

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
May 03, 2011

FORM 6-K  
SECURITIES AND EXCHANGE COMMISSION  
Washington D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of April 2011

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  X

Form 40-F  \_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  \_\_\_

No  X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
\_\_\_\_\_

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The following information was issued as Company announcements in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K:

- Exhibit 1 Supplementary Prospectus dated 1 April 2011
- Exhibit 2 Publication of Prospectus dated 7 April 2011
- Exhibit 3 RBS Investor Seminars on its UK Corporate Division dated 8 April 2011
- Exhibit 4 Director/PDMR Shareholding dated 8 April 2011
- Exhibit 5 Form 8.3 - [Praesepe plc] dated 12 April 2011
- Exhibit 6 Annual Information Update dated 14 April 2011
- Exhibit 7 Supplementary Prospectus dated 19 April 2011
- Exhibit 8 Dividend Declaration dated 26 April 2011
- Exhibit 9 Publication of Prospectus dated 27 April 2011
- Exhibit 10 Blocklisting Interim Review dated 28 April 2011
- Exhibit 11 Total Voting Rights dated 28 April 2011

#### Exhibit 1

#### Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus to The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc  
£90,000,000,000 Euro Medium Term Note Programme dated 1 April 2011

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/1632E\\_-2011-4-1.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1632E_-2011-4-1.pdf)

A copy of the above Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do)

For further information, please contact:

Emete Hassan  
Head of Debt Investor Relations  
The Royal Bank of Scotland Group plc  
280 Bishopsgate  
London EC2M 4RB

TEL: + 44 20 7672 1758  
FAX: + 44 20 7672 1801

DISCLAIMER - INTENDED ADDRESSEES

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Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit 2

### Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Offering Memorandum to The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc U.S.\$35,000,000,000 Medium-Term Note Program dated 7 April 2011

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/5229E\\_-2011-4-7.pdf](http://www.rns-pdf.londonstockexchange.com/rns/5229E_-2011-4-7.pdf)

A copy of the above Supplementary Offering Memorandum has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do)

For further information, please contact:

Emete Hassan  
Head of Debt Investor Relations  
The Royal Bank of Scotland Group plc  
280 Bishopsgate  
London EC2M 4RB

TEL: + 44 20 7672 1758

FAX: + 44 20 7672 1801

### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Supplementary Offering Memorandum (and the Offering Memorandum to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Memorandum) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Memorandum is not addressed. Prior to relying on the information contained in the Offering Memorandum and the Supplementary Offering Memorandum you must ascertain from the Offering Memorandum whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit 3

The Royal Bank of Scotland Group plc - RBS Investor Seminars on its UK Corporate Division

RBS will be hosting three investor seminars on its UK Corporate division on Friday 8th April 2011. A live webcast will be held at 2.30pm UK time and will be shown along with accompanying slides on our website [www.rbs.com/ir](http://www.rbs.com/ir).

If you would like a copy of this presentation in a different format (eg. large print, audio or braille) please contact the Investor Relations team on +44 20 7672 1758 or [investor.relations@rbs.com](mailto:investor.relations@rbs.com).

For further information:

Investor Relations  
Richard O'Connor  
Head of Investor Relations  
+44 (0) 20 7672 1758

Exhibit 4

#### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).

i

3. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

287

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

0.0000005%

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£0.4359

14. Date and place of transaction

7 April 2011

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

239,876 shares 0.00041%

16. Date issuer informed of transaction

7 April 2011

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17. Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Group Secretary

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Group Secretary

Date of notification

8 April 2011

Exhibit 5

PUBLIC OPENING POSITION DISCLOSURE  
/DEALING DISCLOSURE

BY

A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR MORE  
Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Identity of the person whose positions/dealings are being disclosed:	The Royal Bank of Scotland Group plc
(b) Owner or controller of interests and short positions disclosed, if different from 1(a): The naming of nominee or vehicle companies is insufficient	-
(c) Name of offeror/offeree in relation to whose relevant securities this form relates: Use a separate form for each offeror/offeree	Praesepe plc
(d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	N/A
(e) Date position held/dealing undertaken:	11/04/2011
(f) Has the discloser previously disclosed, or are they today disclosing, under the Code in respect of any other party to this offer?	NO

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

Class of relevant security: Ordinary 1p shares

Interests		Short positions	
Number	%	Number	%
24,997,333	6.1673	0	0.00

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(1) Relevant securities owned and/or controlled:				
(2) Derivatives (other than options):	0	0.00	0	0.00
(3) Options and agreements to purchase/sell:	0	0.00	0	0.00
TOTAL:	24,997,333	6.1673	0	0.00

Class of relevant security:	Warrants			
	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	11,248,950	39.4700	0	0.00
(2) Derivatives (other than options):	0	0.00	0	0.00
(3) Options and agreements to purchase/sell:	0	0.00	0	0.00
TOTAL:	11,248,950	39.4700	0	0.00

All interests and all short positions should be disclosed.

Details of any open derivative or option positions, or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

(b) Rights to subscribe for new securities (including directors' and other executive options)

Class of relevant security in relation to which subscription right exists:  
 Details, including nature of the rights concerned and relevant percentages:

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1©, copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE

(a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
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(b) Derivatives transactions (other than options)

Class of relevant security	Product description e.g. CFD	Nature of dealing e.g. opening/closing a long/short position, increasing/reducing a long/short position	Number of reference securities	Price per unit
----------------------------	---------------------------------	--	--------------------------------	----------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description e.g. call option	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type e.g. American, European etc.	Expiry date	Option money paid/received per unit
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(ii) Exercising

Class of relevant security	Product description e.g. call option	Number of securities	Exercise price per unit
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(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing e.g. subscription, conversion	Details	Price per unit (if applicable)
----------------------------	--	---------	--------------------------------

The currency of all prices and other monetary amounts should be stated.

