

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
February 26, 2009

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

For the month of February 2009

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
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The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

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THE ROYAL BANK OF SCOTLAND GROUP plc

**APPENDIX 1 Reconciliations of pro forma to statutory income statements and balance sheets****INCOME STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2008**

	<b>Pro forma £m</b>	RFS minority interest £m	RBS share of assets £m	Credit market write-downs and one-off items £m	Intangibles amortisation and integration costs £m	Write-down of goodwill and other intangible assets £m	<b>Statutory £m</b>
<b>Net interest income</b>	<b>15,939</b>	2,911	(175)	-	-	-	<b>18,675</b>
Non-interest income (excluding insurance net premium income)	<b>5,227</b>	1,299	(18)	(5,641)		-	<b>867</b>
Insurance net premium income	<b>5,709</b>	617	-	-	-	-	<b>6,326</b>
<b>Non-interest income excluding credit market write-downs and one-off items</b>	<b>10,936</b>	1,916	(18)	(5,641)	-	-	<b>7,193</b>
Credit market write-downs and one-off items	<b>(5,641)</b>	-	-	5,641	-	-	<b>-</b>
<b>Non-interest income</b>	<b>5,295</b>	1,916	(18)	-	-	-	<b>7,193</b>
<b>Total income</b>	<b>21,234</b>	4,827	(193)	-	-	-	<b>25,868</b>
<b>Operating expenses</b>	<b>15,916</b>	19,303	103	-	1,800	16,911	<b>54,033</b>
<b>Profit/(loss) before other operating charges</b>	<b>5,318</b>	(14,476)	(296)	-	(1,800)	(16,911)	<b>(28,165)</b>
Insurance net claims	<b>3,917</b>	513	-	-	-	-	<b>4,430</b>

<b>Operating profit/(loss) before impairment losses</b>	<b>1,401</b>	(14,989)	(296)	-	(1,800)	(16,911)	<b>(32,595)</b>
Impairment losses before reclassified asset impairment	<b>6,962</b>	640	4	466	-	-	<b>8,072</b>
Impairment losses on reclassified assets	<b>466</b>	-	-	(466)	-	-	-
<b>Group operating loss</b>	<b>(6,027)</b>	(15,629)	(300)	-	(1,800)	(16,911)	<b>(40,667)</b>
Amortisation of purchased intangible assets	<b>443</b>	-	-	-	(443)	-	-
Integration costs	<b>1,050</b>	-	-	-	(1,050)	-	-
Restructuring costs	<b>307</b>	-	-	-	(307)	-	-
Write-down of goodwill and other intangible assets	<b>16,911</b>	-	-	-	-	(16,911)	-
Share of shared assets	<b>300</b>	-	(300)	-	-	-	-
<b>Loss before tax</b>	<b>(25,038)</b>	(15,629)	-	-	-	-	<b>(40,667)</b>
Tax	<b>(1,995)</b>	(328)	-	-	-	-	<b>(2,323)</b>
<b>Loss from continuing operations</b>	<b>(23,043)</b>	(15,301)	-	-	-	-	<b>(38,344)</b>
Profit/(loss) from discontinued operations, net of tax	-	4,057	(86)	-	-	-	<b>3,971</b>
<b>Loss for the period</b>	<b>(23,043)</b>	(11,244)	(86)	-	-	-	<b>(34,373)</b>
Minority interests	<b>412</b>	(11,244)	-	-	-	-	<b>(10,832)</b>
Preference dividends	<b>596</b>	-	-	-	-	-	<b>596</b>
<b>Loss attributable to ordinary shareholders</b>	<b>(24,051)</b>	-	(86)	-	-	-	<b>(24,137)</b>

