

## Edgar Filing: - Form

Form

Unknown document format

nt on Amendment No. 1 to Schedule TO dated June 1, 2012.T3E(7) Form of Notice of Withdrawal (Alternative Election). Incorporated by reference to Exhibit (a)(1)(F) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.T3E(8) Press Release, dated May 17, 2012. Incorporated by reference to Exhibit (a)(5)(G) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.T3E(9) Press Release, dated June 1, 2012. Incorporated by reference to Exhibit (a)(5)(H) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.T3G Statement of eligibility and qualification of the Trustee on Form T-1.\*

\*Filed previously with the Company's Application for Qualification of Indentures on Form T-3 dated June 1, 2012.

Edgar Filing: - Form

Pursuant to the requirements of the Trust Indenture Act of 1939, the applicant, GOLD RESERVE INC., a corporation organized and existing under the laws of Yukon, Canada, has duly caused this application to be signed on its behalf by the undersigned, thereunto duly authorized, and its seal to be hereunto affixed and attested, all in the city of Spokane and State of Washington, on the 6th day of June, 2012.

GOLD RESERVE INC.

By: /s/ Rockne J. Timm

Name: Rockne J. Timm

Title: Chief Executive Officer

**EXHIBIT INDEX**

Exhibit No.	Description
T3A	Restated Articles of Incorporation of the Company filed as Exhibit 3.1 to the Proxy Statement/Joint Prospectus included as a part of the Company's Registration Statement on Form S-4 (Registration No. 333-68061) filed with the SEC on November 27, 1998 and incorporated by reference herein
T3B	Bylaws of the Company filed as Exhibit 3.2 to the Proxy Statement/Joint Prospectus included as a part of the Company's Registration Statement on Form S-4 (Registration No. 333-68061) filed with the SEC on November 27, 1998 and incorporated by reference herein
T3C(1)	Indenture, dated May 18, 2007, by and among GR, and The Bank of New York Mellon, as successor in interest to The Bank of New York, as Trustee and the Co-Trustee named therein, incorporated by reference to Exhibit 7.1 to GR's Registration Statement on Form F-10 (File 333-142944) filed with the U.S. SEC on May 14, 2007
T3C(2)	Form of Supplemental Indenture*
T3E(1)	Amended Company Repurchase Notice and Notice of Offer of Alternative Election of its 5.50% Senior Subordinated Convertible Notes due 2022, dated June 1, 2012. Incorporated by reference to Exhibit (a)(1)(A) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.
T3E(2)	Form of Repurchase Notice (Put Option). Incorporated by reference to Exhibit (a)(1)(B) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.
T3E(3)	Form of Notice of Withdrawal (Put Option). Incorporated by reference to Exhibit (a)(1)(C) of the Company's Tender Offer Statement on Schedule TO dated June 1, 2012.
T3E(4)	Substitute Form W-9 (Put Option). Incorporated by reference to Exhibit (a)(1)(D) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.
T3E(5)	Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9 (Put Option). Incorporated by reference to Exhibit (a)(1)(E) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.
T3E(6)	Letter of Transmittal (Alternative Election). Incorporated by reference to Exhibit (a)(1)(F) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.
T3E(7)	Form of Notice of Withdrawal (Alternative Election). Incorporated by reference to Exhibit (a)(1)(F) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.
T3E(8)	Press Release, dated May 17, 2012. Incorporated by reference to Exhibit (a)(5)(G) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.
T3E(9)	Press Release, dated June 1, 2012. Incorporated by reference to Exhibit (a)(5)(H) of the Company's Tender Offer Statement on Amendment No. 1 to Schedule TO dated June 1, 2012.
T3G	Statement of eligibility and qualification of the Trustee on Form T-1.*

\*Filed previously with the Company's Application for Qualification of Indentures on Form T-3 dated June 1, 2012.