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

If there are no such agreements, arrangements or understandings, state "none"

None

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

If there are no such agreements, arrangements or understandings, state "none"

None

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached? NO

Date of disclosure: 12 April 2011  
Contact name: Richard Hopkins  
Telephone number: 020 7672 0354

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service and must also be emailed to the Takeover Panel at [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk). The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

Exhibit 6

THE ROYAL BANK OF SCOTLAND GROUP PLC  
(the "Company")

ANNUAL INFORMATION UPDATE

In accordance with the requirements of Prospectus Rule 5.2, the following summarises the information and documents published or made available to the public by the Company throughout the twelve month period up to and including 13 April 2011.

1. Stock Exchange Announcements

The announcements listed below were published on the London Stock Exchange via RNS, a Regulatory Information Service and can be obtained from their website at [www.londonstockexchange.com](http://www.londonstockexchange.com) or via the Company's own website [www.rbs.com](http://www.rbs.com).

Date            Announcement

12 Apr 2010 Holding(s) in Company

13 Apr 2010 Annual Information Update

14 Apr 2010 The Royal Bank of Scotland plc - Cancellation of Subscription Period

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15 Apr 2010 The Royal Bank of Scotland plc - Article 8 Notification  
15 April 2010 Publication of Prospectus  
16 Apr 2010 Blocklisting Six Monthly Return  
19 Apr 2010 Publication of Prospectus  
19 Apr 2010 Publication of Prospectus  
22 Apr 2010 Holding(s) in Company  
22 Apr 2010 Dividend Declaration  
23 Apr 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
23 Apr 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
23 Apr 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
23 Apr 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
26 Apr 2010 Form 8.3 - [Chloride Group plc]  
26 Apr 2010 Form 8.3 - [Universe Group plc]  
27 Apr 2010 Form 8.3 - [Chloride Group plc] - Amendment  
27 Apr 2010 Form 8.3 - [Chloride Group plc] - Amendment  
27 Apr 2010 Form 8.3 - [Universe Group plc]  
28 Apr 2010 Filing of Annual Report On Form 20-F With US SEC  
28 Apr 2010 Debit Tender and Exchange Offers  
28 Apr 2010 Tender Offer Conditions  
28 Apr 2010 Result of 7.0916% Class Meeting  
28 Apr 2010 Result of 7.387% Class Meeting  
28 Apr 2010 Result of General Meeting  
28 Apr 2010 Result of AGM  
28 Apr 2010 Form 8.3 - [Chloride Group plc]  
28 Apr 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
28 Apr 2010 National Westminster Bank Plc - Filing of Annual Report On Form 20-F With US SEC  
28 Apr 2010 National Westminster Bank Plc - Tender Offer Conditions  
28 Apr 2010 The Royal Bank of Scotland plc - Structured Medium Term Note Programme  
28 Apr 2010 Annual General Meeting / General Meeting Statement  
29 Apr 2010 Form 8.3 - [Chloride Group plc]  
29 Apr 2010 Non-US Tender and Exchange Offer Acceptances  
29 Apr 2010 The Royal Bank of Scotland plc - Article 8 Notification  
29 Apr 2010 The Royal Bank of Scotland plc - Article 8 Notification  
29 Apr 2010 The Royal Bank of Scotland plc - Article 8 Notification  
29 Apr 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
30 Apr 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
30 Apr 2010 The Royal Bank of Scotland plc - Euro Medium Term Note Programme  
30 Apr 2010 The Royal Bank of Scotland plc - Article 8 Notification  
30 Apr 2010 The Royal Bank of Scotland plc - Article 8 Notification  
04 May 2010 Preliminary Results of US Tender Offer  
04 May 2010 Form 8.3 - [Chloride Group plc]  
04 May 2010 National Westminster Bank Plc - Preliminary Results of US Tender Offer  
05 May 2010 The Royal Bank of Scotland plc - Article 8 Notification  
05 May 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
Final Results of US Tender Offer (National Westminster Bank Plc)

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06 May  
2010  
06 May Holding(s) in Company  
2010  
06 May Holding(s) in Company  
2010  
06 May Form 8.3 - [Chloride Group plc]  
2010  
06 May Final Results of US Tender Offer  
2010  
07 May Interim Management Statement Part 1 of 10  
2010  
07 May Interim Management Statement Part 2 of 10  
2010  
07 May Interim Management Statement Part 3 of 10  
2010  
07 May Interim Management Statement Part 4 of 10  
2010  
07 May Interim Management Statement Part 5 of 10  
2010  
07 May Interim Management Statement Part 6 of 10  
2010  
07 May Interim Management Statement Part 7 of 10  
2010  
07 May Interim Management Statement Part 8 of 10  
2010  
07 May Interim Management Statement Part 9 of 10  
2010  
07 May Interim Management Statement Part 10 of 10  
2010  
07 May Holding(s) in Company  
2010  
10 May Director/PDMR Shareholding  
2010  
11 May Publication of Prospectus  
2010  
11 May UBS Global Financial Services Conference  
2010  
11 May Final Settlement Reached With US Dept of Justice  
2010  
11 May Publication of Prospectus  
2010  
12 May Form 8.3 - [Chloride Group plc]  
2010  
13 May The Royal Bank of Scotland plc - Publication of Prospectus  
2010  
13 May The Royal Bank of Scotland plc - Publication of Prospectus  
2010  
14 May Director/PDMR Shareholding  
2010  
Form 8.3 - [Chloride Group plc]