**INCOME STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2007**

<b>Pro forma</b>	289 days RBS share	76 days RBS minority share	76 days RFS minority interest	Credit market	Intangibles amortisation	<b>Restated S</b>
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	of ABN AMRO	Funding adjustment	shared assets		write-downs and one-off items	and integration costs
	£m	£m	£m	£m	£m	£m
<b>Net interest income</b>	<b>12,382</b>	(1,350)	477	15	545	-
Non-interest income (excluding insurance net premium income)	<b>15,200</b>	(1,866)	16	(54)	182	(1,268)
Insurance net premium income	<b>5,982</b>	-	-	-	105	-
<b>Non-interest income excluding credit market write-downs and one-off items</b>	<b>21,182</b>	(1,866)	16	(54)	287	(1,268)
Credit market write-downs and one-off items	<b>(1,268)</b>	-	-	-	-	1,268
<b>Non-interest income</b>	<b>19,914</b>	(1,866)	16	(54)	287	-
<b>Total income</b>	<b>32,296</b>	(3,216)	493	(39)	832	-
<b>Operating expenses excluding one-off items</b>	<b>16,618</b>	(3,376)	-	37	535	(242)
One-off items	<b>(242)</b>	-	-	-	-	242
<b>Profit before other operating charges</b>	<b>15,920</b>	160	493	(76)	297	-
Insurance net claims	<b>4,528</b>	-	-	-	96	-
<b>Operating profit before impairment losses</b>	<b>11,392</b>	160	493	(76)	201	-
Impairment losses	<b>2,104</b>	(171)	-	(3)	38	-
<b>Group operating profit</b>	<b>9,288</b>	331	493	(73)	163	-
Amortisation of purchased intangible assets	<b>124</b>	53	-	-	85	-
Integration costs	<b>108</b>	-	-	-	-	-
Share of shared assets	<b>94</b>	(21)	-	(73)	-	-
<b>Profit before tax</b>	<b>8,962</b>	299	493	-	78	-
Tax	<b>1,709</b>	193	148	-	(6)	-
<b>Profit from continuing operations</b>	<b>7,253</b>	106	345	-	84	-
Loss from discontinued operations, net of tax	-	-	-	-	76	-
<b>Profit for the period</b>	<b>7,253</b>	106	345	-	8	-
Minority interests	<b>184</b>	(26)	-	-	5	-

Preference dividends	246	-	-	-	-	-	-
<b>Profit attributable to ordinary shareholders</b>	<b>6,823</b>	132	345	-	3	-	-

**BALANCE SHEET AS AT 31 DECEMBER 2008**

	Pro forma £m	Transfers £m	Shared assets £m	Statutory £m
<b>Assets</b>				
Cash and balances at central banks	11,830	570	-	12,400
Loans and advances to banks	129,408	8,698	91	138,197
Net loans and advances to customers	691,876	143,433	100	835,409
Reverse repurchase agreements and stock borrowing	39,289	24	-	39,313
Loans and advances to customers	731,165	143,457	100	874,722
Debt securities	253,098	14,390	61	267,549
Equity shares	22,094	4,132	104	26,330
Settlement balances	17,812	20	-	17,832
Derivatives	991,493	1,064	2	992,559
Intangible assets	16,386	3,634	29	20,049
Property, plant and equipment	17,169	1,768	12	18,949
Prepayments, accrued income and other assets	20,715	2,829	858	24,402
Deferred taxation	5,409	1,296	377	7,082
Assets of disposal groups	67	1,101	413	1,581
	2,216,646	182,959	2,047	2,401,652
Share of shared assets	2,047	-	(2,047)	-
<b>Total assets</b>	<b>2,218,693</b>	<b>182,959</b>	<b>-</b>	<b>2,401,652</b>
<b>Liabilities</b>				
Deposits by banks	261,934	(4,565)	675	258,044
Net customer accounts	460,318	121,051	-	581,369
Repurchase agreements and stock lending	58,143	-	-	58,143
Customer accounts	518,461	121,051	-	639,512
Debt securities in issue	269,188	30,831	270	300,289
Settlement balances and short positions	54,264	13	-	54,277
Derivatives	969,396	1,955	13	971,364
Accruals, deferred income and other liabilities	23,453	7,342	687	31,482
Retirement benefit liabilities	1,547	468	17	2,032
Deferred taxation	2,930	988	247	4,165
Insurance liabilities	7,480	2,496	-	9,976

