

Edgar Filing: BEVERLY ENTERPRISES INC - Form 8-K

BEVERLY ENTERPRISES INC  
Form 8-K  
June 10, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) June 9, 2004  
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BEVERLY ENTERPRISES, INC.

-----  
(Exact Name of Registrant as Specified in Charter)

|   |                             |   |
|---|-----------------------------|---|
| Delaware  | 1-9550                      | 62-1691861                              |
| -----   | -----                       | -----                                   |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |

|  |            |
|--|------------|
| One Thousand Beverly Way<br>Fort Smith, Arkansas | 72919      |
| -----  | -----      |
| (Address of Principal Executive Offices)         | (Zip Code) |

Registrant's telephone number including area code (479) 201-2000

INFORMATION TO BE INCLUDED IN THE REPORT

Item 9. Regulation FD Disclosure.

On June 9, 2004, Beverly Enterprises, Inc. (the "Company") issued a press release announcing that it has initiated a cash tender offer for any and all of its \$200 million aggregate principal amount of 9-5/8% Senior Notes due 2009, and a solicitation of consents to amend the indenture governing those notes. A copy of the press release is attached as Exhibit 99.1 and incorporated herein by reference.

Exhibit 99.1\* - Press Release of Beverly Enterprises, Inc. dated June 9, 2004.

\*Furnished with this document

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 9, 2004

BEVERLY ENTERPRISES, INC.

By: /s/ Jeffrey P. Freimark

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Name: Jeffrey P. Freimark  
Title: Executive Vice President and Chief  
Financial and Information Office

EXHIBIT INDEX

| Exhibit No.<br>----- | Exhibit<br>-----   |
|----------------------|--|
| 99.1                 | Press Release of Beverly Enterprises, Inc. dated June 9, 2004. |