ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K December 31, 2007

FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of December 2007

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F <u>X</u> Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
Yes No <u>X</u>
If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-
The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K:

Enclosures:

- 1. Total Voting Rights made on 30 November 2007
- 2. Rule 8.3 Reuters Group Plc made on 30 November 2007
- 3. Rule 8.3 BHP Billiton PLC made on 30 November 2007
- 4. Rule 8.3 Reuters Group Plc made on 30 November 2007
- 5. Rule 8.3 ICI Plc made on 30 November 2007
- 6. Rule 8.3 BHP Billiton Plc made on 30 November 2007
- 7. Rule 8.3 ICI Plc made on 30 November 2007
- 8. Rule 8.3 Reuters Group Plc made on 3 December 2007
- 9. Rule 8.3 ICI Plc made on 3 December 2007
- 10. Rule 8.3 BHP Billiton Plc made on 3 December 2007
- 11. Rule 8.3 Reuters Group Plc made on 4 December 2007
- 12. Rule 8.3 ICI Plc made on 4 December 2007
- 13. Rule 8.3 Reuters Group Plc made on 4 December 2007
- 14. Rule 8.3 ICI Plc made on 4 December 2007
- 15. Rule 8.3 BHP Billiton Plc made on 4 December 2007
- 16. Rule 8.3 BHP Billiton Plc made on 4 December 2007
- 17. Holding(s) in Company made on 4 December 2007
- 18. Rule 8.3 BHP Billiton made on 5 December 2007
- 19. Rule 8.3 BHP Billiton made on 5 December 2007
- 20. Rule 8.3 BHP Billiton made on 5 December 2007
- 21. Rule 8.3 BHP Billiton Amend made on 5 December 2007
- 22. Rule 8.3 BHP Billiton Amend made on 5 December 2007
- 23. Rule 8.3 Imp. Chemical Inds. made on 5 December 2007
- 24. Rule 8.3 Reuters Group Plc made on 5 December 2007

- 25. Rule 8.3 BHP Billiton Plc made on 5 December 2007
- 26. Holding(s) in Company made on 5 December 2007
- 27. Rule 8.3 BHP Billiton Amend made on 6 December 2007
- 28. Rule 8.3 Reuters Group Plc made on 6 December 2007
- 29. Rule 8.3 Imp. Chemical Inds. made on 6 December 2007
- 30. Rule 8.3 BHP Billiton Plc made on 6 December 2007
- 31. Rule 8.3 BHP Billiton Plc made on 6 December 2007
- 32. Rule 8.3 Reuters Group Plc made on 7 December 2007
- 33. Rule 8.3 BHP Billiton Plc-Amd made on 7 December 2007
- 34. Rule 8.3 Imp. Chemical Inds. made on 7 December 2007
- 35. Rule 8.3 BHP Billiton Plc made on 7 December 2007
- 36. Rule 8.3 BHP Billiton Plc made on 10 December 2007
- 37. Rule 8.3 Reuters Group Plc made on 10 December 2007
- 38. Rule 8.3 BHP Billiton Plc made on 10 December 2007
- 39. Director/PDMR Shareholding made on 10 December 2007
- 40. Rule 8.3 BHP Billiton made on 11 December 2007
- 41. Rule 8.3 Imp. Chemical Inds. made on 11 December 2007
- 42. Rule 8.3 Reuters Group Plc made on 11 December 2007
- 43. Rule 8.3 ICI made on 12 December 2007
- 44. Rule 8.3 Reuters Group Plc made on 12 December 2007
- 45. Rule 8.3 BHP Billiton Plc made on 12 December 2007
- 46. Rule 8.3 ICI PLC made on 13 December 2007
- 47. Rule 8.3 Reuters Group Plc made on 13 December 2007
- 48. Rule 8.3 BHP Billiton Plc made on 13 December 2007
- 49. Rule 8.3 BHP Billiton Plc made on 13 December 2007
- 50. Rule 8.3 Imp. Chemical Inds. made on 14 December 2007

- 51. Rule 8.3 Reuters Group Plc made on 14 December 2007
- 52. BHP Billiton Plc made on 14 December 2007
- 53. Rule 8.3 BHP Billiton Amend made on 17 December 2007
- 54. Rule 8.3 Reuters Group Plc made on 17 December 2007
- 55. Rule 8.3 Imperical Chemical made on 17 December 2007
- 56. Supplementary Prospectus made on 17 December 2007
- 57. Rule 8.3 BHP Billiton Plc made on 17 December 2007
- 58. Planned Securitisation made on 17 December 2007
- 59. Rule 8.3 BHP Billiton Plc made on 18 December 2007
- 60. Rule 8.3 BHP Billiton made on 18 December 2007
- 61. Rule 8.3 BHP Billiton PLC Amend made on 18 December 2007
- 62. Rule 8.3 ICI made on 18 December 2007
- 63. REUTERS made on 18 December 2007
- 64. BHP made on 18 December 2007
- 65. BHP Amended made on 18 December 2007
- 66. Director/PDMR Shareholding made on 18 December 200767.
- 67. Rule 8.3 Reuters Group Plc made on 19 December 2007
- 68. Rule 8.3 Foseco Plc made on 19 December 2007
- 69. Rule 8.3 Imp. Chemical Inds. made on 19 December 2007
- 70. Rule 8.3 Imp.Chemical Inds. made on 19 December 2007
- 71. Rule 8.3 Imp. Chemical Inds. made on 20 December 2007
- 72. Rule 8.3 Imp. Chemical Inds. made on 20 December 2007
- 73. Rule 8.3 Imp.Chemical Amend made on 20 December 2007
- 74. Rule 8.3 Reuters Group Plc made on 20 December 2007
- 75. Rule 8.3 Imp. Chemical Inds. made on 20 December 2007
- 76. Rule 8.3 Imp.Chemical Inds. made on 20 December 2007

- 77. Rule 8.3 Foseco Plc made on 20 December 2007
- 78. Rule 8.3 Reuters Grp made on 20 December 2007
- 79. Rule 8.3 BHP Billiton made on 20 December 2007
- 80. Rule 8.3 Imp. Chemical Inds made on 21 December 2007
- 81. Rule 8.3 Foseco Plc made on 21 December 2007
- 82. Rule 8.3 Reuters Group Plc made on 21 December 2007
- 83. Rule 8.3 Imperial Chemical made on 21 December 2007
- 84. Rule 8.3 (BHP Billiton PLC) made on 21 December 2007
- 85. Rule 8.3 BHP Billiton made on 21 December 2007
- 86. Rule 8.3 Reuters Group Amend made on 24 December 2007
- 87. Rule 8.3 Reuters Group PLC made on 24 December 2007
- 88. Rule 8.3 BHP Billiton made on 24 December 2007
- 89. Rule 8.3 BHP Billiton Amend made on 24 December 2007
- 90. Rule 8.3 Foseco Plc made on 24 December 2007
- 91. Rule 8.3 Reuters Group PLC made on 24 December 2007
- 92. Rule 8.3 BHP Billiton PLC made on 27 December 2007
- 93. Rule 8.3 Foseco PLC-Amend made on 27 December 2007
- 94. Rule 8.3 Foseco PLC made on 27 December 2007
- 95. Rule 8.3 Reuters Group-Amend made on 27 December 2007
- 96. Rule 8.3 Reuters Group PLC made on 27 December 2007
- 97. Rule 8.3 BHP Billiton PLC made on 27 December 2007
- 98. Rule 8.3 BHP Billiton PLC made on 28 December 2007
- 99. Rule 8.3 Foseco PLC made on 28 December 2007
- 100 Rule 8.3 Foseco PLC-Amend made on 28 December 2007
- 101 Rule 8.3 Foseco PLC-Amend made on 28 December 2007
- 102 Rule 8.3 Foseco PLC made on 28 December 2007

103 Rule 8.3 - Reuters Group PLC made on 28 December 2007

Enclosure 1

The Royal Bank of Scotland Group plc Conformity with the Disclosure and Transparency Rules

In conformity with the Disclosure and Transparency Rules The Royal Bank of Scotland Group plc ('RBSG') hereby notifies that, as at close of business on 28 November 2007, its issued share capital consists of:

Share Class and nominal value	Number of Shares issued r	Voting ights per share	Total Voting rights @ 28/11/2007
Ordinary shares of 0.25	10,006,215,087	1	10,006,215,087
11% Cumulative Preference Shares of 1	500,000	4	2,000,000
5.5% Cumulative Preference Shares of 1	400,000	4	1,600,000

Total:

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules.

Enclosure 2

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Company dealt in Royal Bank of Scotland Group Plc

Reuters Group Plc

Class of relevant security to which the $\,$ ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 28 November 2007

AMENDMENT: Trading and Positions in Reuters Group plc on 28 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,446,574*	(1.2165%)	748,490	(0.0590%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)	
agreements to					
purchase/sell					
Total	16,446,574	(1.2953%)	2,748,490	(0.2165%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

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Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	54	5.8350 GBP
Purchase	957	5.8450 GBP
Purchase	6,000	5.8500 GBP
Purchase	9,715	5.8550 GBP
Purchase	21,711	5.8600 GBP
Purchase	14,532	5.8650 GBP
Purchase	19,331	5.8700 GBP
Purchase	9,439	5.8750 GBP
Purchase	218	5.8800 GBP
Purchase	4,999	5.8900 GBP
Purchase	778	5.8950 GBP
Purchase	3,303	5.9000 GBP
Purchase	4,445	5.9050 GBP
Purchase	4,341	5.9100 GBP
Purchase	2,684	5.9200 GBP
Purchase	2,382	5.9250 GBP
Purchase	1,151	5.9300 GBP
Purchase	1,394	5.9350 GBP
Purchase	1,954	5.9400 GBP
Purchase	3,546	5.9500 GBP
Purchase	2,154	5.9550 GBP
Purchase	4,500	5.9600 GBP
Purchase	4,742	5.9650 GBP
Purchase	2,751	5.9700 GBP
Purchase	9,146	5.9750 GBP
Purchase	13,991	5.9800 GBP
Purchase	5,342	5.9850 GBP
Purchase	7,105	5.9900 GBP
Purchase	8,901	5.9950 GBP
Purchase*	105,786*	5.9050 GBP
TOTAL I	255 252	5 0000 CDD
TOTAL:	277,352	5.8900 GBP
~ .	10.5	5.9050 GBP
Sale	106	5.9126 GBP
Sale	105,786	5.9803 GBP
Sale	162,869	
Sale	260,000	
TOTAL:	528,761	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure30 November 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of secu	ırities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the op	otion or price (Note 2) American,	
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 3

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) The Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 28 November 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 28 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,555,048*	(0.9993%)	1,326,383	(0.0587%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,748,877	(0.2104%)	
agreements to					
purchase/sell					
Total	25,408,148	(1.1257%)	6,075,260	(0.2691%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	82	14.7100 GBP
Purchase	97	14.7200 GBP
Purchase	8,569	14.7400 GBP

Purchase	6,567	14.7500 GBP
Purchase	5,830	14.7600 GBP
Purchase	3,834	14.7700 GBP
Purchase	2,843	14.7800 GBP
Purchase	399	14.7900 GBP
Purchase	155,359	14.8000 GBP
Purchase	289	14.8200 GBP
Purchase	394	14.8300 GBP
Purchase	3,723	14.8400 GBP
Purchase	5,306	14.8500 GBP
Purchase	616	14.8600 GBP
Purchase	3,363	14.8700 GBP
Purchase	2,168	14.8800 GBP
Purchase	322	14.8900 GBP
Purchase	250,000	14.9040 GBP
Purchase	3,086	14.9100 GBP
Purchase	1,296	14.9200 GBP
Purchase	2,321	14.9300 GBP
Purchase	5,112	14.9500 GBP
Purchase	500	14.9600 GBP
Purchase	4,929	14.9700 GBP
Purchase	3,990	14.9800 GBP
Purchase	2,244	14.9900 GBP
Purchase	2,153	15.0300 GBP
Purchase	1,383	15.0400 GBP
Purchase	3,922	15.0500 GBP
Purchase	4,230	15.0600 GBP
Purchase	385	15.0700 GBP
Purchase	11,086	15.0800 GBP
Purchase	289	15.0900 GBP
Purchase	4,744	15.1000 GBP
Purchase	3,613	15.1100 GBP
Purchase	3,374	15.1200 GBP
Purchase	4,939	15.1300 GBP
Purchase	192	15.1400 GBP
Purchase	4,608	15.1600 GBP
Purchase	3,196	15.1900 GBP
Purchase	3,196	15.2000 GBP
Purchase	3,196	15.2100 GBP
Purchase	2,602	15.2400 GBP
Purchase	3,088	15.3100 GBP
Purchase	3,197	15.3300 GBP
Purchase	104	15.3400 GBP
Purchase	4,518	15.3500 GBP
Purchase	5,354	15.3600 GBP
Purchase	6,294	15.3800 GBP
Purchase	106	15.3900 GBP
Purchase	3,289	15.4000 GBP
Purchase	569	15.4100 GBP
Purchase	386	15.4800 GBP
Purchase	2,916	15.4900 GBP
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Purchase	3,117	15.5200 GBP
Purchase	3,642	15.5600 GBP
Purchase	3,534	15.5700 GBP
Purchase	9,890	15.5800 GBP
Purchase	6,671	15.6000 GBP
Purchase	420	15.6100 GBP
Purchase	299	15.6200 GBP
Purchase	781	15.6300 GBP
Purchase	3,354	15.6400 GBP
Purchase	250,000	15.6412 GBP
Purchase	218,000	15.6478 GBP
Purchase	6,715	15.6600 GBP
Purchase	269	15.6900 GBP
Purchase		
Purchase	300,000	14.9940 GBP
Purchase	25,000	14.7390 GBP
Purchase	80,000	- 11, 0, 0 0 0 0 0
Purchase	50,000	14.9180 GBP
Purchase	40,000	- 11, - 10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Purchase	5,500	15.0500 GBP
Purchase*	34,500	15.5950 GBP
	191,955*	15.0800 GBP
TOTAL:		
	1.793.815	15.0350 GBP
	1,793,815	15.0350 GBP 15.0800 GBP
	1,793,815	15.0350 GBP 15.0800 GBP
Sale	1,793,815	
Sale Sale		15.0800 GBP
Sale	314,365	15.0800 GBP 14.7500 GBP
Sale Sale	314,365 645	15.0800 GBP 14.7500 GBP 14.7700 GBP
Sale Sale	314,365 645 61	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP
Sale Sale Sale	314,365 645 61 192,051	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP
Sale Sale Sale Sale	314,365 645 61 192,051 97	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP
Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.1400 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000 65,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.1400 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000 65,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6000 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				
Dec 2008 Cal	lWritten	3,000	25.0000 GB	PAmerican	1 1 D	e c0.0850 EUR
Warrant					2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure30 November 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warr	ant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca		13,245	14.0000 GBP		20 Dec 2007
Warrant		,			
Dec 2007 Put Warr	ant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	a 1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 C	a 1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 C	a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant		26.000	10,0000,000		1017 1 2000
Mar 2008 Ca	a I IWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant	1 1337 144	5 000	21 0000 CDD		12.14 1 2000
Mar 2008 Ca Warrant	i i i written	5,000	21.0000 GBP	American	13 March 2008
Jun 2008 Ca	1 1Writton	22,000	10.0000 GBP	Amariaan	12 June 2008
Warrant	i i i vv iitteii	22,000	10.0000 GBP	American	12 June 2006
Jun 2008 Ca	1 1Written	10,000	12.0000 GBP	A merican	12 June 2008
Warrant	i i i vv iitteii	10,000	12.0000 GBI	Timerican	12 June 2000
Jun 2008 Ca	1 1Written	68,473	14.0000 GBP	American	12 June 2008
Warrant		00,175	11.0000 021	1 IIIICIICUII	12 vane 2000
Jun 2008 Ca	ı 1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant		•			

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Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	43,000	18.0000 GBP American	12 June 2008
Warrant J u n 2 0 0 8 C a 1 lWritten	32,500	20.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant	•		
Jun 2008 CallWritten Warrant	115,000	24.0000 GBP American	12 June 2008
Dec 2008 CallWritten Warrant	18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant	·		
Dec 2008 CallWritten Warrant	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	277,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten Warrant	8,975	21.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	2 000	10 0000 CDD A	10.1 2000
Jun 2009 CallWritten Warrant	2,000	18.0000 GBP American	18 June 2009
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant	110,000	20.0000 GB1 American	10 June 2007
Jun 2009 CallWritten	13,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Purchased	1,000,000	15.00 GBP American	20 Mar 2008
1 01 01000	, ,		

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 4

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 29 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,455,622	(1.2170%)	748,490	(0.0590%)
(2) Derivatives (other	er			
than options)				
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)
agreements to				
purchase/sell				
Total	16,455,622	(1.2957%)	2,748,490	(0.2165%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	125	5.9350 GBP
Purchase	160	5.9400 GBP
Purchase	265	5.9550 GBP
Purchase	475	5.9600 GBP
Purchase	1,177	5.9650 GBP
Purchase	1,858	5.9700 GBP
Purchase	53	5.9750 GBP
Purchase	1,926	5.9800 GBP
Purchase	1,583	5.9850 GBP
Purchase	1,303	5.9900 GBP
Purchase	58	5.9950 GBP
Purchase	553	6.0100 GBP
TOTAL:	9,536	
		5.9750 GBP
Sale	488	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure30 November 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g.	Expiry date
	_	derivative rela	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 5

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 29 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,774,086	(1.3192%)	254,791	(0.0213%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	15,774,086	(1.3192%)	254,791	(0.0213%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,917	6.6500 GBP
Purchase	4,341	6.6550 GBP
Purchase	1,473	6.6600 GBP
TOTAL:	8,731	
		6.6450 GBP
		6.6500 GBP

 Sale
 193

 Sale
 170

TOTAL: 368

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure30 November 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 6

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) The Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 29 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)

(1) Relevant securities	22,676,231	(1.0047%)	1,476,383	(0.0654%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1264%)	4,738,877	(0.2099%)
agreements to				
purchase/sell				
Total	25,529,331	(1.1311%)	6,215,260	(0.2753%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	193	15.5700 GBP
Purchase	192	15.5800 GBP
Purchase	325	15.5900 GBP
Purchase	15,008	15.6000 GBP
Purchase	96	15.6300 GBP
Purchase	483	15.6400 GBP
Purchase	60	15.6600 GBP
Purchase	482	15.6900 GBP
Purchase	38	15.7200 GBP
Purchase	385	15.7500 GBP
Purchase	1,927	15.7700 GBP
Purchase	3,565	15.7900 GBP
Purchase	193	15.8000 GBP
Purchase	80	15.8100 GBP

Purchase	96	15.8300 GBP
Purchase	96	15.8400 GBP
Purchase	100,215	15.8500 GBP
Purchase	16	15.8900 GBP
Purchase	258	15.9000 GBP
Purchase	454	15.9100 GBP
Purchase	1,711	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	615	15.9600 GBP
Purchase	290	15.9800 GBP
Purchase	785	15.9900 GBP
Purchase	1,278	16.0000 GBP
Purchase	354	16.0100 GBP
Purchase	779	16.0200 GBP
Purchase	1,213	16.0300 GBP
Purchase	117	16.0500 GBP
Purchase	347	16.0700 GBP
Purchase	24	16.2200 GBP
Purchase	103	16.2300 GBP
Purchase	289	16.2500 GBP
Purchase	120	16.2600 GBP
Purchase	673	16.2700 GBP
Purchase	90	16.2800 GBP
Purchase	578	16.2900 GBP
Purchase	803	16.3000 GBP
Purchase	270,000	15.9000 GBP
Purchase	2,500	15.7300 GBP
Turchase	2,300	13.7300 GDI
TOTAL:	406,927	
		15 7000 CDD
C-1-	296	15.7000 GBP
Sale	386	15.8200 GBP
Sale	96	15.8580 GBP
Sale	50,000	15.8900 GBP
Sale	1,133	15.9000 GBP
Sale	1,500	15.9100 GBP
Sale	96	15.9200 GBP
Sale	96	15.9400 GBP
Sale	96	15.9600 GBP
Sale	97 • • • • • •	15.9900 GBP
Sale	5,000	16.0300 GBP
Sale	100,000	16.1600 GBP
Sale	400	16.1800 GBP
Sale	4,380	16.2400 GBP
Sale	5,000	16.2600 GBP
63 - 1 -	<i>C</i> 1	17 2020 422

64

4,500

100,000

40,000

27,000

16.3070 GBP

16.1330 GBP

15.8800 GBP

15.7600 GBP

16.1000 GBP

Sale

Sale

Sale

Sale Sale

Sale 150,000 **489,844**

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				
June 2008 Cal	lPurchase	10,000	18.0000 GB	PAmerican	12 Jun	e0.0220 EUR
Warrant					2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure
Contact name
Richard Hopkins
Telephone number
(020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. American,	Expiry date
		which the option or derivative	n	European etc	•
		relates			
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Cal	l lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	l lWritten	5,000	21.0000 GBP	American	13 March 2008
Warrant					

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Jun 2008	C a l lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant	C 11777	10.000	12 0000 CDD		10.1 2000
Jun 2008	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant	C 1.1W.'	60.472	14 0000 CDD		12.1 2000
Jun 2008	Callwritten	68,473	14.0000 GBP	American	12 June 2008
Warrant Jun 2008	C a 1 1Writtan	3,000	15.0000 GBP	Amariaan	12 June 2008
Warrant	Callwinten	3,000	13.0000 GBF	American	12 Julie 2006
Jun 2008	C a l lWritten	20,300	16.0000 GBP	A merican	12 June 2008
Warrant	C a l i willen	20,300	10.0000 GDI	Timerican	12 June 2000
Jun 2008	C a 1 lWritten	33,000	18.0000 GBP	American	12 June 2008
Warrant		22,000	10.0000 321	Timerream	12 tane 2000
Jun 2008	C a l lWritten	32,500	20.0000 GBP	American	12 June 2008
Warrant		,			
Jun 2008	C a l lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant					
Dec 2008	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant	~	222 722	4 7 0000 GDD		44.5
Dec 2008	C a l lWritten	229,500	15.0000 GBP	American	11 Dec 2008
Warrant	C 11W :	55.005	16 0000 CDD		11 D 2000
Dec 2008	Callwritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant Dec 2008	C o 1 1Writton	23,800	17.0000 GBP	Amariaan	11 Dec 2008
Warrant	Callwillen	25,800	17.0000 GBF	American	11 Dec 2008
Dec 2008 Put W	Varrant Written	9,950	17.0000 GBP	∆ merican	11 Dec 2008
Dec 2008		277,300	19.0000 GBP		11 Dec 2008
Warrant	C u i i vviitton	277,300	19.0000 GB1	rimerican	11 Dec 2000
Dec 2008	C a l lWritten	8,975	21.0000 GBP	American	11 Dec 2008
Warrant		3,5 / 5	21.0000 021	1 11110110 1111	11 200 2000
Dec 2008	C a l lWritten	6,700	23.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a 1 lWritten	453,579	25.0000 GBP	American	11 Dec 2008
Warrant					
Jun 2009	C a l lWritten	2,000	18.0000 GBP	American	18 June 2009
Warrant					
Jun 2009	C a l lWritten	116,800	20.0000 GBP	American	18 June 2009
Warrant					
Jun 2009	C a l lWritten	13,000	24.0000 GBP	American	18 June 2009
Warrant	***	7 00 000	10 0000 GBB		21 5 2005
Dec 2007 Put O	_	500,000	10.0000 GBP		21 Dec 2007
	Option Purchase	250,000	18.0000 GBP		20 Mar 2008
Mar 2008 Call (-	250,000	19.0000 GBP		20 Mar 2008
Dec 2007 Put O Dec 2007 Put O	•	70,000 30,000	10.0000 GBP 10.5000 GBP		21 Dec 2007 21 Dec 2007
Jun 2008 Put O	•	25,000	10.3000 GBP 12.0000 GBP		20 Jun 2008
Jun 2000 I ut O	Puon winuen	23,000	12.0000 ODF	1 Mileticali	20 Juli 2000

Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 7

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 28 November 2007

AMENDMENT: Trading and Positions in ICI plc on 28 November 2007 should read as follows:

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

(1) Relevant securities (2) Derivatives (other	Number 15,765,718* er0	(%) (1.31850%) (0.0%)	Number 254,791 0	(%) (0.0213%) (0.0%)
than options) (3) Options and agreements to	0	(0.0%)	0	(0.0%)
purchase/sell Total	15,765,718	(1.31850%)	254,791	(0.0213%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Number

Number

(%)

Number

(%)

(1) Relevant securities

(2) Derivatives (other

than options)
(3) Options and

agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,176	6.6450 GBP
Purchase	134,225	6.6500 GBP
Purchase	1,614	6.6550 GBP
Purchase*	100,207*	6.6500 GBP
TOTAL:	246,222	
	396	6.6450 GBP
Sale	137,185	6.6497 GBP
Sale	100,207	6.6500 GBP
Sale		
	237,788	
TOTAL.		

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure30 November 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 8

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 30 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	15,612,443	(1.2293%)	518,043	(0.0407%)	

(2) Derivatives (other

than options)

(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)
agreements to				
purchase/sell				
Total	16,612,443	(1.3080%)	2,518,043	(0.1982%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	203,108	5.8800 GBP
Purchase	179	5.8850 GBP
Purchase	648	5.9050 GBP
Purchase	179	5.9500 GBP
Purchase	121,502	5.9600 GBP
Purchase	50,000	5.891 GBP
TOTAL:	375,616	
		5.9600 GBP
Sale	94,134	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure3 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the op) American,		
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 9

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1)

Company dealt in

Royal Bank of Scotland Group Plc

Imperial Chemical Industries Plc

ORD GRD 100

Class of relevant security to which the $\ \ ORD\ GBP\ 1.00$

dealings being disclosed relate (Note 2)

Date of dealing 30 November 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,861,103	(1.3264%)	36,494	(0.0030%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	15,861,103	(1.3264%)	36,494	(0.0030%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Purchase Purchase	Number of securities 218,552 1,061	Price per unit (Note 5) 6.6600 GBP 6.6650 GBP
TOTAL:	219,613	6.6550 GBP 6.6600 GBP
Sale Sale	258 80	
TOTAL:	338	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 3 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 10

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) The Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 30 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,872,429	(1.0134%)	955,540	(0.0423%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,797,149	(0.2125%)	
agreements to					
purchase/sell					
Total	25,725,529	(1.1398%)	5,752,689	(0.2548%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	137	16.0200 GBP
Purchase	298,307	16.0700 GBP
Purchase	629	16.1500 GBP
Purchase	655	16.1600 GBP
Purchase	619	16.1800 GBP
Purchase	1,607	16.2000 GBP
Purchase	60	16.2100 GBP
Purchase	681	16.2400 GBP
Purchase	37	16.2600 GBP
Purchase	1,135	16.2700 GBP
Purchase	97	16.2800 GBP
Purchase	849	16.2900 GBP
Purchase	159	16.3000 GBP
Purchase	543	16.3100 GBP
Purchase	289	16.3200 GBP
Purchase	104	16.3300 GBP
Purchase	2,241	16.3400 GBP
Purchase	266	16.3500 GBP
Purchase	368,554	16.3800 GBP
Purchase	133	16.3900 GBP
Purchase	56	16.4000 GBP

Purchase	51,189	16.0140 GBP
Purchase	50,000	16.0580 GBP
Purchase	3,000	16.1800 GBP
TOTAL	E01 24E	16 0700 CDD
TOTAL:	781,347	16.0700 GBP
		16.1910 GBP
Sale	249,336	16.2000 GBP
Sale	3,975	16.2100 GBP
Sale	1600	16.2200 GBP
Sale	479	16.2400 GBP
Sale	78	16.3900 GBP
Sale	329	16.1800 GBP
Sale	289	
Sale	75	

TOTAL: 256,161

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Mar 2008 Cal	lWritten	27,272	21.0000 GBF	American	10 1.1010	h0.0550 EUR
Warrant					2008	
Jun 2008 Cal	lPurchase	3,000	18.0000 GBF	PAmerican	12 Jun	e0.2200 EUR
Warrant					2008	
Jun 2009 Cal	lWritten	9,000	16.0000 GBF	American	18 Jun	e0.5500 EUR
Warrant					2009	
Jun 2009 Cal	lWritten	2,000	20.0000 GBF	American	18 Jun	e0.3500 EUR
Warrant					2009	
Jun 2009 Cal	lWritten	10,000	24.0000 GBF	American	18 Jun	e0.2200 EUR
Warrant					2009	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure3 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warra	ant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca		13,245	14.0000 GBP		20 Dec 2007
Warrant	11,,110,011	10,2.0	10000 021	1 11110110011	20200.
Dec 2007 Put Warra	ant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant		,			
Dec 2007 Ca	1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	1 lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	1 lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	1 lWritten	32,727	21.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Ca	1 lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant		• • • • • •			
Jun 2008 Ca	1 IWritten	30,000	18.0000 GBP	American	12 June 2008
Warrant	1 1337 144	22.500	20 0000 CDD		12.1 2000
Jun 2008 Ca	1 I Written	32,500	20.0000 GBP	American	12 June 2008
Warrant	1 1337	5 400	22 0000 CDD	A	12 I 2000
Jun 2008 Ca Warrant	11written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Ca	1 1W/mitton	115,000	24.0000 GBP	Amariaan	12 June 2008
Warrant	1 I W IIIIEII	113,000	24.0000 GBF	American	12 Julie 2006
Dec 2008 Ca	1 1W/mitton	19 000	11.0000 GBP	Amariaan	11 Dec 2008
Warrant	1 I W Hiten	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Ca	1 1W/mitton	22 000	13.0000 GBP	Amariaan	11 Dec 2008
Warrant	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	23,000	13.0000 GDP	Amencan	11 DEC 2000
Dec 2008 Ca	1 IWritton	3,450	14.0000 GBP	American	11 Dec 2008
Warrant	. 1 1 77 1111011	J, T JU	14.0000 ODF	menean	11 DCC 2000
Dec 2008 Ca	1 lWritten	229,500	15.0000 GBP	American	11 Dec 2008
Warrant	. 1 1 77 11 (1)	227,300	13.0000 GDI	menean	11 DCC 2000
11 arrallt					

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Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	277,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant	·		
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	,		
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant	,,,,,,,		
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	_,,,,,		
Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant	110,000	20.0000 021 110110	10 0000 2009
Jun 2009 CallWritten	23,000	24.0000 GBP American	18 June 2009
Warrant	23,000	2ooo GBI Timerican	10 vane 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	20 Mai 2008 21 Dec 2007
•	,		
Dec 2007 Call Option Written	250,000		21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008

Notes

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

^{2.} For all prices and other monetary amounts, the currency must be stated.

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc **Class of relevant security to which the** ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 30 November 2007

AMENDMENT: Trading and Positions in Reuters Group PLC on 30 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,610,284	(1.2291%)	518,043	(0.0407%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)	
agreements to					
purchase/sell					
Total	16,610,284	(1.3078%)	2,518,043	(0.1982%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	203,108	5.8800 GBP
Purchase	179	5.8850 GBP
Purchase	648	5.9050 GBP
Purchase*	333	5.9500 GBP
Purchase*	573	5.9550 GBP
Purchase*	121,992	5.9600 GBP
Purchase*	1,103	5.9700 GBP
Purchase	50,000	5.8910 GBP
TOTAL:		
	377,936	
		5.9600 GBP
		5.9570 GBP
Sale		
Sale*	94,134	
	4,479	
TOTAL		
	98,613	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing, selling,	Number of securities to	Exercise price	Type, e.g. American,	Expiry date	Option money paid/received
e.g. call option	purchasing, varying etc.	which the option relates		European etc.		per unit (Note 5)
option	var ymg etc.	(Note 7)		cic.		

