

BANK ONE CORP
Form 8-K
July 18, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 16, 2003

BANK ONE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-15323
(Commission File Number)

31-0738296
(IRS Employer
Identification No.)

1 Bank One Plaza, Chicago, IL 60670

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **312-732-4000**

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

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Exhibit Number

Description of Exhibits

99(a)

Transcript of Registrant's July 16, 2003 analyst's conference call discussing its 2003 second quarter earnings.

Item 9. Regulation FD Disclosure (Provided Under Item 12)

On July 16, 2003, the Registrant held an analyst's conference call to its 2003 first quarter earnings, a transcript of which is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION

(Registrant)

Date: July 18, 2003

By:

/s/ HEIDI MILLER

Title:

Chief Financial Officer

EXHIBIT INDEX

| Exhibit Number | Description of Exhibits |
|---------------------------|---|
| 99(a) | Transcript of Registrant's July 16, 2003 News Release analyst's conference call discussing its 2003 first quarter earnings. |