BHP BILLITON PLC Form 6-K October 15, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# Form 6

-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

October 13, 2008

# **BHP Billiton Plc**

(Translation of registrant's name into English)

Neathouse Place London SW1V 1BH United Kingdom

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: [x] Form 20-F [] Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): [ ]

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): [ ]

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: [ ] Yes [x] No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

**FORM 8.1** 

# DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS

(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing	See attached Schedule
(Note 1)	
Company dealt in	BHP Billiton Limited
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary shares
Date of dealing	See attached Schedule

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short	
	Number (%)	Number (%)	
(1) Relevant securities	See attached Schedule (Part A)	N/A	
(2) Derivatives (other than options)	N/A	N/A	
(3) Options and agreements to purchase/sell	N/A	N/A	
Total	See attached Schedule (Part A)	N/A	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short	
	Number (%)	Number (%)	
(1) Relevant securities	See attached Schedule (Part B)	N/A	
(2) Derivatives (other than options)	N/A	N/A	

(3) Options and agreements to purchase/sell	N/A	N/A
Total	See attached Schedule (Part B)	N/A

# (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
See attached Schedule (Part C)	

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit
		(Note 5)
See attached Schedule (Part D)		

# (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
See attached Schedule (Part E)			

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates  (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit (Note 5)
See attached Schedule (Part F)						

#### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit
		(Note 5)
See attached Schedule (Part G)		

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction	Details	Price per unit (if applicable)
(Note 8)		(Note 5)
See attached Schedule (Part H)		

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	13 October 2008
Contact name	Mimi Ajibadé
Telephone number	+44 20 7802 4000
Name of offeree/offeror with which Associated	BHP Billiton Limited
Specify category and nature of Associate status (Note 10)	Category (3) - directors (together with their close relatives and related trusts) of subsidiaries of BHP Billiton Plc and BHP Billiton Ltd and fellow subsidiaries and their associated companies

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at

www.thetakeoverpanel.org.uk

SCHEDULE Form 8.1 Aggregated Dealings Disclosure

Part A - Interests and short positions (following dealing) in the class of relevant security dealt in

Name	e Holding of relevant securities (excl. relevant securities under option)		securities (excl. relevant securities under option		Holding of derivatives other than options		Total	
	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	S N
Glenn Waller	6,832 Ordinary shares in BHP Billiton Limited (0.0003%)						6,832 Ordinary shares in BHP Billiton Limited (0.0003%)	
Glenn Kellow	27,492 Ordinary shares in BHP Billiton Limited (0.0012%)						27,492 Ordinary shares in BHP Billiton Limited (0.0012%)	
Murray C.H. Worner	12,781  Ordinary shares in BHP Billiton Limited (0.0006%)						12,781  Ordinary shares in BHP Billiton Limited (0.0006%)	
Alec M. Patterson	3,125 Ordinary shares in						3,125 Ordinary shares in	

	BHP Billiton Limited			BHP Billiton Limited
	(0.0001%)			(0.0001%)

Part B - Interests and short positions in relevant securities of the company, other than the class dealt in

Name	Holding of relevant securities (excl. relevant securities under option)		Holding of relosecurities unde		Holding of other than	f derivatives options	Total	
	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %
N/A								

Part C - Rights to subscribe

Name	Details
Glenn Waller	15,000 Performance Shares awarded under the Long Term Incentive Plan 2005  15,000 Performance Shares awarded under the Long Term Incentive Plan 2006
	1,724 Deferred Shares awarded under the Group Incentive Scheme 2007  6,221 Deferred Shares awarded under the Group Incentive Scheme 2007  15,000 Performance Shares awarded under the Long Term Incentive Plan 2007
Glenn Kellow	<ul> <li>1,000 shares under loan held under the Employee Share Plan</li> <li>1,000 shares under loan held under the Employee Share Plan</li> <li>1,993</li> <li>1,000 shares under loan held under the Employee Share Plan</li> <li>1994</li> </ul>

	1,000 shares under loan held under the Employee Share Plan 1995
	6,391 shares awarded (plus 6,000 bonus) under the Employee Share Plan 1999
	10,500 shares awarded (plus 12,745 bonus) under the PSP 2000
	23,580 shares awarded (plus 1,698 bonus) under the PSP 2001
	20,000 Performance Shares awarded under the Long Term Incentive Plan 2005
	20,000 Performance Shares awarded under the Long Term Incentive Plan 2006
	40,000 Performance Shares awarded under the Long Term Incentive Plan 2007
	6,373 shares awarded under the Group Incentive Scheme 2007
Murray C.H. Worner	1,000 shares under loan held under the Employee Share Plan 1991
	1,000 shares under loan held under the Employee Share Plan 1992
	1,000 shares under loan held under the Employee Share Plan 1993
	1,000 shares under loan held under the Employee Share Plan 1994
	1,000 shares under loan held under the Employee Share Plan 1995
	500 shares under loan held under the Employee Share Plan 1997
Alec M. Patterson	1,000 shares under loan held under the Employee Share Plan 1992
	1,000 shares under loan held under the Employee Share Plan 1993
	21,150 shares awarded under the Employee Share Plan 2001

Part D - Purchases and Sales

Name	Date of dealing	Purchase/Sale	Number of relevant securities	Price per unit
Glenn Waller	30.09.08	Sale	600	AUD31.80
Glenn Kellow	22.08.08	Sale	3,444	AUD40.17
Murray C.H. Worner	29.09.08	Purchase	1,000	AUD35.29
	12.06.08	Purchase	1,000	AUD41.88
	19.04.08	Sale	1,000	AUD44.53
Alec M. Patterson	08.09.08	Sale	374	AUD36.91

# Part E - Derivative Transactions

Name	Date of dealing	Product name (e.g. contract for difference)	long/short	Number of relevant securities	Price per relevant security
N/A					

# Part F - Writing, selling, purchasing or varying options

Name	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit
N/A						

# Part G - Exercising Options

Name	Date of exercise	Product name (e.g. option/award)	Number of relevant securities acquired	Exercise price per relevant security
N/A				

# Part H - Other dealings

Name	Date of exercise	Number of securities to which the	Nature of transaction	Details	Price per unit (if applicable)

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		dealing relates		
Glenn Waller	26.08.08	6,312	Exercise	Deferred Shares awarded under the Group Incentive Scheme 2006
Glenn Kellow	22.08.08	10,668	Exercise	Deferred Shares awarded under the Group Incentive Scheme 2006
Alec M. Patterson	08.09.08	827	Exercise	Deferred Shares awarded under the Group Incentive Scheme 2006

#### BHP Billiton Limited ABN 49 004 028 077

Registered in Australia Registered Office: Level 27, 180 Lonsdale Street Melbourne Victoria 3000

Telephone +61 1300 554 757 Facsimile +61 3 9609 3015

#### **BHP Billiton Plc Registration number 3196209**

Registered in England and Wales

Registered Office: Neathouse Place London SW1V 1BH

United Kingdom

Telephone +44 20 7802 4000 Facsimile +44 20 7802 4111

The BHP Billiton Group is headquartered in Australia

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BHP Billiton Plc** 

Date: 13 October 2008 By: Jane McAloon

Name: Jane McAloon Title:Group Company Secretary