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SNAP ON INC Form 8-K February 03, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 3, 2005

Snap-on Incorporated (Exact name of registrant as specified in its charter)

Delaware 1-7724 39-0622040
-----(State or other jurisdiction of incorporation or organization) (Commission File Number) (I.R.S. Employer Identification No.)

Registrant's telephone number, including area code: (262) 656-5200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- |_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- $|_|$ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On February 3, 2005, Snap-on Incorporated (the "Corporation") issued a press release entitled "Snap-on Announces 2004 Fourth-quarter Results." The text of

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the press release is furnished herewith as Exhibit 99 and incorporated herein by reference.

The press release also contains cautionary statements identifying important factors that could cause actual results of the Corporation to differ materially from those described in any forward-looking statement of the Corporation.

The press release also contains information concerning the impacts of foreign currency translation on certain items of reported results, and this information may include non-GAAP financial measures. The Corporation presents information in this manner to show changes in these items of reported results apart from those related to the quarterly volatility of foreign currency changes.

Item 9.01 Financial Statements and Exhibits (furnished pursuant to Item 2.02)

(c) Exhibits

99 Press Release of Snap-on Incorporated, dated February 3, 2005

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, Snap-on Incorporated has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SNAP-ON INCORPORATED

Date: February 3, 2005 By: /s/ Martin M. Ellen

Martin M. Ellen, Principal Financial Officer,

Senior Vice President - Finance and

Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Number | Description |
|---------|--------|-------------|
| | | |

99 Press Release of Snap-on Incorporated, dated February 3, 2005, entitled "Snap-on Announces 2004 Fourth-quarter Results."