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14 May  
2010

17 May Holding(s) in Company  
2010

18 May Form 8.3 - [Chloride Group plc]  
2010

19 May Disposal of RBS Factor S.A.  
2010

20 May The Royal Bank of Scotland plc - Cancellation and Article 8 Notification  
2010

20 May Form 8.3 - [Chloride Group plc]  
2010

21 May National Westminster Bank Plc - Dividend Declaration  
2010

21 May The Royal Bank of Scotland plc - Redemption of RBS Notes  
2010

21 May The Royal Bank of Scotland plc - Publication of final terms  
2010

21 May The Royal Bank of Scotland plc - Publication of Prospectus  
2010

21 May Dividend Declaration  
2010

21 May The Royal Bank of Scotland plc - Publication of Prospectus  
2010

24 May Director/PDMR Shareholding  
2010

25 May The Royal Bank of Scotland plc - Amendment to Final Terms  
2010

25 May Form 8.3 - [Chloride Group plc]  
2010

26 May Publication of Prospectus  
2010

26 May Changes to Composition of Remuneration Committee  
2010

26 May Publication of Prospectus  
2010

27 May Holding(s) in Company  
2010

28 May The Royal Bank of Scotland plc - Publication of Prospectus  
2010

28 May The Royal Bank of Scotland plc - Publication of Prospectus  
2010

02 Jun 2010 The Royal Bank of Scotland plc - Publication of Prospectus

02 Jun 2010 The Royal Bank of Scotland plc - Publication of Prospectus

02 Jun 2010 The Royal Bank of Scotland plc - Publication of Prospectus

02 Jun 2010 The Royal Bank of Scotland plc - Publication of Prospectus

02 Jun 2010 The Royal Bank of Scotland plc - Publication of Prospectus

02 Jun 2010 The Royal Bank of Scotland plc - Publication of Prospectus

02 Jun 2010 Director/PDMR Shareholding

03 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notification

08 Jun 2010 Director/PDMR Shareholding

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09 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notification  
10 Jun 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
10 Jun 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
10 Jun 2010 Publication of Prospectus  
10 Jun 2010 Publication of Prospectus  
10 Jun 2010 The Royal Bank of Scotland plc - Publication of Registration Document  
10 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
10 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
10 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
10 Jun 2010 Publication of Registration Document  
10 Jun 2010 Goldman Sachs European Financials Conference  
11 Jun 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
14 Jun 2010 RBS N.V. Agrees Sale of Argentinean Business  
14 Jun 2010 The Royal Bank of Scotland plc - Redemption Notice - Celtic Residential  
15 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notification  
16 Jun 2010 Disposal of Retail Banking Business in UAE  
16 Jun 2010 Share Sale Agreement for RBS Pakistan  
17 Jun 2010 Acquisition  
17 Jun 2010 Disposal of RBS Retail Business in Kazakhstan  
18 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notification  
18 Jun 2010 The Royal Bank of Scotland plc - Publication of Final Terms  
21 Jun 2010 The Royal Bank of Scotland plc - Publication of Final Terms  
25 Jun 2010 The Royal Bank of Scotland plc - Publication of Final Terms  
28 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
28 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notification  
28 Jun 2010 The Royal Bank of Scotland plc - Article 8 Notification  
28 Jun 2010 RBS Investor Round Tables on Non-Core Division  
29 Jun 2010 Director/PDMR Shareholding  
01 Jul 2010 Ulster Bank Ireland Limited - Publication of Prospectus  
02 Jul 2010 RBS Completes Sale of RBS Sempra Commodities  
02 Jul 2010 Acquisition of RBS businesses in India  
02 Jul 2010 The Royal Bank of Scotland plc - Article 8 Notification  
02 Jul 2010 RBS announces sale of Indian Banking Operations  
06 Jul 2010 Form 8.3 - [VT Group plc]  
08 Jul 2010 The Royal Bank of Scotland plc - Article 8 Notification  
08 Jul 2010 Director/PDMR Shareholding  
14 Jul 2010 Holding(s) in Company  
14 Jul 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
14 Jul 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
16 Jul 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
19 Jul 2010 Holding(s) in Company  
22 Jul 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
22 Jul 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
23 Jul 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
23 Jul 2010 Results of EU Stress Test Exercise  
27 Jul 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
29 Jul 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
30 Jul 2010 Total Voting Rights  
03 Aug 2010 RBS Agrees Settlement with FSA  
04 Aug 2010 RBS Agrees Sale of Branches to Santander  
05 Aug 2010 RBS and Aviva Plans to Renew Strategic Partnership

