

incorporation or organization)

Identification Number)

2603 Challenger Tech Court, Suite 100

Orlando, Florida 32826

(Address of principal executive office, including zip code)

(407) 382-4003

(Registrant's telephone number, including area code)

LightPath Technologies, Inc.

Form 8-K

Item 2.02. Results of Operations and Financial Condition

The Registrant issued a Press Release on January 30, 2013 announcing the results for the second fiscal quarter ended December 31, 2012. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press Releases on January 30, 2013 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH
TECHNOLOGIES, INC.

Dated: January 30, 2013 By: /s/ Dorothy M. Cipolla
Dorothy M. Cipolla, CFO

Exhibit Index

Exhibit No. Description

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|---------|---|
| EX-99.1 | Press Release issued on January 30, 2013, Results for the Second Fiscal Quarter ended December 31, 2012 |
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