/••\			
(ii)	HVAI	rcising	r
111 /	LYAC	LUSIII2	•
\ /			,

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of sec	curities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the o	ption or price (Note 2	2) American,	
		derivative rela	ites	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 12

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 30 November 2007

AMENDMENT: Trading and Positions in ICI plc on 30 November 2007 should read as follows:

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	16,822,065	(1.4068%)	36,494	(0.0030%)		
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)		
than options)						
(3) Options and	0	(0.0%)	0	(0.0%)		
agreements to						
purchase/sell						
Total	16,822,065	(1.4068%)	36,494	(0.0030%)		

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) **(b)**

Class of relevant security:		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities					

- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

Rights to subscribe (Note 3) (c)

Details Class of relevant security:

DEALINGS (Note 4)

(a) **Purchases and sales**

Number of securities	Price per unit (Note 5)
218,552	6.6600 GBP
1,061	6.6650 GBP
	6.6600 GBP
76	6.6600 GBP
106	6.6600 GBP
72	6.6600 GBP
71	6.6600 GBP
82	6.6600 GBP
16	6.6600 GBP
80	6.6600 GBP
53	6.6600 GBP
52	6.6600 GBP
	218,552 1,061 76 106 72 71 82 16 80 53

Purchase*	69	6.6600 GBP
Purchase *	36	6.6600 GBP
Purchase*	72	6.6600 GBP
Purchase*	79	6.6600 GBP
Purchase*	68	6.6600 GBP
Purchase*	75	6.6600 GBP
Purchase*	51	6.6600 GBP
Purchase*	49	6.6600 GBP
Purchase*	17	6.6600 GBP
Purchase*	58	6.6600 GBP
Purchase*	28	6.6600 GBP
Purchase*	30	6.6600 GBP
Purchase*	49	6.6600 GBP
Purchase*	50	6.6600 GBP
Purchase*	40	6.6600 GBP
Purchase*	47	6.6600 GBP
Purchase*	33	6.6600 GBP
Purchase*	50	6.6600 GBP
Purchase*	62	6.6600 GBP
Purchase*	89	6.6600 GBP
Purchase*	51	6.6600 GBP
Purchase*	67	6.6600 GBP
Purchase*	54	6.6600 GBP
Purchase*	19	6.6650 GBP
Purchase*	22	6.6650 GBP
Purchase*	52	6.6650 GBP
Purchase*	18	6.6650 GBP
Purchase*	19	6.6617 GBP
	959,000	
TOTAL:		
	1,180,575	
		(((00 CDF
0.1		6.6600 GBP
Sale	250	6.6600 GBP
Sale	258	

TOTAL:

338

80

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 4 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 13

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 3 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,760,117	(1.2409%)	518,043	(0.0408%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)	
agreements to					
purchase/sell					
Total	16,760,117	(1.3196%)	2,518,043	(0.1983%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and agreements to

purch	ase/sell
Total	

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	168	5.9050 GBP
Purchase	29	5.9100 GBP
Purchase	286	5.9150 GBP
Purchase	273	5.9200 GBP
Purchase	106	5.9300 GBP
Purchase	1,224	5.9400 GBP
Purchase	29	5.9450 GBP
Purchase	325	5.9500 GBP
Purchase	272	5.9550 GBP
Purchase	336	5.9650 GBP
Purchase	150,000	5.9510 GBP
	153,048	
TOTAL:		
		5.8950 GBP
	308	5.9000 GBP
	53	5.9100 GBP
Sale	253	5.9400 GBP
Sale	2,601	
Sale		
Sale	3,215	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the op	otion or price (Note 2) American,	
		derivative rela	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 14

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 3 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

	Number	(%)	Number	(%)
(1) Relevant securities	16,822,047	(1.4068%)	36,494	(0.0030%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,822,047	(1.4068%)	36,494	(0.0030%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale Purchase	Number of securities 1,055	Price per unit (Note 5) 6.6600 GBP
Purchase	2,046	6.6600 GBP
TOTAL:	3,101	6.6600 GBP 6.6600 GBP
Sale Sale	655 2,464	
TOTAL:	3,119	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 15

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 30 November 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 30 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,874,291	(1.0134%)	955,540	(0.0423%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,797,149	(0.2125%)	
agreements to					
purchase/sell					
Total	25,727,391	(1.1398%)	5,752,689	(0.2548%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)
(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	137	16.0200 GBP
Purchase	298,307	16.0700 GBP
Purchase	629	16.1500 GBP
Purchase	655	16.1600 GBP
Purchase	619	16.1800 GBP
Purchase	1,607	16.2000 GBP
Purchase	60	16.2100 GBP
Purchase	681	16.2400 GBP
Purchase	37	16.2600 GBP
Purchase	1,135	16.2700 GBP
Purchase	97	16.2800 GBP
Purchase	849	16.2900 GBP
Purchase	159	16.3000 GBP
Purchase	543	16.3100 GBP
Purchase	289	16.3200 GBP
Purchase	104	16.3300 GBP
Purchase	2,241	16.3400 GBP
Purchase	266	16.3500 GBP
Purchase	368,554	16.3800 GBP
Purchase	133	16.3900 GBP
Purchase	56	16.4000 GBP
Purchase*	77	16.0500 GBP
Purchase*	385	16.2000 GBP
Purchase*	404	16.0600 GBP
Purchase*	203	16.0400 GBP
Purchase*	298	16.0200 GBP

Purchase*	121	16.0100 GBP
Purchase*	53	16.0100 GBP
Purchase*	387	16.1300 GBP
Purchase*	98	16.1400 GBP
Purchase*	93	16.1800 GBP
Purchase*	22	16.1600 GBP
Purchase*	72	16.1600 GBP
Purchase*	280	16.1400 GBP
Purchase*	300	16.1200 GBP
Purchase*	322	16.2100 GBP
Purchase	51,189	16.0140 GBP
Purchase	50,000	16.0580 GBP
Purchase	3,000	16.1800 GBP
1 dicitabe	2,000	
Turchase	2,000	
TOTAL:	784,462	16.0700 GBP
		16.0700 GBP
TOTAL:	784,462	16.0700 GBP 16.1910 GBP
TOTAL:	784,462 249,336	16.0700 GBP 16.1910 GBP 16.2000 GBP
TOTAL: Sale Sale	784,462 249,336 3,975	16.0700 GBP 16.1910 GBP 16.2000 GBP 16.2100 GBP
TOTAL: Sale Sale Sale	784,462 249,336 3,975 1,600	16.0700 GBP 16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP
TOTAL: Sale Sale Sale Sale Sale	784,462 249,336 3,975 1,600 479	16.0700 GBP 16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP
TOTAL: Sale Sale Sale Sale Sale Sale	784,462 249,336 3,975 1,600 479 78	16.0700 GBP 16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP
TOTAL: Sale Sale Sale Sale Sale Sale Sale	784,462 249,336 3,975 1,600 479 78 329	16.0700 GBP 16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP 16.1419 GBP
TOTAL: Sale Sale Sale Sale Sale Sale Sale Sal	784,462 249,336 3,975 1,600 479 78 329 289	16.0700 GBP 16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP 16.1419 GBP
TOTAL: Sale Sale Sale Sale Sale Sale Sale Sal	784,462 249,336 3,975 1,600 479 78 329 289 1,253	16.0700 GBP 16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP 16.1419 GBP

257,414

*Amended due to late booking

(b)

TOTAL:

Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) sell	Writing, ing, purchas	Writing, singselling,	Number of securities to		Type, e.g. American,	Expiry date	Option money paid/received
or v	varyingProd	luct purchasing,	which the		European		per unit (Note
nar	ne,	varying etc.	option relates		etc.		5)
e.g.	call option		(Note 7)				
M a	r 2008 C	a l lWritten	27,272	21.000	0American	13 M a r c l	n0.0550 EUR
Wa	rrant			GBP		2008	
Ju	n 2008 C	a l lPurchase	3,000	18.000	0American	12 June	e0.2200 EUR
Wa	rrant			GBP		2008	

Jun 2009 CallWritten	9,000	1 6 . 0 0 0 0American	1 8 J u n e0.5500 EUR
Warrant		GBP	2009
Jun 2009 CallWritten	2,000	2 0 . 0 0 0 0American	1 8 J u n e0.3500 EUR
Warrant		GBP	2009
Jun 2009 CallWritten	10,000	2 4 . 0 0 0 0American	1 8 J u n e0.2200 EUR
Warrant		GBP	2009

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option		Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put V	Varrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007		13,245	14.0000 GBP		20 Dec 2007
Warrant		00.000	110000 GDD		20.5
Dec 2007 Put V		80,000	14.0000 GBP		20 Dec 2007
Dec 2007 Warrant	C a I IWritten	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007	C a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant Dec 2007	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008	C a 1 lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant Mar 2008	C a l lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant		,,	-,,,,,,,,		
Mar 2008	C a l lWritten	32,727	21.0000 GBP	American	13 March 2008
Warrant Jun 2008	C a l lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant	C a l'ivilition	22,000	10.0000 GD1	7 Hillerieum	12 June 2000
Jun 2008	C a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant Jun 2008	C a l lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant	G 1.1777.1	20.200	160000 GDD		40.7
Jun 2008 Warrant	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Jun 2008	C a l lWritten	30,000	18.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	32,500	20.0000 GBP	American	12 June 2008
Warrant Jun 2008	C a l lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant	C a I I WIIIICII	5,700	22.0000 ODI	1 micrican	12 June 2000
•	Written	115,000	24.0000 GBP	American	12 June 2008

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Dec 2 0 0 8	Jun 2008 Call Warrant			
D e c 2 0 0 8	Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
D e c 2 0 0 8 C a IWritten 3,450 14.0000 GBP American 11 Dec 2008 Warrant D e c 2 0 0 8 C a IWritten 55,225 15.0000 GBP American 11 Dec 2008 Warrant D e c 2 0 0 8 C a IWritten 23,800 17.0000 GBP American 11 Dec 2008 Warrant D e c 2 0 0 8 C a IWritten 23,800 17.0000 GBP American 11 Dec 2008 Warrant D e c 2 0 0 8 C a IWritten 277,300 17.0000 GBP American 11 Dec 2008 D e c 2 0 0 8 C a IWritten 277,300 19.0000 GBP American 11 Dec 2008 Warrant D e c 2 0 0 8 C a IWritten 8,975 21.0000 GBP American 11 Dec 2008 Warrant D e c 2 0 0 8 C a IWritten 453,579 23.0000 GBP American 11 Dec 2008 Warrant D e c 2 0 0 8 C a IWritten 453,579 25.0000 GBP American 11 Dec 2008 Warrant J u n 2 0 0 9 C a IWritten 2,000 16.0000 GBP American 18 June 2009 Warrant J u n 2 0 0 9 C a IWritten 2,000 18.0000 GBP American 18 June 2009 Warrant J u n 2 0 0 9 C a IWritten 23,000 24.0000 GBP American 18 June 2009 Warrant J u n 2 0 0 9 C a IWritten 23,000 24.0000 GBP American 21 Dec 2007 Warrant J u n 2 0 0 9 C a IWritten 25,000 10.0000 GBP American 20 Mar 2008 Call Option Written 250,000 19.0000 GBP American 20 Mar 2008 Dec 2007 Put Option Written 250,000 19.0000 GBP American 20 Mar 2008 Dec 2007 Put Option Written 25,000 10.0000 GBP American 20 Mar 2008 Dec 2007 Put Option Written 25,000 10.0000 GBP American 20 Mar 2008 Dec 2007 Put Option Written 25,000 10.0000 GBP American 20 Jun 2008 Dec 2007 Put Option Written 25,000 12.0000 GBP American 20 Jun 2008 Dec 2007 Put Option Written 25,000 13.0000 GBP American 20 Jun 2008 Dec 2007 Put Option Written 25,000 13.0000 GBP American 20 Jun 2008 Dec 2007 Call Option Written 500,000 13.0000 GBP American 21 Dec 2007 Dec 2007 Call Option Written 500,000 15.00 GBP American 21 Dec 2007 Dec 2007 Ca	Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
D e c 2 0 0 8	Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
D e c 2 0 0 8 C a 1 Written S5,225 16.0000 GBP American 11 Dec 2008 Warrant De c 2 0 0 8 C a 1 Written 23,800 17.0000 GBP American 11 Dec 2008 Warrant Dec 2008 Put Warrant Written 9,950 17.0000 GBP American 11 Dec 2008 Dec 2 0 0 8 C a 1 Written 277,300 19.0000 GBP American 11 Dec 2008 Warrant Dec 2008 Call Written 8,975 21.0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C a 1 Written 6,700 23.0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C a 1 Written 453,579 25.0000 GBP American 11 Dec 2008 Warrant Jun 2 0 0 9 C a 1 Written 9,000 16.0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 C a 1 Written 2,000 18.0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 C a 1 Written 23,000 24.0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 C a 1 Written 23,000 24.0000 GBP American 18 June 2009 Warrant June 2009 Call Written 250,000 10.0000 GBP American 20 Mar 2008 Mar 2008 Call Option Written 250,000 10.0000 GBP American 21 Dec 2007 Mar 2008 Call Option Written 250,000 10.0000 GBP American 21 Dec 2007 Dec 2007 Put Option Written 250,000 10.0000 GBP American 21 Dec 2007 Jun 2008 Put Option Written 250,000 12.0000 GBP American 21 Dec 2007 Jun 2008 Put Option Written 250,000 12.0000 GBP American 20 Jun 2008 Mar 2008 Put Option Written 160,000 13.000 GBP American 20 Jun 2008 Mar 2008 Put Option Written 178,000 13.000 GBP American 20 Jun 2008 Dec 2007 Call Option Written 150,000 15.00 GBP American 21 Dec 2007 Dec 2007 Call Option Written 178,000 13.000 GBP American 21 Dec 2007 Dec 2007 Call Option Written 150,000 15.00 GBP American 21 Dec 2007 Dec 2007 Call Option Written 150,000 16.00 GBP American 21 Dec 2007 Dec 2007 Call Option Written 150,000		229,500	15.0000 GBP American	11 Dec 2008
De c 2 0 0 8 C a 1 lWritten 23,800 17.0000 GBP American 11 Dec 2008 Warrant Dec 2008 Put Warrant Written 9,950 17.0000 GBP American 11 Dec 2008 Marrant 11 Dec 2008 Marrant 11 Dec 2008 Marrant 11 Dec 2008 Warrant 12 Un 2 0 0 8 Call Written 453,579 25.0000 GBP American 11 Dec 2008 Warrant 12 Un 2 0 0 9 Call Written 9,000 16.0000 GBP American 18 June 2009 Warrant 19 Un 2 0 0 9 Call Written 118,800 20.0000 GBP American 18 June 2009 Warrant 19 Un 2 0 0 9 Call Written 118,800 20.0000 GBP American 18 June 2009 Warrant 19 Un 2 0 0 9 Call Written 118,800 24.0000 GBP American 18 June 2009 Warrant 19 Un 2 0 0 9 Call Written 23,000 24.0000 GBP American 18 June 2009 Warrant 19 Un 2 0 0 9 Call Written 25,000 10.0000 GBP American 21 Dec 2007 Mar 2008 Call Option Written 250,000 18.0000 GBP American 21 Dec 2007 Dec 2007 Put Option Written 250,000 19.0000 GBP American 21 Dec 2007 Dec 2007 Put Option Written 25,000 10.0000 GBP American 21 Dec 2007 Dec 2007 Put Option Written 25,000 10.5000 GBP American 21 Dec 2007 Dec 2007 Put Option Written 25,000 12.0000 GBP American 21 Dec 2007 Dec 2007 Put Option Written 25,000 13.000 GBP American 20 Jun 2008 Dec 2007 Put Option Written 25,000 13.000 GBP American 20 Jun 2008 Dec 2007 Call Option Written 250,000 13.000 GBP American 20 Jun 2008 Dec 2007 Call Option Written 250,000 15.00 GBP American 21 Dec 2007 Dec 2007 Call Option Written 250,000 15.00 GBP American 21 Dec 2007 Dec 2007 Call Option Written 250,000 15.00 GBP American 21 Dec 2007 Dec 2007 Call Option Written 250,000 15.00 GBP American 21 Dec 2007	Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
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Dec 2 0 0 8 Call Written 6,700 23.0000 GBP American 11 Dec 2008 Warrant		8,975	21.0000 GBP American	11 Dec 2008
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Mar 2008 Call Option Written 1,000,000 25.00 GBP American 20 Mar 2008 Mar 2008 Put Option Written 500,000 10.00 GBP American 20 Mar 2008	-			
Mar 2008 Put Option Written 500,000 10.00 GBP American 20 Mar 2008	*			
•	-			
	•	•		

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 30 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	869,386	(0.0258%)	4,767,056	(0.1419%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	869,386	(0.0258%)	4,767,056	(0.1419%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to purchase/sell Total						
(c) Rights to	subscribe (No	re 3)				
Class of relevan	nt security:	Deta	ails			
3. DEALING	S (Note 4)					
(a) Purchases	s and sales					
Purchase/sale		Number o	of securities	Pric	e per unit ((Note 5)
Product name, e.g. CFD	Long/shor	t (Note 6) Nu	umber of sec		7) Price pe	r unit (Note 5)
-		respect of exis		es		
(i) Writing, se	elling, purcha	sing or varying	5			
Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
(ii) Exercising	g					
Product name,	e.g. call optior	Number of	securities	Exer	cise price p	oer unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 4 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 16

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 3 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,993,569	(1.0187%)	792,050	(0.0350%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1264%)	4,790,149	(0.2122%)
agreements to				
purchase/sell				
Total	25,846,669	(1.14516%)	5,582,199	(0.2473%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase	2,020	15.7700 GBP
Purchase	200	15.8200 GBP
Purchase	1,794	15.8400 GBP
Purchase	520	15.8500 GBP
Purchase	106	15.8600 GBP
Purchase	318	15.8900 GBP
Purchase	100,000	16.0000 GBP
Purchase	40,000	15.7560 GBP
Purchase	119,490	16.0070 GBP
Purchase	20,000	15.8450 GBP
Purchase	2,000	15.9000 GBP
Purchase	2,000	16.1000 GBP

TOTAL:

	15.8100 GBP
	15.8300 GBP
296	15.8800 GBP
162	16.2400 GBP
502	
4,720	
	162 502

288,448

TOTAL: 5,680

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i)	Writing,	Writing,	Number of	Exercise	Type, e.g.	Expir	y Option money
selli	ng, purchasii	ngselling,	securities to	price	American,	date	paid/received
or v	aryingProdu	ct purchasing,	which the		European		per unit (Note
nan	ıe,	varying etc.	option relates		etc.		5)
e.g.	call option		(Note 7)				
De	c 2008 Ca	11Purchase	7,000	19.000	0American	1 1	D e c0.2700 EUR
War	rant			GBP		2008	

(ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 4 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, Written or Number of Exercise Type, e.g. Expiry date

e.g. call option purchased securities to price (Note 2) American,

which the option European etc.

	or derivative relates		
Dec 2007 Call Written Warrant	70,000	10.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	50,150	11.0000 GBP American	20 Dec 2007
Dec 2007 CallWritten	13,245	14.0000 GBP American	20 Dec 2007
Warrant	13,243	14.0000 GBI Timerican	20 Dec 2007
Dec 2007 Put Warrant Written	80,000	14.0000 GBP American	20 Dec 2007
Dec 2007 CallWritten	42,500	16.0000 GBP American	20 Dec 2007
Warrant	12,500	10.0000 GBI Timerican	20 Dec 2007
Dec 2007 CallWritten	32,500	17.0000 GBP American	20 Dec 2007
Warrant	22,000	1,,0000 021 11110110	202002007
Dec 2007 CallWritten	330	18.0000 GBP American	20 Dec 2007
Warrant			
Mar 2008 CallWritten	7,400	17.0000 GBP American	13 March 2008
Warrant	, , ,		
Mar 2008 CallWritten	26,000	19.0000 GBP American	13 March 2008
Warrant	,		
Mar 2008 CallWritten	32,727	21.0000 GBP American	13 March 2008
Warrant	•		
Jun 2008 CallWritten	22,000	10.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	10,000	12.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	68,473	14.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008
Warrant	22.500	20 0000 GDD	10 1 2000
Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant	5 400	22 0000 CDD 4 :	10.1 2000
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115 000	24.0000 GBP American	12 June 2008
Warrant	115,000	24.0000 GBP American	12 June 2008
Dec 2008 CallWritten	19 000	11.0000 GBP American	11 Dec 2008
Warrant	18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	23,000	13.0000 GBI American	11 DCC 2006
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant	3,430	14.0000 GBI 7 Illiciteur	11 Dec 2000
Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant	227,500	15.0000 GB1 / Informati	11 Dec 2000
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant	,	10.0000 GDI Timoricum	11 200 2000
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant		1	11 200 2000
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
	<i>y</i>		=

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Dec 2008 CallWritten	270,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	23,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008
=			

Notes

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

^{2.} For all prices and other monetary amounts, the currency must be stated.

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 3 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	769,386	(0.0229%)	4,767,056	(0.1419%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	769,386	(0.0229%)	4,767,056	(0.1419%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- **3. DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Sale 100,000 43.10 AUD

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
	,	(Note 7)				- /

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 17

Financial Services Authority

TR-1: notification of major interests in shares

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

The Royal Bank Of Scotland Group Plc

2. Reason for notification (yes/no)

An acquisition or disposal of voting rights

Yes

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached An event changing the breakdown of voting rights

Other (please specify):_____

3. Full name of person(s) subject to the notification obligation:

Legal & General Group Plc (Group)

Legal & General Investment Management Limited

(LGIM)

4. Full name of shareholder(s) (if different from

Legal & General Assurance (Pensions Management)

Limited (PMC)

3.):

Legal & General Group Plc (L&G) 30/11/07

5. Date of the transaction (and date on which the threshold is crossed or reached if different):

7. Threshold(s) that is/are crossed or reached:

04/12/07

6. Date on which issuer notified:

Below 5% (Group)

Below 5% (LGIM)

8. Notified details:

A: Voting rights attached to shares

Class/type Situation previous to the Resulting situation after the triggering transaction

Number of Number of Number of voting % of voting rights

if possible Shares Voting shares rights

using the **Rights**

ISIN CODE

Direct Direct Indirect Indirect

Ord 25p 502,026,210 502,026,210 **BELOW 5** %

B: Financial Instruments

Resulting situation after the triggering transaction

Type of financial Expiration date Exercise/ Conversion Number of voting instrument Period/ Date rights that may be rights

acquired if the instrument is

exercised/ converted.

Total (A+B)

Number of voting rights % of voting rights

BELOW 5 %

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Legal & General Group Plc (Direct and Indirect) (Group) (

BELOW 5% = Total Position)

Legal & General Investment Management (Holdings)

Limited (LGIMH) (Direct and Indirect) (BELOW 5% =

Total Position)

Legal & General Investment Management Limited (Indirect) (LGIM) (BELOW 5% = Total Position)

Legal & General Group Plc (Direct) (L&G) (463,209,173 -

4.62% = LGAS, LGPL & PMC)

Legal & General Investment Legal & General Insurance Management (Holdings) Holdings Limited (Direct)

Limited (Direct) (LGIMHD) (LGIH)

(378,357,873-3.78%=PMC)

Legal & General Assurance Legal & General Assurance (Pensions Management) Society Limited (LGAS &

Limited (PMC) LGPL)

(378,357,873-3.78%=PMC)

Legal & General Pensions Limited (Direct) (LGPL)

Proxy Voting:

10. Name of the proxy holder: N/A 11. Number of voting rights proxy holder will cease to N/A

hold:

12. Date on which proxy holder will cease to hold N/A

voting rights:

Notification using the total voting rights figure of

13. Additional information: 10,006,215,087 Helen Lewis (LGIM) 14. Contact name: 020 3124 3851

15. Contact telephone number:

Enclosure 18

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 22 November 2007

<u>AMENDMENT</u>: Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 22 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	21,399,670	(0.9481%)	58,689	(0.0026%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,778,100	(0.1230%)	4,728,377	(0.2094%)
agreements to				
purchase/sell				
Total	24,177,770	(1.0711%)	4,787,066	(0.2120%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	97	14.6800 GBP
Purchase	189	14.6900 GBP
Purchase	5,193	14.7000 GBP
Purchase	293	14.7100 GBP
Purchase	674	14.7200 GBP
Purchase	100,000	14.7400 GBP
Purchase*	50,000	14.7500 GBP
Purchase	1,264	14.7600 GBP
Purchase	699	14.8000 GBP
Purchase	1,224	14.8100 GBP
Purchase	180	14.8200 GBP
Purchase	16,430	14.8242 GBP
Purchase	734	14.8400 GBP
Purchase	1,059	14.8500 GBP
Purchase*	40,000	14.8550 GBP
Purchase	1,107	14.8600 GBP
Purchase	900,000	14.8617 GBP
Purchase	449	14.8700 GBP
Purchase	385	14.8800 GBP
Purchase	771	14.8900 GBP
Purchase	700	14.8966 GBP
Purchase	897	14.9000 GBP
Purchase	597	14.9100 GBP
Purchase	827	14.9200 GBP
Purchase	232	14.9300 GBP
Purchase	551	14.9400 GBP
Purchase	100,318	14.9500 GBP
Purchase	996	14.9600 GBP
Purchase	756,000	14.9663 GBP
Purchase	407	15.0100 GBP
Purchase	89	15.0200 GBP
TOTAL:	1,982,362	
		14.7000 GBP
		14.7600 GBP
		14.7700 GBP
Sale	989	14.7800 GBP
Sale*	4,000	14.7900 GBP
Sale	771	14.8100 GBP
Sale	1,230	14.8200 GBP
Sale	289	14.8300 GBP
Sale	482	14.8400 GBP
Sale	97	14.8500 GBP
Sale	1,060	14.8600 GBP
Sale	4,398	14.8700 GBP
Sale	8,658	14.8800 GBP

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Sale	9,485	14.8900 GBP
Sale	1,179	14.9000 GBP
Sale	7,826	14.9100 GBP
Sale	2,667	14.9200 GBP
Sale	6,012	14.9400 GBP
Sale	1,690	14.9500 GBP
Sale	45	15.0900 GBP
Sale	97	15.1100 GBP
Sale	867	
Sale	882	
Sale	353	

TOTAL: 49,077

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2007 Put	Written	50,000	16.0000	American	20 Dec	0.2100 EUR
Warrant			GBP		2007	
Dec 2008 Call	Written	50,000	19.0000	American	11 Dec	0.2000 EUR
Warrant			GBP		2007	
Dec 2007 Call	Purchase	1,000,000	10.000	0American	2 1 D e	c2.2700 GBP
			GBP		2007	
Dec 2007 Call	Sale	1,000,000	10.000	0American	2 1 D e	c5.8800 GBP
			GBP		2007	
Dec 2007 Call	Sale	500,000	13.000	0American	2 1 D e	c0.7050 GBP
			GBP		2007	
Dec 2007 Call	Sale	300,000	14.000	0American	2 1 D e	c2.1100 GBP
			GBP		2007	
Dec 2007 Call	Sale	600,000	14.000	0American	2 1 D e	c0.5200 GBP
			GBP		2007	
Dec 2007 Call	Purchase	300,000	14.000	0American	2 1 D e	c2.1100 GBP
			GBP		2007	

^{*} Trades by RBS G Plc

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Dec 2007 Call	Purchase	600,000	1 4 . 0 0 0 0 American	2 1 D e c0.5200 GBP
			GBP	2007
Dec 2007 Call	Sale	300,000	1 4 . 0 0 0 0 American	2 1 D e c2.1100 GBP
			GBP	2007
Dec 2007 Call	Sale	600,000	1 4 . 0 0 0 0 American	2 1 D e c0.5200 GBP
			GBP	2007
Dec 2007 Call	Purchase	300,000	1 4 . 0 0 0 0 American	2 1 D e c2.1100 GBP
			GBP	2007
Dec 2007 Call	Purchase	600,000	1 4 . 0 0 0 0 American	2 1 D e c0.5200 GBP
			GBP	2007
Dec 2007 Call	Sale	250,000	1 5 . 0 0 0 0 American	2 1 D e c1.5500 GBP
			GBP	2007
Dec 2007 Call	Purchase	2,000,000	1 5 . 0 0 0 0 American	2 1 D e c1.6200 GBP
			GBP	2007
Dec 2007 Call	Sale	2,000,000	1 5 . 0 0 0 0 American	2 1 D e c0.3200 GBP
			GBP	2007
Dec 2007 Call	Purchase	1,000,000	1 6 . 0 0 0 0 American	2 1 D e c1.0800 GBP
			GBP	2007
Dec 2007 Call	Purchase	1,000,000	2 0 . 0 0 0 0 American	2 1 D e c0.0600 GBP
			GBP	2007
Dec 2007 Call	Sale	1,000,000	2 0 . 0 0 0 0 American	2 1 D e c0.1100 GBP
			GBP	2007
Mar 2008 Call	Purchase	500,000	1 5 . 0 0 0 0 American	2 0 M a r0.7400 GBP
			GBP	2008
Mar 2008 Call	Sale	500,000	1 5 . 0 0 0 0 American	2 0 M a r0.7400 GBP
			GBP	2008
Mar 2008 Call	Sale	1,000,000	2 5 . 0 0 0 0American	2 0 M a r0.3200 GBP
			GBP	2008

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

RBS G Plc Gross Long Position of 3,820,783 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant		,			
Dec 2007 Put Warrar	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	5,745	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
	Written	7,400	17.0000 GBP	American	13 March 2008

Warrant M ar 2 0 0 8 C all Written 16,000 19,0000 GBP American 13 March 2008 Warrant M ar 2 0 0 8 C all Written 5,000 21,0000 GBP American 13 March 2008 Warrant Jun 2 0 0 8 C all Written 22,000 10,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C all Written 10,000 12,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C all Written 3,000 15,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C all Written 20,300 16,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C all Written 43,000 18,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C all Written 43,000 18,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C all Written 5,400 22,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C all Written 5,400 22,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C all Written 115,000 24,0000 GBP American 12 June 2008 Warrant Dec 2 0 0 8 C all Written 18,900 11,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C all Written 3,450 14,00	Mar 2008	C a 1 1				
Warrant	Warrant	G 11W/10	16,000	10 0000 GDD		12.14 1 2000
Mar 2 0 0 8 CallWritten S,000 21,0000 GBP American 13 March 2008 Warrant Jun 2 0 0 8 CallWritten 10,000 12,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 10,000 12,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 3,000 15,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 20,300 16,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 20,300 16,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 32,500 20,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 32,500 20,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 32,500 20,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 115,000 24,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 115,000 24,0000 GBP American 12 June 2008 Warrant Dec 2 0 0 8 CallWritten 23,000 13,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 23,000 13,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 229,500 15,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 23,800 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 17,0000 GBP American 11 Dec 2008 Marrant		CallWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant Jun 2 0 0 8 C a 1 IWritten 22,000 10,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a 1 IWritten 10,000 12,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a 1 IWritten 68,473 14,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a 1 IWritten 3,000 15,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a 1 IWritten 20,300 16,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a 1 IWritten 43,000 18,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a 1 IWritten 32,500 20,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a 1 IWritten 5,400 22,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a 1 IWritten 115,000 24,0000 GBP American 12 June 2008 Warrant Dec 2 0 0 8 C a 1 IWritten 18,900 11,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C a 1 IWritten 23,000 13,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C a 1 IWr		C 11777.14	5.000	21 0000 CDD		12.34 1.2000
Jun 2 0 0 8 CallWritten 22,000 10,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 10,000 12,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 68,473 14,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 3,000 15,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 20,300 16,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 43,000 18,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 32,500 20,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 5,400 22,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 115,000 24,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 115,000 24,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 CallWritten 23,000 13,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 23,000 13,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 24,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 229,500 15,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 23,800 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 19,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 19,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 19,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 19,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 277,300 19,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 450,579 25,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 CallWritten 450,579 25,0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 CallWritten 116,800 20,0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 CallWritten 13,000 24,0000 GBP Ame		CallWritten	5,000	21.0000 GBP	American	13 March 2008
Warrant		C 11W/14	22 000	10 0000 CDD		10.1 2000
Jun 2 0 0 8 Call Written 10,000 12,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 Call Written 68,473 14,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 Call Written 3,000 15,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 Call Written 20,300 16,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 Call Written 43,000 18,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 Call Written 32,500 20,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 Call Written 5,400 22,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 Call Written 115,000 24,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 Call Written 18,900 11,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 23,000 13,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 24,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 229,500 15,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 23,800 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 23,800 17,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 277,300 19,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 277,300 19,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 8,975 21,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 450,579 25,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 Call Written 2,000 18,0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 Call Written 16,800 20,0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 Call Written 16,800 20,0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 Call Written 13,000 24,0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 Call Written 13,000 24,0000 GBP American 18 June 2009 Warrant Jun 2 0 0 9 Call Written 13,000		CallWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant Jun 2 0 0 8 C a l IWritten 68,473 14,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a l IWritten 3,000 15,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a l IWritten 20,300 16,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a l IWritten 43,000 18,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a l IWritten 5,400 20,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a l IWritten 115,000 24,0000 GBP American 12 June 2008 Warrant Jun 2 0 0 8 C a l IWritten 115,000 24,0000 GBP American 12 June 2008 Warrant Dec 2 0 0 8 C a l IWritten 18,900 11,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C a l IWritten 23,000 13,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C a l IWritten 3,450 14,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C a l IWritten 229,500 15,0000 GBP American 11 Dec 2008 Warrant Dec 2 0 0 8 C a l IWri		G 1 1777 !	10.000	12 0000 GPP		10.1
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Warrant		~	60.470	440000 000		10 7 0000
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•	Warrant					
·	Jun 2009	C a l lWritten	13,000	24.0000 GBP	American	18 June 2009
	Warrant					

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Dec 2007 Put Option Written	500,000	10.0000 GBP		21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 March 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 March 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	110,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 CallWritten	500,000	13.00 GBP	American	21 Dec 2007
Option*				
Dec 2007 CallWritten	250,000	15.00 GBP	American	21 Dec 2007
Option*				
Dec 2007 CallPurchased	1,000,000	16.00 GBP	American	21 Dec 2007
Option*				
Mar 2008 CallWritten	1,000,000	25.00 GBP	American	20 Mar 2008
Option*				
Mar 2008 Put Option*Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option* Purchased	1,000,000	15.00 GBP	American	21 Dec 2007
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^{*} RBS G Plc Options

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 22 November 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,513,814	(0.0450%)	4,470,981	(0.1331%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,513,814	(0.0450%)	4,470,981	(0.1331%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Num	nber (%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

TOTAL:

Purchase/sale Purchase	Number of securities 835	Price per unit (Note 5) 40.30 AUD
TOTAL:	835	40.34 AUD 40.38 AUD
Sale Sale	425,000 250,000	

675,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.		Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 19

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 23 November 2007

<u>AMENDMENT</u>: Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 23 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	21,663,460	(0.9598%)	60,851	(0.0027%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1264%)	4,738,377	(0.1877%)
agreements to				
purchase/sell				