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06 Aug 2010 Interim Results 2010 - Part I of 12  
06 Aug 2010 Interim Results 2010 - Part 2 of 12  
06 Aug 2010 Interim Results 2010 - Part 3 of 12  
06 Aug 2010 Interim Results 2010 - Part 4 of 12  
06 Aug 2010 Interim Results 2010 - Part 5 of 12  
06 Aug 2010 Interim Results 2010 - Part 6 of 12  
06 Aug 2010 Interim Results 2010 - Part 7 of 12  
06 Aug 2010 Interim Results 2010- Part 8 of 12  
06 Aug 2010 Interim Results 2010 - Part 9 of 12  
06 Aug 2010 Interim Results 2010 - Part 10 of 12  
06 Aug 2010 Interim Results 2010 - Part 11 of 12  
06 Aug 2010 Interim Results 2010 - Part 12 of 12  
06 Aug 2010 RBS to Sell Interest in Global Merchant Services  
09 Aug 2010 Director/PDMR Shareholding  
09 Aug 2010 Publication of Prospectus  
09 Aug 2010 The Royal Bank of Scotland plc - Publication of Registration Document  
09 Aug 2010 Publication of Registration Document  
10 Aug 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
13 Aug 2010 The Royal Bank of Scotland plc - Form 8.5 (Dana Petroleum plc)  
16 Aug 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
17 Aug 2010 Sale of Loan Portfolio to Intermediate Capital  
18 Aug 2010 Publication of Prospectus  
18 Aug 2010 The Royal Bank of Scotland plc - RBS Senior Notes  
18 Aug 2010 Director/PDMR Shareholding  
19 Aug 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
19 Aug 2010 Ulster Bank Ireland Limited - Publication of Prospectus  
23 Aug 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
23 Aug 2010 The Royal Bank of Scotland plc - Amendment to Pricing Supplement  
24 Aug 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
25 Aug 2010 National Westminster Bank Plc - Dividend Declaration  
25 Aug 2010 Dividend Declaration  
27 Aug 2010 The Royal Bank of Scotland plc - Supplementary Prospectus  
27 Aug 2010 The Royal Bank of Scotland plc - Supplementary Prospectus  
27 Aug 2010 Supplementary Prospectus  
27 Aug 2010 National Westminster Bank Plc - Interim Results 2010  
27 Aug 2010 The Royal Bank of Scotland plc - Interim Results 2010  
31 Aug 2010 Total Voting Rights  
31 Aug 2010 The Royal Bank of Scotland NV - Half Yearly Report  
31 Aug 2010 RBS Holdings NV EC Restrictions Commencement Date  
02 Sep 2010 The Royal Bank of Scotland NV - Publication of Prospectus  
03 Sep 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
06 Sep 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
06 Sep 2010 The Royal Bank of Scotland plc - Article 8 Notification  
07 Sep 2010 The Royal Bank of Scotland plc - Article 8 Notification  
07 Sep 2010 The Royal Bank of Scotland plc - Article 8 Notification  
08 Sep 2010 The Royal Bank of Scotland plc - Publication of Final Terms  
08 Sep 2010 Director/PDMR Shareholding  
09 Sep 2010 Director/PDMR Shareholding  
13 Sep 2010 Contract Extension  
14 Sep 2010 The Royal Bank of Scotland plc - Offering Documents  
14 Sep 2010 BarCap 2010 Global Financial Services Conference

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16 Sep 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
16 Sep 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
17 Sep 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
17 Sep 2010 The Royal Bank of Scotland plc - Article 8 Notification  
20 Sep 2010 Sale of Sempra Energy Solutions Business Line  
24 Sep 2010 The Royal Bank of Scotland plc - Supplementary Prospectus  
24 Sep 2010 Supplementary Prospectus  
24 Sep 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
24 Sep 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
24 Sep 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
27 Sep 2010 RBS N.V. Agrees to Sale of Chilean Business  
28 Sep 2010 Bank of America Merrill Lynch Banking Conference  
29 Sep 2010 Publication of Final Terms  
30 Sep 2010 The Royal Bank of Scotland plc - Supplementary Prospectus  
30 Sep 2010 Total Voting Rights  
01 Oct 2010 The Royal Bank of Scotland plc - Article 8 Notification  
05 Oct 2010 Holding(s) in Company  
07 Oct 2010 Sale of North American Power and Gas  
08 Oct 2010 Director/PDMR Shareholding  
13 Oct 2010 Amendment to Final Terms  
14 Oct 2010 Holding(s) in Company  
15 Oct 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
15 Oct 2010 Article 8 Notification  
18 Oct 2010 The Royal Bank of Scotland plc - Publication of Final Terms  
22 Oct 2010 The Royal Bank of Scotland plc - Notice of Warrant Holders  
27 Oct 2010 The Royal Bank of Scotland plc - Article 8 Notifications  
27 Oct 2010 Holding(s) in Company  
28 Oct 2010 Article 8 Notifications  
28 Oct 2010 Holding(s) in Company  
29 Oct 2010 Total Voting Rights  
01 Nov 2010 Sale by RBS Sempra Commodities  
04 Nov 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
04 Nov 2010 The Royal Bank of Scotland plc - Article 8 Notification  
05 Nov 2010 Interim Management Statement Part 1 of 11  
05 Nov 2010 Interim Management Statement Part 2 of 11  
05 Nov 2010 Interim Management Statement Part 3 of 11  
05 Nov 2010 Interim Management Statement Part 4 of 11  
05 Nov 2010 Interim Management Statement Part 5 of 11  
05 Nov 2010 Interim Management Statement Part 6 of 11  
05 Nov 2010 Interim Management Statement Part 7 of 11  
05 Nov 2010 Interim Management Statement Part 8 of 11  
05 Nov 2010 Interim Management Statement Part 9 of 11  
05 Nov 2010 Interim Management Statement Part 10 of 11  
05 Nov 2010 Interim Management Statement Part 11 of 11  
05 Nov 2010 The Royal Bank of Scotland plc - Publication of Prospectus  
05 Nov 2010 Publication of Prospectus  
05 Nov 2010 The Royal Bank of Scotland plc - Amendment to Final Terms  
05 Nov 2010 The Royal Bank of Scotland plc - Article 8 Notification  
08 Nov 2010 Director Declaration  
08 Nov 2010 Director/PDMR Shareholding  
09 Nov 2010 The Royal Bank of Scotland plc - Article 8 Notifications



