

CONSUMERS BANCORP INC /OH/

Form 8-K

March 15, 2013

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): March 15, 2013**

**CONSUMERS BANCORP, INC.**

**(Exact name of registrant as specified in its charter)**

**Ohio**                                **033-79130**    **34-1771400**  
**(State or other jurisdiction (Commission (IRS Employer**  
**of incorporation)                File Number) Identification No.)**

**614 East Lincoln Way, P.O. Box 256, Minerva, Ohio 44657**  
**(Address of principal executive offices, including zip code)**

**Registrant's telephone number, including area code: (330) 868-7701**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 8.01. OTHER EVENTS.**

On March 15, 2013, Consumers Bancorp, Inc. issued a press release announcing that it has set 5:00 P.M. eastern daylight saving time on March 26, 2013 as the record date for its previously announced shareholder rights offering. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.**

(d) Exhibits.

| <u>Exhibit Number</u> | <u>Description</u>  |
|-----------------------|---|
| 99.1                  | Press Release of Consumers Bancorp, Inc., dated March 15, 2013. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Consumers Bancorp, Inc.**

By: /s/ Ralph J. Lober, II  
Ralph J. Lober, II  
President and Chief Executive Officer

Date: March 15, 2013