

MICROVISION INC
Form 8-K
July 26, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): July 22, 2004

MICROVISION, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

0-21221
(Commission File Number)

91-1600822
(IRS Employer

Identification No.)

19910 North Creek Parkway

Bothell, Washington 98011

(Address of Principal Executive Office) (Zip Code)

Registrant's telephone number, including area code: (425) 415-6847

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

c) Exhibits.

- 99.1 Registration Statement on Form S-1 (File No. 333-115650) filed with the Securities and Exchange Commission by Lumera Corporation on May 3, 2004, as amended (the Lumera S-1, and incorporated herein by reference to the Lumera S-1).
- 99.2 Lumera Corporation Press Release Regarding the Pricing of Initial Public Offering.

Item 9. Regulation FD Disclosure.

Lumera Corporation issued a press release, filed as an exhibit hereto, regarding the pricing of its initial public offering of common stock. The registration statement on Form S-1 filed by Lumera contains additional information about Lumera, and is filed as an exhibit hereto. Until the completion of the offering, Lumera is a majority-owned subsidiary of Microvision, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MICROVISION, INC.

By: /s/ Thomas M. Walker

Thomas M. Walker
Vice President, General Counsel and Secretary

Date: July 23, 2004

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|---|
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