

Brodie William  
Form 4  
November 10, 2011

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Brodie William

2. Issuer Name and Ticker or Trading Symbol  
SOLTA MEDICAL INC [SLTM]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
11/08/2011

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)

Vice President of Global Sales

C/O SOLTA MEDICAL, INC., 25881 INDUSTRIAL BLVD

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

HAYWARD, CA 94545

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
|                                 |                                      |  | Code                           | V   | Amount or Price   |  |                                   |
| Common Stock                    | 11/08/2011                           |  | M                              |   | \$ 1 86,103   | D  |                                   |
| Common Stock                    | 11/08/2011                           |  | S                              |   | \$ 2.3336 80,620<br><u>(1)</u>  | D  |                                   |
| Common Stock                    | 11/09/2011                           |  | M                              |   | \$ 1 95,137   | D  |                                   |
| Common Stock                    | 11/09/2011                           |  | S                              |   | \$ 2.25 80,620  | D  |                                   |
| Common Stock                    | 11/10/2011                           |  | M                              |   | \$ 1 100,620  | D  |                                   |

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Common Stock 11/10/2011 S 20,000 D \$ 2.21 80,620 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|----------------------------|
| Employee Stock Option (right to buy)       | \$ 1   | 11/08/2011                           |  | M                              | 5,483   | <u>(2)</u> 02/27/2019                                    | Common Stock  | 5,483                      |
| Employee Stock Option (right to buy)       | \$ 1   | 11/09/2011                           |  | M                              | 14,517  | <u>(2)</u> 02/27/2019                                    | Common Stock  | 14,517                     |
| Employee Stock Option (right to buy)       | \$ 1   | 11/10/2011                           |  | M                              | 20,000  | <u>(2)</u> 02/27/2019                                    | Common Stock  | 20,000                     |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |                                |       |
|---|---------------|-----------|--------------------------------|-------|
|   | Director      | 10% Owner | Officer                        | Other |
| Brodie William<br>C/O SOLTA MEDICAL, INC.<br>25881 INDUSTRIAL BLVD<br>HAYWARD, CA 94545 |               |           | Vice President of Global Sales |       |

## Signatures

/s/ William

Brodie

11/10/2011

\_\_Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Represents a weighted average sales price per share. These shares were sold in multiple transactions at prices ranging from \$2.33 to \$2.35. The reporting person has provided to the issuer, and undertakes to provide the staff of the Securities and Exchange Commission or any security holder of the issuer, upon request, full information regarding the number of shares sold at each separate price within the range.

(2) The options become exercisable as follows: 1/48 on March 31, 2009 and 1/48 on the last day of each full calendar month thereafter.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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