10 Nov 2010The Royal Bank of Scotland plc - Article 8 Notification  
10 Nov 2010The Royal Bank of Scotland plc - Article 8 Notification  
10 Nov 2010Holding(s) in Company  
10 Nov 2010Ulster Bank Ireland Limited - Supplementary Prospectus  
12 Nov 2010RBS Investor Round Tables on UK Retail Division  
15 Nov 2010Proposed Sale of Non-Core Project Finance Assets  
16 Nov 2010The Royal Bank of Scotland plc - Article 8 Notification  
19 Nov 2010The Royal Bank of Scotland plc - Article 8 Notification  
19 Nov 2010Non-Voting Deferred Shares of £0.01  
23 Nov 2010Holding(s) in Company  
23 Nov 2010Director/PDMR Shareholding  
25 Nov 2010National Westminster Bank Plc - Dividend Declaration  
25 Nov 2010Dividend Declaration  
30 Nov 2010Total Voting Rights  
01 Dec 2010RBS completes sale of Global Merchant Services  
01 Dec 2010RBS Completes Sale of Key Sempra JV Assets  
02 Dec 2010The Royal bank of Scotland N.V. - Supplementary Prospectus  
03 Dec 2010RBS N.V. agrees share sale of RBS Uzbekistan  
03 Dec 2010Holding(s) in Company  
03 Dec 2010Holding(s) in Company  
06 Dec 2010The Royal Bank of Scotland plc - Article 8 Notifications  
06 Dec 2010The Royal Bank of Scotland plc - Article 8 Notifications  
08 Dec 2010Director/PDMR Shareholding  
09 Dec 2010The Royal Bank of Scotland plc - Article 8 Notification  
09 Dec 2010The Royal Bank of Scotland plc - Supplementary Prospectus  
09 Dec 2010The Royal Bank of Scotland plc - Supplementary Prospectus  
15 Dec 2010Update on Retail & Commercial Business in China  
15 Dec 2010Blocklisting Six Monthly Return  
15 Dec 2010Block Listing Application  
16 Dec 2010The Royal Bank of Scotland plc - Article 8 Notifications  
16 Dec 2010Director/PDMR Shareholding  
17 Dec 2010Sale of Non-Core Project Finance Assets to BTMU  
20 Dec 2010Director/PDMR Shareholding  
23 Dec 2010Conversion of Securities  
24 Dec 2010The Royal Bank of Scotland plc - Supplementary Prospectus  
30 Dec 2010The Royal Bank of Scotland plc - Article 8 Notification  
31 Dec 2010The Royal Bank of Scotland plc - Publication of Prospectus  
31 Dec 2010The Royal Bank of Scotland plc - Publication of Prospectus  
31 Dec 2010Publication of Prospectus  
31 Dec 2010Publication of Prospectus  
31 Dec 2010Total Voting Rights  
05 Jan 2011 The Royal Bank of Scotland plc - RBS Senior Notes  
05 Jan 2011 Holding(s) in Company  
06 Jan 2011 Holding(s) in Company  
07 Jan 2011 The Royal Bank of Scotland plc - Article 8 Notifications  
07 Jan 2011 The Royal Bank of Scotland plc - Article 8 Notification  
10 Jan 2011 Holding(s) in Company  
10 Jan 2011 Director/PDMR Shareholding  
11 Jan 2011 RBS Agrees Settlement with FSA  
11 Jan 2011 RBS Sempra Commodities Agrees to Sell Assets  
12 Jan 2011 The Royal Bank of Scotland plc - Publication of Final Terms

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14 Jan 2011 Holding(s) in Company  
17 Jan 2011 The Royal Bank of Scotland plc - Article 8 Notification  
18 Jan 2011 RBS agrees sale of Priory Group  
21 Jan 2011 Temporary Suspension- British Airways PLC  
24 Jan 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
24 Jan 2011 The Royal Bank of Scotland plc - Notice to Warrant Holders  
26 Jan 2011 The Royal Bank of Scotland plc - Notice to Warrant Holders  
28 Jan 2011 The Royal Bank of Scotland plc - Article 8 Notification  
31 Jan 2011 Total Voting Rights  
01 Feb 2011 Form 8.3 - [AssetCo plc]  
02 Feb 2011 The Royal Bank of Scotland plc - Cancellation of Securities and Article 8 Notice  
03 Feb 2011 The Royal Bank of Scotland plc - Article 8 Notification  
03 Feb 2011 The Royal Bank of Scotland plc - Article 8 Notification  
03 Feb 2011 The Royal Bank of Scotland plc - Article 8 Notification  
08 Feb 2011 Director/PDMR Shareholding  
10 Feb 2011 The Royal Bank of Scotland plc - Article 8 Notifications  
11 Feb 2011 The Royal Bank of Scotland plc - Article 8 Notifications  
16 Feb 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
23 Feb 2011 The Royal Bank of Scotland plc - Notice of Noteholders  
24 Feb 2011 Final Results - Part 1 of 13  
24 Feb 2011 Final Results - Part 2 of 13  
24 Feb 2011 Final Results - Part 3 of 13  
24 Feb 2011 Final Results - Part 4 of 13  
24 Feb 2011 Final Results - Part 5 of 13  
24 Feb 2011 Final Results - Part 6 of 13  
24 Feb 2011 Final Results - Part 7 of 13  
24 Feb 2011 Final Results - Part 8 of 13  
24 Feb 2011 Final Results - Part 9 of 13  
24 Feb 2011 Final Results - Part 10 of 13  
24 Feb 2011 Final Results - Part 11 of 13  
24 Feb 2011 Final Results - Part 12 of 13  
24 Feb 2011 Final Results - Part 13 of 13  
24 Feb 2011 Directorate Change  
25 Feb 2011 National Westminster Bank Plc - Dividend Declaration  
25 Feb 2011 Dividend Declaration  
25 Feb 2011 The Royal Bank of Scotland plc - Publication of Registration Document  
25 Feb 2011 Publication of Prospectus  
25 Feb 2011 Publication of Registration Document  
25 Feb 2011 Director/PDMR Shareholding  
28 Feb 2011 The Royal Bank of Scotland plc - Publication of Supplement to Prospectus  
28 Feb 2011 Total Voting Rights  
03 March 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
03 March 2011 The Royal Bank of Scotland plc - Article 8 Notification  
04 Mar 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
04 Mar 2011 The Royal Bank of Scotland plc - Cancellation of Securities and Art 8 Notification  
04 Mar 2011 Holding(s) in Company  
07 Mar 2011 Investor Round Table on US Business  
07 Mar 2011 The Royal Bank of Scotland plc - Article 8 Notifications  
07 Mar 2011 The Royal Bank of Scotland plc - Article 8 Notification

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08 Mar 2011 Publication of Prospectus  
08 Mar 2011 Director/PDMR Shareholding  
08 Mar 2011 Director/PDMR Shareholding  
08 Mar 2011 Director/PDMR Shareholding  
08 Mar 2011 Publication of Prospectus  
09 Mar 2011 The Royal Bank of Scotland plc - Publication of Supplement to Prospectus  
10 Mar 2011 Publication of Final Terms  
11 Mar 2011 Holding(s) in Company  
11 Mar 2011 RBS sells Brighton Hilton Hotel to Topland Group  
15 Mar 2011 Form 8.3 - [AssetCo plc]  
15 Mar 2011 Holding(s) in Company  
16 Mar 2011 Form 8.3 - [AssetCo plc]  
17 Mar 2011 The Royal Bank of Scotland plc - Article 8 Notification  
17 Mar 2011 The Royal Bank of Scotland plc - Article 8 Notification  
17 Mar 2011 Annual Report & Accounts/Remuneration Disclosures  
18 Mar 2011 Publication of Prospectus  
18 Mar 2011 The Royal Bank of Scotland plc - Publication of Supplement to Prospectuses  
21 Mar 2011 The Royal Bank of Scotland plc - Article 8 Notification  
23 Mar 2011 RBS agrees sale of Spanish real estate assets  
28 Mar 2011 The Royal Bank of Scotland plc - Amendment to Final Terms  
28 Mar 2011 The Royal Bank of Scotland plc - Amendment to Final Terms  
29 Mar 2011 Final Results  
29 Mar 2011 Morgan Stanley European Financials Conference  
29 Mar 2011 The Royal Bank of Scotland plc - Amendment to Final Terms  
29 Mar 2011 The Royal Bank of Scotland plc - Amendment to Final Terms  
30 Mar 2011 National Westminster Bank Plc - Final Results  
30 Mar 2011 The Royal Bank of Scotland plc - Final Results  
31 Mar 2011 The Royal Bank of Scotland plc - Amendment to Final Terms  
31 Mar 2011 Total Voting Rights  
31 Mar 2011 Pillar 3 Disclosure  
01 Apr 2011 Filing of Annual Report on Form 20-F With US SEC  
01 Apr 2011 The Royal Bank of Scotland plc - Supplementary Prospectus  
01 Apr 2011 RBS NV - DPA Deferral Period  
01 Apr 2011 Supplementary Prospectus  
01 April The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
04 Apr 2011 The Royal Bank of Scotland plc - Supplementary Prospectus  
06 Apr 2011 The Royal Bank of Scotland plc - Article 8 Notification  
06 Apr 2011 The Royal Bank of Scotland plc - Article 8 Notification  
06 Apr 2011 The Royal Bank of Scotland plc - Article 8 Notification  
06 Apr 2011 The Royal Bank of Scotland plc - Article 8 Notification  
07 Apr 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
07 Apr 2011 Publication of Prospectus  
07 Apr 2011 The Royal Bank of Scotland plc - Amendment to Final Terms  
08 Apr 2011 RBS Investor Seminars on its UK Corporate Division  
08 Apr 2011 Director/PDMR Shareholding  
12 Apr 2011 Form 8.3

Details of all regulatory announcements can be found in full on the Market News pages of the London Stock Exchange website under codes RBS; 07IE; NATN/86OI; 50LT, FAP and 68IY at:  
<http://www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html>.

The Company also has a secondary listing on the New York Stock Exchange. The Company has submitted filings to the US Securities and Exchange Commission ("SEC"). Full details of the filings can be found on the SEC's website at [www.sec.gov](http://www.sec.gov).

The Company has a secondary listing on Euronext - Amsterdam. Further information and details regarding this listing can be found at <http://www.euronext.com>.

## 2. Documents filed at Companies House

The Company and/or The Royal Bank of Scotland plc and/or National Westminster Bank Plc have submitted filings to Companies House in relation to:

- the appointment and resignation of Directors and Secretaries
- the filing of Group accounts
- alterations to the Memorandum and Articles of Association
- the particulars of a mortgage or charge
- the statement of capital
- the allotment of shares
- annual returns
- notification of particulars of variation of rights attached to shares
- notification of name or designation of class of shares
- the disapplication of pre-emption rights
- redemption and division of shares
- return of purchase of own shares
- special resolutions
- notification of cancellation of shares

The documents were filed with the Registrar of Companies at Companies House and can be obtained from Companies House, Crown Way, Maindy, Cardiff, CF14 3UZ or through Companies House Direct at [www.direct.companieshouse.gov.uk](http://www.direct.companieshouse.gov.uk).

## 3. Documents sent to Shareholders

- Circular and Notice of Annual General Meeting (March 2011)

The Company's Annual Report and Accounts for the period ended 31 December 2010 was filed with the UK Listing Authority National Storage Mechanism on 17 March 2011 and is also available for viewing on the Investor Relations section of the Company's website at [www.rbs.com](http://www.rbs.com).

Further information regarding the Company can be found at [www.rbs.com](http://www.rbs.com).

This annual information update is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the UK by Prospectus Rule 5.2 and not for any other purpose. Neither the Company, nor any other person, takes any responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of the information contained therein (except as may expressly be set out therein). The information referred to above is not necessarily up to date as at the date of this annual information update and the Company does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet

the relevant standards of disclosure in any other jurisdiction. Neither this annual information update, nor the information referred to above, constitute, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.

Jan Cargill  
Deputy Secretary  
The Royal Bank of Scotland Group plc

14 April 2011

Exhibit 7

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus to The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc  
£90,000,000,000 Euro Medium Term Note Programme dated 19 April 2011

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/2224F\\_-2011-4-19.pdf](http://www.rns-pdf.londonstockexchange.com/rns/2224F_-2011-4-19.pdf)

A copy of the above Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do)

For further information, please contact:

Emete Hassan  
Head of Debt Investor Relations  
The Royal Bank of Scotland Group plc  
280 Bishopsgate  
London EC2M 4RB

TEL: + 44 20 7672 1758

FAX: + 44 20 7672 1801

#### DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit 8

THE ROYAL BANK OF SCOTLAND GROUP PLC

DIVIDEND ON 11 PER CENT AND 5.5 PER CENT CUMULATIVE PREFERENCE SHARES FOR THE HALF YEAR TO 31 MARCH 2011

The Directors have declared half-yearly dividends on the 11 per cent and the 5.5 per cent cumulative preference shares. The dividends will be paid on 31 May 2011 at the rate of 5.5 per cent and 2.75 per cent, respectively and will be

paid to those preference shareholders on the Register at the close of business on 6 May 2011.

26 April 2011

End

Exhibit 9

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Offering Memorandum to The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc

U.S.\$35,000,000,000 Medium-Term Note Program dated 27 April 2011

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/5581F\\_-2011-4-27.pdf](http://www.rns-pdf.londonstockexchange.com/rns/5581F_-2011-4-27.pdf)

A copy of the above Supplementary Offering Memorandum has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do)

For further information, please contact:

Emete Hassan  
Head of Debt Investor Relations  
The Royal Bank of Scotland Group plc  
280 Bishopsgate  
London EC2M 4RB

TEL: + 44 20 7672 1758

FAX: + 44 20 7672 1801

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Supplementary Offering Memorandum (and the Offering Memorandum to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Memorandum) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Memorandum is not addressed. Prior to relying on the information contained in the Offering Memorandum and the Supplementary Offering Memorandum you must ascertain from the Offering Memorandum whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit 10

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:

28 April 2011

Name of applicant:

The Royal Bank of Scotland Group plc

Name of scheme:

The Royal Bank of Scotland Group plc  
Combined Blocklisting.

Can be used to satisfy option exercises and/or  
share vestings under the following share plans:-

The Royal Bank of Scotland Group plc  
2007 Sharesave Plan; The Royal Bank of  
Scotland Group plc 2007 Irish Sharesave Plan;  
The Royal Bank of Scotland Group plc 2007  
Executive Share Option Plan; The Royal Bank  
of Scotland Group plc Medium-term  
Performance Plan; The Royal Bank of Scotland  
Group plc 2010 Long Term Incentive Plan; The  
Royal Bank of Scotland Group plc 2010  
Deferral Plan

Period of return:

From:

1 October  
2010

To:

31 March 2011

Balance of unallotted securities under scheme(s) 0

from previous return:

Plus: The amount by which the block scheme(s) 300,000,000

has been increased since the date of the last return

(if any increase has been applied for):

Less: Number of securities issued/allotted under 117,627,466

scheme(s) during period (see LR3.5.7G):

Equals: Balance under scheme(s) not yet 182,372,534

issued/allotted at end of period:

Name of contact:

Mr Peter Helmn

Telephone number of contact:

0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:

28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
2007 Sharesave Plan

Period of return: From: 1 October To: 31 March 2011  
2010

Balance of unallotted securities under scheme(s) 68,790,691  
from previous return:

Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):

Less: Number of securities issued/allotted under 4,689,978  
scheme(s) during period (see LR3.5.7G):

Equals: Balance under scheme(s) not yet 64,100,713  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn

Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:

28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
2007 Irish Sharesave Plan

Period of return: From: 1 October To: 31 March 2011  
2010

Balance of unallotted securities under scheme(s) 4,797,508  
from previous return:

Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):

Less: Number of securities issued/allotted under 416,112  
scheme(s) during period (see LR3.5.7G):

Equals: Balance under scheme(s) not yet 4,381,396  
issued/allotted at end of period:



Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
1997 Sharesave Scheme  
Period of return: From: 1 October To: 31 March 2011  
2010  
Balance of unallotted securities under scheme(s) 68,179,204  
from previous return:  
Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 68,179,204  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
2007 Executive Share Option Plan  
Period of return: From: 1 October To: 31 March 2011  
2010  
Balance of unallotted securities under scheme(s) 19,601,065  
from previous return:  
Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 312,500  
scheme(s) during period (see LR3.5.7G):  
19,288,565

Equals: Balance under scheme(s) not yet issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
1999 Executive Share Option Scheme  
Period of return: From: 1 October To: 31 March 2011  
2010  
Balance of unallotted securities under scheme(s) 53,420,571  
from previous return:  
Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 53,420,571  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
Medium-term Performance Plan  
Period of return: From: 1 October To: 31 March 2011  
2010  
Balance of unallotted securities under scheme(s) 2,432,742  
from previous return:  
Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):

Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 2,432,742  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
Employee Share Ownership Plan

Period of return: From: 1 October To: 31 March 2011  
2010

Balance of unallotted securities under scheme(s) 34,367,742  
from previous return:

Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):

Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 34,367,742  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
Option 2000 Scheme

Period of return: From: 1 October To: 31 March 2011  
2010

Balance of unallotted securities under scheme(s) 13,694,400  
from previous return:

0

Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 13,694,400  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: National Westminster Bank Group 1994  
Executive Share Option Scheme  
Period of return: From: 1 October To: 31 March 2011  
2010  
Balance of unallotted securities under scheme(s) 2,826,990  
from previous return:  
Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 2,826,990  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The 1999 NatWest Group Sharesave Scheme  
Period of return: From: 1 October To: 31 March 2011  
2010  
Balance of unallotted securities under scheme(s) 6,403,971  
from previous return:

Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 6,403,971  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: First Active plc 1998 SAYE Scheme

Period of return: From: 1 October To: 31 March 2011  
2010

Balance of unallotted securities under scheme(s) 743,838  
from previous return:

Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 743,838  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: First Active plc 2001 SAYE Scheme

Period of return: From: 1 October To: 31 March 2011  
2010  
644,769

Balance of unallotted securities under scheme(s)  
from previous return:  
Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 644,769  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: First Active plc 1998 Share Option Scheme

Period of return: From: 1 October To: 31 March 2011  
2010

Balance of unallotted securities under scheme(s) 735,654  
from previous return:  
Plus: The amount by which the block scheme(s) 0  
has been increased since the date of the last return  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet 735,654  
issued/allotted at end of period:

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date:  
28 April 2011

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: First Active plc 2002 Approved Share Option  
Scheme

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Period of return:	From:	1 October 2010	To:	31 March 2011
Balance of unallotted securities under scheme(s) from previous return:		692,652		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		692,652		

Name of contact: Mr Peter Helmn  
 Telephone number of contact: 0131 556 8555

Exhibit 11

The Royal Bank of Scotland Group plc  
 Total Voting Rights - Conformity with the Disclosure and Transparency Rules

In conformity with the Disclosure and Transparency Rules, The Royal Bank of Scotland Group plc ('RBSG') hereby notifies the following in respect of its issued share capital with voting rights as at 28 April 2011:

Share Class and nominal value	Number of Shares	Voting rights per share	Total Voting rights - 28-Apr-11
Ordinary shares of £0.25	58,580,014,808	1	58,580,014,808
11% Cumulative Preference Shares of £1	500,000	4	2,000,000
5.5% Cumulative Preference Shares of £1	400,000	4	1,600,000
Non-cumulative Preference Shares of £1 (series 1)	54,442	1	54,442
Non-cumulative Preference Shares of €0.01 (Series 1)	1,250,000	4	5,000,000
Non-cumulative Preference Shares of €0.01 (Series 2)	784,989	4	3,139,956
Non-cumulative Preference Shares of €0.01 (Series 3)	9,429	1	9,429
Non-cumulative Preference Shares of US\$0.01 (Series M)	23,125,869	4	92,503,476
Non-cumulative Preference Shares of US\$0.01 (Series N)	22,113,160	4	88,452,640
Non-cumulative Preference Shares of US\$0.01 (Series P)	9,883,307	4	39,533,228
Non-cumulative Preference Shares of US\$0.01 (Series Q)	20,646,938	4	82,587,752
	10,163,932	4	40,655,728

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Non-cumulative Preference Shares of US\$0.01 (Series R)			
Non-cumulative Preference Shares of US\$0.01 (Series S)	26,449,040	1	26,449,040
Non-cumulative Preference Shares of US\$0.01 (Series T)	51,245,839	1	51,245,839
Non-cumulative Preference Shares of US\$0.01 (Series U)	10,130	1	10,130
Series 1 class B shares of £0.01	51,000,000,000	N/A	N/A
Total:	109,746,651,883		59,013,256,468

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules.



Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 3 May 2011

THE ROYAL BANK OF  
SCOTLAND GROUP plc  
(Registrant)

By: /s/ Jan Cargill

Name: Jan Cargill  
Title: Deputy Secretary