

MITSUBISHI TOKYO FINANCIAL GROUP INC
Form 6-K
April 14, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of April, 2005

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

4 -1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-6326, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 14, 2005

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama
Title: Chief Manager, General Affairs
Corporate Administration Division

Notice concerning issuance of Straight Bonds

Tokyo, April 14, 2005 Mitsubishi Tokyo Financial Group, Inc. (MTFG; President and CEO: Nobuo Kuroyanagi) announced that it has decided to issue straight bonds as described below.

| | <u>Series 5</u> | <u>Series 6</u> |
|------------------------|--|--|
| Issue Amount | JPY 50 billion | JPY 50 billion |
| Term | 3 years | 5 years |
| Denomination | JPY 100 million | JPY 100 million |
| Issue price | 100.00 | 100.00 |
| Coupon | 0.35% | 0.65% |
| Offering Date | April 14, 2005 | April 14, 2005 |
| Issue Date | April 27, 2005 | April 27, 2005 |
| Maturity | April 25, 2008 | April 27, 2010 |
| Interest payment dates | Semiannually, on 27 th of April and October | Semiannually, on 27 th of April and October |
| Collateral | None | None |
| Fiscal Agent | The Bank of Tokyo-Mitsubishi, Ltd. | The Bank of Tokyo-Mitsubishi, Ltd. |

Contact:

Corporate Communications Office

Tel: 03-3240-9059

This notice with regard to the issuance of bonds is published in order to publicly announce specific facts relating to MTFG's issuance of bonds, and does not constitute a solicitation of investments or any similar act, in or outside of Japan. The bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.