE GAS CO
Form FWP
June 06, 2006

Filed pursuant to Rule 433

File No. 333-40362

June 6, 2006

LACLEDE GAS COMPANY

\$55,000,000 First Mortgage Bonds 6.150% Series due June 1, 2036

Term Sheet

Company:	Laclede Gas Company
Expected Ratings:	A3 / A / A+ (Moody s / S&P / Fitch)
Ranking:	First Mortgage Bonds
Principal Amount:	\$55,000,000
Pricing Date:	June 6, 2006
Settlement Date:	June 9, 2006 (T+3)
Maturity Date:	June 1, 2036
Interest Payment Dates:	June 1 and December 1 of each year, commencing on December 1, 2006
Benchmark Treasury:	5.375% due 2/15/2031
UST Spot (Px/Yield):	102-30+/5.161%
Spread to Benchmark Treasury:	100 basis points
Yield to Maturity:	6.161%
Coupon:	6.150%
Price to Public:	99.852%
Daycount:	30/360
Minimum Denomination:	\$1,000 and integral multiples of \$1,000
Make-Whole Redemption:	At any time at the Adjusted Treasury Rate plus 15 basis points
CUSIP:	505588 BF 9
Lead Manager:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Co-Managers:	

Edgar Filing: LACLEDE GAS CO - Form FWP

A.G. Edwards, BNY Capital Markets, Inc., Morgan Keegan & Company, Inc. and
Nat City Investments, Inc.

The Company has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Company has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, Merrill Lynch, Pierce, Fenner & Smith Incorporated will arrange to send you the prospectus if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-866-500-5408.