

VALUE LINE US GOVERNMENT SECURITIES FUND INC

Form 497

June 01, 2011

Supplement dated June 1, 2011 to:

Value Line Asset Allocation Fund, Inc.

Prospectus dated August 1, 2010

Value Line Centurion Fund, Inc.

Prospectus dated May 1, 2011

Value Line Convertible Fund, Inc.

Prospectus dated September 1, 2010

Value Line Emerging Opportunities Fund, Inc.

Prospectus dated August 1, 2010

The Value Line Fund, Inc.

Prospectus dated May 1, 2011

Value Line Income & Growth Fund, Inc.

Prospectus dated May 1, 2011

Value Line Larger Companies Fund, Inc.

Prospectus dated May 1, 2011

Value Line Premier Growth Fund, Inc.

Prospectus dated May 1, 2011

Value Line Strategic Asset Management Trust

Prospectus dated May 1, 2011

The Value Line Tax Exempt Fund, Inc.

Prospectus dated July 1, 2010

Value Line U.S. Government Money Market Fund, Inc.

Prospectus dated May 1, 2011

Value Line U.S. Government Securities Fund, Inc.

Prospectus dated January 1, 2011

The information in this Supplement updates information in, supersedes any contrary information in, and should be read in conjunction with, the Prospectus and all applicable Supplements.

The Funds, the Adviser and the Distributor have moved to new offices. Effective June 1, 2011, all references in the Prospectus to the old address at 220 East 42nd Street, New York, NY 10017 are replaced with the new office address, 7 Times Square, 21st Floor, New York, NY 10036-6524.

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INVESTORS SHOULD RETAIN THIS SUPPLEMENT WITH THE PROSPECTUS
FOR FUTURE REFERENCE

Supplement dated June 1, 2011 to:

Value Line Asset Allocation Fund, Inc.
Statement of Additional Information dated
August 1, 2011

Value Line Centurion Fund, Inc.
Statement of Additional Information dated
May 1, 2011

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Statement of Additional Information dated
July 1, 2011

Value Line U.S. Government Money Market
Fund, Inc.
Statement of Additional Information dated
May 1, 2011

Value Line U.S. Government Securities Fund, Inc.
Statement of Additional Information dated January
1, 2011

The information in this Supplement updates information in, supersedes any contrary information in, and should be read in conjunction with, the Statement of Additional Information and all applicable Supplements.

The Funds, the Adviser and the Distributor have moved to new offices. Effective June 1, 2011, all references in the Statement of Additional Information to the old address at 220 East 42nd Street, New York, NY 10017-5891 are replaced with the new office address, 7 Times Square, 21st Floor, New York, NY 10036-6524.

**INVESTORS SHOULD RETAIN THIS SUPPLEMENT WITH THE STATEMENT OF ADDITIONAL
INFORMATION FOR FUTURE REFERENCE**