Total 24,516,560 (1.0862%) 4,799,228 (0.1904%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	280,000	14.9685 GBP
Purchase	829	15.0900 GBP
Purchase	250,000	15.1900 GBP
Purchase	96	15.2100 GBP
Purchase	800	15.3000 GBP
Purchase	1,814	15.4600 GBP
Purchase	11	15.4900 GBP
Purchase	578	15.5100 GBP
Purchase	994	15.5700 GBP
Purchase*	59,000	15.6090 GBP
Purchase	262	15.6700 GBP
Purchase	322	15.6800 GBP
Purchase	1,008	15.6900 GBP
Purchase*	3,000	15.7300 GBP
Purchase	1,000	15.7000 GBP
TOTAL:	599,714	
		14.8600 GBP

14.9000 GBP 14.9100 GBP

Sale	509	14.9200 GBP
Sale	385	15.0900 GBP
Sale	1,000	15.1000 GBP
Sale	193	15.1300 GBP
Sale	385	15.1600 GBP
Sale	889	15.1700 GBP
Sale	97	15.1800 GBP
Sale	96	15.1900 GBP
Sale	96	15.2000 GBP
Sale	482	15.2100 GBP
Sale	518	15.2200 GBP
Sale	612	15.2300 GBP
Sale	1,086	15.2375 GBP
Sale	577	15.2400 GBP
Sale	1,096	15.2500 GBP
Sale	200,000	15.2500 GBP
Sale	2,337	15.2600 GBP
Sale	264	15.2700 GBP
Sale*	2,500	15.2800 GBP
Sale	1,068	15.2900 GBP
Sale	613	15.3000 GBP
Sale	674	15.3300 GBP
Sale	4,097	15.3400 GBP
Sale	482	15.3800 GBP
Sale	114	15.3900 GBP
Sale	97	15.4000 GBP
Sale	438	15.4200 GBP
Sale	44	15.4300 GBP
Sale	704	15.4400 GBP
Sale	10,000	15.4500 GBP
Sale	289	15.5000 GBP
Sale	1,252	15.5100 GBP
Sale	771	15.5200 GBP
Sale	135	15.5300 GBP
Sale	2,038	15.5500 GBP
Sale	887	15.5600 GBP
Sale	300	15.5700 GBP
Sale	60	15.5800 GBP
Sale	293	15.5900 GBP
Sale	13,385	15.6000 GBP
Sale	5,192	15.6100 GBP
Sale	629	15.6200 GBP
Sale	530	15.6300 GBP
Sale	675	15.6400 GBP
Sale	97	15.6600 GBP
Sale	1,771	15.6700 GBP
Sale	104	15.6800 GBP
Sale	867	15.6900 GBP
Sale	193	15.7000 GBP
Sale*	70,835	15.7100 GBP
Sale	192	15.7200 GBP
Saic	174	13.7200 GDP

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1,000	15.7300 GBP
123	15.7400 GBP
543	15.7500 GBP
1,000	15.7600 GBP
282	15.7800 GBP
654	15.8000 GBP
254	15.8100 GBP
192	15.8400 GBP
915	
1,192	
145	
	123 543 1,000 282 654 254 192 915 1,192

TOTAL: 338,248

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
	varying etc.	option relates (Note 7)		etc.		5)
Mar 2008 Call Warrant	Written	10,000	19.0000 GBI	PAmerican	13 Mar 2008	0.0970 EUR
Jun 2008 Put	Purchased	16,000	12.0000 GBI	PAmerican	20 Jun 200	80.6150 GBP
Option						
Jun 2008 Put	Purchased	9,000	12.0000 GBI	PAmerican	20 Jun 200	80.6100 GBP
Option	Danahasad	15 000	12 0000 CDI	D. A	20 I 200	00 0050 CDD
Jun 2008 Put Option	Purchased	15,000	13.0000 GBI	American	20 Jun 200	80.8850 GBP
Jun 2008 Put Option	Purchased	8,000	13.0000 GBI	PAmerican	20 Jun 200	80.8700 GBP
Jun 2008 Put	Purchased	25,000	13.0000 GBI	PAmerican	20 Jun 200	80.8600 GBP
Option						
Jun 2008 Put	Purchased	2,000	13.0000 GBI	PAmerican	20 Jun 200	80.8550 GBP
Option						

^{*} Trades by RBS G Plc

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

RBS G Plc Gross Long Position of 3,812,448 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Dec 2007 Call Written 70,000 10.0000 GBP American 20 Dec 2007 Warrant Dec 2007 Put Warrant Written 50,150 11.0000 GBP American 20 Dec 2007 Dec 2 0 0 7 Call Written 5,745 14.0000 GBP American 20 Dec 2007 Warrant Dec 2007 Put Warrant Written 80,000 14.0000 GBP American 20 Dec 2007 Dec 2 0 0 7 Call Written 42,500 16.0000 GBP American 20 Dec 2007 Warrant Dec 2 0 0 7 Call Written 32,500 17.0000 GBP American 20 Dec 2007 Warrant Dec 2 0 0 7 Call Written 330 18.0000 GBP American 20 Dec 2007 Warrant Mar 2 0 0 8 Call Written 7,400 17.0000 GBP American 13 March 2008 Warrant Mar 2 0 0 8 Call Written 26,000 19.0000 GBP American 13 March 2008 Warrant March 2 0 0 8 Call Written 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2 0 0 8 Call Written 22,000 10.0000 GBP American 12 June 2008 Warrant June 2 0 0 8 Call Written 22,000 10.0000 GBP American 12 June 2008 Warrant June 2 0 0 8 Call Written 22,000 10.0000 GBP American 12 June 2008 Warrant June 2 0 0 8 Call Written 22,000 10.0000 GBP American 12 June 2008 Warrant June 2 0 0 8 Call Written 22,000 10.0000 GBP American 12 June 2008 Warrant 20 Dec 2007 22,000 22,000 GBP American 20 Dec 2007 23,000 GBP American 20 Dec 2007 24,000 GBP American 20 Dec 2007 24,000 GBP 24,000 GBP
Dec 2007 Put Warrant Written 50,150 11.0000 GBP American 20 Dec 2007 D e c 2 0 0 7 C a l l Written 5,745 14.0000 GBP American 20 Dec 2007 Warrant 80,000 14.0000 GBP American 20 Dec 2007 D e c 2 0 0 7 C a l l Written 42,500 16.0000 GBP American 20 Dec 2007 Warrant D e c 2 0 0 7 C a l l Written 32,500 17.0000 GBP American 20 Dec 2007 Warrant D e c 2 0 0 7 C a l l Written 330 18.0000 GBP American 20 Dec 2007 Warrant M a r 2 0 0 8 C a l l Written 7,400 17.0000 GBP American 13 March 2008 Warrant M a r 2 0 0 8 C a l l Written 26,000 19.0000 GBP American 13 March 2008 Warrant M a r 2 0 0 8 C a l l Written 5,000 21.0000 GBP American 13 March 2008 Warrant J u n 2 0 0 8 C a l l Written 22,000 10.0000 GBP American 12 June 2008
D e c 2 0 0 7 C a l lWritten 5,745 14.0000 GBP American 20 Dec 2007 Warrant Dec 2007 Put Warrant Written 80,000 14.0000 GBP American 20 Dec 2007 D e c 2 0 0 7 C a l lWritten 42,500 16.0000 GBP American 20 Dec 2007 Warrant D e c 2 0 0 7 C a l lWritten 32,500 17.0000 GBP American 20 Dec 2007 Warrant D e c 2 0 0 7 C a l lWritten 330 18.0000 GBP American 20 Dec 2007 Warrant M a r 2 0 0 8 C a l lWritten 7,400 17.0000 GBP American 13 March 2008 Warrant M a r 2 0 0 8 C a l lWritten 26,000 19.0000 GBP American 13 March 2008 Warrant M a r 2 0 0 8 C a l lWritten 5,000 21.0000 GBP American 13 March 2008 Warrant J u n 2 0 0 8 C a l lWritten 22,000 10.0000 GBP American 12 June 2008
Warrant Dec 2007 Put Warrant Written 80,000 14.0000 GBP American 20 Dec 2007 D e c 2 0 0 7 C a 1 lWritten 42,500 16.0000 GBP American 20 Dec 2007 Warrant D e c 2 0 0 7 C a 1 lWritten 32,500 17.0000 GBP American 20 Dec 2007 Warrant D e c 2 0 0 7 C a 1 lWritten 330 18.0000 GBP American 20 Dec 2007 Warrant M a r 2 0 0 8 C a 1 lWritten 7,400 17.0000 GBP American 13 March 2008 Warrant M a r 2 0 0 8 C a 1 lWritten 26,000 19.0000 GBP American 13 March 2008 Warrant M a r 2 0 0 8 C a 1 lWritten 5,000 21.0000 GBP American 13 March 2008 Warrant J u n 2 0 0 8 C a 1 lWritten 22,000 10.0000 GBP American 12 June 2008
D e c 2 0 0 7 C a 1 lWritten 42,500 16.0000 GBP American 20 Dec 2007 Warrant D e c 2 0 0 7 C a 1 lWritten 32,500 17.0000 GBP American 20 Dec 2007 Warrant D e c 2 0 0 7 C a 1 lWritten 330 18.0000 GBP American 20 Dec 2007 Warrant M a r 2 0 0 8 C a 1 lWritten 7,400 17.0000 GBP American 13 March 2008 Warrant M a r 2 0 0 8 C a 1 lWritten 26,000 19.0000 GBP American 13 March 2008 Warrant M a r 2 0 0 8 C a 1 lWritten 5,000 21.0000 GBP American 13 March 2008 Warrant J u n 2 0 0 8 C a 1 lWritten 22,000 10.0000 GBP American 12 June 2008
Warrant Dec 2007 CallWritten 32,500 17.0000 GBP American 20 Dec 2007 Warrant Dec 2007 CallWritten 330 18.0000 GBP American 20 Dec 2007 Warrant Mar 2008 CallWritten 7,400 17.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 26,000 19.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Dec 2007 CallWritten 32,500 17.0000 GBP American 20 Dec 2007 Warrant Dec 2007 CallWritten 330 18.0000 GBP American 20 Dec 2007 Warrant Mar 2008 CallWritten 7,400 17.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 26,000 19.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Warrant Dec 2007 CallWritten 330 18.0000 GBP American 20 Dec 2007 Warrant Mar 2008 CallWritten 7,400 17.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 26,000 19.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Dec 2007 CallWritten 330 18.0000 GBP American 20 Dec 2007 Warrant Mar 2008 CallWritten 7,400 17.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 26,000 19.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Warrant Mar 2008 CallWritten 7,400 17.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 26,000 19.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Mar 2008 CallWritten 7,400 17.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 26,000 19.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Warrant Mar 2008 CallWritten 26,000 19.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Mar 2008 CallWritten 26,000 19.0000 GBP American 13 March 2008 Warrant Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Warrant 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Mar 2008 CallWritten 5,000 21.0000 GBP American 13 March 2008 Warrant Jun 2008 CallWritten 22,000 10.0000 GBP American 12 June 2008
Warrant J u n 2 0 0 8 C a l lWritten 22,000 10.0000 GBP American 12 June 2008
J u n 2 0 0 8 C a l lWritten 22,000 10.0000 GBP American 12 June 2008
,
Warrant
J u n 2 0 0 8 C a l lWritten 10,000 12.0000 GBP American 12 June 2008
Warrant
J u n 2 0 0 8 C a l lWritten 68,473 14.0000 GBP American 12 June 2008
Warrant J u n 2 0 0 8 C a 1 lWritten 3,000 15.0000 GBP American 12 June 2008
Warrant 15.0000 GBF American 12 Julie 2008
J u n 2 0 0 8 C a l lWritten 20,300 16.0000 GBP American 12 June 2008
Warrant 2000 GB1 American 12 June 2000
J u n 2 0 0 8 C a 1 IWritten 43,000 18.0000 GBP American 12 June 2008
Warrant
J u n 2 0 0 8 C a l lWritten 32,500 20.0000 GBP American 12 June 2008
Warrant
J u n 2 0 0 8 C a l lWritten 5,400 22.0000 GBP American 12 June 2008
Warrant
J u n 2 0 0 8 C a l lWritten 115,000 24.0000 GBP American 12 June 2008
Warrant
Dec 2008 CallWritten 18,900 11.0000 GBP American 11 Dec 2008
Warrant
Dec 2008 CallWritten 23,000 13.0000 GBP American 11 Dec 2008
Warrant
Dec 2008 CallWritten 3,450 14.0000 GBP American 11 Dec 2008
Warrant
Dec 2008 CallWritten 229,500 15.0000 GBP American 11 Dec 2008
Warrant

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Dec 2008 CallWritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant				
Dec 2008 CallWritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant				
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 CallWritten	277,300	19.0000 GBP	American	11 Dec 2008
Warrant				
Dec 2008 CallWritten	8,975	21.0000 GBP	American	11 Dec 2008
Warrant				
Dec 2008 CallWritten	6,700	23.0000 GBP	American	11 Dec 2008
Warrant	-,			
Dec 2008 CallWritten	450,579	25.0000 GBP	American	11 Dec 2008
Warrant	450,577	23.0000 GDI	7 timerican	11 Dec 2000
Jun 2009 CallWritten	2,000	18.0000 GBP	Amarican	18 June 2009
Warrant	2,000	16.0000 GDI	American	10 June 2009
Jun 2009 CallWritten	116 000	20.0000 GBP	A	10 June 2000
	116,800	20.0000 GBP	American	18 June 2009
Warrant	12.000	24 0000 GPP		10 I 2000
Jun 2009 CallWritten	13,000	24.0000 GBP	American	18 June 2009
Warrant				
Dec 2007 Put Option Written	500,000	10.0000 GBP		21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP		20 March 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 March 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP		20 Mar 2008
Dec 2007 CallWritten	500,000	13.00 GBP	American	21 Dec 2007
Option*				
Dec 2007 CallWritten	250,000	15.00 GBP	American	21 Dec 2007
Option*	230,000	13.00 GBI	Timerican	21 Dec 2007
Dec 2007 CallPurchased	1,000,000	16.00 GBP	American	21 Dec 2007
Option*	1,000,000	10.00 GBI	American	21 DCC 2007
-	1 000 000	25 00 CDD	A	20 Mar 2009
Mar 2008 CallWritten	1,000,000	25.00 GBP	American	20 Mar 2008
Option*	5 00 000	10 00 CDD		20.14 2000
Mar 2008 Put Option*Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option*Purchased	1,000,000	15.00 GBP	American	21 Dec 2007

Notes

^{*} RBS G Plc Options

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

^{2.} For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 23 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,362,394	(0.0405%)	5,520,981	(0.1644%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,362,394	(0.0405%)	5,520,981	(0.1644%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	250,000	40.21 AUD
Sale	800,000	40.23 AUD
Sale	150,000	40.27 AUD

TOTAL: 1,200,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 20

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 26 November 2007

<u>AMENDMENT</u>: Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 26 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	21,530,819	(0.9539%)	98,409	(0.0044%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,745,877	(0.2102%)	
agreements to					
purchase/sell					
Total	24,383,919	(1.0803%)	4,844,286	(0.2146%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 2,000 15.3800 GBP Purchase 156 15.4000 GBP

Purchase		
	3,036	15.4100 GBP
Purchase	144	15.4200 GBP
Purchase	290	15.4400 GBP
Purchase	336	15.4500 GBP
Purchase	700	15.4600 GBP
Purchase	579	15.4700 GBP
Purchase	304	15.4800 GBP
Purchase	96	15.4900 GBP
Purchase*	30,000	15.4970 GBP
Purchase	763	15.5000 GBP
Purchase	360	15.5100 GBP
Purchase	983	15.5200 GBP
Purchase	620	15.5300 GBP
Purchase	193	15.5700 GBP
Purchase	344	15.5800 GBP
Purchase	71	15.5900 GBP
Purchase	164	15.6200 GBP
Purchase	289	15.6500 GBP
Purchase	96	15.6600 GBP
Purchase	1,062	15.6800 GBP
Purchase	460	15.7000 GBP
Purchase	129	15.7500 GBP
Purchase	58	15.8000 GBP
Purchase*	2,000	15.9400 GBP
Purchase	112	15.9700 GBP
Purchase	1,228	15.9900 GBP
Purchase	614	16.0000 GBP
Purchase	781	16.0200 GBP
Purchase	1,000	16.0800 GBP
Purchase	7,907	16.1500 GBP
	*	
TOTAL:	56,875	
TOTAL:	56,875	15.4100 GBP
TOTAL:	56,875	15.4100 GBP 15.4400 GBP
TOTAL:	56,875	
TOTAL:		15.4400 GBP
	3,036	15.4400 GBP 15.4500 GBP
Sale Sale	3,036 4,463	15.4400 GBP 15.4500 GBP 15.4600 GBP
Sale Sale Sale	3,036 4,463 2,002	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP
Sale Sale Sale Sale	3,036 4,463 2,002 12,971	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP
Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP
Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193 18,163	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP 15.9300 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193 18,163 150,000 364	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP 15.9300 GBP 15.9500 GBP 16.0000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193 18,163 150,000 364 242	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP 15.9300 GBP 15.9500 GBP 16.0000 GBP 16.1500 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193 18,163 150,000 364 242	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP 15.9300 GBP 15.9500 GBP 16.0000 GBP 16.1500 GBP 16.1500 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193 18,163 150,000 364 242	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP 15.9300 GBP 15.9500 GBP 16.0000 GBP 16.1500 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193 18,163 150,000 364 242 1,590 193 386	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP 15.9300 GBP 15.9500 GBP 16.0000 GBP 16.1500 GBP 16.1800 GBP 16.2100 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193 18,163 150,000 364 242 1,590 193 386 269	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP 15.9300 GBP 15.9500 GBP 16.0000 GBP 16.1500 GBP 16.1800 GBP 16.2100 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	3,036 4,463 2,002 12,971 2,070 193 18,163 150,000 364 242 1,590 193 386	15.4400 GBP 15.4500 GBP 15.4600 GBP 15.5300 GBP 15.5500 GBP 15.5700 GBP 15.5800 GBP 15.6200 GBP 15.9300 GBP 15.9500 GBP 16.0000 GBP 16.1500 GBP 16.1800 GBP 16.2100 GBP

TOTAL: 228,500

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,			European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				
Dec 2007 Call Warrant	Written	7,500	14.0000 GB	PAmerican	20 Dec 2007	0.3200 EUR

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant

^{*} Trades by RBS G Plc

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

RBS G Plc Gross Long Position of 3,662,612 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure28 November 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	l lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
	Written	5,000	21.0000 GBP	American	13 March 2008

Mar 2008 Call			
Warrant Jun 2008 CallWritten	22,000	10.0000 GBP American	12 June 2008
Warrant	22,000	10.0000 GDI American	12 June 2008
Jun 2008 CallWritten	10,000	12.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	68,473	14.0000 GBP American	12 June 2008
Warrant	00,473	14.0000 ODI American	12 June 2008
Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant	20.200	16.0000 GBP American	12 June 2000
J u n 2008 C a l lWritten Warrant	20,300	10.0000 GDP American	12 June 2008
Jun 2008 CallWritten	43,000	18.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant	5 400	22 0000 CDD	10.1 2000
J u n 2 0 0 8 C a l lWritten Warrant	5,400	22.0000 GBP American	12 June 2008
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	110,000	2 mooo GBT Timerican	12 7 G 110 2000
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	2.450	14 0000 CDD A	11 D - 2000
Dec 2008 CallWritten Warrant	3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant	>,000	TOTOGOO GET TIMOTIONI	11 200 2000
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant	0.050	17 0000 CDD 4	11 D 2000
Dec 2008 Put Warrant Written Dec 2008 Call Written	9,950 277,300	17.0000 GBP American 19.0000 GBP American	11 Dec 2008 11 Dec 2008
Warrant	211,300	19.0000 GBF American	11 Dec 2008
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant	- ,		
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	450,579	25.0000 GBP American	11 Dec 2008
Warrant Jun 2009 CallWritten	2,000	18.0000 GBP American	19 June 2000
Warrant	2,000	18.0000 GDF American	18 June 2009
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant	,		
Jun 2009 CallWritten	13,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007

Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 CallWritten	500,000	13.00 GBP	American	21 Dec 2007
Option*				
Dec 2007 CallWritten	250,000	15.00 GBP	American	21 Dec 2007
Option*				
Dec 2007 CallPurchased	1,000,000	16.00 GBP	American	21 Dec 2007
Option*				
Mar 2008 CallWritten	1,000,000	25.00 GBP	American	20 Mar 2008
Option*				
Mar 2008 Put Option*Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option*Purchased	1,000,000	15.00 GBP	American	21 Dec 2007

* RBS G Plc Options

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 26 November 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)

(1) Relevant securities	1,264,072	(0.0376%)	5,520,981	(0.1644%)
(2) Derivatives (othe	r0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,264,072	(0.0376%)	5,520,981	(0.1644%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Sale 98,322 42.35 AUD

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, Writing, Number of Exercise Type, e.g. **Expiry Option money** e.g. call option selling, securities to price American, date paid/received per unit (Note which the purchasing, European varying etc. option relates etc. 5) (Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 4 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 21

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 27 November 2007

<u>AMENDMENT</u>: Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 27 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,251,492	(1.0301%)	290,364	(0.0129%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,745,877	(0.2102%)	
agreements to					
purchase/sell					
Total	26,104,592	(1.1565%)	5,036,241	(0.2231%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	197	14.9000 GBP
Purchase	92	14.9100 GBP
Purchase	199	14.9300 GBP
Purchase	1,102	14.9600 GBP
Purchase	1,079	14.9700 GBP
Purchase	609	14.9800 GBP
Purchase	289	14.9900 GBP
Purchase	578	15.0000 GBP
Purchase	96	15.0300 GBP
Purchase	97	15.0400 GBP
Purchase	1,027	15.0500 GBP
Purchase	1,000	15.0600 GBP
Purchase	386	15.0700 GBP
Purchase	244	15.0800 GBP
Purchase	1,173	15.0900 GBP
Purchase	892	15.1000 GBP
Purchase	521	15.1100 GBP
Purchase	261	15.1200 GBP
Purchase	498	15.1300 GBP
Purchase	511	15.1400 GBP
Purchase	294	15.1500 GBP
Purchase	648	15.1600 GBP
Purchase	35	15.1700 GBP
Purchase	200,000	15.1830 GBP
Purchase	642	15.1900 GBP
Purchase	303	15.2000 GBP
Purchase	147	15.2100 GBP
Purchase	193	15.2200 GBP
Purchase	193	15.2500 GBP
Purchase	1,138	15.2700 GBP
Purchase	312	15.2800 GBP
Purchase	310	15.3100 GBP
Purchase	193	15.3400 GBP

Purchase	193	15.3500 GBP
Purchase	192	15.3600 GBP
Purchase	76	15.3700 GBP
Purchase	100,000	15.3753 GBP
Purchase	200,000	15.3968 GBP
Purchase#	100,096	15.4000 GBP
Purchase	66	15.4100 GBP
Purchase	193	15.4200 GBP
Purchase	223	15.4300 GBP
Purchase	27	15.4900 GBP
Purchase	27	15.5100 GBP

TOTAL: 616,352

Sale	64	14.9500 GBP
Sale	900	14.9900 GBP
Sale	192	15.0100 GBP
Sale	289	15.0300 GBP
Sale	477	15.0500 GBP
Sale	300	15.0600 GBP
Sale	675	15.0800 GBP
Sale	1,021	15.0900 GBP
Sale	193	15.1500 GBP
Sale	96	15.1700 GBP
Sale	193	15.1800 GBP
Sale	192	15.1900 GBP
Sale	96	15.2300 GBP
Sale	996	15.2900 GBP
Sale	192	15.3100 GBP
Sale	191,955	15.3500 GBP
Sale*	50,000	15.3770 GBP
Sale	193	15.4200 GBP
Sale	96	15.4300 GBP
Sale	97	15.4500 GBP
Sale	1,500	15.4700 GBP
Sale	193	15.5300 GBP

249,910

(b) Derivatives transactions (other than options)

TOTAL:

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

^{*} Trades by RBS G Plc # Late booking of 100,000 on 28.11.2007

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

RBS Gross Long Position of 4,774,888 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 29 November 2007 Contact name Richard Hopkins

Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put W	arrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007	C a 1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put W	arrant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007	C a l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007	C a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant	G 1.1777.1	220	10 0000 GDD		20.5
Dec 2007	C a I IWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant Mar 2008	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008	C a l lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
Mar 2008	C a l lWritten	5,000	21.0000 GBP	American	13 March 2008
Warrant	G 1.1807.1	22 000	10 0000 CDD		10.1 2000
Jun 2008	C a l lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant Jun 2008	C a 1 1Written	10,000	12.0000 GBP	American	12 June 2008
Warrant	C a I I WIIIICII	10,000	12.0000 GBI	American	12 June 2008
Jun 2008	C a 1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	55,175	1 GD1		12 0 0 10 2000
Jun 2008 (C a 1 lWritten	3,000	15.0000 GBP	American	12 June 2008
vv allalli					

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Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	43,000	18.0000 GBP American	12 June 2008
Warrant	- ,		
Jun 2008 CallWritten Warrant	32,500	20.0000 GBP American	12 June 2008
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant			
Dec 2008 CallWritten Warrant	18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	2.450	14 0000 CPP 4 :	11 D 2000
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant	220 500	15 0000 CDD A	11 D 2000
Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant	55.005	16,0000 GDD 4	11.5
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	277,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	450,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	13,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 CallWritten	500,000	13.00 GBP American	21 Dec 2007
Option*	500,000	13.00 ODI American	21 DCC 2007
Dec 2007 CallWritten	250,000	15.00 GBP American	21 Dec 2007
Option*	<i>23</i> 0,000	13.00 ODF AIIICHCAII	21 DEC 2007
Dec 2007 CallPurchased	1,000,000	16.00 GBP American	21 Dec 2007
Option*	-,,		
A			

Mar 2008 CallWritten	1,000,000	25.00 GBP	American	20 Mar 2008
Option* Mar 2008 Put Option*Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option* Purchased	1,000,000	15.00 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 27 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,164,072	(0.0346%)	5,520,981	(0.1644%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,164,072	(0.0346%)	5,520,981	(0.1644%)	

^{*} RBS G Plc Options

(b)	Interests and short	positions in relevant	t securities of the company	, other than	the class dealt in	(Note 3)

Class of relevant security: Long Short Number (%) Number (%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell **Total Rights to subscribe** (Note 3) **Class of relevant security: Details DEALINGS** (Note 4) **Purchases and sales** (a) Purchase/sale **Number of securities Price per unit** (Note 5) 100,000 41.69 AUD Sale **Derivatives transactions (other than options) (b)** Product name, **Long/short** (Note 6) **Number of securities** (Note 7) **Price per unit** (Note 5)

e.g. CFD

- Options transactions in respect of existing securities (c)
- Writing, selling, purchasing or varying (i)

Product name, Writing, Number of Exercise e.g. call option selling, purchasing, which the varying etc. (Note 7)	Type, e.g. Expiry American, date European etc.	Option money paid/received per unit (Note 5)
---	---	--

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 4 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 22

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) The Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 29 November 2007

<u>AMENDMENT</u>: Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 29 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,676,231	(1.0047%)	1,476,383	(0.0654%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,738,877	(0.2099%)	
agreements to					
purchase/sell					
Total	25,529,331	(1.1311%)	6,215,260	(0.2753%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	193	15.5700 GBP
Purchase	192	15.5800 GBP
Purchase	325	15.5900 GBP
Purchase	15,008	15.6000 GBP
Purchase	96	15.6300 GBP
Purchase	483	15.6400 GBP
Purchase	60	15.6600 GBP
Purchase	482	15.6900 GBP
Purchase	38	15.7200 GBP
Purchase	385	15.7500 GBP
Purchase	1,927	15.7700 GBP
Purchase	3,565	15.7900 GBP
Purchase	193	15.8000 GBP
Purchase	80	15.8100 GBP
Purchase	96	15.8300 GBP
Purchase	96	15.8400 GBP
Purchase	100,215	15.8500 GBP
Purchase	16	15.8900 GBP
Purchase	258	15.9000 GBP
Purchase	454	15.9100 GBP
Purchase	1,711	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	615	15.9600 GBP
Purchase	290	15.9800 GBP
Purchase	785	15.9900 GBP
Purchase	1,278	16.0000 GBP
Purchase	354	16.0100 GBP
Purchase	779	16.0200 GBP
Purchase	1,213	16.0300 GBP
Purchase	117	16.0500 GBP
Purchase	347	16.0700 GBP
Purchase	24	16.2200 GBP
Purchase	103	16.2300 GBP
Purchase	289	16.2500 GBP
Purchase	120	16.2600 GBP
Purchase	673	16.2700 GBP
Purchase	90	16.2800 GBP
Purchase	578	16.2900 GBP
Purchase	803	16.3000 GBP
Purchase	270,000	15.9000 GBP
Purchase	2,500	15.7300 GBP

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TOTAL:	406,927	15.7000 GBP
		15.8200 GBP
Sale	386	15.8580 GBP
Sale	96	15.8900 GBP
Sale	50,000	15.9000 GBP
Sale	1,133	15.9100 GBP
Sale	1,500	15.9200 GBP
Sale	96	15.9400 GBP
Sale	96	15.9600 GBP
Sale	96	15.9900 GBP
Sale	97	16.0300 GBP
Sale	5,000	16.1600 GBP
Sale	100,000	16.1800 GBP
Sale	400	16.2400 GBP
Sale	4,380	16.2600 GBP
Sale	5,000	16.3070 GBP
Sale	64	16.1330 GBP
Sale	4,500	15.8800 GBP
Sale	100,000	15.7600 GBP
Sale	40,000	16.1000 GBP
Sale	27,000	
Sale	150,000	
	489,844	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
June 2008 Cal	lPurchase	10,000	18.0000 GB	PAmerican	12 Jun	e0.0220 EUR
Warrant					2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 30 November 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, Written or Number of Exercise Type, e.g. Expiry date

e.g. call option purchased securities to price (Note 2) American,

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	3 3				
		which the option	1	European etc	•
		or derivative			
Dec 2007 Call	Written	relates 70,000	10.0000 GBP	American	20 Dec 2007
Warrant	V 4 VV 44	50.150	11 0000 CDD	A	20 D - 2007
	Warrant Written C a 1 lWritten	50,150 13,245	11.0000 GBP 14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant	Callwinten	13,243	14.0000 GBP	American	20 Dec 2007
	Warrant Written	80,000	14.0000 GBP	American	20 Dec 2007
	C a l lWritten	42,500	16.0000 GBP		20 Dec 2007
Warrant		,			
Dec 2007	C a 1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007	C a 1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant	G 11777	26,000	10 0000 GDD		12.14 1 2000
	C a l lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant	C a l lWritten	5,000	21.0000 GBP	Amariaan	13 March 2008
Warrant	Callwinten	3,000	21.0000 GBF	American	13 Watch 2006
	C a l lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant	C u I I WILLON	22,000	10.0000 021	1 IIII CII CUII	12 vane 2000
	C a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant		•			
Jun 2008	C a 1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					
	C a 1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant	G 1.1777.1	20.200	160000 GDD		10 7 0000
	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant	C a l lWritten	22,000	18.0000 GBP	A maniaan	12 June 2008
Warrant	Callwinten	33,000	18.0000 GBF	American	12 June 2008
	C a l lWritten	32,500	20.0000 GBP	American	12 June 2008
Warrant	C u i i vv iitteii	32,300	20.0000 GB1	7 Hillerreum	12 Julie 2000
	C a 1 lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a 1 lWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant					
	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant	G 1.1777.1	22 000	12 0000 GDD		11.5
	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant Dec 2008	C o 1 1Writton	2.450	14 0000 CDD	A maniaan	11 Day 2009
Warrant	Callwinten	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008	C a l lWritten	229,500	15.0000 GBP	American	11 Dec 2008
Warrant	C u i i vv iitteii	22),300	13.0000 GB1	7 Hillerreum	11 Dec 2000
	C a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant		•			
Dec 2008	C a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant					

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Dec 2008 Put Warrant	Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Call	lWritten	277,300	19.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Call	lWritten	8,975	21.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Call	lWritten	6,700	23.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Call	lWritten	453,579	25.0000 GBP	American	11 Dec 2008
Warrant					
Jun 2009 Call	lWritten	2,000	18.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 Call	lWritten	116,800	20.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 Call	lWritten	13,000	24.0000 GBP	American	18 June 2009
Warrant					
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

^{2.} For all prices and other monetary amounts, the currency must be stated.

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 29 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	869,386	(0.0258%)	4,767,056	(0.1419%)		
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)		
than options)						
(3) Options and	0	(0.0%)	0	(0.0%)		
agreements to						
purchase/sell						
Total	869,386	(0.0258%)	4,767,056	(0.1419%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	5,014	42.19 AUD
TOTAL:	5,014	42.18 AUD
	,	42.19 AUD
Sale	615,000	42.21 AUD
Sale	210,000	42.22 AUD
Sale	192,000	42.29 AUD
Sale	50,000	
Sale	150,000	
TOTAL:	1,217,000	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 23

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 4 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	16,902,729	(1.4135%)	3,909	(0.0003%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,902,729	(1.4135%)	3,909	(0.0003%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,133	6.6550 GBP
Purchase	929	6.6600 GBP
Purchase	110,433	6.6650 GBP
Purchase	2,092	6.6700 GBP
TOTAL:	114,587	
		6.6550 GBP
Sale	1,133	6.6600 GBP
Sale	187	

TOTAL: 1,320

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 5 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 24

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc **Class of relevant security to which the** ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 4 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	15,845,376	(1.2476%)	432,045	(0.0340%)		
(2) Derivatives (other	er					
than options)						
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)		
agreements to						
purchase/sell						
Total	16,845,376	(1.3263%)	2,432,045	(0.1915%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,128	5.8100 GBP
Purchase	910	5.8350 GBP
Purchase	447	5.8450 GBP
Purchase	159	5.8500 GBP
Purchase	117,230	5.8550 GBP
Purchase	4,302	5.8600 GBP
Purchase	40,105	5.8650 GBP
Purchase	336	5.8750 GBP
Purchase	190	5.9350 GBP
Purchase	1,196	5.9400 GBP
Purchase	106	5.9450 GBP
TOTAL.	175 100	
TOTAL:	175,109	5 0250 CDD
		5.8350 GBP
		5.8500 GBP
	400	5.8600 GBP
Sale	500	5.9100 GBP
Sale	159	5.9200 GBP
Sale	197	5.9400 GBP
Sale	1,400	

Edgar Filing: ROYAL BANK OF SCOTLAND GROUP PLC - Form 6-K Sale 1,196 Sale 3,852 **TOTAL: Derivatives transactions (other than options) (b) Number of securities** (Note 7) **Price per unit** (Note 5) Product name, Long/short (Note 6) e.g. CFD Options transactions in respect of existing securities (c) Writing, selling, purchasing or varying (i) **Product** Writing, Number of **Exercise** Type, e.g. **Expiry Option money** securities to American, date paid/received name, selling, price purchasing, which the **European** per unit (Note 5) e.g. call option varying etc. option relates etc. (Note 7) (ii) **Exercising** Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure5 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of sec	curities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the o	option or price (Note:	2) American,	
		derivative rela	ates	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 25

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 4 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,163,450	(1.0262%)	540,223	(0.0239%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,779,877	(0.2117%)	
agreements to					
purchase/sell					
Total	26,016,550	(1.1527%)	5,320,100	(0.2356%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	r			
than options)				
(3) Options and				
agreements to				
purchase/sell				

(c) Rights to subscribe (Note 3)

Total

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,000	15.5200 GBP
Purchase	174	15.5500 GBP
Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP

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Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP
TOTAL:	577,129	
	,	15.6700 GBP
		15.7200 GBP
	97	15.7700 GBP
Sale	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	
Sale	22,399	
Sale		
	110,442	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing,	Writing,		Exercise	Type, e.g.	Expiry	Option money
selling, purchasi or varyingProdu	0 0,		price	American, European	date	paid/received per unit (Note
name,		option relates		etc.		5)
e.g. call option	var ynig etc.	(Note 7)		eic.		3)
Mar 2008 Ca	11Purchase	27,272	21.000	0American	1 3 M	a r0.0370 EUR
Warrant			GBP		2008	
Mar 2008 Ca	1 lPurchase	5,000	$2\ 1\ .\ 0\ 0\ 0$	0American	1 3 M	a r0.0320 EUR
Warrant			GBP		2008	
Jun 2008 Ca	l l Written	5,000	$1\ 4\ .\ 0\ 0\ 0$	0American	12 Ju	n e0.4600 EUR
Warrant			GBP		2008	

Dec 2008 CallWritten	25,000	1 9 . 0 0 0 0 American	1 1 D e c0.2500 EUR
Warrant		GBP	2008
Dec 2008 CallWritten	5,000	1 9 . 0 0 0 0American	1 1 D e c0.2600 EUR
Warrant		GBP	2008

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure5 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

· · · · · · · · · · · · · · · · · · ·	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
		relates			
Dec 2007 Call Warrant V	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant V	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant V	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant V	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call	Written	0	21.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Call Warrant V	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call	Written	73,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Call Warrant V	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant V	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant V	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant V	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant V	Written	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant V	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant V	Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant V	Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Call	Written	300,300	19.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Call Warrant V	Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant V	Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant V	Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant V	Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant V	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant V	Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant V	Written	23,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007

Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 4 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,173,602	(0.0349%)	4,767,056	(0.1419%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					

(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,173,602	(0.0349%)	4,767,056	(0.1419%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Number

Number

(%)

Number

(%)

Number

(%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note 3)

Total

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

TOTAL:

Purchase/sale Purchase Purchase	Number of securities 2,597	Price per unit (Note 5) 42.65 AUD 43.10 AUD
Purchase	15,427 265,344 250,000	43.12 AUD 43.18 AUD
Purchase	533,368	43.10 NOD
TOTAL:	223,200	
	2,597 111,128	42.65 AUD 43.06 AUD
Sale Sale	15,427	43.10 AUD
Sale	129,152	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure	5 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of off	eree/with which
4 1	

connected
If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 26

Financial Services Authority

TR-1: notification of major interests in shares

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

The Royal Bank Of Scotland Group Plc

2. Reason for notification (yes/no)

An acquisition or disposal of voting rights

Yes

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached An event changing the breakdown of voting rights

Other (please specify):_____

3. Full name of person(s) subject to the notification obligation:

Legal & General Group Plc (Group)

Legal & General Investment Management Limited (LGIM)

4. Full name of shareholder(s) (if different from 3.):

Legal & General Assurance (Pensions Management)

Limited (PMC)

5. Date of the transaction (and date on which the threshold is crossed or reached if different):

Legal & General Group Plc (L&G) 03/12/07

6. Date on which issuer notified:

05/12/07

7. Threshold(s) that is/are crossed or reached:

Above 5% (Group) Above 5% (LGIM)

8. Notified details:

A: Voting rights attached to shares

Class/type of Situation previous Resulting situation after the triggering transaction

shares to the Triggering

transaction

if possible using the ISIN CODE

Number Number of Number of voting rights % of voting rights

of Shares of Voting shares

Rights

Direct Direct Indirect Direct Indirect

Ord 25p **BELOW 5** % 468,011,412 468,011,412 36,675,387 4.677 0.366

B: Financial Instruments

Resulting situation after the triggering transaction

Type of financial Expiration date Exercise/ Conversion Number of voting% of voting

instrument Period/Date rights that may berights

acquired if the instrument is exercised/converted.

Total (A+B)

Number of voting rights % of voting rights

504,686,799 5.04

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Legal & General Group Plc (Direct and Indirect) (Group)

(504,686,799 - 5.04% = Total Position)

Legal & General Investment Management (Holdings)

Limited (LGIMH) (Direct and Indirect) (504,686,799 –

5.04% = Total Position)

Legal & General Investment Management Limited

(Indirect) (LGIM) (504,686,799 - 5.04% = Total Position)

Legal & General Group Plc (Direct) (L&G) (468,011,412 -

4.67% = LGAS, LGPL & PMC)

Legal & General Investment Legal & General Insurance Management (Holdings) Holdings Limited (Direct)

Limited (Direct) (LGIMHD) (LGIH)

(383,087,512-3.82%=PMC)

Legal & General Assurance (Pensions Management) Legal & General Assurance Society Limited (LGAS &

Limited (PMC) LGPL)

(383,087,512-3.82%=PMC)

Legal & General Pensions Limited (Direct) (LGPL)

Proxy Voting:

10. Name of the proxy holder: N/A11. Number of voting rights proxy holder will cease to N/A

hold:

12. Date on which proxy holder will cease to hold N/A

voting rights:

13. Additional information:

Notification using the total voting rights figure of

10,006,215,087 **14. Contact name:**Helen Lewis (LGIM) **15. Contact telephone number:**020 3124 3851

Enclosure 27

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) The Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 28 November 2007

<u>AMENDMENT</u>: Trading and Positions in BHP Billiton Plc and BHP Billiton Ltd on 28 November 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,555,048*	(0.9993%)	1,326,383	(0.0587%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,748,877	(0.2104%)	
agreements to					
purchase/sell					
Total	25,408,148	(1.1257%)	6,075,260	(0.2691%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	82	14.7100 GBP
Purchase	97	14.7200 GBP

Purchase	8,569	14.7400 GBP
Purchase	6,567	14.7500 GBP
Purchase	5,830	14.7600 GBP
Purchase	3,834	14.7700 GBP
Purchase	2,843	14.7800 GBP
Purchase	399	14.7900 GBP
Purchase	155,359	14.8000 GBP
Purchase	289	14.8200 GBP
Purchase	394	14.8300 GBP
Purchase	3,723	14.8400 GBP
Purchase	5,306	14.8500 GBP
Purchase	616	14.8600 GBP
Purchase	3,363	14.8700 GBP
Purchase	2,168	14.8800 GBP
Purchase	322	14.8900 GBP
Purchase	250,000	14.9040 GBP
Purchase	3,086	14.9100 GBP
Purchase	1,296	14.9200 GBP
Purchase	2,321	14.9300 GBP
Purchase	5,112	14.9500 GBP
Purchase	500	14.9600 GBP
Purchase	4,929	14.9700 GBP
Purchase	3,990	14.9800 GBP
Purchase	2,244	14.9900 GBP
Purchase	2,153	15.0300 GBP
Purchase	1,383	15.0400 GBP
Purchase	3,922	15.0500 GBP
Purchase	4,230	15.0600 GBP
Purchase	385	15.0700 GBP
Purchase	11,086	15.0800 GBP
Purchase	289	15.0900 GBP
Purchase	4,744	15.1000 GBP
Purchase	3,613	15.1100 GBP
Purchase	3,374	15.1200 GBP
Purchase	4,939	15.1300 GBP
Purchase	192	15.1400 GBP
Purchase	4,608	15.1600 GBP
Purchase	3,196	15.1900 GBP
Purchase	3,196	15.2000 GBP
Purchase	3,196	15.2100 GBP
Purchase	2,602	15.2400 GBP
Purchase	3,088	15.3100 GBP
Purchase	3,197	15.3300 GBP
Purchase	104	15.3400 GBP
Purchase	4,518	15.3500 GBP
Purchase	5,354	15.3600 GBP
Purchase	6,294	15.3800 GBP
Purchase	106	15.3900 GBP
Purchase	3,289	15.4000 GBP
Purchase	569	15.4100 GBP
Purchase	386	15.4800 GBP

Purchase	2,916	15.4900 GBP
Purchase	3,117	15.5200 GBP
Purchase	3,642	15.5600 GBP
Purchase	3,534	15.5700 GBP
Purchase	9,890	15.5800 GBP
Purchase	6,671	15.6000 GBP
Purchase	420	15.6100 GBP
Purchase	299	15.6200 GBP
Purchase	781	15.6300 GBP
Purchase	3,354	15.6400 GBP
Purchase	250,000	15.6412 GBP
Purchase	218,000	15.6478 GBP
Purchase	6,715	15.6600 GBP
Purchase	269	15.6900 GBP
Purchase	200,000	14 00 40 CDD
Purchase	300,000	14.9940 GBP
Purchase	25,000	14.7390 GBP
Purchase	80,000	
Purchase	50,000	14.9180 GBP
Purchase	40,000	
Purchase	5,500	15.0500 GBP
Purchase*	34,500	15.5950 GBP
	191,955*	15.0800 GBP
TOTAL:		
	1,793,815	15.0350 GBP
		15 0000 CDD
		15.0800 GBP
		13.0800 GBP
		13.0800 GBP
		13.0800 GBP
Sale		14.7500 GBP
Sale Sale	314,365	
	314,365 645	14.7500 GBP
Sale Sale		14.7500 GBP 14.7700 GBP 14.7800 GBP
Sale Sale	645 61	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP
Sale Sale Sale	645 61 192,051	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP
Sale Sale Sale Sale Sale	645 61 192,051 97	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP
Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.1400 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000 65,000	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.1400 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6340 GBP 14.7370 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000 65,000 9,700	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000 65,000	14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6340 GBP 14.7370 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				
Dec 2008 Cal	lWritten	3,000	25.0000 GB	PAmerican	11 D e	e c0.0850 EUR
Warrant					2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of	Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	securities to	price (Note 2)	American,	
		which the option	n	European etc	•
		or derivative			
		relates			
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put W		50,150	11.0000 GBP		20 Dec 2007
Dec 2007	C a l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put W		80,000	14.0000 GBP		20 Dec 2007
Dec 2007	C a l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007	C a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008	C a l lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
Mar 2008	C a l lWritten	5,000	21.0000 GBP	American	13 March 2008
Warrant					
Jun 2008	C a 1 lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					

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	-				
Jun 2008	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant	C o 1 1Writton	20.200	16 0000 CDD	A maniaan	12 June 2009
Jun 2008 Warrant	Callwritten	20,300	16.0000 GBP	American	12 June 2008
Jun 2008	C a l lWritten	43,000	18.0000 GBP	American	12 June 2008
Warrant	C a i i wiitten	45,000	10.0000 GB1	7 tillerican	12 June 2000
Jun 2008	C a 1 lWritten	32,500	20.0000 GBP	American	12 June 2008
Warrant		,			
Jun 2008	C a 1 lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant	G	10.000	11 0000 GDD		11.5
Dec 2008	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant	C o 1 1Writton	22 000	12 0000 CDD	A maniaan	11 Day 2009
Dec 2008 Warrant	Callwritten	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008	C a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant	C a 11 William	3,130	14.0000 GB1	Milerican	11 Dec 2000
Dec 2008	C a l lWritten	229,500	15.0000 GBP	American	11 Dec 2008
Warrant		,			
Dec 2008	C a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Put V		9,950	17.0000 GBP		11 Dec 2008
Dec 2008	CallWritten	277,300	19.0000 GBP	American	11 Dec 2008
Warrant Dec 2008	C a l lWritten	8,975	21.0000 GBP	American	11 Dec 2008
Warrant	Callwillen	0,973	21.0000 GBF	American	11 Dec 2008
Dec 2008	C a l lWritten	6,700	23.0000 GBP	American	11 Dec 2008
Warrant		3,700	20,0000 021	1 11110110011	11 200 2000
Dec 2008	C a l lWritten	453,579	25.0000 GBP	American	11 Dec 2008
Warrant					
Jun 2009	C a l lWritten	2,000	18.0000 GBP	American	18 June 2009
Warrant					
Jun 2009	C a l lWritten	116,800	20.0000 GBP	American	18 June 2009
Warrant	G 11007 1	12.000	24 0000 CDD		10.1 2000
Jun 2009	CallWritten	13,000	24.0000 GBP	American	18 June 2009
Warrant Dec 2007 Put C	Intion Writton	500,000	10.0000 GBP	American	21 Dec 2007
	Option Purchase	250,000	18.0000 GBP		21 Dec 2007 20 Mar 2008
Mar 2008 Call		250,000	19.0000 GBP		20 Mar 2008
Dec 2007 Put C	-	70,000	10.0000 GBP		21 Dec 2007
Dec 2007 Put C	-	30,000	10.5000 GBP		21 Dec 2007
Jun 2008 Put O	•	25,000	12.0000 GBP		20 Jun 2008
Jun 2008 Put O	ption Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put C	_	178,000	13.0000 GBP		20 Mar 2008
Dec 2007 Call	Written	500,000		American	21 Dec 2007
Dec 2007 Call	Written	250,000		American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000		American	21 Dec 2007
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008

Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 28 November 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,064,372	(0.0316%)	3,960,056	(0.1179%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,064,372	(0.0316%)	3,960,056	(0.1179%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	276,975	39.48 AUD
Purchase	700,000	40.56 AUD
Purchase	192,000	41.36 AUD
Purchase	236,000	41.37 AUD
Purchase	191,950	41.38 AUD
Purchase	8,431	41.50 AUD
Purchase	400,000	41.83 AUD
Purchase	250,000	42.05 AUD
TOTAL:	2,255,356	
		41.31 AUD
		41.40 AUD
		41.43 AUD
Sale	200,000	41.51 AUD
Sale	100,000	42.11 AUD
Sale	8,431	
Sale	236,000	
Sale	40,000	
TOTAL:	584,431	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 6 December 2007

Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 28

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc
Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 5 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,928,644	(1.2542%)	408,732	(0.0321%)	
(2) Derivatives (other					
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)	
agreements to					
purchase/sell					
Total	16,928,644	(1.3329%)	2,408,732	(0.1895%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)(3) Options and

agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	23,313	5.8150 GBP
Purchase	34,300	5.8275 GBP
Purchase	53	5.8350 GBP
Purchase	53	5.8400 GBP
Purchase	63	5.8450 GBP
Purchase	583	5.8500 GBP
Purchase	478	5.8550 GBP
Purchase	80,266	5.8600 GBP
Purchase	1,646	5.8650 GBP
Purchase	53	5.8700 GBP
Purchase	107	5.8800 GBP
Purchase	82	5.9000 GBP
TOTAL:	140,997	
		5.8200 GBP
		5.8450 GBP
	34,300	
Sale	116	
Sale		
	34,416	
TOTAL:		

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the option or price (Note 2) American,			
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 29

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 5 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	16,982,578	(1.4202%)	0	(0.0%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,982,578	(1.4202%)	0	(0.0%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/saleNumber of securitiesPrice per unit (Note 5)Purchase83,7586.6700 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 30

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 4 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 4 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,828,535	(1.0114%)	540,223	(0.0239%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,779,877	(0.2117%)	
agreements to					
purchase/sell					
Total	25,681,635	(1.1378%)	5,320,100	(0.2356%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,000	15.5200 GBP
Purchase	174	15.5500 GBP
Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP
Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP
Purchase*	250,000	15.8452 GBP
TOTAL:	827,129	

15.6700 GBP 15.7200 GBP

	97	15.7700 GBP
	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	16.0932 GBP
Sale	22,399	16.1308 GBP
Sale	301,165	
Sale	283,750	
Sale*		
Sale*		

695,328

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purcha or varyingPro	Ο,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name,	varying etc.	option relates	}	etc.		5)
e.g. call option	1	(Note 7)				
Mar 2008	C a l lPurchase	27,272	21.000	0American	13 Ma	r0.0370 EUR
Warrant			GBP		2008	
Mar 2008	C a l lPurchase	5,000	21.000	0American	1 3 M a	r0.0320 EUR
Warrant			GBP		2008	
Jun 2008	C a l lWritten	5,000	14.000	0American	12 Jun	e0.4600 EUR
Warrant			GBP		2008	
Dec 2008	C a l lWritten	25,000	19.000	0American	1 1 D e	c0.2500 EUR
Warrant			GBP		2008	
Dec 2008	C a l lWritten	5,000	19.000	0American	1 1 D e	c0.2600 EUR
Warrant			GBP		2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

^{*} Due to late booking on 5th December

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 6 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, Written or Number of Exercise Type, e.g. Expiry date

e.g. call option purchased securities to price (Note 2) American,

which the European

	option or	etc.	
	derivative		
	relates		
Dec 2007 Call Warrant Written	70,000	10.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	50,150	11.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	13,245	14.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	80,000	14.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	42,500	16.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	32,500	17.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	330	18.0000 GBP American	20 Dec 2007
Mar 2008 Call Warrant Written	7,400	17.0000 GBP American	13 March 2008
Mar 2008 Call Warrant Written	26,000	19.0000 GBP American	13 March 2008
Mar 2008 CallWritten	0	21.0000 GBP American	13 March 2008
Warrant			
Jun 2008 Call Warrant Written	22,000	10.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	10,000	12.0000 GBP American	12 June 2008
Jun 2008 CallWritten	73,473	14.0000 GBP American	12 June 2008
Warrant			
Jun 2008 Call Warrant Written	3,000	15.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	20,300	16.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	30,000	18.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	32,500	20.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	5,400	22.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	115,000	24.0000 GBP American	12 June 2008
Dec 2008 Call Warrant Written	18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	23,000	13.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	229,500	15.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	55,225	16.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	300,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Call Warrant Written	8,975	21.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	6,700	23.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 Call Warrant Written	9,000	16.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	2,000	18.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	118,800	20.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	23,000	24.0000 GBP American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased		16.00 GBP American	21 Dec 2007
•			

Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 4 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,173,602	(0.0349%)	4,767,056	(0.1419%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,173,602	(0.0349%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number **(%)** (1) Relevant securities

- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

Rights to subscribe (Note 3)

Class of relevant security: **Details**

DEALINGS (Note 4)

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,597	42.65 AUD
Purchase	15,427	43.10 AUD
Purchase	265,344	43.12 AUD
	250,000	43.18 AUD
Purchase		
	533,368	
TOTAL:		
	2,597	42.65 AUD
	111,128	43.06 AUD
Sale	15,427	43.10 AUD
Sale		
Sale	129,152	

TOTAL:

Derivatives transactions (other than options) (b)

Long/short (Note 6) **Number of securities** (Note 7) **Price per unit** (Note 5) Product name, e.g. CFD

Options transactions in respect of existing securities **(c)**

(i) Writing, selling, purchasing or varying

Product name, Writing, Number of Exercise Type, e.g. **Expiry Option money** e.g. call option selling, securities to price American, date paid/received per unit (Note which the purchasing, European varying etc. option relates etc. 5) (Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 6 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 31

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 5 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,266,711	(1.0308%)	531,696	(0.0235%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,839,877	(0.2144%)	
agreements to					
purchase/sell					
Total	26,119,811	(1.1572%)	5,371,573	(0.2379%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	250,000	15.8500 GBP
Purchase	360	15.8900 GBP
Purchase	351	15.9200 GBP
Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase	815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP
TOTAL:	443,262	
	,	
		15.8100 GBP
		15.8900 GBP
		15.9100 GBP
	289	15.9200 GBP
Sale	385	15.9300 GBP
Sale	97	15.9400 GBP
Sale	289	15.9500 GBP
Sale	482	15.9600 GBP
Sale	96	15.9800 GBP

Sale	192	15.9900 GBP
Sale	5,621	16.0800 GBP
Sale	386	16.3900 GBP
Sale	4,333	16.4700 GBP
Sale	97	
Sale	4,000	
Sale	283	
Sale		
	16.550	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchas	Writing, singselling, uct purchasing,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
	· .					
name,	varying etc.	option relates	•	etc.		5)
e.g. call option		(Note 7)				
Mar 2008 C	a l lWritten	50,000	19.000	0American	13 Marc	h0.0910 EUR
Warrant			GBP		2008	
Jun 2008 C	a l lWritten	1,000	10.000	0American	12 Jun	e0.9700 EUR
Warrant			GBP		2008	
Jun 2008 C	a l lWritten	5,000	14.000	0American	12 Jun	e0.4800 EUR
Warrant			GBP		2008	
Dec 2008 C	a l lWritten	2,000	15.000	0American	1 1 D e	c0.4900 EUR
Warrant			GBP		2008	
Jun 2009 C	a l lWritten	2,000	24.000	0American	18 Jun	e0.2000 EUR
Warrant			GBP		2009	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 6 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	t Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					

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Dec 2007 Put Warrant Written	80,000	14.0000 GBP American	20 Dec 2007
Dec 2007 CallWritten	42,500	16.0000 GBP American	20 Dec 2007
Warrant			
Dec 2007 CallWritten	32,500	17.0000 GBP American	20 Dec 2007
Warrant	,		
Dec 2007 CallWritten	330	18.0000 GBP American	20 Dec 2007
Warrant	330	10.0000 GBI /American	20 DCC 2007
Mar 2008 CallWritten	7.400	17 0000 CDD A	12 Manah 2000
	7,400	17.0000 GBP American	13 March 2008
Warrant			
Mar 2008 CallWritten	76,000	19.0000 GBP American	13 March 2008
Warrant			
Jun 2008 CallWritten	23,000	10.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	10,000	12.0000 GBP American	12 June 2008
Warrant	,		
Jun 2008 CallWritten	78,473	14.0000 GBP American	12 June 2008
Warrant	70,475	14.0000 GB1 / American	12 June 2000
Jun 2008 CallWritten	2 000	15.0000 GBP American	12 June 2008
	3,000	13.0000 GBP American	12 June 2008
Warrant	•• ••	16,0000 GDD	10 7 0000
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant	·		
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant	2,100	22.0000 GB1 1 mierieum	12 0 tille 2000
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
	113,000	24.0000 GBI American	12 June 2006
Warrant	10.000	11 0000 CDD 4	11 D 2000
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant	, , , , , ,		
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant	33,223	10.0000 GBI /American	11 Dec 2000
	22 000	17 0000 CDD A	11 Day 2000
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant	0.050	1 . 0000 GDD	11.5
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	300,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant	2,, 00		-12002000
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
	+33,317	23.0000 GBF AIREICAII	11 1000 2000
Warrant	0.000	16 0000 CBB 4	10 I 2000
Written	9,000	16.0000 GBP American	18 June 2009

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2,000	18.0000 GBP American	18 June 2009
118,800	20.0000 GBP American	18 June 2009
25,000	24.0000 GBP American	18 June 2009
500,000	10.0000 GBP American	21 Dec 2007
250,000	18.0000 GBP American	20 Mar 2008
250,000	19.0000 GBP American	20 Mar 2008
70,000	10.0000 GBP American	21 Dec 2007
30,000	10.5000 GBP American	21 Dec 2007
25,000	12.0000 GBP American	20 Jun 2008
160,000	13.0000 GBP American	20 Jun 2008
178,000	13.0000 GBP American	20 Mar 2008
500,000	13.00 GBP American	21 Dec 2007
250,000	15.00 GBP American	21 Dec 2007
1,000,000	16.00 GBP American	21 Dec 2007
1,000,000	25.00 GBP American	20 Mar 2008
500,000	10.00 GBP American	20 Mar 2008
1,000,000	15.00 GBP American	20 Mar 2008
	118,800 25,000 500,000 250,000 250,000 70,000 30,000 25,000 160,000 178,000 500,000 250,000 1,000,000 1,000,000 500,000	118,800 20.0000 GBP American 25,000 24.0000 GBP American 500,000 10.0000 GBP American 250,000 18.0000 GBP American 250,000 19.0000 GBP American 70,000 10.0000 GBP American 30,000 10.5000 GBP American 25,000 12.0000 GBP American 160,000 13.0000 GBP American 178,000 13.0000 GBP American 500,000 13.00 GBP American 1,000,000 15.00 GBP American 1,000,000 25.00 GBP American 500,000 10.00 GBP American

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 5 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,004,085	(0.0298%)	4,767,056	(0.1419%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,004,085	(0.0298%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/saleNumber of securitiesPrice per unit (Note 5)Purchase94,00043.00 AUD

Sale 263,517 42.90 AUD

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 6 December 2007

Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 32

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 6 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,929,304	(1.2542%)	408,732	(0.0321%)	
(2) Derivatives (other					
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)	
agreements to					
purchase/sell					
Total	16,929,304	(1.3329%)	2,408,732	(0.1895%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	106	5.8450 GBP
Purchase	319	5.8500 GBP
Purchase	1,115	5.8550 GBP
Purchase	53	5.8600 GBP
Purchase	53	5.8650 GBP
Purchase	106	5.8700 GBP
Purchase	2,336	5.8750 GBP
Purchase	1,966	5.8850 GBP
Purchase	1,653	5.8900 GBP
Purchase	849	5.8950 GBP
Purchase	1,902	5.9000 GBP
Purchase	447	5.9300 GBP
TOTAL:	10,905	
		5.8550 GBP
		5.8600 GBP
		5.8650 GBP
Sale	159	5.8700 GBP
Sale	797	5.8750 GBP
Sale	500	5.8850 GBP
Sale	469	5.8900 GBP
Sale	796	5.8950 GBP
Sale	1,700	5.9000 GBP
Sale	263	
Sale	3,132	

Sale 2,429

TOTAL: 10,245

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 7 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of se	curities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the	option or price (Note	2) American,	
		derivative rel	ates	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 33

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

AMENDMENT: Trading and Positions in BHP Billiton Plc on 5 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,141,711	(1.0253%)	531,696	(0.0235%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,839,877	(0.2144%)	
agreements to					
purchase/sell					
Total	25,994,811	(1.1517%)	5,371,573	(0.2379%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase* 125,000 15.8953 GBP Purchase 360 15.8900 GBP

Purchase	351	15.9200 GBP
Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase	815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP
TOTAL:	,	
	318,262	
	,	
		15.8100 GBP
		15.8900 GBP
		15.9100 GBP
		15.9200 GBP
Sale	289	15.9300 GBP
Sale	385	15.9400 GBP
Sale	97	15.9500 GBP
Sale	289	15.9600 GBP
Sale	482	15.9800 GBP
Sale	96	15.9900 GBP
Sale	192	16.0800 GBP
Sale	5,621	16.3900 GBP
Sale	386	16.4700 GBP
Sale	4,333	
Sale	97	
Sale Sale	97 4,000	
Sale	4,000	

TOTAL:

16,550

^{*} Late booking on 06/12/07. # Purchase of 250,000 @ 15.8500 GBP traded on 05/12/07 cancelled on 06/12/07.

