

SOLTA MEDICAL INC
Form 3
January 20, 2009

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â NICHOLSON BARCLAY | | (Month/Day/Year) | SOLTA MEDICAL INC [SLTM] | |
| (Last) | (First) | (Middle) | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| | | 12/23/2008 | | |
| 3200 ALPINE RD,Â C/O | | | (Check all applicable) | |
| THREE ARCH PARTNERS | | | <input type="checkbox"/> Director | <input checked="" type="checkbox"/> 10% Owner |
| (Street) | | | <input type="checkbox"/> Officer | <input type="checkbox"/> Other |
| | | | (give title below) | (specify below) |
| PORTOLA | | | 6. Individual or Joint/Group Filing(Check Applicable Line) | |
| VALLEY,Â CAÂ 94028 | | | <input type="checkbox"/> Form filed by One Reporting Person | |
| (City) | (State) | (Zip) | <input checked="" type="checkbox"/> Form filed by More than One Reporting Person | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock | 6,285,596 | I | See Footnote. <u>(1)</u> |
| Common Stock | 297,137 | I | See Footnote. <u>(2)</u> |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of | 5. Ownership Form of Derivative | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|------------------------------------|---------------------------------|---|
|--|--|---|------------------------------------|---------------------------------|---|

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| | | | | | |
|---------------------|--------------------|-------|----------------------------------|------------------------|---|
| Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Derivative Security | Security: Direct (D) or Indirect (I) (Instr. 5) |
|---------------------|--------------------|-------|----------------------------------|------------------------|---|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| NICHOLSON BARCLAY 3200 ALPINE RD C/O THREE ARCH PARTNERS PORTOLA VALLEY, CA 94028 | ^ | ^ X | ^ | ^ |
| THREE ARCH CAPITAL LP 3200 ALPINE RD C/O THREE ARCH PARTNERS PORTOLA VALLEY, CA 94028 | ^ | ^ X | ^ | ^ |
| TAC ASSOCIATES LP 3200 ALPINE RD C/O THREE ARCH PARTNERS PORTOLA VALLEY, CA 94028 | ^ | ^ X | ^ | ^ |
| TAC MANAGEMENT LLC 3200 ALPINE RD C/O THREE ARCH PARTNERS PORTOLA VALLEY, CA 94028 | ^ | ^ X | ^ | ^ |
| JAEGER WILFRED E 3200 ALPINE RD C/O THREE ARCH PARTNERS PORTOLA VALLEY, CA 94028 | ^ | ^ X | ^ | ^ |
| WAN MARK A 3200 ALPINE RD C/O THREE ARCH PARTNERS PORTOLA VALLEY, CA 94028 | ^ | ^ X | ^ | ^ |

Signatures

| | |
|---|------------|
| Barclay Nicholson | 01/20/2009 |
| __Signature of Reporting Person | Date |
| Three Arch Capital, L.P., by TAC Management, L.L.C., its general partner, by Barclay Nicholson, a managing member | 01/20/2009 |
| __Signature of Reporting Person | Date |
| TAC Associates, L.P., by TAC Management, L.L.C., its general partner, by Barclay Nicholson, a managing member | 01/20/2009 |
| __Signature of Reporting Person | Date |
| TAC Management, L.L.C., by Barclay Nicholson, a managing member | 01/20/2009 |

