

IMAGISTICS INTERNATIONAL INC
Form SC TO-T/A
October 05, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**Amendment No. 1 to
SCHEDULE TO**

**Tender Offer Statement Under Section 14(d)(1) or 13(e)(1) of
the Securities Exchange Act of 1934**

IMAGISTICS INTERNATIONAL INC.

(Name of Subject Company)

ORANGE MERGER CORP.

OCÉ N.V.

(Names of Filings Persons (offeror))

COMMON STOCK, PAR VALUE \$0.01 PER SHARE

Series A Junior Participating Preferred Stock Purchase Rights

(Title of Class of Securities)

45247T104

(CUSIP Number of Class of Securities)

Jan F. Dix

Secretary, Orange Merger Corp.

**Urbanusweg 43, 5914 CA Venlo
The Netherlands
Tel: 31 77 359 2201**

**5450 North Cumberland Avenue
Chicago, IL 60656
Tel: (773) 714-4401**

(Name, Address, and Telephone Numbers of Person Authorized

to Receive Notices and Communications on Behalf of Filing Persons)

Copy to:

David L. DeNinno

Reed Smith LLP

435 Sixth Avenue

Pittsburgh, PA 15219

Tel: (412) 288-3214

Transaction Value*

\$686,246,742

Amount of Filing Fee**

\$80,771.24

* For purposes of calculating the filing fee pursuant to Rule 0-11(d), the Transaction Value assumes the purchase of all outstanding shares of common stock of Imagistics International Inc. at the tender offer price of \$42.00 per share. The transaction value also includes the offer price of \$42.00 less \$18.4387, which is the average exercise price of outstanding options, multiplied by 1,441,560, the estimated number of options outstanding.

** The amount of the filing fee calculated in accordance with Rule 0-11 of the Securities Exchange Act of 1934, as amended, equals \$117.70 per million of Transaction Value.

x Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$80,771.24
Form or Registration No.: Schedule TO

Filing Party: Océ N.V.
Date Filed: September 19, 2005

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Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

This Amendment No. 1 to the Tender Offer Statement on Schedule TO (this Amendment No. 1) amends and supplements the Tender Offer Statement on Schedule TO filed on September 19, 2005 (the Schedule TO), by Orange Merger Corp., a Delaware corporation (Purchaser) and Océ N.V., a corporation organized under the laws of the Netherlands (Parent). The Schedule TO relates to the offer by Purchaser to purchase all the shares of common stock, par value \$0.01 per share, including the associated Series A Junior Participating Preferred Stock purchase rights (together, the Shares), of Imagistics International Inc., a Delaware corporation (the Company), that are issued and outstanding for \$42 per Share, net to the seller in cash, without interest, upon the terms and subject to the conditions set forth in the Offer to Purchase dated September 19, 2005 (the Offer to Purchase) and in the related Letter of Transmittal. Except as specifically provided herein, this Amendment No. 1 does not modify any of the information previously reported on the Schedule TO.

Capitalized terms not otherwise defined herein shall have the meanings assigned to them in the Offer to Purchase.

Item 11. Additional Information

Item 11 of the Schedule TO is hereby amended and supplemented by including the following:

On October 4, 2005, Parent issued a press release announcing that the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, relating to its proposed acquisition of Imagistics International Inc. (NYSE: IGI) has been terminated. The Federal Trade Commission informed Parent that the request for early termination of the 15-calendar day waiting period prescribed by the HSR Act was granted. A copy of the press release is attached hereto as Exhibit (a)(1)(H) and is incorporated herein by reference.

Item 12. Exhibits

Item 12 of the Schedule TO is hereby amended and supplemented by including the following:

(a)(1)(H) Press Release issued by Parent on October 3, 2005.

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Exhibit Name</u> |
|--------------------|--|
| (a)(1)(H) | Press Release issued by Parent on October 3, 2005. |