

Thorium Power, Ltd  
Form 8-K  
June 29, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of Earliest event Reported): June 29, 2009

THORIUM POWER, LTD.  
(Exact name of small business issuer as specified in its charter)

|   |  |            |
|---|--|------------|
| Nevada  | 000-28535                                  | 91-1975651 |
| (State or other jurisdiction of<br>Employer<br>of incorporation)<br>Number) | (Commission<br>File<br>Identification No.) | (I.R.S.    |

1600 Tyson's Boulevard, Suite 550, McLean, VA 22102  
(Address of Principal Executive Offices)

571.730.1200  
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item Regulation FD Disclosure.  
7.01.

On June 29, 2009, Thorium Power, Ltd. (the "Company") made a slide presentation at its annual meeting of stockholders in New York, New York. A copy of the Company's presentation is furnished herewith as Exhibit 99.1.

The information contained in this current report on form 8-K and the exhibit attached hereto shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall such information or such exhibit be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. The information set forth in or exhibit to this form 8-K shall not be deemed an admission as to the materiality of any information in this report on form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

ITEM 9.01 - FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

| Exhibit<br>No. | Description                               |
|----------------|---|
| 99.1           | Slide Presentation of Thorium Power, Ltd. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THORIUM POWER, LTD.

Date: June 29, 2009

By: /s/ Seth Grae  
Seth Grae  
President and Chief Executive Officer

EXHIBIT INDEX

99.1 Slide Presentation of Thorium Power, Ltd.