⁽b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasi or varyingProdu	0 0,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name,	varying etc.	option relates		etc.		5)
e.g. call option		(Note 7)				
Mar 2008 Ca	allWritten	50,000	19.000	0American	13 Marc	h0.0910 EUR
Warrant			GBP		2008	
Jun 2008 Ca	l lWritten	1,000	10.000	0American	12 Jun	e0.9700 EUR
Warrant			GBP		2008	
Jun 2008 Ca	l l Written	5,000	14.000	0American	12 Jun	e0.4800 EUR
Warrant			GBP		2008	
Dec 2008 Ca	ı l lWritten	2,000	15.000	0American	1 1 De	c0.4900 EUR
Warrant			GBP		2008	
Jun 2009 Ca	11Written	2,000	24.000	0American	18 Jun	e0.2000 EUR
Warrant			GBP		2009	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 6 December 2007 Contact name Richard Hopkins Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warr	ant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warr	ant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	l l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	l l Written	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	l l Written	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	l l Written	76,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Ca	1 lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					
	Written	10,000	12.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant	7 0 4 7 2	14 0000 CDD 4	12 1 2000
Jun 2008 CallWritten	78,473	14.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten Warrant	20,300	16.0000 GBP American	12 June 2008
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant	,		
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	113,000	24.0000 GBF Afficilcan	12 Julie 2008
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	2.450	14 0000 CDD American	11 Day 2009
Dec 2008 CallWritten Warrant	3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant	231,300	13.0000 GBI American	11 Dec 2000
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant	0.050	17 0000 CPP A	11 D 2000
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	300,300	19.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant	0,973	21.0000 GBI American	11 DCC 2006
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant	2,7.2.2		
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	110 000	20 0000 CDD 4 :	10.1 2000
Jun 2009 CallWritten Warrant	118,800	20.0000 GBP American	18 June 2009
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant	20,000	2 mood CD1 Timerican	10 3 4110 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008

Jun 2008 Put Option Written	160,000	13.0000 GBP A	merican 2	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP A	merican 2	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP A	merican 2	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP A	merican 2	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP A	merican 2	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP A	merican 2	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP A	merican 2	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP A	merican 2	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 5 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	1,004,085	(0.0298%)	4,767,056	(0.1419%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
	0	(0.0%)	0	(0.0%)	

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(3) Options and agreements to purchase/sell Total 1,004	,085 (0.0298%)	4,767,056	(0.1419%)	
,	, , ,	, ,		
(b) Interests and short posit	ions in relevant securities (of the company, ot	her than the class dea	lt in (Note 3)
Class of relevant security:	Long		Short	
Num (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total (c) Rights to subscribe (Note	mber (%)	Number	(%)	
Class of relevant security:	Details			
3. DEALINGS (Note 4)				
(a) Purchases and sales				
Purchase/sale Purchase	Number of securities 94,000	Price per 43.00 AU	unit (Note 5)	
Sale	263,517	42.90 AU	D	
(b) Derivatives transactions Product name, Long/short e.g. CFD	_	rities (Note 7) Pri	ce per unit (Note 5)	

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Writing, Number of Product name, **Exercise** Type, e.g. **Expiry Option money** paid/received e.g. call option selling, securities to price American, date purchasing, which the European per unit (Note varying etc. option relates 5) etc. (Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 34

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 6 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Short		
	Number	(%)	Number	(%)
(1) Relevant securities	16,986,698	(1.4206%)	0	(0.0%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,986,698	(1.4206%)	0	(0.0%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell	l
Total	

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	6,345	6.6750 GBP
Purchase	843	6.6800 GBP

TOTAL: 7,188

6.6750 GBP

Sale 3,068

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 7 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 35

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 6 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,157,265	(1.0372%)	531,696	(0.0238%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1278%)	4,783,877	(0.2142%)	
agreements to					
purchase/sell					
Total	26,010,365	(1.1650%)	5,315,573	(0.2380%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase	193	16.0200 GBP
Purchase	867	16.0300 GBP
Purchase	1,541	16.0800 GBP
Purchase	192	16.1000 GBP
Purchase	193	16.1100 GBP
Purchase	289	16.1200 GBP
Purchase	24	16.1600 GBP
Purchase	578	16.1700 GBP
Purchase	96	16.1800 GBP
Purchase	1,059	16.1900 GBP
Purchase	97	16.2000 GBP
Purchase	1,325	16.2100 GBP
Purchase	193	16.2500 GBP
Purchase	449	16.2600 GBP
Purchase	96	16.2700 GBP
Purchase	510	16.2800 GBP
Purchase	867	16.2900 GBP
Purchase	531	16.3200 GBP
Purchase	771	16.3300 GBP
Purchase	61	16.3400 GBP
Purchase	1,446	16.3500 GBP
Purchase	300	16.3600 GBP
Purchase	2,096	16.3700 GBP
Purchase	760	16.3800 GBP
Purchase	1,701	16.3900 GBP
Purchase	96	16.4200 GBP
Purchase	6,156	16.4300 GBP
Purchase	1,251	16.4400 GBP
Purchase	100	16.4500 GBP
Purchase	96	16.4800 GBP
Purchase	84,000	16.3030 GBP
Purchase	3,000	16.0000 GBP
TOTAL:		
	110,934	

		16.0600 GBP
		16.0700 GBP
		16.1000 GBP
		16.1100 GBP
Sale		16.1200 GBP
Sale	482	16.1300 GBP
Sale	96	16.1400 GBP
Sale	4,000	16.1600 GBP
Sale	1,060	16.1700 GBP
Sale	289	16.1900 GBP
Sale	385	16.2100 GBP
Sale	289	16.3900 GBP
Sale	1,650	16.4000 GBP
Sale	180	16.4300 GBP
Sale	385	16.4500 GBP

Sale	1,800
Sale	949
Sale	1,315
Sale	6,100

TOTAL: 5,684

24,664

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varyingProduction	0	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name,	varying etc.	option relates	8	etc.		5)
e.g. call option		(Note 7)				
Mar 2008 Call	Purchased	60,000	19.0000	American	13March	0.0930 EUR
Warrant			GBP		2008	
Jun 2008 Call	Written	5,000	14.0000	American	12 June	0.5000 EUR
Warrant			GBP		2008	
Jun 2008 Call	Purchased	5,000	14.0000	American	12 June	0.5200 EUR
Warrant			GBP		2008	
Jun 2008 Call	Written	4,000	20.0000	American	12 June	0.1400 EUR
Warrant			GBP		2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure7 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. American,	Expiry date
		which the option or derivative	n	European etc	C.
Dec 2007 Call	Written	relates 70,000	10.0000 GBP	American	20 Dec 2007
Warrant		,			
Dec 2007 Put Warra	ınt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	ınt Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	42,500	16.0000 GBP	American	20 Dec 2007

Dec 2007 Warrant	C a 1 1			
Dec 2007 Warrant	C a l lWritten	32,500	17.0000 GBP American	20 Dec 2007
Dec 2007 Warrant	C a l lWritten	330	18.0000 GBP American	20 Dec 2007
Mar 2008 Warrant	C a 1 lWritten	7,400	17.0000 GBP American	13 March 2008
Mar 2008 Warrant	C a 1 lWritten	16,000	19.0000 GBP American	13 March 2008
Jun 2008 Warrant	C a l lWritten	23,000	10.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a l lWritten	10,000	12.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	78,473	14.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	3,000	15.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a l lWritten	20,300	16.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	30,000	18.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	36,500	20.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	5,400	22.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	115,000	24.0000 GBP American	12 June 2008
Dec 2008 Warrant	C a l lWritten	18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	23,000	13.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a 1 lWritten	3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	231,500	15.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a 1 lWritten	55,225	16.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put V	Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	300,300	19.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	8,975	21.0000 GBP American	11 Dec 2008
Dec 2008 Warrant		6,700	23.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a 1 lWritten	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 Warrant	C a 1 lWritten	9,000	16.0000 GBP American	18 June 2009

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Jun 2009 CallWritten	2,000	18.0000 GBP	American	18 June 2009
Warrant				
Jun 2009 CallWritten	118,800	20.0000 GBP	American	18 June 2009
Warrant				
Jun 2009 CallWritten	25,000	24.0000 GBP	American	18 June 2009
Warrant				
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 6 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	1,573,537	(0.0468%)	4,767,056	(0.1419%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,573,537	(0.0468%)	4,767,056	(0.1419%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	420,121	43.57 AUD
Purchase	280,000	43.60 AUD
Purchase	534	43.66 AUD

TOTAL: 700,655

43.56 AUD

Sale 131,203

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure7 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 36

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 7 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	16,989,335	(1.4208%)	0	(0.0%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,989,335	(1.4208%)	0	(0.0%)

(b) Interests and short position	ns in relevant securities o	f the company, other than the class dealt in (No	ote 3)
Class of relevant security: Numb (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long per (%)	Short Number (%)	
(c) Rights to subscribe (Note 3)		
Class of relevant security:	Details		
3. DEALINGS (Note 4)(a) Purchases and sales			
Purchase/sale Purchase	Number of securities 2,737	Price per unit (Note 5) 6.6750 GBP	
TOTAL:	2,737	6.6750 GBP	
Sale	100		
TOTAL:	100		
(b) Derivatives transactions (o	ther than options)		
Product name, Long/short (Ne.g. CFD	Note 6) Number of secur	rities (Note 7) Price per unit (Note 5)	

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure10 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 37

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 7 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,928,887	(1.2541%)	412,132	(0.0324%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)	
agreements to					
purchase/sell					
Total	16,928,887	(1.3329%)	2,412,132	(0.1899%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	106	5.8500 GBP
Purchase	319	5.8550 GBP
Purchase	212	5.8600 GBP
Purchase	212	5.8650 GBP
Purchase	659	5.8700 GBP
Purchase	986	5.9017 GBP
Purchase	500	5.9350 GBP
TOTAL:	2,994	
		5.8750 GBP
		5.8800 GBP
	3,400	5.8900 GBP
Sale	500	5.9000 GBP
Sale	371	5.9050 GBP
Sale	969	5.9150 GBP
Sale	213	5.9250 GBP
Sale	274	5.9300 GBP
Sale	925	
Sale	159	
Sale		
	6,811	
TOTAL:		

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure10 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the op			
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 38

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 7 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,455,174	(1.0506%)	702,788	(0.0314%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,263,100	(0.1013%)	4,431,877	(0.1985%)
agreements to				
purchase/sell				
Total	25,718,274	(1.1519%)	5,134,665	(0.2299%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,634	16.4318 GBP
Purchase	3,000	16.4400 GBP
Purchase	96	16.4600 GBP
Purchase	96	16.4700 GBP
Purchase	771	16.4800 GBP
Purchase	770	16.4900 GBP
Purchase	5,463	16.4975 GBP
Purchase	386	16.5000 GBP
Purchase	800	16.5600 GBP
Purchase	364	16.6200 GBP
Purchase	193	16.6500 GBP
Purchase	13,243	16.7600 GBP

Purchase	101,096	16.7600 GBP
Purchase	2,000	16.4500 GBP
Purchase	2,000	16.5700 GBP
Purchase	340,000	16.6000 GBP
	471,912	

TOTAL:

IOIAL:		
		16.4100 GBP
		16.4300 GBP
	369	16.4500 GBP
	1,486	16.4800 GBP
Sale	148	16.5200 GBP
Sale	579	16.5500 GBP
Sale	96	16.5900 GBP
Sale	800	16.6000 GBP
Sale	96	16.6100 GBP
Sale	2,386	16.6200 GBP
Sale	742	16.6500 GBP
Sale	7	16.6800 GBP
Sale	289	16.7300 GBP
Sale	1,200	16.7600 GBP
Sale	578	16.8300 GBP
Sale	13,340	16.8400 GBP
Sale	96	16.7600 GBP
Sale	289	16.6520 GBP
Sale	3,700	16.6910 GBP
Sale	80,000	16.5420 GBP
Sale	225,000	
Sale	50,000	
Sale		
Sale	381,201	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Jun 2008 Call Warrant	Purchased	5,000	14.0000 GBF	American	12 June 2008	0.5400 EUR
Dec 2008 Cal Warrant	1Purchased	5,000	19.0000 GBF	American	11 Dec 2008	80.3100 EUR
Jun 2009 Cal Warrant	lPurchased	2,000	20.0000 GBF	American	18 Jun 2009	e0.5400 EUR
Dec 2007 Call Option	Written	500,000	16.0000 GBF	American	21 Dec 200°	70.9600 GBP

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure10 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,		Number of	Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	securities to	price (Note 2)		
		which the option or derivative	1	European etc	•
		relates			
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put W	Jorrant Writton	50,150	11.0000 GBP	Amarican	20 Dec 2007
Dec 2007 Fut W		13,245	14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant	C a l I WIIIICII	13,243	14.0000 GDI	American	20 Dec 2007
Dec 2007 Put W	Varrant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007		42,500	16.0000 GBP		20 Dec 2007
Warrant	C u i i vv i i i i i	12,500	10.0000 GB1	rimerican	20 Dec 2007
Dec 2007	C a 1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant		- ,			
Dec 2007	C a 1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008	C a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008	C a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	73,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a 1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					
	Written	20,300	16.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant			
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	36,500	20.0000 GBP American	12 June 2008
Warrant	5 400	22 0000 CDD 4 :	10.1 2000
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115 000	24 0000 CDD American	10 I 2000
Warrant	115,000	24.0000 GBP American	12 June 2008
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant	10,700	11.0000 GBI American	11 Dec 2006
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	25,000	13.0000 GBI Timerican	11 200 2000
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant	-,		
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	295,300	19.0000 GBP American	11 Dec 2008
Warrant	0.077	21 0000 GDD 1	44.5
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant	(700	22 0000 CDD A	11 D - 2000
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	433,319	23.0000 GBF American	11 Dec 2008
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant	7,000	10.0000 GBT / Illierican	10 June 2007
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	_,,,,,		
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Jan 2008 Call Written Dec 2007 Call Written	500,000	16.00 GBP American 15.00 GBP American	18 Jan 2008 21 Dec 2007
Dec 2007 Call Written Dec 2007 Call Written	250,000 500,000	13.00 GBP American	21 Dec 2007 21 Dec 2007
Dec 2007 Call Written	300,000	14.00 GBP American	21 Dec 2007 21 Dec 2007
200 200, Cuii Wiitteli	200,000	1 1100 CD1 / Illiciteuil	21 200 2007

Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 7 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,573,537	(0.0468%)	4,767,056	(0.1419%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,573,537	(0.0468%)	4,767,056	(0.1419%)	

(b) Interests a	and short pos	itions in releva	nt securities	of the compa	ny, other tha	n the class dealt in (Note 3)
Class of relevant	-		ong (%)	Number	Short	
(1) Relevant secutive (2) Derivative (1) than options (2) Options and agreements to purchase/sell Total	ırities			rumber		
(c) Rights to s	ubscribe (Not	te 3)				
Class of relevant	security:	Deta	ails			
3. DEALINGS	S (Note 4)					
(a) Purchases	and sales					
Purchase/sale		Number o	f securities	Pric	e per unit (N	ote 5)
(b) Derivative	s transactions	s (other than o	ptions)			
Product name, e.g. CFD	Long/shor	t (Note 6) No	ımber of secu	urities (Note 7	7) Price per u	unit (Note 5)
_		respect of exist	_	S		
	Writing, selling, purchasing,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note

etc.

varying etc. option relates

(Note 7)

5)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 10 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 39

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing
8. State the nature of the transaction
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
9. Number of shares, debentures or financial instruments relating to shares acquired
26
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
4.852
14. Date and place of transaction
7 December 2007
/ December 2007
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
694,498 shares 0.00694%
16. Date issuer informed of transaction
7 December 2007

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
-
23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of shares or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Aileen Taylor, Deputy Secretary 0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Aileen Taylor, Deputy Secretary
Date of notification
10 December 2007
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) i
3. Name of person discharging managerial responsibilities/director
Miller Roy McLean
4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
N/A
5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of 0.25
7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing
8. State the nature of the transaction
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
9. Number of shares, debentures or financial instruments relating to shares acquired

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

26

11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
4.852
14. Date and place of transaction
7 December 2007
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
814,108 shares 0.00814%
16. Date issuer informed of transaction
7 December 2007
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17. Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
_

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of shares or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Aileen Taylor, Deputy Secretary 0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Aileen Taylor, Deputy Secretary
Date of notification
10 December 2007
1. Name of the issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) i
3. Name of person discharging managerial responsibilities/director
Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
N/A
5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of 0.25
7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing
8. State the nature of the transaction
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
9. Number of shares, debentures or financial instruments relating to shares acquired
26
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
11. Number of shares, debentures or financial instruments relating to shares disposed
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
4.852

14. Date and place of transaction
7 December 2007
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
621,283 shares 0.00620%
16. Date issuer informed of transaction
7 December 2007
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17. Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
-
23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of shares or debentures over which options held following notification
-
23. Any additional information
25. Any additional information
24. Name of contact and telephone number for queries
Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification
Aileen Taylor, Deputy Secretary
Date of notification
10 December 2007
1. Name of the issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) iii
3. Name of person discharging managerial responsibilities/director
Mark Andrew Fisher
4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
N/A
5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing
8. State the nature of the transaction
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
O Number of charge dehantures or financial instruments relating to charge acquired
9. Number of shares, debentures or financial instruments relating to shares acquired
26
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
4.852
14. Date and place of transaction
7 December 2007
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
20,541 shares 0.00020%
16. Date issuer informed of transaction
7 December 2007
If a person discharging managerial responsibilities has been granted options by the issuer complete the

following boxes

17. Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
-
23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
22. Total number of shares or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Aileen Taylor, Deputy Secretary 0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Aileen Taylor, Deputy Secretary
Date of notification
10 December 2007
1. Name of the issuer

The Royal Bank of Scotland Group plc

percentage)

2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) i
3. Name of person discharging managerial responsibilities/director
Neil James Roden
4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
N/A
5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares
Ordinary shares of 0.25
7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing
8. State the nature of the transaction
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
9. Number of shares, debentures or financial instruments relating to shares acquired
26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating

-
11. Number of shares, debentures or financial instruments relating to shares disposed
- 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
4.852
14. Date and place of transaction
7 December 2007
15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
36,022 shares 0.00036%
16. Date issuer informed of transaction
7 December 2007
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17. Date of grant
-
18. Period during which or date on which it can be exercised
- -
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of shares or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Aileen Taylor, Deputy Secretary 0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Aileen Taylor, Deputy Secretary
Date of notification
10 December 2007
1. Name of the issuer
The Royal Bank of Scotland Group plc
2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)
i
i 3. Name of person discharging managerial responsibilities/director

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
N/A
5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares
Ordinary shares of 0.25
7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing
8. State the nature of the transaction
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
9. Number of shares, debentures or financial instruments relating to shares acquired
26
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction
4.852
14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)
69,291 shares 0.00069%
16. Date issuer informed of transaction
7 December 2007
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17. Date of grant
-
10 Devied device which as day, as which is sometimed.
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
-
23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22 T-4-1
22. Total number of shares or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

10 December 2007

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 10 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,203,081	(1.0393%)	766,815	(0.0343%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,263,100	(0.1013%)	4,407,477	(0.1974%)
agreements to				
purchase/sell				
Total	25,466,181	(1.1406%)	5,174,292	(0.2317%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)
(3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	338	16.6700 GBP
Purchase	963	16.6800 GBP
Purchase	2,449	16.7300 GBP
Purchase	16	16.7400 GBP
Purchase	97	16.7500 GBP
Purchase	355	16.7600 GBP
Purchase	35,853	16.7700 GBP
Purchase	956	16.7900 GBP
Purchase	1,056	16.8100 GBP
Purchase	2,028	16.8300 GBP
Purchase	2,014	16.8400 GBP
Purchase	3,285	16.8500 GBP
Purchase	24,019	16.8600 GBP
Purchase	14,372	16.8700 GBP
Purchase	14,591	16.8800 GBP
Purchase	32,096	16.8900 GBP
Purchase	33,369	16.9000 GBP
Purchase	14,226	16.9100 GBP
Purchase	96	16.9200 GBP
Purchase	1,059	16.9300 GBP
Purchase	578	16.9800 GBP
Purchase	5,000	16.8500 GBP
Purchase	4,000	16.7700 GBP
Purchase	30,000	16.8480 GBP
TOTAL:	222,816	

16.6606 GBP 16.7200 GBP 16.7300 GBP

Sale	250,000	16.7500 GBP
Sale	97	16.7700 GBP
Sale	1,514	16.7900 GBP
Sale	1,059	16.8300 GBP
Sale	35,155	16.8500 GBP
Sale	520	16.8836 GBP
Sale	345	16.8900 GBP
Sale	578	17.0000 GBP
Sale	140,000	16.8960 GBP
Sale	672	16.6900 GBP
Sale	27,649	16.7810 GBP
Sale	75,000	
Sale	7,430	
Sale	24,300	

564,319

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2007 Cal Warrant	lWritten	1,600	17.0000 GB	PAmerican	20 Dec 200	70.2300 EUR
Jun 2008 Cal Warrant	lPurchased	5,000	14.0000 GB	PAmerican	1 2 Jun 2008	e0.5600 EUR
Dec 2008 Cal	lPurchased	5,000	19.0000 GB	PAmerican	11 Dec 200	80.3400 EUR
Warrant	Written	9,100	21.0000 GB	PAmerican	11 Dec 200	80.2400 EUR

Dec 2008 Call Warrant

(ii) **Exercising**

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(**d**) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

YES/NO **Is a Supplemental Form 8 attached?** (Note 9)

Date of disclosure **11 December 2007 Contact name Richard Hopkins** (020) 7714 4459 **Telephone number**

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put W		50,150 13,245	11.0000 GBP 14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant Dec 2007 Put W		80,000	14.0000 GBP		20 Dec 2007
Dec 2007 Warrant	C a l lWritten	42,500	16.0000 GBP		20 Dec 2007
Dec 2007 Warrant	C a l lWritten	9,000	17.0000 GBP	American	20 Dec 2007
Dec 2007 Warrant	C a 1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Warrant	C a 1 lWritten	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Warrant	C a 1 lWritten	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Warrant	C a 1 lWritten	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Warrant		68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Warrant		3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Warrant		20,300	16.0000 GBP		12 June 2008
Jun 2008 Warrant		30,000	18.0000 GBP		12 June 2008
Jun 2008 Warrant		36,500	20.0000 GBP		12 June 2008
Jun 2008 Warrant		5,400	22.0000 GBP		12 June 2008
Jun 2008 Warrant		115,000	24.0000 GBP		12 June 2008
Dec 2008 Warrant		18,900	11.0000 GBP		11 Dec 2008
Dec 2008 Warrant		23,000	13.0000 GBP		11 Dec 2008
Dec 2008 Warrant		3,450	14.0000 GBP		11 Dec 2008
	Written	231,500	15.0000 GBP	American	11 Dec 2008

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Dec 2008 Call Warrant			
Dec 2008 CallWritten Warrant	55,225	16.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	*	19.0000 GBP American	11 Dec 2008
Warrant	270,300	17.0000 GDI Timerican	11 Dec 2000
Dec 2008 CallWritten	18,075	21.0000 GBP American	11 Dec 2008
Warrant	10,076	21.0000 GBT Timerican	11 Dec 2000
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant	0,700	20,0000 021 11110110011	11 200 2000
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	,		
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written		10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchas		18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written		19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written		10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written		10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written		12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written		13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written		13.0000 GBP American	20 Mar 2008
Jan 2008 Call Written	,	16.00 GBP American	18 Jan 2008
Dec 2007 Call Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Written	300,000	14.00 GBP American	21 Dec 2007
Dec 2007 Call Purchas	sed 300,000	14.00 GBP American	21 Dec 2007
Dec 2007 Call Purchas	sed 500,000	16.00 GBP American	21 Dec 2007
Mar 2008 Put Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Written	•	15.00 GBP American	21 Dec 2007
Apr 2008 Put Written	•	10.00 GBP American	11 Apr 2008
Apr 2008 Put Purchas	ed 110,000	10.00 GBP American	11 Apr 2008

Notes

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

^{2.} For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 10 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,948,537	(0.0580%)	4,767,056	(0.1419%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,948,537	(0.0580%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

- (3) Options and
- agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

	Purchase/sale	Number of securities	Price per unit (Note 5)
--	---------------	----------------------	--------------------------------

Purchase 200,000 43.6200 AUD Purchase 175,000 43.6700 AUD

TOTAL: 375,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure11 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the $\,$ ORD GBP 1.00 $\,$

dealings being disclosed relate (Note 2)

Date of dealing 10 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	16,846,441	(1.4088%)	0	(0.0%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,846,441	(1.4088%)	0	(0.0%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

- (3) Options and
- agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 1,106 6.6700 GBP

TOTAL: 1,106 6.6800 GBP

Sale 144,000

TOTAL: 144,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure11 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 42

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 10 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,930,966	(1.2543%)	412,132	(0.0324%)

(2) Derivatives (other

than options) (3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)
agreements to				
purchase/sell				
Total	16,930,966	(1.3330%)	2,412,132	(0.1899%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y :	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)		
Purchase	1,168	5.9000 GBP		
Purchase	371	5.9100 GBP		
Purchase	62	5.9200 GBP		
Purchase	318	5.9250 GBP		
Purchase	212	5.9300 GBP		
Purchase	22,930	5.9500 GBP		
TOTAL:	25,061	5.8900 GBP		
	637	5.9100 GBP		
Sale	371	5.9150 GBP		
Sale	160	5.9350 GBP		
Sale	159	5.9500 GBP		
Sale	21,549	5.9700 GBP		
Sale	106			
Sale				

TOTAL: 22,982

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure10 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the op) American,		
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 43

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 11 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	16,710,116	(1.3974%)	0	(0.0%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,710,116	(1.3974%)	0	(0.0%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	3,132	6.6800 GBP
Purchase	4,543	6.6850 GBP
TOTAL:	7.675	6.6800 GBP
101121	.,	0.0000 021
~ .		

Sale 144,000

TOTAL: 144,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing, selling,	Number of securities to	Exercise price	Type, e.g. American,	Expiry date	Option money paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure12 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 44

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 11 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Shor		
Number	(%)	Number	(%)	

(1) Relevant securities	15,939,783	(1.2550%)	549,132	(0.0432%)
(2) Derivatives (other	er			
than options)				
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1576%)
agreements to				
purchase/sell				
Total	16,939,783	(1.3337%)	2,549,132	(0.2007%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	54	5.9400 GBP
Purchase	3,362	5.9450 GBP
Purchase	19,170	5.9500 GBP
Purchase	4,471	5.9550 GBP
Purchase	5,049	5.9600 GBP
Purchase	11,319	5.9650 GBP
Purchase	10,874	5.9700 GBP
Purchase	3,608	5.9850 GBP
Purchase	305	6.0200 GBP
Purchase	650	6.0300 GBP
TOTAL:	58,862	

5.9550 GBP

	45	5.9707 GBP
	50,000	6.0100 GBP
Sale	57,000	6.0300 GBP
Sale	65,000	6.0350 GBP
Sale	15,000	

Sale

Sale **187,045**

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 12 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the op) American,		
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 45

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 11 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,793,914	(1.0210%)	764,788	(0.0342%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,263,100	(0.1013%)	4,515,477	(0.2022%)
agreements to				
purchase/sell				
Total	25,057,014	(1.1223%)	5,280,265	(0.2364%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,000	16.5000 GBP
Purchase	1,000	16.5100 GBP
Purchase	3,000	16.5300 GBP
Purchase	2,000	16.5400 GBP
Purchase	3,430	16.5500 GBP
Purchase	500	16.5600 GBP
Purchase	3,430	16.5700 GBP
Purchase	2,168	16.5800 GBP
Purchase	5,487	16.5900 GBP

Purchase	3,502	16.6000 GBP
Purchase	4,106	16.6100 GBP
Purchase	1,903	16.6200 GBP
Purchase	1,742	16.6300 GBP
Purchase	2,102	16.6400 GBP
Purchase	558	16.6500 GBP
Purchase	578	16.6700 GBP
Purchase	2,693	16.6800 GBP
Purchase	800	16.6900 GBP
Purchase	189,883	16.6967 GBP
Purchase	769	16.7000 GBP
Purchase	179	16.7100 GBP
Purchase	97	16.7400 GBP
Purchase	192	16.7500 GBP
Purchase	193	16.7700 GBP
Purchase	6,548	17.0000 GBP
Purchase	4,000	17.0000 GBP

242,860

TOTAL:

		16.5400 GBP
		16.5600 GBP
	900	16.6300 GBP
	352	16.6500 GBP
Sale	451	16.6700 GBP
Sale	621,500	16.6800 GBP
Sale	16	16.7100 GBP
Sale	96	16.7300 GBP
Sale	1,033	16.9900 GBP
Sale	20,000	16.6460 GBP
Sale	81	16.5700 GBP
Sale	3,300	
Sale	270	
Sale		

647,999

Sale

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Jun 2008 Cal Warrant	lWritten	20,900	18.0000 GB	PAmerican	12 Jun 2008	e0.2500 EUR
Jun 2008 Cal Warrant	lWritten	19,100	18.0000 GB	PAmerican	_000	e0.2500 EUR
Jun 2008 Cal Warrant	lWritten	50,000	18.0000 GB	PAmerican		e0.2500 EUR
Dec 2008 Cal Warrant	lWritten	18,000	23.0000 GB	PAmerican		80.1800 EUR

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure

Contact name

Richard Hopkins
Telephone number

If a connected EFM, name of offeree/with which
connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
D 2007 C 11	*** *	relates	10 0000 GBB		20.5
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put W	arrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007	C a l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put W	arrant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007	C a 1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007	C a l lWritten	9,000	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008	C a 1 lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008	C a 1 IWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
	Written	68,473	14.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten Warrant	20,300	16.0000 GBP American	12 June 2008
Jun 2008 CallWritten	120,000	18.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	36,500	20.0000 GBP American	12 June 2008
Warrant J u n 2008 C a l lWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	,		
Dec 2008 CallWritten Warrant	18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	2.450	14 0000 CDD 4	11 D 2000
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant	221 500	15.0000 GBP American	11 Day 2009
Dec 2008 CallWritten	231,500	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant	33,223	10.0000 GBF American	11 Dec 2008
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant	0.050	17 0000 CPP 4 :	11 D 2000
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	290,300	19.0000 GBP American	11 Dec 2008
Warrant	10.075	21 0000 CDD 4	11 D 2000
Dec 2008 CallWritten	18,075	21.0000 GBP American	11 Dec 2008
Warrant	24 500	22 0000 GBB 4 :	11 D 2000
Dec 2008 CallWritten	24,700	23.0000 GBP American	11 Dec 2008
Warrant	450 550	25 0000 CDD	11 D 2000
Dec 2008 CallWritten Warrant	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 CallWritten Warrant	9,000	16.0000 GBP American	18 June 2009
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant	110,000	20.0000 GB1 /American	10 June 2007
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant	23,000	21.0000 GBT Timerican	10 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
mai 2000 I at Option Wittell	170,000	13.0000 GB1 / Milerican	20 14101 2000

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Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 11 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	1,953,259	(0.0581%)	4,217,056	(0.1256%)		
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)		
than options)						
(3) Options and	0	(0.0%)	0	(0.0%)		
agreements to						
purchase/sell						

Total 1,953,259 (0.0581%) 4,217,056 (0.1256%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 550,000 43.4700 AUD Purchase 4,722 44.1300 AUD

TOTAL: 554,722

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Writing, Number of **Option money** Product name, **Exercise** Type, e.g. **Expiry** paid/received e.g. call option selling, securities to price American, date purchasing, which the European per unit (Note varying etc. option relates 5) etc. (Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure12 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 46

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 12 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	16,596,348	(1.3879%)	24,647	(0.0020%)		
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)		
than options)						
(3) Options and	0	(0.0%)	0	(0.0%)		
agreements to						
purchase/sell						
Total	16,596,348	(1.3879%)	24,647	(0.0020%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,974	6.6750 GBP
Purchase	553	6.6800 GBP
TOTAL:	5,527	6.6850 GBP
	603	6.6900 GBP
Sale	143,339	
Sale		
	143,942	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 13 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 47

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 12 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,947,334	(1.2556%)	549,132	(0.0432%)	
(2) Derivatives (other					
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1576%)	
agreements to					
purchase/sell					
Total	16,947,334	(1.3343%)	2,549,132	(0.2008%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	5,251	5.9000 GBP
Purchase	338	5.9600 GBP
Purchase	213	5.9650 GBP
Purchase	318	5.9900 GBP
Purchase	106	5.9950 GBP
Purchase	371	6.0050 GBP
Purchase	963	6.0100 GBP
Purchase	1,508	6.0150 GBP
Purchase	212	6.0350 GBP
Purchase	371	6.0400 GBP
Purchase	212	6.0650 GBP
TOTAL:	9,863	5.9650 GBP
	319	5.9750 GBP
Sale	318	5.9800 GBP
Sale	159	5.9850 GBP
Sale	53	6.0050 GBP
Sale	265	6.0200 GBP
Sale	986	6.0500 GBP
Sale	212	
Sale		
	2,312	
TOTAL.	<i>)</i> -	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

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(ii)	Exe		1112
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Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/NO

Date of disclosure **13 December 2007 Contact name Richard Hopkins** (020) 7714 4459 **Telephone number**

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of sec	curities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the o	option or price (Note:	2) American,	
		derivative rela	ates	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 48

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which the BHP Billiton Plc ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 11 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 11th December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	22,228,914	(0.9957%)	764,788	(0.0342%)	
(2) Derivatives (other0		(0.0%) 0		(0.0%)	
than options)					
(3) Options and	2,263,100	(0.1013%)	4,515,477	(0.2022%)	
agreements to					
purchase/sell					
Total	24,492,014	(1.0970%)	5,280,265	(0.2364%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	/ :	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,000	16.5000 GBP
Purchase	1,000	16.5100 GBP
Purchase	3,000	16.5300 GBP
Purchase	2,000	16.5400 GBP
Purchase	3,430	16.5500 GBP
Purchase	500	16.5600 GBP
Purchase	3,430	16.5700 GBP
Purchase	2,168	16.5800 GBP

Purchase 5,487 16.5900 GBP Purchase 3,502 16.6000 GBP Purchase 4,106 16.6100 GBP Purchase 1,903 16.6200 GBP Purchase 1,742 16.6300 GBP Purchase 2,102 16.6400 GBP Purchase 558 16.6500 GBP Purchase 578 16.6700 GBP Purchase 2,693 16.6800 GBP Purchase 800 16.6900 GBP Purchase 189,883 16.6907 GBP Purchase 769 16.7100 GBP Purchase 179 16.7100 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP Sale 451 16.6300 GBP Sale 16 16.6800 GBP Sale 16 16.6800 GBP Sale 20,000 16.7300 GBP Sale <td< th=""><th></th><th></th><th></th></td<>			
Purchase 4,106 16.6100 GBP Purchase 1,903 16.6200 GBP Purchase 1,742 16.6300 GBP Purchase 2,102 16.6400 GBP Purchase 558 16.6500 GBP Purchase 578 16.6700 GBP Purchase 2,693 16.6800 GBP Purchase 800 16.6900 GBP Purchase 189,883 16.6907 GBP Purchase 769 16.7000 GBP Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP Sale 451 16.6300 GBP Sale 451 16.6300 GBP Sale 96 16.6800 GBP Sale 20,000 16.7300 GBP Sale 20,000 16.7300 GBP Sale 3,30	Purchase	5,487	16.5900 GBP
Purchase 1,903 16.6200 GBP Purchase 1,742 16.6300 GBP Purchase 2,102 16.6400 GBP Purchase 558 16.6500 GBP Purchase 578 16.6700 GBP Purchase 2,693 16.6800 GBP Purchase 800 16.6900 GBP Purchase 189,883 16.6967 GBP Purchase 179 16.7000 GBP Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 193 16.7700 GBP Purchase 193 16.7700 GBP Purchase 4,000 17.0000 GBP Purchase 4,000 17.0000 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 16 16.6700 GBP Sale 20,000 16.7300 GBP Sale 20,000 16.7300 GBP Sale 3,300 16.6460 GBP Sale 270	Purchase	3,502	16.6000 GBP
Purchase 1,742 16.6300 GBP Purchase 2,102 16.6400 GBP Purchase 558 16.6500 GBP Purchase 578 16.6700 GBP Purchase 2,693 16.6800 GBP Purchase 800 16.6900 GBP Purchase 189,883 16.6967 GBP Purchase 769 16.7000 GBP Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP TOTAL: 900 16.5400 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 16 16.6800 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	4,106	16.6100 GBP
Purchase 2,102 16,6400 GBP Purchase 558 16,6500 GBP Purchase 578 16,6700 GBP Purchase 2,693 16,6800 GBP Purchase 800 16,6900 GBP Purchase 189,883 16,6967 GBP Purchase 769 16,7000 GBP Purchase 179 16,7100 GBP Purchase 97 16,7400 GBP Purchase 193 16,7500 GBP Purchase 193 16,7700 GBP Purchase 4,000 17,0000 GBP TOTAL: 900 16,5400 GBP Sale 451 16,6300 GBP Sale 16 16,6700 GBP Sale 96 16,6800 GBP Sale 1,033 16,7100 GBP Sale 20,000 16,7300 GBP Sale 81 16,9900 GBP Sale 3,300 16,6460 GBP Sale 270 16,5700 GBP Sale 1,186,500	Purchase	1,903	16.6200 GBP
Purchase 558 16.6500 GBP Purchase 578 16.6700 GBP Purchase 2,693 16.6800 GBP Purchase 800 16.6900 GBP Purchase 189,883 16.6967 GBP Purchase 769 16.7000 GBP Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP Purchase 4,000 17.0000 GBP Sale 451 16.6300 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	1,742	16.6300 GBP
Purchase 578 16.6700 GBP Purchase 2,693 16.6800 GBP Purchase 800 16.6900 GBP Purchase 189,883 16.6967 GBP Purchase 769 16.7000 GBP Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP Purchase 4,000 17.0000 GBP Sale 451 16.5400 GBP Sale 451 16.6300 GBP Sale 96 16.6700 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	2,102	16.6400 GBP
Purchase 2,693 16.6800 GBP Purchase 800 16.6900 GBP Purchase 189,883 16.6967 GBP Purchase 769 16.7000 GBP Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP TOTAL: 900 16.5400 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	558	16.6500 GBP
Purchase 800 16.6900 GBP Purchase 189,883 16.6967 GBP Purchase 769 16.7000 GBP Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	578	16.6700 GBP
Purchase 189,883 16.6967 GBP Purchase 769 16.7000 GBP Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	2,693	16.6800 GBP
Purchase 769 16.7000 GBP Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	800	16.6900 GBP
Purchase 179 16.7100 GBP Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	189,883	16.6967 GBP
Purchase 97 16.7400 GBP Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 451 16.5600 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	769	16.7000 GBP
Purchase 192 16.7500 GBP Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	179	16.7100 GBP
Purchase 193 16.7700 GBP Purchase 6,548 17.0000 GBP Purchase 4,000 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 352 16.5600 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	97	16.7400 GBP
Purchase 6,548 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 352 16.5600 GBP Sale 16 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	192	16.7500 GBP
Purchase 4,000 17.0000 GBP 242,860 TOTAL: 900 16.5400 GBP Sale 451 16.5600 GBP Sale 16.6700 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	193	16.7700 GBP
242,860 TOTAL: 900 16.5400 GBP 352 16.5600 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	6,548	17.0000 GBP
TOTAL: 900 16.5400 GBP 352 16.5600 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Purchase	4,000	17.0000 GBP
TOTAL: 900 16.5400 GBP 352 16.5600 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP			
352 16.5600 GBP Sale 451 16.6300 GBP Sale 16 16.6700 GBP Sale 96 16.6800 GBP Sale 1,033 16.7100 GBP Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP		242,860	
Sale45116.6300 GBPSale1616.6700 GBPSale9616.6800 GBPSale1,03316.7100 GBPSale20,00016.7300 GBPSale8116.9900 GBPSale3,30016.6460 GBPSale27016.5700 GBPSale1,186,50016.6500 GBP	TOTAL:	900	16.5400 GBP
Sale1616.6700 GBPSale9616.6800 GBPSale1,03316.7100 GBPSale20,00016.7300 GBPSale8116.9900 GBPSale3,30016.6460 GBPSale27016.5700 GBPSale1,186,50016.6500 GBP		352	16.5600 GBP
Sale9616.6800 GBPSale1,03316.7100 GBPSale20,00016.7300 GBPSale8116.9900 GBPSale3,30016.6460 GBPSale27016.5700 GBPSale1,186,50016.6500 GBP	Sale	451	16.6300 GBP
Sale1,03316.7100 GBPSale20,00016.7300 GBPSale8116.9900 GBPSale3,30016.6460 GBPSale27016.5700 GBPSale1,186,50016.6500 GBP	Sale	16	16.6700 GBP
Sale 20,000 16.7300 GBP Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Sale	96	16.6800 GBP
Sale 81 16.9900 GBP Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Sale	1,033	16.7100 GBP
Sale 3,300 16.6460 GBP Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Sale	20,000	16.7300 GBP
Sale 270 16.5700 GBP Sale 1,186,500 16.6500 GBP	Sale	81	16.9900 GBP
Sale 1,186,500 16.6500 GBP	Sale	3,300	16.6460 GBP
, ,	Sale	270	16.5700 GBP
Sale	Sale	1,186,500	16.6500 GBP
	Sale		

1,212,999

TOTAL:

Sale*

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

^{*} Late booking on 12.12.2007: Sale of 565,000 @ 16.6500 GBP. Amount of 621,500 amended to 1,186,500

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Jun 2008 Cal	lWritten	20,900	18.0000 GBF	American		e0.2500 EUR
Warrant					2008	
Jun 2008 Cal	lWritten	19,100	18.0000 GBF	PAmerican	12 Jun	e0.2500 EUR
Warrant					2008	
Jun 2008 Cal	lWritten	50,000	18.0000 GBF	American	12 Jun	e0.2500 EUR
Warrant					2008	
Dec 2008 Cal	lWritten	18,000	23.0000 GBF	American	11 Dec 200	80.1800 EUR
Warrant						

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be

stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure12 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. American,	Expiry date
		which the option or derivative relates	1	European etc	•
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	ınt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	9,000	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant		4.5.000			
Mar 2008 Ca	l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Ca	I IWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					

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Jun 2008 CallWritten	10,000	12.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	68,473	14.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	120,000	18.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	36,500	20.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant			
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant	•		
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant	•		
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	290,300	19.0000 GBP American	11 Dec 2008
Warrant	,		
Dec 2008 CallWritten	18,075	21.0000 GBP American	11 Dec 2008
Warrant	10,070	- 11.0000 CD1 11	11 200 2000
Dec 2008 CallWritten	24,700	23.0000 GBP American	11 Dec 2008
Warrant	2.,,,,,,	23.0000 GB1 1 mierieum	11 200 2000
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	155,577	23.0000 GBT / Interican	11 Dec 2000
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant	2,000	10.0000 GB1 / Interican	10 June 2007
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	2,000	10.0000 GBI /American	10 June 2007
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant	110,000	20.0000 GBI American	10 June 2007
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant	23,000	24.0000 GBI American	16 Julic 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
-	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Purchase	•	19.0000 GBP American	
Mar 2008 Call Option Written	250,000		20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008

Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 11 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Ltd on 11th December 2007 should read as follows:

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Shor		
Number	(%)	Number	(%)	

(1) Relevant securities	1,953,259	(0.0581%)	3,717,056	(0.1106%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,953,259	(0.0581%)	3,717,056	(0.1106%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase* 1,050,000 43.4700 AUD Purchase 4,722 44.1300 AUD

TOTAL: 1,054,722

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

^{*} Late booking on 12.12.2007: Purchase of 500,000 @ 43.4700 AUD. Amount of 550,000 amended to 1,050,000

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure12 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 12 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,704,420	(1.0170%)	774,036	(0.0346%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,263,100	(0.1013%)	4,577,477	(0.2050%)
agreements to				
purchase/sell				
Total	24,967,520	(1.1183%)	5,351,513	(0.2396%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	37	16.1500 GBP
Purchase	228,000	16.2860 GBP
Purchase	685	16.2900 GBP
Purchase	675	16.3000 GBP
Purchase	96	16.3100 GBP
Purchase	489	16.3200 GBP
Purchase	1,217	16.3300 GBP
Purchase	9,640	16.3400 GBP
Purchase	361	16.3500 GBP
Purchase	673	16.3600 GBP
Purchase	584	16.3700 GBP
Purchase	2,500	16.4000 GBP
Purchase	96	16.4300 GBP
Purchase	96	16.4800 GBP
Purchase	96	16.5600 GBP
Purchase	1,613	16.5700 GBP
Purchase	553	16.5800 GBP
Purchase	900	16.5900 GBP
Purchase	90	16.6100 GBP
Purchase	1,448	16.6400 GBP
Purchase	500,000	16.6689 GBP
Purchase	481	16.6800 GBP
Purchase	96	16.7000 GBP
Purchase	30,000	16.4000 GBP
Purchase	20,000	16.5550 GBP
Purchase	20,000	16.6900 GBP
Purchase	3,951	16.3670 GBP
	824,377	
TOTAL:		16.2800 GBP
		16.2900 GBP

289

Sale	96	16.3000 GBP
Sale	2,363	16.3200 GBP
Sale	192	16.3600 GBP
Sale	289	16.3700 GBP
Sale	7654	16.4300 GBP
Sale	1016	16.4700 GBP
Sale	192	16.6000 GBP
Sale	193	16.6100 GBP
Sale	426	16.6300 GBP
Sale	96	16.6353 GBP
Sale	342	16.7200 GBP
Sale	282,750	16.6600 GBP
Sale	960	16.3670 GBP
Sale	25,000	16.3000 GBP
Sale	36,000	
Sale	233	

TOTAL:

357,802

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Jun 2008 Cal Warrant	lWritten	(Note 7) 50,000	18.0000 GB	PAmerican	1 2 Jun 2008	e0.2400 EUR
vv arrant	Written	5,000	19.0000 GB	PAmerican		80.3000 EUR

Dec 2008 Call

Warrant

Dec 2008 CallWritten 7.000 19.0000 GBPAmerican 11 Dec 2008 0.3000 EUR

Warrant

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure13 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the optio or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	∆ merican	20 Dec 2007
Warrant	Witten	70,000	10.0000 GB1	7 tinericum	20 Dec 2007
Dec 2007 Put War	rant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 C		13,245	14.0000 GBP		20 Dec 2007
Warrant		,			
Dec 2007 Put War	rant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 C	a l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant		,			
Dec 2007 C	a l lWritten	9,000	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 C	a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 C	a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 C	a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 C	a 1 lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	a 1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	a 1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	a l lWritten	170,000	18.0000 GBP	American	12 June 2008
Warrant		26.500	••••••••••••••••••••••••••••••••••••••		10 7 0000
Jun 2008 C	a I IWritten	36,500	20.0000 GBP	American	12 June 2008
Warrant	1 1777 1	5 400	22 0000 GBB		10 1 0000
Jun 2008 C	a I IWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant	1 1777 1	115,000	24 0000 GBB		10 1 0000
Jun 2008 C	a I IWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant	1 1337 1	10.000	11 0000 CDD		11 5 2000
Dec 2008 C	a i iwritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant	1 1887 14	22 000	12 0000 CDD		11 D 2000
Dec 2008 C	a i iwritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant	XX7	2.450	14 0000 CPP	A	11 D 2000
	Written	3,450	14.0000 GBP	American	11 Dec 2008

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Dec 2008 Cal	1				
Warrant					
Dec 2008 Cal	lWritten	231,500	15.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Cal	1Written	55,225	16.0000 GBP	American	11 Dec 2008
Warrant		•			
Dec 2008 Cal	1Written	23,800	17.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Put Warran	t Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Cal	1Written	302,300	19.0000 GBP	American	11 Dec 2008
Warrant		,			
Dec 2008 Cal	1Written	18,075	21.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Cal	1Written	24,700	23.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Cal	1Written	453,579	25.0000 GBP	American	11 Dec 2008
Warrant					
Jun 2009 Cal	1Written	9,000	16.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 Cal	1Written	2,000	18.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 Cal	1Written	116,800	20.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 Cal	lWritten	25,000	24.0000 GBP	American	18 June 2009
Warrant					
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option		30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 12 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	1,953,259	(0.0581%)	3,723,456	(0.1108%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,953,259	(0.0581%)	3,723,456	(0.1108%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale Purchase	Number of securities 250,000	Price per unit (Note 5) 43.47 AUD
TOTAL:	250,000 200,000	43.11 AUD 44.02 AUD
Sale	56,400	
Sale		
	256,400	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure13 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

onnected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) (a)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	16,603,495	(1.3885%)	24,647	(0.0020%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,603,495	(1.3885%)	24,647	(0.0020%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long **Short** (%) Number (%) Number

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

Rights to subscribe (Note 3) (c)

Details Class of relevant security:

- **DEALINGS** (Note 4)
- **Purchases and sales**

Purchase/sale **Number of securities Price per unit** (Note 5)

6.6900 GBP Purchase 7,147

TOTAL: 7,147

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure14 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 13 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,948,507	(1.2557%)	549,132	(0.0432%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)	
agreements to					
purchase/sell					
Total	16,948,507	(1.3344%)	2,549,132	(0.2006%)	

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

 $than\ options)$

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,000	5.8800 GBP
Purchase	212	5.9450 GBP
Purchase	483	5.9900 GBP
Purchase	587	6.0000 GBP
Purchase	50	6.0250 GBP
TOTAL:	11,332	
		5.9950 GBP
		6.0500 GBP
	159	
Sale	10,000	
Sale		
	10,159	
TOTAL:		

(b) Derivatives transactions (other than options)

Long/short (Note 6) **Number of securities** (Note 7) **Price per unit** (Note 5)

Pro	duct	name,
e.g.	CFD)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure14 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date	
e.g. call option	purchased	to which the op	to which the option or price (Note 2) American,			
		derivative relat	tes	European		
				etc.		
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007	
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007	

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 52

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 13 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

	Number	(%)	Number	(%)
(1) Relevant securities	22,516,163	(1.0085%)	783,036	(0.0350%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,363,100	(0.1058%)	4,620,577	(0.2069%)
agreements to				
purchase/sell				
Total	24,879,263	(1.1143%)	5,403,613	(0.2419%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Number Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	192	15.8800 GBP
Purchase	2,097	15.9300 GBP
Purchase	192	15.9700 GBP
Purchase	97	16.0000 GBP
Purchase	576	16.0100 GBP
Purchase	192	16.0200 GBP
Purchase	193	16.0300 GBP
Purchase	193	16.0600 GBP
Purchase	10	16.3000 GBP
Purchase	96	16.3500 GBP
Purchase	193	16.3600 GBP
Purchase	2,500	16.4000 GBP
Purchase	192	16.4100 GBP

Purchase Purchase	23,231 30,000	15.9760 GBP 16.0000 GBP
Purchase	3,100	15.7000 GBP
TOTAL:	63,054	
		15.8600 GBP
		15.9000 GBP
	640	15.9330 GBP
Sale	481	16.0000 GBP
Sale	250,000	15.7000 GBP
Sale	192	15.8610 GBP
Sale	4,000	
Sale	5,000	
Sale	260,313	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Jun 2008 Cal	lWritten	5,000	14.0000 GE	3PAmerican		e0.5000 EUR
Warrant					2008	
Jun 2008 Cal	lWritten	5,000	14.0000 GE	3PAmerican	12 Jun	e0.4600 EUR
Warrant					2008	
Dec 2008 Cal	l lWritten	5,000	19.0000 GE	3PAmerican	11 Dec 200	80.2600 EUR
Warrant		-,				
	Written	3,000	20.0000 GE	3PAmerican		0.3400 EUR

Jun 2009 Call 1 8 June Warrant 2009

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure14 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Wa		50,150 13,245	11.0000 GBP 14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant		•			
Dec 2007 Put Wa		80,000	14.0000 GBP		20 Dec 2007
Dec 2007 C Warrant	allwritten	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 C	C a 1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 C	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 C	C a 1 lWritten	9,000	17.0000 GBP	American	13 March 2008
Mar 2008 C	C a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 C Warrant	C a 1 lWritten	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 C	C a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	C a 1 lWritten	78,473	14.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	C a 1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	C a 1 lWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	C a 1 lWritten	170,000	18.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	C a 1 lWritten	36,500	20.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	C a 1 lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	C a 1 lWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant Dec 2008 C	C a 1 lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 C	C a 1 lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 C	C a 1 lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant	Written	231,500	15.0000 GBP	American	11 Dec 2008

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Dec 2008 Call					
Warrant					
Dec 2008 CallW	ritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant		,			
Dec 2008 CallW	ritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Put Warrant W	ritten	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 CallW	ritten	307,300	19.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 CallW	ritten	18,075	21.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 CallW	ritten	24,700	23.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 CallW	ritten	453,579	25.0000 GBP	American	11 Dec 2008
Warrant					
Jun 2009 CallW	ritten	9,000	16.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 CallW	⁷ ritten	2,000	18.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 CallW	⁷ ritten	119,800	20.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 CallW	ritten	25,000	24.0000 GBP	American	18 June 2009
Warrant					
Dec 2007 Put Option W	⁷ ritten	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option Pu		250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option W		250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option W		70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option W		30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option W		50,000	11.0000 GBP		21 Dec 2007
Dec 2007 Put Option W		50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option W		25,000	12.0000 GBP		20 Jun 2008
Jun 2008 Put Option W		160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option W	ritten	178,000	13.0000 GBP		20 Mar 2008
Jan 2008 Call W	ritten	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call W	ritten	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call W	ritten	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call W	ritten	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call Pu	ırchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call Pu	ırchased	500,000	16.00 GBP	American	21 Dec 2007
	ritten	500,000	10.00 GBP	American	20 Mar 2008
		250,000	15.00 GBP	American	21 Dec 2007
*	ritten	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put Pu	ırchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 13 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	1,958,259	(0.0583%)	3,573,456	(0.1064%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,958,259	(0.0583%)	3,573,456	(0.1064%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

Class of relevant security: Details

- **3. DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 150,000 43.30 AUD Purchase 5,000 43.38 AUD

TOTAL: 155,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure14 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 53

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 10 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 10 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,203,081	(1.0393%)	766,815	(0.0343%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,363,100	(0.1058%)	4,432,577	(0.1985%)
agreements to				
purchase/sell				
Total	25,566,181	(1.1451%)	5,199,392	(0.2328%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	338	16.6700 GBP
Purchase	963	16.6800 GBP
Purchase	2,449	16.7300 GBP
Purchase	16	16.7400 GBP
Purchase	97	16.7500 GBP
Purchase	355	16.7600 GBP

J	-	
Purchase	35,853	16.7700 GBP
Purchase	956	16.7900 GBP
Purchase	1,056	16.8100 GBP
Purchase	2,028	16.8300 GBP
Purchase	2,014	16.8400 GBP
Purchase	3,285	16.8500 GBP
Purchase	24,019	16.8600 GBP
Purchase	14,372	16.8700 GBP
Purchase	14,591	16.8800 GBP
Purchase	32,096	16.8900 GBP
Purchase	33,369	16.9000 GBP
Purchase	14,226	16.9100 GBP
Purchase	96	16.9200 GBP
Purchase	1,059	16.9300 GBP
Purchase	578	16.9800 GBP
Purchase	5,000	16.8500 GBP
Purchase	4,000	16.7700 GBP
Purchase	30,000	16.8480 GBP
1 dichase	,	
TOTAL:	222,816	
	•	16.6606 GBP
	222,816	16.7200 GBP
	222,816 250,000	16.7200 GBP 16.7300 GBP
TOTAL:	222,816 250,000 97	16.7200 GBP 16.7300 GBP 16.7500 GBP
TOTAL: Sale Sale	222,816 250,000 97 1,514	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP
TOTAL: Sale Sale Sale Sale	222,816 250,000 97 1,514 1,059	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP
Sale Sale Sale Sale Sale	222,816 250,000 97 1,514 1,059 35,155	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP
TOTAL: Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8500 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	222,816 250,000 97 1,514 1,059 35,155 520 345 578	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	222,816 250,000 97 1,514 1,059 35,155 520 345 578 140,000	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 17.0000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578 140,000 672	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 17.0000 GBP 16.8960 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	222,816 250,000 97 1,514 1,059 35,155 520 345 578 140,000 672 27,649	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 17.0000 GBP 16.8960 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	222,816 250,000 97 1,514 1,059 35,155 520 345 578 140,000 672 27,649 75,000	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 17.0000 GBP 16.8960 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	222,816 250,000 97 1,514 1,059 35,155 520 345 578 140,000 672 27,649	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 17.0000 GBP 16.8960 GBP

24,300

564,319

TOTAL:

Sale

Sale

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Mar 2008 Cal	lWritten	1,600	17.0000 GB	PAmerican		h0.2300 EUR
Warrant*					2008	
Jun 2008 Cal	lPurchased	5,000	14.0000 GB	PAmerican	12 Jun	e0.5600 EUR
Warrant					2008	
Dec 2008 Cal	lPurchased	5,000	19.0000 GB	PAmerican	11 Dec 200	80.3400 EUR
Warrant						
Dec 2008 Cal	lWritten	9,100	21.0000 GB	PAmerican	11 Dec 200	80.2400 EUR
Warrant						
Dec 2007 Pu	tWritten	50,000**	11.0000 GB	PAmerican	21 Dec 200	71.0000 GBP
Option						
Dec 2007 Pu	tWritten	50,000**	12.0000 GB	PAmerican	21 Dec 200	71.0000 GBP
Option						

^{*} Amendment of product type name

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

^{**} Amendment: previously undisclosed

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure17 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. American,	Expiry date
		which the option or derivative	n	European etc	C.
Dec 2007 Call	Written	relates 70,000	10.0000 GBP	American	20 Dec 2007
Warrant		,			
Dec 2007 Put Warra	ınt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	ınt Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	42,500	16.0000 GBP	American	20 Dec 2007

Dec 2007 Warrant	C a 11			
Dec 2007 Warrant	C a l lWritten	32,500*	17.0000 GBP American	20 Dec 2007
Dec 2007 Warrant	C a l lWritten	330	18.0000 GBP American	20 Dec 2007
Mar 2008 Warrant	C a l lWritten	9,000**	17.0000 GBP American	13 March 2008
Mar 2008 Warrant	C a l lWritten	16,000	19.0000 GBP American	13 March 2008
Jun 2008 Warrant	C a 1 lWritten	23,000	10.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	10,000	12.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	68,473	14.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	3,000	15.0000 GBP American	12 June 2008
Jun 2008 Warrant		20,300	16.0000 GBP American	12 June 2008
Jun 2008 Warrant		30,000	18.0000 GBP American	12 June 2008
Jun 2008 Warrant		36,500	20.0000 GBP American	12 June 2008
Jun 2008 Warrant		5,400	22.0000 GBP American	12 June 2008
Jun 2008 Warrant		115,000	24.0000 GBP American	12 June 2008
Dec 2008 Warrant		18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 Warrant		23,000	13.0000 GBP American	11 Dec 2008
Dec 2008 Warrant		3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 Warrant Dec 2008		231,500 55,225	15.0000 GBP American 16.0000 GBP American	11 Dec 2008 11 Dec 2008
Warrant Dec 2008		23,800	17.0000 GBP American	11 Dec 2008
Warrant Dec 2008 Put V		9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 Warrant		290,300	19.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	18,075	21.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	6,700	23.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 Warrant	C a l lWritten	9,000	16.0000 GBP American	18 June 2009

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Jun 2009 Cal	lWritten	2,000	18.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 Cal	lWritten	116,800	20.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 Cal	1Written	25,000	24.0000 GBP	American	18 June 2009
Warrant					
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	n Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	n Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000***	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000***	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,948,537	(0.0580%)	4,767,056	(0.1419%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,948,537	(0.0580%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 200,000 43.6200 AUD Purchase 175,000 43.6700 AUD

TOTAL: 375,000

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure17 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc **Class of relevant security to which the** ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 14 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,949,437	(1.2557%)	684,132	(0.0538%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)	
agreements to					
purchase/sell					
Total	16,949,437	(1.3344%)	2,684,132	(0.2112%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	urchase/sale Number of securities			
Purchase	270	6.0800 GBP		
Purchase	332	6.0850 GBP		
Purchase	212	6.0950 GBP		
Purchase	236	6.1350 GBP		
TOTAL:	1,050			
		6.0750 GBP		
		6.0800 GBP		
	33,000	6.0850 GBP		
Sale	23,120	6.0900 GBP		
Sale	4,000	6.1250 GBP		
Sale	15,000	6.1300 GBP		
Sale	20,000	6.1350 GBP		
Sale	5,000 6.1400 GBP			
Sale	10,000 6.1450 GBP			
Sale	20,000			
Sale	5,000			
Sale				
	135,120			

TOTAL:

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure17 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the op	otion or price (Note 2) American,	
		derivative relates		European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk>

Enclosure 55

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 14 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

	Number	(%)	Number	(%)
(1) Relevant securities	16,103,852	(1.3467%)	24,647	(0.0020%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,103,852	(1.3467%)	24,647	(0.0020%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	357	6.6900 GBP

TOTAL: 357

6.7000 GBP

Sale 500,000

TOTAL: 500,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 17 December 2007

Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 56

Publication of Supplementary Prospectus

The following supplementary prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus for The Royal Bank of Scotland Group plc/The Royal Bank of Scotland plc £45,000,000,000 Euro Medium Term Note Programme

To view the full Supplementary Prospectus, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0736k_-2007-12-17.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

Documents Incorporated by Reference

Supplementary Prospectus dated 14 August 2007 issued by The Royal Bank of Scotland Group plc in connection with the proposed issue and admission to listing of up to 556,143,700 new shares of RBSG, supplementing the prospectus dated 20 July 2007. To view the full document, please paste the following URL into the address bar of your browser:

www.rns-pdf.londonstockexchange.com/rns/4004e 1-2007-9-24.pdf

Pre-close Trading Update published by The Royal Bank of Scotland Group plc on 6 December 2007 (pages 2 to 6 inclusive, save for the first and last sentences of the first paragraph under the heading "RBS excluding ABN AMRO"). To view the full document, please paste the following URL into the address bar of your browser:

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?id=1648792&source=RNS

For further information, please contact:

Ron Huggett

Director, Capital Management & Securitisation

The Royal Bank of Scotland Group plc 5th Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925

FAX: 020 7293 9966

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Enclosure 57

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 14 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,580,329	(1.0114%)	1,102,036	(0.0493%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,363,100	(0.1058%)	4,570,102	(0.2047%)	
agreements to					
purchase/sell					
Total	24,943,429	(1.1172%)	5,672,138	(0.2540%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	813	15.2800 GBP
Purchase	96	15.3300 GBP
Purchase	6,417	15.3400 GBP
Purchase	6,000	15.3500 GBP
Purchase	634	15.3600 GBP
Purchase	842	15.3700 GBP
Purchase	96	15.3800 GBP
Purchase	5,454	15.3900 GBP
Purchase	1,500	15.4000 GBP
Purchase	96	15.4100 GBP

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9 9		
Purchase	600	15.4200 GBP
Purchase	825	15.4300 GBP
Purchase	458	15.4400 GBP
Purchase	1,806	15.4500 GBP
Purchase	1,000	15.4700 GBP
Purchase	289	15.4800 GBP
Purchase	25,989	15.4900 GBP
Purchase	645	15.5400 GBP
Purchase	621	15.7100 GBP
Purchase	646	15.7600 GBP
Purchase	718	15.7700 GBP
Purchase	1,252	15.7900 GBP
Purchase	1,886	15.8000 GBP
Purchase	1,877	15.8100 GBP
Purchase	1,281	15.8200 GBP
Purchase	646	15.8300 GBP
Purchase	1,225	15.8500 GBP
Purchase	638	15.8800 GBP
Purchase	646	15.9000 GBP
Purchase	636	15.9100 GBP
Purchase	632	15.9400 GBP
Purchase	648	15.9500 GBP
Purchase		
Purchase	5,756	15.6810 GBP
Purchase	26,000	15.8320 GBP
Purchase	20,000	15.6380 GBP
Purchase	25,000	15.5000 GBP
	50,000	15.3200 GBP
Sale	800	15.3800 GBP
Sale	1,657	15.4500 GBP
Sale	18,285	15.6029 GBP
Sale		
Sale	5,000	15.4700 GBP
Sale	4,000	15.3340 GBP
	5,000	15.3200 GBP
	5,000	15.2510 GBP
	300,000	15.4440 GBP
	43,758	15.4500 GBP
	< ₹ 000	15.4690 GBP
	65,000	

(b) Derivatives transactions (other than options)

Long/short (Note 6) **Number of securities** (Note 7) **Price per unit** (Note 5)

Product name, e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2008 Cal	lPurchase	50,000	19.0000 GBI	PAmerican	11 Dec 2008	80.2200 EUR
Warrant						
Dec 2008 Cal	lPurchase	475	21.0000 GBI	PAmerican	11 Dec 2008	80.1500 EUR
Warrant						

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure17 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Wa	rrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 C	a l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Wa	rrant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 C	a l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 C	a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 C	a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 C	a l lWritten	9,000	17.0000 GBP	American	13 March 2008
Warrant					

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_	-		
Mar 2008 CallWritte Warrant	n 16,000	19.0000 GBP American	13 March 2008
Jun 2008 CallWritte	en 23,000	10.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritte	n 10,000	12.0000 GBP American	12 June 2008
Warrant	70.472	14 0000 CDD A	10.1 2000
Jun 2008 CallWritte Warrant	n 78,473	14.0000 GBP American	12 June 2008
Jun 2008 CallWritte	en 3,000	15.0000 GBP American	12 June 2008
Warrant	20.200	16 0000 GPP 4	12 1 2000
Jun 2008 CallWritte	en 20,300	16.0000 GBP American	12 June 2008
Warrant	m 170,000	19 0000 CDD American	12 June 2009
Jun 2008 CallWritte	n 170,000	18.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritte	en 36,500	20.0000 GBP American	12 June 2008
Warrant	30,300	20.0000 GBF American	12 Julie 2006
Jun 2008 CallWritte	en 5,400	22.0000 GBP American	12 June 2008
Warrant	3,400	22.0000 GBI Timerican	12 June 2000
Jun 2008 CallWritte	n 115,000	24.0000 GBP American	12 June 2008
Warrant	115,000	24.0000 GBT Timerican	12 June 2000
Dec 2008 CallWritte	n 18,900	11.0000 GBP American	11 Dec 2008
Warrant	10,500	Thouse GBT Timeneum	11 200 2000
Dec 2008 CallWritte	en 23,000	13.0000 GBP American	11 Dec 2008
Warrant	20,000	10.0000 021 110110	11 200 2000
Dec 2008 CallWritte	n 3,450	14.0000 GBP American	11 Dec 2008
Warrant	,		
Dec 2008 CallWritte	en 231,500	15.0000 GBP American	11 Dec 2008
Warrant	,		
Dec 2008 CallWritte	n 55,225	16.0000 GBP American	11 Dec 2008
Warrant	,		
Dec 2008 CallWritte	en 23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Writte	en 9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritte	en 257,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritte	n 17600	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritte	en 24,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritte	en 453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritte	en 9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritte	en 2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritte	n 119,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritte	en 25,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Writte		10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purch	ase 250,000	18.0000 GBP American	20 Mar 2008

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Mar 2008 Call Option	Writton	250,000	19.0000 GBP	Amorican	20 Mar 2008
-		*			
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 14 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,955,973	(0.0582%)	3,785,956	(0.1127%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,955,973	(0.0582%)	3,785,956	(0.1127%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/saleNumber of securitiesPrice per unit (Note 5)Sale212,50042.26 AUDSale2,28643.89 AUD

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- Options transactions in respect of existing securities (c)
- Writing, selling, purchasing or varying (i)

Type, e.g. Product name, Writing, Number of **Exercise Expiry Option money** e.g. call option selling, securities to price American, date paid/received purchasing, which the European per unit (Note varying etc. option relates etc. 5) (Note 7)

(ii) **Exercising**

Product name, e.g. call option **Number of securities** Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

OTHER INFORMATION 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 17 December 2007 Richard Hopkins Contact name (020) 7714 4459 **Telephone number**

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 58

Royal Bank of Scotland plc - Corporate Loans Securitisation

THE ROYAL BANK OF SCOTLAND GROUP COMPLETES ITS PLANNED SECURITISATION OF CORPORATE LOANS

17 December 2007

The Royal Bank of Scotland Group is pleased to announce that The Royal Bank of Scotland plc will synthetically securitise part of its UK, US and European corporate loan portfolio under the funding programme known as Arran Corporate Loans .

The transaction, a partially funded synthetic securitisation with a senior CDS, has a total size of US\$9.6bn. For the funded part, 6 classes of credit linked notes rated by Moody's will be issued in US Dollars.

The CLN issue has been privately placed.

This announcement should not be construed as an offer or solicitation to buy or sell the Securities or any other securities, or any interest in any securities, and nothing herein should be construed as a recommendation or advice to invest in any securities. The investments and investment services referred to herein are available only to persons to whom this material may be lawfully delivered in accordance with applicable securities laws. This includes any sale of Securities in any State of the United States in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the Securities Laws of any such State. This material is not available to private customers within the meaning of the rules of the Financial Services Authority.

For further information, please contact:

The Royal Bank of Scotland Group plc

Richard O'Connor Head of Investor Relations 280 Bishopsgate London EC2M 4RB

Tel: +44 (0)20 7672 1758

Enclosure 59

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 3 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 3 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,048,569	(1.0324%)	792,050	(0.0350%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1278%)	4,790,149	(0.2122%)	
agreements to					
purchase/sell					
Total	25,901,669	(1.1602%)	5,582,199	(0.2473%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,020	15.7700 GBP
Purchase	200	15.8200 GBP
Purchase	1,794	15.8400 GBP
Purchase	520	15.8500 GBP
Purchase	106	15.8600 GBP
Purchase	318	15.8900 GBP
Purchase	100,000	16.0000 GBP
Purchase	40,000	15.7560 GBP
Purchase	119,490	16.0070 GBP
Purchase	20,000	15.8450 GBP
Purchase	2,000	15.9000 GBP
Purchase	2,000	16.1000 GBP
Purchase*	55,000	16.2400 GBP
TOTAL:	343,448	
	,	15.8100 GBP
		15.8300 GBP
	296	15.8800 GBP
Sale	162	16.2400 GBP
Sale	502	
Sale	4,720	
Sale	•	

TOTAL: 5,680

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

^{*} Late booking on the 14th December 2007: Purchase of 55,000 @ 16.2400 GBP

(c) Options transactions in respect of existing securities

	O, 1	asingselling,	securities to	Exercise price	Type, e.g. American, European	Expiry date	y Option money paid/received per unit (Note
nam	е,	varying etc.	option relates		etc.		5)
e.g. c	call option	1	(Note 7)				
Dec	2008	C a l lPurchase	7,000	19.000	0American	1 1	D e c0.2700 EUR
Warr	ant			GBP		2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
		relates			
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put War	rant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 C Warrant	a 1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put War	rant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 C Warrant	a 1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 C Warrant	a 1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 C Warrant	a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 C Warrant	a 1 lWritten	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 C Warrant	a 1 lWritten	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 C Warrant	a l lWritten	32,727	21.0000 GBP	American	13 March 2008
Jun 2008 C Warrant	a 1 lWritten	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 C Warrant	a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 C Warrant	a 1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 C Warrant	a 1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 C Warrant	a 1 lWritten	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 C	a 1 lWritten	30,000	18.0000 GBP	American	12 June 2008
Warrant Jun 2008 C Warrant	a l lWritten	32,500	20.0000 GBP	American	12 June 2008

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Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	23,000	13.0000 ODF American	11 Dec 2006
Dec 2008 CallWritten Warrant	3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten Warrant	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	270,300	19.0000 GBP American	11 Dec 2008
Warrant	,		
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	110.000	20 0000 GDD 4 :	10.1 2000
Jun 2009 CallWritten Warrant	118,800	20.0000 GBP American	18 June 2009
Jun 2009 CallWritten	23,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 3 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	769,386	(0.0229%)	4,767,056	(0.1419%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	769,386	(0.0229%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell Total						
(c) Rights to s	subscribe (Not	e 3)				
Class of relevan	t security:	Deta	iils			
3. DEALING	S (Note 4)					
(a) Purchases	and sales					
Purchase/sale Sale		Number of 100,000	f securities		e per unit (0 AUD	Note 5)
(b) Derivatives transactions (other than options) Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD						
(c) Options tr	ansactions in	respect of exist	ing securitie	es		
(i) Writing, so	elling, purchas	sing or varying				
Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
(ii) Exercising	9					

Product name, e.g. call option Number of securities

346

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 60

FORM 8.3 STS IN SECURITIES REPRESENTING

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

AMENDMENT: Trading and Positions in BHP Billiton Plc on 4 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,858,535	(1.0239%)	540,223	(0.0239%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1278%)	4,779,877	(0.2117%)	
agreements to					
purchase/sell					
Total	25,711,635	(1.1517%)	5,320,100	(0.2356%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 4,000 15.5200 GBP Purchase 174 15.5500 GBP

Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP
Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP
Purchase	250,000	15.8452 GBP
Purchase*	30,000	15.9200 GBP
TOTAL:	857,129	
		15.6700 GBP
		15.7200 GBP
	97	15.7700 GBP
Sale	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	16.0932 GBP
Sale	22,399	16.1308 GBP
Sale	301,165	
Sale	283,750	
Sale		
	695,537	
TO TO A T		

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

^{*} Due to late booking on 14th December

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varyingProduction	0	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name,	varying etc.	option relates		etc.		5)
e.g. call option		(Note 7)				
Mar 2008 Ca	11Purchase	27,272	21.000	0American	1 3 M a	r0.0370 EUR
Warrant			GBP		2008	
Mar 2008 Ca	11Purchase	5,000	21.000	0American	1 3 M a	r0.0320 EUR
Warrant			GBP		2008	
Jun 2008 Ca	11Written	5,000	14.000	0American	12 Jun	e0.4600 EUR
Warrant			GBP		2008	
Dec 2008 Ca	11Written	25,000	19.000	0American	1 1 D e	c0.2500 EUR
Warrant			GBP		2008	
Dec 2008 Ca	11Written	5,000	19.000	0American	1 1 D e	c0.2600 EUR
Warrant			GBP		2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 18 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

,	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant V	Writton	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant V		50,150	11.0000 GBP		20 Dec 2007 20 Dec 2007
Dec 2007 Call Warrant V		13,245	14.0000 GBP		20 Dec 2007 20 Dec 2007
Dec 2007 Put Warrant V		80,000	14.0000 GBP		20 Dec 2007
Dec 2007 Call Warrant V		42,500	16.0000 GBP		20 Dec 2007
Dec 2007 Call Warrant V		32,500	17.0000 GBP		20 Dec 2007
Dec 2007 Call Warrant V		330	18.0000 GBP		20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP		13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP		13 March 2008
Mar 2008 Call	Written	0	21.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Call Warrant V	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call	Written	73,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Call Warrant V	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant V	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant V	Written	18,900	11.0000 GBP	American	11 Dec 2008

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Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant	Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Cal	lWritten	300,300	19.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Call Warrant	Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant	Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	23,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 4 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,173,602	(0.0349%)	4,767,056	(0.1419%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,173,602	(0.0349%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

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Purchase	2,597	42.65 AUD
Purchase	15,427	43.10 AUD
Purchase	265,344	43.12 AUD
	250,000	43.18 AUD
n 1		

Purchase

533,368

TOTAL:

	2,597	42.65 AUD
	111,128	43.06 AUD
Sale	15,427	43.10 AUD
Sale		
Sale	129,152	

129,152

TOTAL:

Derivatives transactions (other than options)

Product name, **Long/short** (Note 6) **Number of securities** (Note 7) **Price per unit** (Note 5) e.g. CFD

- Options transactions in respect of existing securities (c)
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Ο,	Number of securities to	Exercise price	Type, e.g. American,	Expiry date	Option money paid/received
<i>3</i> 1	purchasing,		•	European etc.		per unit (Note 5)
	, , g over	(Note 7)				<i>-</i> ,

(ii) **Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

Other dealings (including new securities) (Note 4) (d)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 62

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 5 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 5 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,171,711	(1.0379%)	531,696	(0.0235%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1278%)	4,839,877	(0.2144%)	
agreements to					
purchase/sell					
Total	26,024,811	(1.1657%)	5,371,573	(0.2379%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	125,000	15.8953 GBP
Purchase	360	15.8900 GBP
Purchase	351	15.9200 GBP

Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase*	30,815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP

TOTAL:

101/11.		
	348,262	15.8100 GBP
		15.8900 GBP
		15.9100 GBP
Sale	289	15.9200 GBP
Sale	385	15.9300 GBP
Sale	97	15.9400 GBP
Sale	289	15.9500 GBP
Sale	482	15.9600 GBP
Sale	96	15.9800 GBP
Sale	192	15.9900 GBP
Sale	5,621	16.0800 GBP
Sale	386	16.3900 GBP
Sale	4,333	16.4700 GBP
Sale	97	
Sale	4,000	
Sale	283	

TOTAL: 16,550

Late booking on the 14^{th} December 2007: Purchase of 30,000 @ 16.0000 GBP – Amount of 815 amended to 30,815

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, Writing, selling, purchasingselling, or varyingProduct purchasing,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name, varying etc.	option relates	S	etc.		5)
e.g. call option	(Note 7)				
Mar 2008 CallWritten	50,000	19.0000	0American	13 Marc	h0.0910 EUR
Warrant		GBP		2008	
Jun 2008 CallWritten	1,000	10.0000	0American	12 Jun	e0.9700 EUR
Warrant		GBP		2008	
Jun 2008 CallWritten	5,000	14.0000	0American	12 Jun	e0.4800 EUR
Warrant		GBP		2008	
Dec 2008 CallWritten	2,000	15.0000	0American	1 1 D e	c0.4900 EUR
Warrant		GBP		2008	
Jun 2009 CallWritten	2,000	24.0000	0American	18 Jun	e0.2000 EUR
Warrant		GBP		2009	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date	
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007	
Warrant						
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007	
Dec 2007 Cal	l lWritten	13,245	14.0000 GBP	American	20 Dec 2007	
Warrant						
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007	
Dec 2007 Cal	l lWritten	42,500	16.0000 GBP	American	20 Dec 2007	
Warrant						
Dec 2007 Cal	l lWritten	32,500	17.0000 GBP	American	20 Dec 2007	
Warrant						
Dec 2007 Cal	l lWritten	330	18.0000 GBP	American	20 Dec 2007	
Warrant						
Mar 2008 Cal	l lWritten	7,400	17.0000 GBP	American	13 March 2008	
Warrant						
Mar 2008 Cal	l lWritten	76,000	19.0000 GBP	American	13 March 2008	
Warrant						
	Written	23,000	10.0000 GBP	American	12 June 2008	

Jun 2008 Call						
Warrant	10.000	12 0000 CDD 4	12 1 2000			
Jun 2008 CallWritten Warrant	10,000	12.0000 GBP American	12 June 2008			
Jun 2008 CallWritten	78,473	14.0000 GBP American	12 June 2008			
Warrant						
Jun 2008 CallWritten Warrant	3,000	15.0000 GBP American	12 June 2008			
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008			
Warrant	20,300	10.0000 GDI / Illicitedii	12 June 2000			
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008			
Warrant						
Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008			
Warrant	5 400	22.0000 GBP American	12 June 2009			
Jun 2008 CallWritten Warrant	5,400	22.0000 GBP American	12 June 2008			
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008			
Warrant	,					
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008			
Warrant						
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008			
Warrant	2.450	14 0000 GDD 4	11.5 2000			
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008			
Warrant Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008			
Warrant	231,300	13.0000 GDI American	11 DCC 2006			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008			
Warrant	,					
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008			
Warrant						
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008			
Dec 2008 CallWritten	300,300	19.0000 GBP American	11 Dec 2008			
Warrant	0.075	21 0000 CDD 4 :	11.5 2000			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008			
Warrant Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008			
Warrant	0,700	25.0000 GBF Afficilitati	11 Dec 2008			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008			
Warrant	155,577	25.0000 GB1 111116116411	11 200 2000			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009			
Warrant	,					
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009			
Warrant						
Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009			
Warrant						
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009			
Warrant						
Dec 2007 Put Option Written	500,000	10.0000 GBP American 18.0000 GBP American	21 Dec 2007			
Mar 2008 Call Option Purchase Mar 2008 Call Option Written	250,000 250,000	19.0000 GBP American	20 Mar 2008 20 Mar 2008			
Dec 2007 Put Option Written	70,000	10.0000 GBP American	20 Mar 2008 21 Dec 2007			
2007 I dt Option Witten	, 0,000	10.0000 GDI / Miletteall	21 DCC 2007			

Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 5 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	1,004,085	(0.0298%)	4,767,056	(0.1419%)		
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)		
than options)						
(3) Options and	0	(0.0%)	0	(0.0%)		
agreements to						
purchase/sell						

Total 1,004,085 (0.0298%) 4,767,056 (0.1419%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 94,000 43.00 AUD

42.90 AUD

Sale 263,517

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, Writing, Number of Exercise Type, e.g. Expiry Option money e.g. call option selling, securities to price American, date paid/received

purchasing, which the varying etc. option relates (Note 7)

European etc.

per unit (Note

5)

(ii) Exercising

Product name, e.g. call option **Number of securities** Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

5)

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 6 December 2007 **Contact name Richard Hopkins** (020) 7714 4459 **Telephone number**

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 62

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 17 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	16,102,578	(1.3332%)	24,647	(0.0020%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,102,578	(1.3332%)	24,647	(0.0020%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	100	6.6650 GBP
Purchase	400	6.6700 GBP
Purchase	1,400	6.6750 GBP
TOTAL:	1900	6.6600 GBP
		6.6650 GBP
Sale	258	
Sale	131	
	-00	
TOTAL:	389	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 63

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 17 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,953,403	(1.2561%)	677,950	(0.0533%)
(2) Derivatives (other	er			
than options)				
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)
agreements to				
purchase/sell				
Total	16,953,403	(1.3348%)	2,677,950	(0.2107%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	247	6.0350 GBP
Purchase	659	6.0400 GBP
Purchase	529	6.0450 GBP
Purchase	53	6.0500 GBP
Purchase	265	6.0550 GBP
Purchase	477	6.0650 GBP
Purchase	9,000	6.0800 GBP
TOTAL:	11,230	
		6.0350 GBP
		6.0500 GBP
	1,029	
Sale	53	
Sale		
	1,082	
mom. r	<i>'</i>	

TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure

Contact name

Richard Hopkins
Telephone number

(020) 7714 4459

If a connected EFM, name of offeree/with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the option or price (Note 2) American,			
		derivative relates		European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 17 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,242,896	(1.0411%)	1,036,278	(0.0464%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,363,100	(0.1058%)	4,328,852	(0.1939%)
agreements to				
purchase/sell				
Total	25,605,996	(1.1469%)	5,365,130	(0.2403%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,360	14.8250 GBP
Purchase	193	14.8300 GBP
Purchase	3,043	14.8600 GBP
Purchase	577	14.9200 GBP
Purchase	71	14.9300 GBP
Purchase	96	14.9500 GBP
Purchase	1,001	14.9600 GBP
Purchase	193	15.0500 GBP
Purchase	1,550	15.0600 GBP
Purchase	673	15.0900 GBP

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Purchase	963	15.1000 GBP
Purchase	200	15.1100 GBP
Purchase	192	15.1200 GBP
Purchase		
Purchase	112,500	15.0600 GBP
Purchase	30,000	15.0620 GBP
Purchase	50,000	14.9320 GBP
	25,000	14.7800 GBP
Sale		
Sale		
Sale	2,766	14.8300 GBP
Sale	2,180	14.8500 GBP
Sale	192	14.8600 GBP
Sale	289	14.8800 GBP
Sale	551	14.9500 GBP
Sale	1,100	15.0400 GBP
Sale	785	15.0500 GBP
Sale	252	15.0600 GBP
Sale	96	15.0700 GBP
Sale	192	15.0800 GBP
Sale	710	15.1000 GBP
Sale		
Sale	60,000	14.8800 GBP
Sale	10,000	15.0900 GBP
Sale	5,000	15.0810 GBP
Sale	10,000	15.0490 GBP
Sale	9,000	14.9600 GBP
Sale	5,000	14.9000 GBP
	10,000	14.7800 GBP
	20,000	15.0300 GBP
	5,800	14.7800 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2007 Cal Warrant	lPurchase	40,000	16.0000 GBI	PAmerican	20 Dec 200°	70.0020 EUR
Dec 2008 Cal Warrant	lPurchase	634	14.0000 GBI	PAmerican	11 Dec 200	80.4600 EUR
Dec 2008 Cal Warrant	lPurchase	1,408	14.0000 GBI	PAmerican	11 Dec 200	80.4500EUR
Dec 2008 Cal Warrant	lPurchase	1,408	14.0000 GBI	PAmerican	11 Dec 200	80.4500EUR
Dec 2008 Cal Warrant	lWritten	2,200	19.0000 GBI	PAmerican	11 Dec 200	80.2000 EUR
Dec 2008 Cal Warrant	lWritten	12,000	25.0000 GBI	PAmerican	11 Dec 200	80.8300 EUR
Dec 2008 Cal Warrant	lWritten	20,000	25.0000 GBI	PAmerican	11 Dec 200	80.8200 EUR
Dec 2008 Cal Warrant	lWritten	15,000	25.0000 GBI	PAmerican	11 Dec 200	80.7800 EUR
Jun 2009 Cal Warrant	lWritten	3,000	20.0000 GBI	PAmerican	18 Jun 2009	e0.2500 EUR
Dec 2007 Put Option	Written	250,000	15.0000 GBI	PAmerican	21 Dec 200	70.3200 GBP

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. American,	Expiry date
		which the optior or derivative relates	1	European etc	2.
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant		,			
Dec 2007 Put War	rant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 C	a 1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put War	rant Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	2,500	16.0000 GBP	American	20 Dec 2007

Dec 2007 Warrant	C a 1 1			
Dec 2007 Warrant	C a l lWritten	32,500	17.0000 GBP American	20 Dec 2007
Dec 2007 Warrant	C a l lWritten	330	18.0000 GBP American	20 Dec 2007
Mar 2008 Warrant	C a l lWritten	9,000	17.0000 GBP American	13 March 2008
Mar 2008 Warrant	C a l lWritten	16,000	19.0000 GBP American	13 March 2008
Jun 2008 Warrant	C a 1 lWritten	23,000	10.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	10,000	12.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	78,473	14.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	3,000	15.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	20,300	16.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a l lWritten	170,000	18.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	36,500	20.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	5,400	22.0000 GBP American	12 June 2008
Jun 2008 Warrant	C a 1 lWritten	115,000	24.0000 GBP American	12 June 2008
Dec 2008 Warrant		18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 Warrant		23,000	13.0000 GBP American	11 Dec 2008
Dec 2008 Warrant		231,500	15.0000 GBP American	11 Dec 2008
Dec 2008 Warrant		55,225	16.0000 GBP American	11 Dec 2008
Dec 2008 Warrant		23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put V Dec 2008 Warrant		9,950 259,500	17.0000 GBP American 19.0000 GBP American	11 Dec 2008 11 Dec 2008
Dec 2008 Warrant	C a l lWritten	17600	21.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	24,700	23.0000 GBP American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	500,579	25.0000 GBP American	11 Dec 2008
Jun 2009 Warrant	C a 1 lWritten	9,000	16.0000 GBP American	18 June 2009
Jun 2009 Warrant	C a l lWritten	2,000	18.0000 GBP American	18 June 2009

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Jun 2009 Cal	lWritten	122,800	20.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 Cal	lWritten	25,000	24.0000 GBP	American	18 June 2009
Warrant					
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option		50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 17 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,955,619	(0.0582%)	4,575,956	(0.1362%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,955,619	(0.0582%)	4,575,956	(0.1362%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

- (3) Options and
- agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	200,000	40.47 AUD
Sale	150,000	40.47 AUD
Sale	354	40.64 AUD
Sale	440,000	40.82 AUD

TOTAL: 790,354

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 65

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 14 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 14 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	23,077,425	(1.0337%)	1,102,036	(0.0493%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,363,100	(0.1058%)	4,570,102	(0.2047%)	

agreements to purchase/sell

Total 25,440,525 (1.1395%) 5,672,138 (0.2540%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)
(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	813	15.2800 GBP
Purchase	96	15.3300 GBP
Purchase	6,417	15.3400 GBP
Purchase	6,000	15.3500 GBP
Purchase	634	15.3600 GBP
Purchase	842	15.3700 GBP
Purchase	96	15.3800 GBP
Purchase	5,454	15.3900 GBP
Purchase	1,500	15.4000 GBP
Purchase	96	15.4100 GBP
Purchase	600	15.4200 GBP
Purchase	825	15.4300 GBP
Purchase	458	15.4400 GBP
Purchase*	1,902	15.4500 GBP
Purchase	1,000	15.4700 GBP
Purchase	289	15.4800 GBP
Purchase	25,989	15.4900 GBP
Purchase	645	15.5400 GBP

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_uga: :g.		
Purchase	621	15.7100 GBP
Purchase	646	15.7600 GBP
Purchase	718	15.7700 GBP
Purchase	1,252	15.7900 GBP
Purchase	1,886	15.8000 GBP
Purchase	1,877	15.8100 GBP
Purchase	1,281	15.8200 GBP
Purchase	646	15.8300 GBP
Purchase	1,225	15.8500 GBP
Purchase	638	15.8800 GBP
Purchase	646	15.9000 GBP
Purchase	636	15.9100 GBP
Purchase	632	15.9400 GBP
Purchase	648	15.9500 GBP
Purchase		
Purchase	5,756	15.6810 GBP
Purchase	26,000	15.8320 GBP
Purchase	20,000	15.6380 GBP
Purchase	25,000	15.5000 GBP
Purchase*	50,000	15.3200 GBP
	500,000	15.4725 GBP
Sale		
Sale		
Sale		
Sale	800	15.3800 GBP
Sale	1,657	15.4500 GBP
Sale	18,285	15.6029 GBP
Sale		
Sale	5,000	15.4700 GBP
Sale	4,000	15.3340 GBP
Sale	5,000	15.3200 GBP
Sale*	5,000	15.2510 GBP
	300,000	15.4440 GBP
	43,758	15.4500 GBP
		15.4690 GBP
	65,000	15.4900 GBP
	3,000	

^{*} Late booking on the 17^{th} December 2007

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option selling, purchasing varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2008 CallPurchase	50,000	19.0000 GE	3PAmerican	11 Dec 200	80.2200 EUR
Warrant Dec 2008 CallPurchase Warrant	475	21.0000 GE	BPAmerican	11 Dec 200	980.1500 EUR

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. American,	Expiry date
		which the option or derivative relates	ı ¯	European etc	•
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put W	arrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007	C a l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put W	arrant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007	C a l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007	C a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008	C a l lWritten	9,000	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008	C a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008	C a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	78,473	14.0000 GBP	American	12 June 2008
Warrant					
	Written	3,000	15.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant	- ,		
Jun 2008 CallWritten Warrant	170,000	18.0000 GBP American	12 June 2008
Jun 2008 CallWritten Warrant	36,500	20.0000 GBP American	12 June 2008
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant		14 0000 CDD 4	11 D 2000
Dec 2008 CallWritten Warrant	3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten Warrant	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	257,300	19.0000 GBP American	11 Dec 2008
Warrant	4.500	21 0000 GPP 4	11.5
Dec 2008 CallWritten Warrant	17600	21.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	24,700	23.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	433,379	23.0000 GDF American	11 Dec 2008
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	110.000	20 0000 CDD 4 :	10.1 2000
Jun 2009 CallWritten Warrant	119,800	20.0000 GBP American	18 June 2009
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	50,000	11.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	50,000	12.0000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008

Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 14 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,955,973	(0.0582%)	3,785,956	(0.1127%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
	0	(0.0%)	0	(0.0%)

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(3) Options and agreements to purchase/sell				
Total 1,955,9	(0.0582%)	3,785,956	(0.1127%)	
(b) Interests and short position	ons in relevant securities o	f the company, o	ther than the class dea	alt in (Note 3
Class of relevant security:	Long		Short	
Number (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total (c) Rights to subscribe (Note 3) Class of relevant security:	per (%)	Number	(%)	
3. DEALINGS (Note 4)				
(a) Purchases and sales				
Purchase/sale	Number of securities	Price per	unit (Note 5)	
Sale	212,500	42.26 AU	D	
Sale	2,286	43.89 AU	D	
(b) Derivatives transactions (other than options)				
Product name, Long/short (Ne.g. CFD	Note 6) Number of secur	rities (Note 7) Pr	ice per unit (Note 5)	

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Writing, Number of Product name, **Exercise** Type, e.g. **Expiry Option money** e.g. call option selling, securities to price American, date paid/received purchasing, which the European per unit (Note varying etc. option relates 5) etc. (Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 66

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) iii
- 3. Name of person discharging managerial responsibilities/director

Mr Joseph Patrick MacHale

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares
Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them
Mr Joseph Patrick MacHale
8 State the nature of the transaction Purchase of shares
9. Number of shares, debentures or financial instruments relating to shares acquired 2,200
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
-
13. Price per share or value of transaction £4.2875
14. Date and place of transaction
17 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury share should not be taken into account when calculating percentage) 72,200 0.00072%
16. Date issuer informed of transaction
18 December 2007
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
- Description of shares of dependires involved (class and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
22. Total number of shares or debentures over which options held following notification

23. Any additional information

_

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

Date of notification

18 December 2007

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 18 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	15,675,560	(1.2342%)	717,950	(0.0565%)	

(2) Derivatives (other

than options) (3) Options and agreements to	1,000,000	(0.0787%)	2,000,000	(0.1574%)
purchase/sell Total	16,675,560	(1.3129%)	2,717,950	(0.2139%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			
purchase/sell			
Total			

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Number of securities	Price per unit (Note 5)
158,833	6.0500 GBP
318	6.0900 GBP
318	6.1000 GBP
76,240	6.1350 GBP
106	6.1400 GBP
	6.0500 GBP
	6.0550 GBP
158,833	6.0600 GBP
260	6.0700 GBP
265	6.1150 GBP
159	6.1300 GBP
212	6.1350 GBP
25,085	6.1400 GBP
901	6.1450 GBP
	158,833 318 318 76,240 106 158,833 260 265 159 212 25,085

Sale	40,424	6.1500 GBP
Sale	8,892	6.1380 GBP
Sale	8,627	
Sale	310,000	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 19 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the option or price (Note 2) American,			
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc **Class of relevant security to which the** ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 18 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	4,338,161	(2.6018%)	0	(0.0%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	4,338,161	(2.6018%)	0	(0.0%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/saleNumber of securitiesPrice per unit (Note 5)Purchase2,905,5272.7563 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure19 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 18 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	18,621,500	(1.5418%)	24,647	(0.0020%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to purchase/sell				
Total	18,621,500	(1.5418%)	24,647	(0.0020%)

(b)	Interests and short	positions in relevant	t securities of the company	, other than t	he class dealt in (Note 3)
(~ <i>)</i>	THE CHESTS WHEN SHOTE		securities of the company	, ourself triums to	it ciass acait iii (1,000,

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

 $than\ options)$

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	72,219	6.6650 GBP
Purchase	150,456	6.6700 GBP

TOTAL: 222,675

6.6650 GBP 6.6700 GBP

Sale 39,580 Sale 150,456

TOTAL: 190,036

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 19 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 12 December 2007

<u>AMENDMENT</u>: Trading and Positions in Imperial Chemical Industries Plc on 12 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	16,870,610	(1.3968%)	24,647	(0.0020%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,870,610	(1.3968%)	24,647	(0.0020%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)
(3) Options and agreements to purchase/sell Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,974	6.6750 GBP
Purchase	553	6.6800 GBP
Purchase*	274,262	6.6867 GBP
		6.6850 GBP
		6.6900 GBP
Sale	603	
Sale	143,339	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing, selling,	Number of securities to	Exercise price	Type, e.g. American,	Expiry date	Option money paid/received
e.g. call option	purchasing,	which the option relates	•	European		per unit (Note
орион	varying etc.	(Note 7)		etc.		3)

^{*} Late booking on 18.12.2007

/••\		
(11)	HVAI	MISIO
(ii)	LYACI	cising
(/		

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure **20 December 2007 Contact name Richard Hopkins** (020) 7714 4459 **Telephone number**

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 13 December 2007

<u>AMENDMENT</u>: Trading and Positions in Imperial Chemical Industries Plc on 13 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	17,468,183	(1.4463%)	24,647	(0.0020%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	17,468,183	(1.4463%)	24,647	(0.0020%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c)	Rights	to	subscribe	(Note:	3
()	IXIGIIUS	w	BUDBLIDE	(11010.	

Class of relevant security: Details

- **3. DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase Number of securities Price per unit (Note 5)

 Purchase
 7,147
 6.6900 GBP

 Purchase*
 864,688
 6.6917 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

^{*} Late booking on 18.12.2007

Details

Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 14 December 2007

<u>AMENDMENT</u>: Trading and Positions in Imperial Chemical Industries Plc on 14 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	16,457,409	(1.3626%)	24,647	(0.0020%)	
(2) Derivatives (other than options)	er0	(0.0%)	0	(0.0%)	
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)	
Total	16,457,409	(1.3626%)	24,647	(0.0020%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/saleNumber of securitiesPrice per unit (Note 5)Purchase3576.6900 GBP

Purchase* 353,557 6.7065 GBP

6.7000 GBP

Sale 500,000

- * Late booking on 18.12.2007
- (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 17 December 2007

<u>AMENDMENT</u>: Trading and Positions in Imperial Chemical Industries Plc on 17 December 2007 should read as follows:

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

	Number	(%)	Number	(%)
(1) Relevant securities	17,102,578	(1.4160%)	24,647	(0.0020%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	17,102,578	(1.4160%)	24,647	(0.0020%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Number Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	100	6.6650 GBP
Purchase	400	6.6700 GBP
Purchase	1,400	6.6750 GBP
Purchase*	1,000,000	6.6967 GBP
		6.6600 GBP
		6.6650 GBP
Sale	258	
Sale	131	

^{*} Late booking on 18.12.2007

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 74

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 18 December 2007

AMENDMENT: Trading and Positions in Reuters Group Plc on 18 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,575,560	(1.2267%)	717,950	(0.0565%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)	
agreements to					
purchase/sell					
Total	16,575,560	(1.3054%)	2,717,950	(0.2139%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	158,833	6.0500 GBP
Purchase	318	6.0900 GBP
Purchase	318	6.1000 GBP
Purchase	76,240	6.1350 GBP
Purchase	106	6.1400 GBP
		6.0500 GBP
		6.0550 GBP
Sale	158,833	6.0600 GBP
Sale	260	6.0700 GBP
Sale	265	6.1150 GBP
Sale	159	6.1300 GBP
Sale	212	6.1350 GBP
Sale	25,085	6.1400 GBP
Sale	901	6.1450 GBP
Sale	40,424	6.1500 GBP
Sale*	108,892	6.1380 GBP
Sale	8,627	
Sale	310,000	

- * Late booking of 100,000 on 19.12.2007
- (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of sec	curities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the o			
		derivative rela	ates	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 18 December 2007

<u>AMENDMENT</u>: Trading and Positions in Imperial Chemical Industries Plc on 18 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	20,621,500	(1.7074%)	24,647	(0.0020%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	20,621,500	(1.7074%)	24,647	(0.0020%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase*	2,072,219	6.6650 GBP
Purchase	150,456	6.6700 GBP

TOTAL: 2,222,675

6.6650 GBP 6.6700 GBP

Sale 39,580 Sale 150,456

TOTAL: 190,036

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

^{*} late booking of 2,000,000 on 19.12.2007

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 19 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long			Short
Number	(%)	Number	(%)

(1) Relevant securities	30,642,452	(2.5371%)	24,647	(0.0020%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	30,642,452	(2.5371%)	24,647	(0.0020%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/saleNumber of securitiesPrice per unit (Note 5)Purchase10,001,3556.6700 GBP

Purchase 150,456 6.6750 GBP

TOTAL: 10,151,811

6.6700 GBP 6.6750 GBP

Sale 129,453 Sale 1,406

TOTAL: 130,859

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc
Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 19 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	4,484,167	(2.6937%)	165,562	(0.0995%)	
(2) Derivatives (other than options)	er0	(0.0%)	0	(0.0%)	
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)	
Total	4,484,167	(2.6937%)	165,562	(0.0995%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Details

Purchase 146,007 2.7550 GBP

Sale 165,562 2.7525 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 20 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 78

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 19 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,720,392	(1.2381%)	788,532	(0.0621%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)	
agreements to					
purchase/sell					
Total	16,720,392	(1.3168%)	2,788,532	(0.2196%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	371	6.1250 GBP
Purchase	53	6.1350 GBP
Purchase	1,324	6.1400 GBP
Purchase	742	6.1450 GBP
Purchase	69	6.1650 GBP
Purchase	1,430	6.1700 GBP
Purchase	164,239	6.1750 GBP
Purchase	689	6.1800 GBP
		6.1400 GBP
		6.1425 GBP
Sale	53	6.1450 GBP
Sale	12,449	6.1525 GBP
Sale	3,400	6.1700 GBP
Sale	7,814	6.1750 GBP
Sale	212	6.1800 GBP
Sale	5,000	6.1850 GBP
Sale	65,000	
Sale	739	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/NO

Date of disclosure **20 December 2007 Contact name Richard Hopkins Telephone number** (020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date		
e.g. call option	purchased	to which the op	to which the option or price (Note 2) American,				
		derivative relat	tes	European			
				etc.			
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007		
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007		
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007		

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 79

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 18 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,235,344	(1.0407%)	1,051,278	(0.0470%)	
(2) Derivatives (other	er14,000	(0.0006%)	182,635	(0.0081%)	
than options)					
(3) Options and	2,523,000	(0.1130%)	2,410,000	(0.1079%)	
agreements to					
purchase/sell					
Total	25,772,344	(1.1543%)	3,643,913	(0.1632%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Nui	mber (%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			

than options)
(3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	192	14.7000 GBP
Purchase	96	14.7100 GBP
Purchase	385	14.7300 GBP
Purchase	288,213	14.7800 GBP
Purchase	115,000	14.7823 GBP
Purchase	96	14.8600 GBP
Purchase	1,288	14.8800 GBP
Purchase	5,193	14.8900 GBP
Purchase	30,000	14.9500 GBP
Purchase	1,000	14.9700 GBP
Purchase	481	15.0200 GBP
Purchase	136,000	15.1150 GBP

	Lagar Filling. NO TAL BANK OF C	DOOTE/IND CITION TEX
Purchase	1,171	15.1500 GBP
Purchase	1,267	15.1600 GBP
Purchase		
Purchase	40,000	15.0530 GBP
		15.1530 GBP
	20,000	
Sale		14.6300 GBP
Sale	384	14.6500 GBP
Sale	184	14.7200 GBP
Sale	735	14.7300 GBP
Sale	192	14.7800 GBP
Sale	288,213	14.8600 GBP
Sale	192	14.8700 GBP
Sale	192	14.8900 GBP
Sale	897	14.9300 GBP
Sale	481	14.9400 GBP
Sale	774	14.9500 GBP
Sale	289	14.9850 GBP
Sale	10,000	15.0300 GBP
Sale	673	15.1000 GBP
Sale	288	15.1100 GBP
Sale	26,780	15.1200 GBP
Sale	15,172	15.1300 GBP
Sale	4,749	15.1400 GBP
Sale	9,332	15.1700 GBP
Sale	6,231	15.1800 GBP
	15,172	
	,	15.1600 GBP
	166	15.0000 GBP
	267,000	14.9800 GBP
	5,000	14.9500 GBP
	10,000	

(b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
e.g. CFD			
Dec 2007 Call	0	7,000	0.6600 EUR
Warrant			
Dec 2007 Cal	10	250	0.0010 EUR
Warrant			
Dec 2007 Cal	11,250	2,000	0.0010 EUR
Warrant			

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2007 Call Option	Written	300,000	14.0000 GBI	PAmerican	21 Dec 200	71.06 GBP

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
		relates			
Dec 2007 Put Option		500,000	10.0000 GBP		21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 18 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	2,355,619	(0.0701%)	4,675,956	(0.1392%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	2,355,619	(0.0701%)	4,675,956	(0.1392%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and
agreements to
purchase/sell
Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 400,000 40.23 AUD

Sale 100,000 40.09 AUD

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
	, , , , , , , , , , , , , , , , , , ,	(Note 7)				- /

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 20 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 80

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the $\ \ ORD\ GBP\ 1.00$

dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	419,373	(0.0347%)	7,166	(0.0006%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	419,373	(0.0347%)	7,166	(0.0006%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Sale 7,166 6.6700 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc
Class of relevant security to which the ORD GBP 0.25
dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

Date of dealing 20 December 200.