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Subordinated liabilities	<b>43,678</b>	5,476	-	<b>49,154</b>
Liabilities of disposal groups	-	721	138	<b>859</b>
	<b>2,152,331</b>	166,776	2,047	<b>2,321,154</b>
Share of shared assets	<b>2,047</b>	-	(2,047)	-
<b>Total liabilities</b>	<b>2,154,378</b>	166,776	-	<b>2,321,154</b>
<b>Equity:</b>				
Minority interests	<b>5,436</b>	16,183	-	<b>21,619</b>
Owners' equity	<b>58,879</b>	-	-	<b>58,879</b>
Total equity	<b>64,315</b>	16,183	-	<b>80,498</b>
<b>Total liabilities and equity</b>	<b>2,218,693</b>	182,959	-	<b>2,401,652</b>

**BALANCE SHEET AS AT 31 DECEMBER 2007**

	<b>Pro forma £m</b>	<b>Transfers £m</b>	<b>Shared assets £m</b>	<b>Statutory £m</b>
<b>Assets</b>				
Cash and balances at central banks	<b>14,240</b>	3,626	-	<b>17,866</b>
Loans and advances to banks	<b>211,000</b>	2,599	5,861	<b>219,460</b>
Net loans and advances to customers	<b>558,075</b>	126,711	1,395	<b>686,181</b>
Reverse repurchase agreements and stock borrowing	<b>142,116</b>	241	-	<b>142,357</b>
Loans and advances to customers	<b>700,191</b>	126,952	1,395	<b>828,538</b>
Debt securities	<b>240,801</b>	35,957	17,898	<b>294,656</b>
Equity shares	<b>46,704</b>	5,532	790	<b>53,026</b>
Settlement balances	<b>16,533</b>	56	-	<b>16,589</b>
Derivatives	<b>275,146</b>	741	1,515	<b>277,402</b>
Intangible assets	<b>27,610</b>	22,198	108	<b>49,916</b>
Property, plant and equipment	<b>16,913</b>	1,826	6	<b>18,745</b>
Prepayments, accrued income and other assets	<b>16,631</b>	285	(1,254)	<b>15,662</b>
Deferred taxation	<b>1,680</b>	1,454	(15)	<b>3,119</b>
Assets of disposal groups	<b>395</b>	44,537	918	<b>45,850</b>
	<b>1,567,844</b>	245,763	27,222	<b>1,840,829</b>
Share of shared assets	<b>27,222</b>	-	(27,222)	-
<b>Total assets</b>	<b>1,595,066</b>	245,763	-	<b>1,840,829</b>

**Liabilities**

Deposits by banks	<b>303,499</b>	5,813	2,982	<b>312,294</b>
Net customer accounts	<b>437,060</b>	108,486	1,901	<b>547,447</b>
Repurchase agreements and stock lending	<b>120,062</b>	14,854	-	<b>134,916</b>
Customer accounts	<b>557,122</b>	123,340	1,901	<b>682,363</b>
Debt securities in issue	<b>220,577</b>	38,003	15,592	<b>274,172</b>
Settlement balances and short positions	<b>89,829</b>	739	453	<b>91,021</b>
Derivatives	<b>270,814</b>	369	869	<b>272,052</b>
Accruals, deferred income and other liabilities	<b>27,873</b>	5,330	1,005	<b>34,208</b>
Retirement benefit liabilities	<b>265</b>	82	113	<b>460</b>
Deferred taxation	<b>3,728</b>	1,471	201	<b>5,400</b>
Insurance liabilities	<b>7,650</b>	2,512	-	<b>10,162</b>
Subordinated liabilities	<b>28,052</b>	6,368	3,623	<b>38,043</b>
Liabilities of disposal groups	<b>6</b>	28,739	483	<b>29,228</b>
	<b>1,509,415</b>	212,766	27,222	<b>1,749,403</b>
Share of shared assets	<b>27,222</b>	-	(27,222)	<b>-</b>
<b>Total liabilities</b>	<b>1,536,637</b>	212,766	-	<b>1,749,403</b>
<b>Equity:</b>				
Minority interests	<b>5,391</b>	32,997	-	<b>38,388</b>
Owners' equity	<b>53,038</b>	-	-	<b>53,038</b>
Total equity	<b>58,429</b>	32,997	-	<b>91,426</b>
<b>Total liabilities and equity</b>	<b>1,595,066</b>	245,763	-	<b>1,840,829</b>

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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 26 February 2009

THE ROYAL BANK OF SCOTLAND  
GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat