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GENERAL AMERICAN INVESTORS CO INC

Form 5

February 10, 2012

FORM								OMB A	PPROVAL	
UNITED STATES SECURITIES AND EXCHANGE COMMISSION								OMB Number:	3235-0362	
Check this box if no longer subject			Washington, D.C. 20549					Expires:	January 31,	
to Section Form 4 or 5 obligation may continue See Instruct 1(b).	16. Form ANNUmber of Annumber	uant to Section 10	SHIP OF S 6(a) of the S ility Holding	SECURI Securities g Compa	Excl any A	S hange act of	Act of 1934, 1935 or Sectio	Estimated a burden hou response	rs per	
Reported 1. Name and A TRUST FB0	address of Reporting P	Symbol	Name and Tick		ing		5. Relationship of Issuer	Reporting Per	son(s) to	
ALTSCHUI ALTSCHUI	L SERENA UW L FRANK		ENERAL AMERICAN IVESTORS CO INC [GAM] (Chec					ck all applicable)		
(Last)	nent for Issuer's Fiscal Year Ended Day/Year)				Director 10% Owner Officer (give titleX Other (specify below) below) Trustee is a director					
MANAGEN	MENT CORP, 12 D STREET SUITE									
			endment, Date Original onth/Day/Year)			6. Individual or Joint/Group Reporting (check applicable line)				
NEW YOR	K, NY 10168						_X_ Form Filed by Form Filed by I Person			
(City)	(State) (Z	Zip) Table	e I - Non-Deri	vative Sec	uritie	s Acqu	ired, Disposed o	f, or Beneficial	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or Amount (D) Price		5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock	Â	Â	Â	Â	Â	Â	5,675	D	Â	
5.95% Preferred Stock	Â	Â	Â	Â	Â	Â	2,000	D	Â	
	ort on a separate line ficially owned directly						llection of info		SEC 2270 (9-02)	

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if	4. Transaction	5. Number	6. Date Exerc Expiration D		7. Title Amou		8. Price of Derivative
Security	or Exercise	•	any	Code	of	(Month/Day/	Year)	Under	lying	Security
(Instr. 3)	Price of Derivative		(Month/Day/Year)	(Instr. 8)	Derivative Securities			Securi (Instr	ties 3 and 4)	(Instr. 5)
	Security				Acquired			(IIISII.	<i>5</i> and + <i>j</i>	
					(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
									Amount	
						Date	Expiration		or	
						Exercisable	•		Number	
					(A) (B)				of	
					(A) (D)				Shares	

Reporting Owners

	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
TRUST FBO VON REIS ALTSCHUL SERENA UW ALTSCHUL					
FRANK				Tourstanding	
C/O OVERBROOK MANAGEMENT CORP	Â	Â	Â	Trustee is a director	
122 EAST 42ND STREET SUITE 2500				director	
NEW YORK Â NYÂ 10168					

Signatures

Arthur G. Altschul, Jr., Trustee

02/10/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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