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	4,484,168	(2.6937%)	165,562	(0.0995%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					

Total 4,484,168 (2.6937%) 165,562 (0.0995%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 102,228 2.7525 GBP

Sale 102,228 2.7525 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option money name, selling, securities to price American, date paid/received

e.g. call purchasing, which the European per unit (Note option varying etc. option relates etc. 5)

(Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,992,106	(1.2601%)	828,916	(0.0653%)
(2) Derivatives (other	er			
than options)				
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)
agreements to				
purchase/sell				
Total	16,992,106	(1.3388%)	2,828,916	(0.2228%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,729	6.1750 GBP
Purchase	372	6.1800 GBP
Purchase	270,951	6.1900 GBP
Purchase	797	6.1950 GBP
Purchase	106	6.2000 GBP
Purchase	7,683	6.2300 GBP
TOTAL:	284,638	
		6.1700 GBP
		6.1750 GBP
		6.1900 GBP
Sale	353	6.2100 GBP
Sale	4,835	6.2300 GBP
Sale	53	
Sale	470	
Sale	47,597	
TOTAL:	53,308	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		

/••\	-	•	•
(ii)	Exe	rcıs	ang
\ /			

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of sec	curities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the o	option or price (Note:	2) American,	
		derivative rela	ates	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 83

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc Company dealt in Imperial Chemical Industries Plc

Class of relevant security to which the ORD GBP 1.00

dealings being disclosed relate (Note 2)

Date of dealing 19 December 2007

<u>AMENDMENT</u>: Trading and Positions in Imperial Chemical Industries Plc on 19 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	378,786	(0.0314%)	0	(0.0%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	378,786	(0.0314%)	0	(0.0%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,001,355	6.6700 GBP
Purchase	150,456	6.6750 GBP
Purchase*	214,040	6.7000 GBP
TOTAL:	10,365,851	6.6700 GBP
		6.7500 GBP
Sale	129,453	6.7000 GBP
Sale	1,406	

Sale* 30,412,472

TOTAL: 30,543,331

* Late booking on 20.12.2007

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
•	• 0	(Note 7)				,

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 19 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,541,789	(1.0545%)	1,066,278	(0.0477%)
(2) Derivatives (other	er14,010	(0.0006%)	195,885	(0.0087%)

than options) (3) Options and agreements to	2,523,000	(0.1130%)	2,410,000	(0.1079%)
purchase/sell Total	26,078,799	(1.1681%)	3,672,163	(0.1643%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Number (%)

Number (%)

Number (%)

(1) Relevant securities
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	96	14.8200 GBP
Purchase	96	14.8300 GBP
Purchase	1,285	14.8500 GBP
Purchase	437	14.8600 GBP
Purchase	3,481	14.8800 GBP
Purchase	672	14.8900 GBP
Purchase	384	14.9000 GBP
Purchase	576	14.9100 GBP
Purchase	480	14.9200 GBP
Purchase	1,058	14.9300 GBP
Purchase	10,098	14.9500 GBP
Purchase	2,596	15.0000 GBP
Purchase	385	15.0100 GBP
Purchase	288,502	15.0200 GBP
Purchase	17,505	14.9134 GBP

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Sale		14.8300 GBP
Sale		14.8500 GBP
Sale		14.8800 GBP
Sale	96	14.8900 GBP
Sale	504	14.9200 GBP
Sale	288	14.9350 GBP
Sale	707	14.9350 GBP
Sale	481	14.9400 GBP
Sale	3,298	14.9600 GBP
Sale	5,255	14.9700 GBP
Sale	385	14.9400 GBP
Sale	668	14.9000 GBP
Sale	7,000	14.9500 GBP
	5,000	
	5,000	
	5,000	

(b) Derivatives transactions (other than options)

Product nam	e, Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
e.g. CFD			
Dec2008	C a l lShort	2,500	0.1900 EUR
Warrant			
Dec2008	C a l lLong	2,500	0.1900 EUR
Warrant			
Dec2008	C a l lShort	3,000	0.0770 EUR
Warrant			
Dec2008	C a l lShort	5,000	0.0770 EUR
Warrant			
Dec2008	C a l lShort	5,000	0.0850 EUR
Warrant			
Jun 2009	C a l lShort	250	0.1500 EUR
Warrant			

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Writing, Number of Product name, **Exercise** Type, e.g. **Expiry Option money** e.g. call option selling, securities to price American, date paid/received purchasing, which the European per unit (Note varying etc. option relates 5) etc. (Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. American,	Expiry date
		which the option	1	European etc	
		or derivative			
		relates			
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 19December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	2,595,619	(0.0772%)	4,425,803	(0.1317%)
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	2,595,619	(0.0772%)	4,425,803	(0.1317%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	240,000	40.20 AUD
Purchase	300,000	40.57 AUD
		40.75 AUD

Sale 51,847

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) (a)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	25,010,352	(1.1202%)	1,071,381	(0.0479%)	
(2) Derivatives (other995		(0.0000%)	193,278	(0.0087%)	
than options)					
(3) Options and	2,523,000	(0.1130%)	2,410,000	(0.1079%)	
agreements to					
purchase/sell					
Total	27,534,347	(1.2332%)	3,674,659	(0.1645%)	

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) **(b)**

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				

- (2) Derivatives (other

than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Details Class of relevant security:

DEALINGS (Note 4)

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	250,651	14.8100 GBP
Purchase	1,300	14.8300 GBP
Purchase	91,662	14.8799 GBP
Purchase	241,010	14.9000 GBP
Purchase	79	14.9100 GBP
Purchase	17,950	14.9200 GBP
Purchase	12,132	14.9300 GBP
Purchase	6,481	14.9400 GBP

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0 0		
Purchase	8,581	14.9500 GBP
Purchase	36	14.9700 GBP
Purchase	813	14.9800 GBP
Purchase	1,131	14.9900 GBP
Purchase	1,820	15.0000 GBP
Purchase	193	15.0800 GBP
Purchase	289	15.0900 GBP
Purchase	456,000	15.1066 GBP
Purchase		
Purchase	10,000	14.9200 GBP
Purchase	10,000	14.9100 GBP
Purchase	5,000	14.9300 GBP
Purchase	5,000	14.9300 GBP
Purchase	10,000	14.9100 GBP
Purchase	40,000	14.9300 GBP
		14.8566 GBP
	432,408	
Sale		
Sale	526	
Sale	4,756	14.8100 GBP
Sale	6,094	14.8400 GBP
Sale	15,758	14.8500 GBP
Sale	10,065	14.8600 GBP
Sale	21,135	14.8700 GBP
Sale	13,467	14.8800 GBP
Sale	10,162	14.8900 GBP
Sale	2,536	14.9000 GBP
Sale	7,588	14.9100 GBP
Sale	25,160	14.9200 GBP
Sale	11,146	14.9249 GBP
Sale	8,678	14.9300 GBP
Sale	229	14.9500 GBP
	5,000	15.0600 GBP
		14.8300 GBP

$(b) \qquad \textbf{Derivatives transactions (other than options)}$

Product name,	Long/short (Note 6)	Number of securities (Note 7) Price per unit (Note 5)
e.g. CFD			
Dec 2007 P	u tShort	5,015	0.000001 EUR
Warrant			
Dec 2007 Ca	1 lLong	1,324.50	0.128600 EUR
Warrant	-		
Dec 2007 Pr	u tShort	8.000	0.000001 EUR

Warrant

Dec 2 0 0 7 CallLong 1,250 0.000001 EUR

Warrant

Dec 2 0 0 7 Cal ILong 33 0.000001 EUR

Warrant

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
		or derivative			
		relates			
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	730,619	(0.0217%)	4,827,803	(0.1437%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	730,619	(0.0217%)	4,827,803	(0.1437%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

(1) Relevant securities

(2)	Derivatives	ather
(4	Delivatives	(Other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	500,000	35.00 AUD
Sale	50,000	37.00 AUD
Sale	400,000	40.01 AUD
Sale	565,000	44.00 AUD
Sale	750,000	46.00 AUD

TOTAL: 2,265,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

/••\			
(ii)	Exe	rcisi	ng

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure

Contact name

Richard Hopkins
Telephone number

(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

AMENDMENT: Trading and Positions in Reuters Group Plc on 20 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,853,974	(1.2492%)	828,916	(0.0653%)
(2) Derivatives (other	er			
than options)				
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)
agreements to				
purchase/sell				
Total	16,853,974	(1.3279%)	2,828,916	(0.2228%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,729	6.1750 GBP
Purchase	372	6.1800 GBP
Purchase	270,951	6.1900 GBP
Purchase	797	6.1950 GBP
Purchase	106	6.2000 GBP
Purchase	7,683	6.2300 GBP
Sale	353	6.1700 GBP
Sale	4,835	6.1750 GBP
Sale	53	6.1900 GBP
Sale	470	6.2100 GBP
Sale	47,597	6.2300 GBP
		6.1900 GBP
Sale*	138,132	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

^{*} Late booking on 21.12.2007

(ii) Exercising

Product name, e.g. call option Number of securities I

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure24 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of seco	urities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the op	otion or price (Note 2) American,	
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 87

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 19 December 2007

AMENDMENT: Trading and Positions in Reuters Group Plc on 19 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,561,559	(1.2262%)	788,532	(0.0621%)	
(2) Derivatives (other					
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)	
agreements to					
purchase/sell					
Total	16,561,559	(1.3049%)	2,788,532	(0.2196%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y :	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	371	6.1250 GBP
Purchase	53	6.1350 GBP
Purchase	1,324	6.1400 GBP
Purchase	742	6.1450 GBP
Purchase	69	6.1650 GBP
Purchase	1,430	6.1700 GBP
Purchase	164,239	6.1750 GBP

Purchase	689	6.1800 GBP
		6.1400 GBP
Sale	53	6.1425 GBP
Sale	12,449	6.1450 GBP
Sale	3,400	6.1525 GBP
Sale	7,814	6.1700 GBP
Sale	212	6.1750 GBP
Sale	5,000	6.1800 GBP
Sale	65,000	6.1850 GBP
Sale	739	6.1750 GBP
Sale*	158,833	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	Writing, selling,	Number of securities to	Exercise price	Type, e.g. American,	Expiry date	Option money paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates (Note 7)		etc.		

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

^{*} Late booking on 21.12.2007

Details

Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure24 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of sec	curities Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	to which the o	option or price (Note:	2) American,	
		derivative rela	ates	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 88

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 19 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 19 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) (a)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	23,253,576	(1.0416%)	1,066,278	(0.0477%)
(2) Derivatives (other14,010		(0.0006%)	195,885	(0.0087%)
than options)				
(3) Options and	2,523,000	(0.1130%)	2,410,000	(0.1079%)
agreements to				
purchase/sell				
Total	25,790,586	(1.1552%)	3,672,163	(0.1643%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security: Details

DEALINGS (Note 4) **3.**

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	96	14.8200 GBP
Purchase	96	14.8300 GBP
Purchase	1,285	14.8500 GBP
Purchase	437	14.8600 GBP
Purchase	3,481	14.8800 GBP
Purchase	672	14.8900 GBP
Purchase	384	14.9000 GBP
Purchase	576	14.9100 GBP
Purchase	480	14.9200 GBP

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Purchase Purchase Purchase Purchase Purchase Purchase	1,058 10,098 2,596 385 288,502 17,505	14.9300 GBP 14.9500 GBP 15.0000 GBP 15.0100 GBP 15.0200 GBP 14.9134 GBP
Sale		14.8300 GBP
Sale		14.8500 GBP
Sale		14.8800 GBP
Sale	96	14.8900 GBP
Sale	504	14.9200 GBP
Sale	288	14.9350 GBP
Sale	707	14.9350 GBP
Sale	481	14.9400 GBP
Sale	3,298	14.9600 GBP
Sale	5,255	14.9700 GBP
Sale	385	14.9400 GBP
Sale	668	14.9000 GBP
Sale	7,000	14.9500 GBP
	5,000	15.0200 GBP
Sale*	5,000	
	5,000	
	288,213	
	200,213	

^{*} Late booking on 21.12.2007

(b) Derivatives transactions (other than options)

Product nam	ne, Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
e.g. CFD			
Dec2008	C a l lShort	2,500	0.1900 EUR
Warrant			
Dec2008	C a l lLong	2,500	0.1900 EUR
Warrant			
Dec2008	C a l lShort	3,000	0.0770 EUR
Warrant			
Dec2008	C a l lShort	5,000	0.0770 EUR
Warrant			
Dec2008	C a l lShort	5,000	0.0850 EUR
Warrant			
Jun 2009	C a l lShort	250	0.1500 EUR
Warrant			

(c) Op	otions	transactions	in respect of ex	isting secur	ities		
(i) Wr	riting,	selling, purc	hasing or varyi	ng			
Product na e.g. call opt		Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)

Exercising

(ii)

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure24 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
		or derivative	-	Edi opeun ete	•
		relates			
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 19December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	2,595,619	(0.0772%)	4,425,803	(0.1317%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	2,595,619	(0.0772%)	4,425,803	(0.1317%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c)	Rights	to	subscribe	(Note 3)
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Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	240,000	40.20 AUD
Purchase	300,000	40.57 AUD
		40.75 AUD

Sale 51,847

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 24 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 89

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

KEY INFORMATION 1.

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

AMENDMENT: Trading and Positions in BHP Billiton Plc on 20 December 2007 should read as follows:

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) (a)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	24,759,701	(1.1090%)	1,071,381	(0.0479%)	
(2) Derivatives (other995		(0.0000%)	193,278	(0.0087%)	
than options)					
(3) Options and	2,523,000	(0.1130%)	2,410,000	(0.1079%)	
agreements to					
purchase/sell					
Total	27,283,696	(1.2220%)	3,674,659	(0.1645%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Short Long Number Number (%)(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: **Details**

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	250,651	14.8100 GBP
Purchase	1,300	14.8300 GBP
Purchase	91,662	14.8799 GBP
Purchase	241,010	14.9000 GBP
Purchase	79	14.9100 GBP
Purchase	17,950	14.9200 GBP
Purchase	12,132	14.9300 GBP
Purchase	6,481	14.9400 GBP
Purchase	8,581	14.9500 GBP
Purchase	36	14.9700 GBP
Purchase	813	14.9800 GBP
Purchase	1,131	14.9900 GBP
Purchase	1,820	15.0000 GBP
Purchase	193	15.0800 GBP
Purchase	289	15.0900 GBP
Purchase	456,000	15.1066 GBP
Purchase	,	
Purchase	10,000	14.9200 GBP
Purchase	10,000	14.9100 GBP
Purchase	5,000	14.9300 GBP
Purchase	5,000	14.9300 GBP
Purchase	10,000	14.9100 GBP
Purchase	40,000	14.9300 GBP
		14.8566 GBP
	432,408	
Sale		
Sale	526	
Sale	4,756	14.8100 GBP
Sale	6,094	14.8400 GBP
Sale	15,758	14.8500 GBP
Sale	10,065	14.8600 GBP
Sale	21,135	14.8700 GBP
Sale	13,467	14.8800 GBP
Sale	10,162	14.8900 GBP
Sale	2,536	14.9000 GBP
Sale	7,588	14.9100 GBP
Sale	25,160	14.9200 GBP
Sale	11,146	14.9249 GBP
Sale	8,678	14.9300 GBP
Sale	229	14.9500 GBP
Sale*	5,000	15.0600 GBP
	250,651	14.8300 GBP

(b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
e.g. CFD			
Dec 2007 Pu	tShort	5,015	0.000001 EUR
Warrant			
Dec2007 Cal	llLong	1,324.50	0.128600 EUR
Warrant			
Dec 2007 Pu	tShort	8,000	0.000001 EUR
Warrant			
Dec2007 Cal	llLong	1,250	0.000001 EUR
Warrant			
Dec2007 Cal	llLong	33	0.000001 EUR
Warrant			

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option Number of securities Ex

Exercise price per unit (Note 5)

^{*} Late booking on 21.12.2007

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure

Contact name

Richard Hopkins
Telephone number

(020) 7714 4459

If a connected EFM, name of offeree/with which
connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, Written or Number of Exercise Type, e.g. Expiry date

e.g. call option purchased securities to price (Note 2) American,

which the option European etc.

		or derivative			
		relates			
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt inBHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	730,619	(0.0217%)	4,827,803	(0.1437%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	730,619	(0.0217%)	4,827,803	(0.1437%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

- (3) Options and
- agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Number of securities	Price per unit (Note 5)
500,000	35.00 AUD
50,000	37.00 AUD
400,000	40.01 AUD
565,000	44.00 AUD
750,000	46.00 AUD
	500,000 50,000 400,000 565,000

TOTAL: 2,265,000

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
	,	(Note 7)				- /

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure24 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 90

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc **Class of relevant security to which the** ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 21 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	4,484,168	(2.6937%)	147,154	(0.0883%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	4,484,168	(2.6937%)	147,154	(0.0883%)	

(b)	Interests and short positions in relevan	t securities of the company	, other than the class	dealt in (No	ote 3)
(D)	interests and short positions in relevan	it securities of the company	, other man me class	uean in (1	L N

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 22,004 2.8000 GBP

Sale 3,596 2.7925 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Number of **Product** Writing, **Exercise** Type, e.g. **Expiry Option money** name, selling, securities to price American, date paid/received which the per unit (Note e.g. call purchasing, European

option varying etc. option relates etc. 5)
(Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure24 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 91

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 21 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	14,398,075	(1.1345%)	1,029,596	(0.0811%)
(2) Derivatives (other	er			
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	14,398,075	(1.1345%)	1,029,596	(0.0811%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	512	6.2750 GBP
Purchase	1,548	6.2800 GBP
Purchase	172	6.3250 GBP
		6.2597 GBP
		6.2750 GBP
Sale	4,986	6.2800 GBP
Sale	1,000	6.2950 GBP
Sale	5,000	6.3000 GBP
Sale	5,000	6.3100 GBP
Sale	1,000,000	6.3150 GBP
Sale	120,303	6.3200 GBP
Sale	6,368	6.3250 GBP
Sale	1,600	6.3350 GBP
Sale	59,697	6.1630 GBP
Sale	6,024	6.1800 GBP
Sale	190,000	
Sale	100,000	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		

/••\			
(ii)	Exe	rcising	

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure24 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, Written or Number of Exercise price Type, e.g. Expiry date

e.g. call option purchased securities to which (Note 2) American,

the option or European derivative relates etc.

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 92

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 21 December 2007

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,737,543	(1.0634%)	729,370	(0.0327%)
(2) Derivatives (other	er995	(0.0000%)	194,357	(0.0087%)
than options)				
(3) Options and	3,523,000	(0.1578%)	4,110,000	(0.1841%)
agreements to				
purchase/sell				
Total	27,261,538	(1.2212%)	5,033,727	(0.2255%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)		
Purchase	168	15.0500 GBP		
Purchase	469	15.0600 GBP		
Purchase	769	15.0700 GBP		
Purchase	206	15.0800 GBP		
Purchase	276	15.1300 GBP		
Purchase	193	15.1500 GBP		
Purchase	1,928	15.1600 GBP		
Purchase	40	15.2800 GBP		
Purchase	21,308	15.4000 GBP		
Purchase	4,500	15.4000 GBP		
Purchase	10,000	15.1000 GBP		
Purchase	77,138	15.4000 GBP		

Sale	3,000	15.0700 GBP
Sale	2,105	15.1424 GBP
Sale	6,748	15.2500 GBP
Sale	1,000	15.2600 GBP
Sale	281,000	15.2799 GBP
Sale	1,659	15.3923 GBP
Sale	61,417	15.4000 GBP
Sale	2,000	15.4200 GBP
Sale	150, 000	15.4000 GBP

(b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
e.g. CFD			
Dec 2008 Call	Short	1,079.50	0.0870 EUR
Warrant			

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2007 Call Option	Written	500,000	16.000 GBP	American	21 Dec 200	70.9600 GBP
Dec 2007 Call Option	Written	500,000	13.000 GBP	American	21 Dec 200	70.7050 GBP
Dec 2007 Call	Written	300,000	14.000 GBP	American	21 Dec 200	72.1100 GBP
Option Dec 2007 Call Option	Written	250,000	15.000 GBP	American	21 Dec 200°	71.5500 GBP
Dec 2007 Call Option	Purchased	600,000	14.000 GBP	American	21 Dec 200°	70.5200 GBP

Dec 2007 Call Purchased 1,000,000 20.000 GBP American 21 Dec 2007 0.0600 GBP

Option

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure24 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. American,	Expiry date
	•	which the option	•	European etc	•
		or derivative			
		relates			
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	15.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	9.85 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	9.85 GBP	American	11 Apr 2008
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Call	Purchased	500,000	15.00 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	9.00 GBP	American	20 Mar 2008
Mar 2008 Put	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008
Mar 2008 Put	Purchased	500,000	9.00 GBP	American	20 Mar 2008

Notes

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

^{2.} For all prices and other monetary amounts, the currency must be stated.

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 21 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	730,619	(0.0217%)	4,827,803	(0.1437%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	730,619	(0.0217%)	4,827,803	(0.1437%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(:	a)	Purchases	and	sal	es

Purchase/sale Number of securities Price per unit (Note 5)

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
	var ynng ete.	(Note 7)		cic.		3)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure24 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 93

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc **Class of relevant security to which the** ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 18 December 2007

AMENDMENT: Trading and Positions in Foseco Plc on 18 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Short		
	Number	(%)	Number	(%)
(1) Relevant securities	4,347,061	(2.6114%)	0	(0.0%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	4,347,061	(2.6114%)	0	(0.0%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase* 2,914,427 2.7562 GBP

TOTAL: 2,914,427

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

^{*} Late booking on the 24th December 2007

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure27 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 94

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc
Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 24 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	4,493,449	(2.6993%)	144,593	(0.0869%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	4,493,449	(2.6993%)	144,593	(0.0869%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)
(3) Options and
agreements to
purchase/sell
Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)
Purchase 2,942 2.7925 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note

5)

OTHER INFORMATION 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/NO

Date of disclosure **27 December 2007 Contact name Richard Hopkins** (020) 7714 4459 **Telephone number**

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 95

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theReuters Group Plc
ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 21 December 2007

AMENDMENT: Trading and Positions in Reuters Group Plc on 21 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short			
	Number	(%)	Number	(%)			
(1) Relevant securities	13,398,075	(1.0557%)	29,596	(0.0023%)			
(2) Derivatives (other							
than options)							
(3) Options and	0	(0.0%)	0	(0.0%)			
agreements to							
purchase/sell							
Total	13,398,075	(1.0557%)	29,596	(0.0023%)			

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,000,000*	6.0000 GBP
Purchase		6.2750 GBP
Purchase	512	6.2800 GBP
Purchase	1,548	6.3250 GBP
	172	6.0000 GBP
Sale		6.2597 GBP
Sale	1,000,000*	6.2750 GBP
Sale	4,986	6.2800 GBP
Sale	1,000	6.2950 GBP
Sale	5,000	6.3000 GBP
Sale	5,000	6.3100 GBP
Sale	1,000,000	6.3150 GBP
Sale	120,303	6.3200 GBP
Sale	6,368	6.3250 GBP
Sale	1,600	6.3350 GBP
Sale	59,697	6.1630 GBP
Sale	6,024	6.1800 GBP
Sale	190,000	
	100,000	

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry date	Option money
name,	selling,	securities to	price	American,		paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				
Call Option	Purchase	1,000,000	6.0000 GBP	American	21/12/2007	0.3000 GBP
DEC600						

^{*} Exercise of a Call Option between two internal books

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

Call Option DEC600 1,000,000 6.0000 GBP

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure27 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 96

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 24 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	13,396,363	(1.0556%)	27,884	(0.0022%)	
(2) Derivatives (other	er				
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	13,396,363	(1.0556%)	27,884	(0.0022%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/saleNumber of securitiesPrice per unit (Note 5)Purchase2,2226.3350 GBPSale6.3350 GBP2,222

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure27 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, Written or Number of Exercise price Type, e.g. Expiry date

e.g. call option purchased securities to which (Note 2) American,

the option or European derivative relates etc.

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 97

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Class of relevant security to which theBHP Billiton Plc
ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 24 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,273,270	(1.0425%)	951,573	(0.0426%)	
(2) Derivatives (other995		(0.0000%)	194,357	(0.0087%)	
than options)					
(3) Options and	2,360,000	(0.1057%)	3,723,000	(0.1668%)	
agreements to					
purchase/sell					
Total	25,634,265	(1.1148%)	4,868,930	(0.2181%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	31,309	15.4000 GBP
Purchase	16,124	15.6533 GBP
Purchase	50,000	15.686 GBP
Purchase	300,000	14.000 GBP
Sale	31,309	15.4000 GBP
Sale	2,600	15.6100 GBP
Sale	250,000	15.000 GBP
Sale	500,000	13.000 GBP

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure27 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date .
1	Written Written Written	250,000 250,000 25,000 160,000 178,000	18.000 GBP 19.000 GBP 12.000 GBP 13.000 GBP 13.000 GBP	American American American American	20 Mar 2008 20 Mar 2008 20 Jun 2008 20 Jun 2008 20 Mar 2008

Jan 2008 Call	Written	500,000	16.000 GBP	American	18 Jan 2008
Mar 2008 Put	Written	500,000	15.000 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	9.850 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	9.850 GBP	American	11 Apr 2008
Mar 2008 Call	Written	1,000,000	25.000 GBP	American	20 Mar 2008
Mar 2008 Call	Purchased	500,000	15.000 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	10.000 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	9.000 GBP	American	20 Mar 2008
Mar 2008 Put	Purchased	1,000,000	15.000 GBP	American	20 Mar 2008
Mar 2008 Put	Purchased	500,000	9.000 GBP	American	20 Mar 2008

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 24 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	730,619	(0.0217%)	4,827,803	(0.1437%)	
	0	(0.0%)	0	(0.0%)	

than options (3) Options and 0 (0.0%) 0 (0.0%) agreements to purchase/sell Total 730,619 (0.0217%) 4,827,803 (0.1437%) (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) Class of relevant security: Long Short Number (%) Number (%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total (c) Rights to subscribe (Note 3) Class of relevant security: Details 3. DEALINGS (Note 4) (a) Purchases and sales Purchase/sale Number of securities Price per unit (Note 5) (b) Derivatives transactions (other than options) Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) (c) Options transactions in respect of existing securities	(2) Derivatives (other	er				
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Class of relevant security: Number (%) Number (%)						
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Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD	Purchase/sale	Nur	nber of securities	Price per	r unit (Note 5)	
Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD						
e.g. CFD	(b) Derivatives trans	actions (other	than options)			
		g/short (Note 6	Number of secu	rities (Note 7) Pr	rice per unit (Note 5)	
(c) Options transactions in respect of existing securities	-					
	(c) Options transacti	ons in respect (of existing securities	ı		

(i)

Writing, selling, purchasing or varying

Writing, Product name, Number of **Exercise** Type, e.g. **Expiry Option money** e.g. call option selling, securities to price American, date paid/received purchasing, which the European per unit (Note varying etc. option relates 5) etc. (Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure27 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Plc Class of relevant security to which the ORD USD 0.50

dealings being disclosed relate (Note 2)

Date of dealing 27 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,268,758	(1.0423%	918,273	(0.0411%)	
(2) Derivatives (other995		(0.0000%)	191,357	(0.0087%)	
than options)					
(3) Options and	2,360,000	(0.1057%)	3,723,000	(0.1668%)	
agreements to					
purchase/sell					
Total	25,629,753	(1.1480%)	4,832,630	(0.2166%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	10,000	15.7400 GBP
Sale	10,000	15.8800 GBP
Sale	5,000	15.8900 GBP
Sale	3,950	15.6100 GBP
Sale	1,100	15.6400 GBP
Sale	1,600	15.7700 GBP
Sale	2,000	15.8300 GBP
Sale	912	15.8600 GBP
Sale	1,500	15.8800 GBP
Sale	3,025	
		15.8978 GBP
Purchase	3,950	
Purchase	11,000	
Purchase	673	15.6100 GBP
Purchase	2,352	15.7700 GBP
		15.8900 GBP
		15.9000 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

/ \	A 4.	transactions	•		• . •
(c)	Intione	transactions	in recnect	At Avicting	COCHIPITIOS
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(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note /)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure28 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name,	Written or	Number of	Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	securities to which the option or derivative	price (Note 2)	American, European etc	
		relates			
Mar 2008 Call Option	Purchase	250,000	18.000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.000 GBP	American	20 Mar 2008
Jun 2008 Put Option	Written	25,000	12.000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.000 GBP	American	18 Jan 2008
Mar 2008 Put	Written	500,000	15.000 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	9.850 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	9.850 GBP	American	11 Apr 2008
Mar 2008 Call	Written	1,000,000	25.000 GBP	American	20 Mar 2008
Mar 2008 Call	Purchased	500,000	15.000 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	10.000 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	9.000 GBP	American	20 Mar 2008
Mar 2008 Put	Purchased	1,000,000	15.000 GBP	American	20 Mar 2008
Mar 2008 Put	Purchased	500,000	9.000 GBP	American	20 Mar 2008

Notes

^{1.} Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in BHP Billiton Ltd

Class of relevant security to which the Ordinary

dealings being disclosed relate (Note 2)

Date of dealing 27 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	730,619	(0.0217%)	4,827,803	(0.1438%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	730,619	(0.0217%)	4,827,803	(0.1438%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)

(1) Relevant securities

(2) Derivativ than options) (3) Options and agreements to purchase/sell Total	es (other					
(c) Rights to s	subscribe (Not	e 3)				
Class of relevan	t security:	Deta	ils			
3. DEALING	S (Note 4)					
(a) Purchases	and sales					
Purchase/sale		Number of	f securities	Price	e per unit (N	(ote 5)
(b) Derivatives transactions (other than options) Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD						
(c) Options tr	ansactions in	respect of exist	ing securities			
(i) Writing, se	elling, purchas	ing or varying				
Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
(ii) Exercising	3					
Product name, e	e.g. call option	Number of s	securities	Exerc	ise price pei	unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

OTHER INFORMATION 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/NO

Date of disclosure **28 December 2007 Contact name Richard Hopkins** (020) 7714 4459 **Telephone number** If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc **Class of relevant security to which the** ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 20 December 2007

AMENDMENT: Trading and Positions in Foseco Plc on 20 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	4,670,070	(2.8054%)	165,562	(0.0995%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	4,670,070	(2.8054%)	165,562	(0.0995%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	102,228	2.7525 GBP
Purchase*	185,902	2.7578 GBP

TOTAL 288,130

2.7525 GBP

Sale 102,228

TOTAL: 102,228

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

^{*} Late booking trade of 185,902 @ 2.7578 GBP on the 27th December 2007

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure28 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc
Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 21 December 2007

AMENDMENT: Trading and Positions in Foseco Plc on 21 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	5,852,506	(3.5157%)	147,154	(0.0883%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	5,852,506	(3.5157%)	147,154	(0.0883%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 22,004 2.8000 GBP Purchase* 1,182,436 2.8028 GBP

TOTAL: 1,204,440

2.7925 GBP

Sale 3,596

TOTAL: 3,596

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be

^{*} Late booking trade of 1,182,436 @ 2.8028 GBP on the 27th December 2007

stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 28 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 101

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc
Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 24 December 2007

AMENDMENT: Trading and Positions in Foseco Plc on 24 December 2007 should read as follows:

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	5,865,746	(3.5237%)	144,593	(0.0869%)	
(2) Derivatives (other	er0	(0.0%)	0	(0.0%)	
than options)					

(3) Options and 0 (0.0%) 0 (0.0%) agreements to purchase/sell 5,835,746 (3.5237%) 144,593 (0.0869%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other

than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

 Purchase*
 13,240
 2.7900 GBP

 Purchase
 2,942
 2.7925 GBP

TOTAL: 16,182

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

^{*} Late booking trade of 13,240 @ 2.7900 GBP on the 27th December 2007

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 28 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 102

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Foseco Plc **Class of relevant security to which the** ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 27 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	5,874,646	(3.5291%)	144,593	(0.0869%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	5,874,646	(3.5291%)	144,593	(0.0869%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other

than options)

(3) Options and

agreements to

purchase/sell

Total

Class of relevant security: Details

- **3. DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Sale 381 2. 8100 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure28 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 103

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt in Reuters Group Plc Class of relevant security to which the ORD GBP 0.25

dealings being disclosed relate (Note 2)

Date of dealing 27 December 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short			
	Number	(%)	Number	(%)			
(1) Relevant securities	15,258,231	(1.2023%)	27,884	(0.0022%)			
(2) Derivatives (other							
than options)							
(3) Options and	0	(0.0%)	0	(0.0%)			
agreements to							
purchase/sell							
Total	15,258,231	(1.2023%)	27,884	(0.0022%)			

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			
purchase/sell			
Total			

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,757	6.3300 GBP
Purchase	517	6.3600 GBP
Purchase	1,489	6.3700 GBP
Purchase	88	6.3750 GBP
Purchase	21	6.3950 GBP
Sale	67	6.3200 GBP

Sale	2,757	6.3300 GBP
Sale	443	6.3650 GBP
Sale	2,115	6.3680 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure28 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459

If a connected EFM, name of offeree/with which

connected

If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

Product name, Written or		Number of	Exercise price Type, e.g.		Expiry date
e.g. call option	purchased	securities to which	(Note 2)	American,	
		the option or		European	
		derivative relates		etc.	

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 31 December, 2007

THE ROYAL BANK OF SCOTLAND GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat