

WELLS REAL ESTATE INVESTMENT TRUST INC
Form POS AM
November 29, 2004

As filed with the Securities and Exchange Commission on November 29, 2004

Registration No. 333-85848

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 10

TO

FORM S-11

REGISTRATION STATEMENT

Under

The Securities Act of 1933

WELLS REAL ESTATE INVESTMENT TRUST, INC.

(Exact name of registrant as specified in governing instruments)

6200 The Corners Parkway

Norcross, Georgia 30092-3365

(770) 449-7800

(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

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Donald Kennicott, Esq.

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Holland & Knight LLP

One Atlantic Center, Suite 2000

1201 West Peachtree Street, N.W.

Atlanta, Georgia 30309-3400

(404) 817-8500

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Agent for Service)

Maryland
(State or other Jurisdiction of

Incorporation)

58-2328421
(I.R.S. Employer

Identification Number)

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. " _____

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. " _____

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. " _____

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box. " _____

Approximate date of commencement of proposed sale to the public: As soon as practicable following effectiveness of this Registration Statement.

Deregistration of Shares and Soliciting Dealer Warrants

Wells Real Estate Investment Trust, Inc. (the Registrant) filed a Registration Statement on Form S-11 (Commission File No. 333-85848) (the Registration Statement), which was declared effective by the Securities and Exchange Commission on July 26, 2002, pursuant to which the Registrant registered 336,600,000 shares of its common stock, of which 300,000,000 shares were offered to the public on a best efforts basis, 30,000,000 shares were offered pursuant to the Registrant's dividend reinvestment plan, and 6,600,000 in soliciting dealer warrants were offered and shares underlying such warrants for issuance to participating broker-dealers upon their exercise of soliciting dealer warrants.

As of close of business on July 25, 2004, the Registrant had sold a total of 322,526,261 shares pursuant to the Registration Statement, including 297,710,751 shares sold to the public and 24,815,510 shares sold pursuant to the dividend reinvestment plan. The Registrant terminated the offering of the shares covered by this Registration Statement effective as of close of business on July 25, 2004, and hereby deregisters the remaining 7,473,739 shares which were previously registered under the Registration Statement and remained unsold as of close of business on July 25, 2004.

In addition, as of close of business July 25, 2004, the Registrant had issued a total of 6,386,399 soliciting dealer warrants. The Registrant hereby deregisters the remaining 213,601 soliciting dealer warrants and 213,601 shares underlying such warrants.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-11 and has duly caused this Post-Effective Amendment No. 10 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Norcross, and State of Georgia, on the 29th day of November, 2004.

WELLS REAL ESTATE INVESTMENT TRUST, INC.
A Maryland corporation
(Registrant)

By: /s/ Leo F. Wells, III

Leo F. Wells, III, President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 10 to Registration Statement has been signed below on November 29, 2004 by the following persons in the capacities indicated.

| <u>Name</u> | <u>Title</u> |
|---|--|
| /s/ Leo F. Wells, III _____ Leo F. Wells, III | President and Director (Principal Executive Officer) |
| /s/ Douglas P. Williams _____ Douglas P. Williams | Executive Vice President and Director (Principal Financial and Accounting Officer) |
| /s/ Michael R. Buchanan * _____ Michael R. Buchanan (By Douglas P. Williams, as Attorney-in-fact) | Director |
| /s/ Richard W. Carpenter * _____ Richard W. Carpenter (By Douglas P. Williams, as Attorney-in-fact) | Director |
| /s/ Bud Carter * _____ Bud Carter (By Douglas P. Williams, as Attorney-in-fact) | Director |
| /s/ William H. Keogler, Jr. * _____ William H. Keogler, Jr. (By Douglas P. Williams, as Attorney-in-fact) | Director |
| /s/ Donald S. Moss * _____ | Director |

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Donald S. Moss (By Douglas P. Williams, as Attorney-in-fact)

/s/ Walter W. Sessoms

*

Director

Walter W. Sessoms (By Douglas P. Williams, as Attorney-in-fact)

/s/ Neil H. Strickland

*

Director

Neil H. Strickland (By Douglas P. Williams, as Attorney-in-fact)

/s/ W. Wayne Woody

**

Director

W. Wayne Woody (By Douglas P. Williams, as Attorney-in-fact)

* By Douglas P. Williams, as Attorney-in-fact, pursuant to Power of Attorney dated April 20, 2003 and included as Exhibit 24.1 herein.

** By Douglas P. Williams, as Attorney-in-fact, pursuant to Power of Attorney dated July 25, 2003 and included as Exhibit 24.2 herein.

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|-----------------------------------|
| 24.1 | Power of Attorney, filed herewith |
| 24.2 | Power of Attorney, filed herewith |