

Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B3

Initial trades settle flat and clear SDFS: DTC Prospectus Supplement dated April 29, 2005
Book Entry only

DTC number: 0235 via RBC Dain Rauscher
Inc.

If the maturity date or an interest payment date for any note is not a Business Day (as defined in the Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

The Prudential Financial, Inc. InterNotes will be represented by a master global note in fully registered form, without coupons. The master global note will be deposited with, or on behalf of, DTC and registered in the name of a nominee of DTC, as depository, or another depository as may be named in a subsequent pricing supplement.

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