

Medley Capital Corp
Form DEFA14A
February 18, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

(RULE 14a-101)

Information Required in Proxy Statement

Schedule 14A Information

Proxy Statement Pursuant to Section 14(a) of the Securities

Exchange Act of 1934

Filed by the Registrant Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

Medley Capital Corporation

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

February 12, 2014

Dear Fellow Stockholder:

Annual Meeting Adjourned to March 6, 2014

Please Vote. Your Vote Is Needed.

Medley Capital Corporation (the “Company”) is seeking your approval on an important proposal related to the Company’s authority to sell shares of its common stock at a price or prices below the Company’s then current net asset value per share, subject to certain conditions. The details related to this proposal are contained in the proxy statement, a copy of which can be found in the Investor Relations section of our website, www.medleycapitalcorp.com.

Your Board of Directors has unanimously approved this proposal as it is important to the continued success of the Company.

In addition, ISS Proxy Advisory Services and Glass, Lewis & Co LLC, two of the most prominent proxy advisory services, each recommend voting for this proposal. Approval of this proposal will provide the Company with the flexibility to raise additional capital to invest in attractive prospects that may ultimately increase the Company’s share price and benefit all stockholders. Approval of this proposal does not exempt the Board of Directors from their duties to act in the best interest of the Company.

The Company has made it easy for you to vote.

1.

VOTE ONLINE

Log on to the proxyvote.com. Please have your proxy card in hand to access your control number and follow the on screen instructions. The proxy control number is the 12 digit number contained in the box on the right-hand side of the voting instruction form.

2.

VOTE BY TOUCH-TONE TELEPHONE

Call the toll free number listed on your proxy card. Please have your proxy card in hand to access your control number and follow the recorded instructions.

3. VOTE BY MAIL

Sign and return the voting instruction form in the return envelope provided.

Please take a minute to vote as your vote matters and thank you for your help with this important vote.

Sincerely,

/s/ Brook Taube

Chairman and Chief Executive Officer