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METASOURCE GROUP INC Form 8-K July 18, 2002

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 12, 2002

Commission File Number: 000-28005

Nevada ------(State or other jurisdiction of incorporation or organization) 88-0422028 ------(I.R.S. Employer Identification No.)

 40 Exchange Place, Suite 1607, New York, New York
 10005

 (Address of principal executive offices)
 (Zip Code)

(646) 805-5141

(Registrant's Telephone Number, Including Area Code)

(Former name, if changed since last report)

Suite 2300, 1066 West Hastings Street

Vancouver, British Columbia, Canada, V6E 3X2

(604)608-1610

(Former Address and Telephone Number of Principal Executive Offices)

ITEM 9. Regulation FD Disclosure

Reference is made to the Registrant's press release dated July 15, 2002.

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Subsequent to the dissemination of the press release attached hereto as an exhibit, Registrant discovered an error in the fourth paragraph of the attached press release. The fourth paragraph should read that the cumulative revenues for the companies in 2001 was approximately \$12,000,000 not \$14,000,000.

Index to Exhibits

99.1 Press Release dated July 15, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

MetaSource Group, Inc.

July 17, 2002

By:

/s/ Courtney Smith -----Courtney Smith, President