

Magyar Telekom Plc.  
Form F-6 POS  
January 23, 2008

333-10364

---

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM F-6  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933  
For American Depositary Shares Evidenced by American Depositary Receipts

**MAGYAR TELEKOM TÁVKÖZLÉSI NYILVÁNOSAN MŰKÖDŐ RÉSZVÉNYTÁRSASÁG**

(Exact name of issuer of deposited securities as specified in its charter)

**MAGYAR TELEKOM TELECOMMUNICATIONS PUBLIC  
LIMITED COMPANY**

(Translation of issuer's name into English)

The Republic of Hungary  
(Jurisdiction of Incorporation or organization of Issuer)

JPMORGAN CHASE BANK, N.A.  
(Exact name of depositary as specified in its charter)  
4 New York Plaza, New York, New York 10004  
Tel. No.: (212) 623-0636

(Address, including zip code, and telephone number of depositary's principal offices)

CT Corporation System  
111 Eighth Avenue  
New York, New York 10011  
(212) 590-9338  
(Address, including zip code, and telephone number of agent for service)

*Copy to:*  
**Scott A. Ziegler, Esq.**  
**Ziegler, Ziegler & Associates LLP**  
**570 Lexington Avenue, 44<sup>th</sup> Floor**  
**New York, New York 10022**  
**(212) 319-7600**

It is proposed that this filing become effective under Rule 466

immediately upon filing

on [date] at [time]

If a separate registration statement has been filed to register the deposited shares, check the following box.

CALCULATION OF REGISTRATION FEE

Edgar Filing: Magyar Telekom Plc. - Form F-6 POS

Title of Each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
American Depositary Shares evidenced by American Depositary Receipts, each American Depositary Share representing 5 registered shares, nominal value HUF 100 each of Magyar Telekom Távközlési Nyilvánosan Működő Részvénytársaság.	N/A	N/A	N/A	N/A

**Pursuant to Rule 429, the Prospectus contained herein also relates to American Depositary Shares registered under Form F-6 Registration Statement No. 333-7728.**

---

This Post-Effective Amendment to Registration Statement on Form F-6 may be executed in any number of counterparts, each of which shall be deemed an original, and all of such counterparts together shall constitute one and the same instrument.

The Prospectus consists of the form of American Depositary Receipt (AADR@) included as Exhibit A to the form of Amendment No. 1 Deposit Agreement filed as Exhibit (a)(2) to this Post-Effective Amendment to Registration Statement on Form F-6, which is incorporated herein by reference.

---

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

CROSS REFERENCE SHEET

<u>Item Number and Caption</u>	<u>Location in Form of ADR Filed Herewith as Prospectus</u>
1. Name of depositary and address of its principal executive office	Face, introductory paragraph and final sentence on face.
2. Title of ADR and identity of deposited securities	Face, top center and introductory paragraph
Terms of Deposit	
(i) The amount of deposited securities represented by one unit of ADRs	Face, upper right corner and introductory paragraph
(ii) The procedure for voting, if any, the deposited securities	Reverse, paragraph (12)
(iii) The collection and distribution of dividends	Face, paragraphs (4), (5) and (7); Reverse, paragraph (10)
(iv) The transmission of notices, reports and proxy soliciting material	Face, paragraphs (3) and (8); Reverse, paragraph (12)
(v) The sale or exercise of rights	Face, paragraphs (4) and (5); Reverse, paragraph (10)
(vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization	Face, paragraphs (4) and (5); Reverse, paragraphs (10) and (13)
(vii) Amendment, extension or termination of the deposit agreement	Reverse, paragraphs (16) and (17) (no provision for extension)

<u>Item Number and Caption</u>		<u>Location in Form of ADR Filed Herewith as Prospectus</u>
(viii)	Rights of holders of ADRs to inspect the transfer books of the Depositary and the lists of holders of ADRs	Face, paragraph (3)
(ix)	Restrictions upon the right to deposit or withdraw the underlying securities	Face, paragraphs (1), (2), (4) and (5)
(x)	Limitation upon the liability of the Depositary and/or the Company	Reverse, paragraph (14)
3.	Description of all fees and charges which may be imposed directly or indirectly against the holders of ADRs	Face, paragraph (7)

Item 2. AVAILABLE INFORMATION

<u>Item Number and Caption</u>		<u>Location in Form of ADR Filed Herewith as Prospectus</u>
2(b) Statement that the foreign issuer is subject to the periodic reporting requirements of the Securities Exchange Act of 1934 and, accordingly, files certain reports with the Securities and Exchange Commission		Face, paragraph (8)

---

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 3. EXHIBITS

(a)(1) Form of Amended and Restated Deposit Agreement dated as of June 2, 1999 among Magyar Telekom Távközlési Nyilvánosan Működő Részvénytársaság, JPMorgan Chase Bank, N.A. (fka Morgan Guaranty Trust Company of New York), as depository (the "Depository"), and all holders from time to time of American Depositary Receipts issued thereunder (the "Deposit Agreement"). Previously filed.

(a)(2) Form of Amendment No. 1 to Deposit Agreement, including the form of ADR, is filed herewith as Exhibit (a)(2).

(b) Any other agreement, to which the Depository is a party, relating to the issuance of the Depository Shares registered hereby or custody of the deposited securities represented thereby. - None.

(c) Any material contract relating to the deposited securities between the Depository and the issuer of the deposited securities in effect at any time within the last three years. - None.

(d) Opinion of counsel to the Depository as to the legality of the securities to be registered. Previously filed.

(e) Certification under Rule 466. - Filed herewith as Exhibit (e).

Item 4. UNDERTAKINGS

(a) The Depository hereby undertakes to make available at the principal office of the Depository in the United States, for inspection by holders of the Receipts, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depository as the holder of the deposited securities; and (2) made generally available to the holders of the underlying securities by the issuer.

(b) If the amounts of fees charged are not disclosed in the prospectus, the Depository undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depository undertakes to notify each registered holder of a Receipt thirty days before any change in the fee schedule.

SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, as amended, JPMorgan Chase Bank, N.A., on behalf of the legal entity created by the Deposit Agreement, certifies that it has reasonable grounds to believe that all of the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment to Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, in The City of New York, State of New York, on January 21, 2008.

Legal entity created by the form of Deposit Agreement for the issuance of ADRs evidencing American Depositary Shares

By: JPMORGAN CHASE BANK, N.A., as Depositary

By: /s/Melinda L. VanLuit  
Name: Melinda L. VanLuit  
Title: Vice President

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-6 and has duly caused this Post-Effective Amendment to Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized in Budapest, Hungary, on December 29, 2007.

Magyar Telekom Távközlési Nyilvánosan Működő  
Részvénytársaság  
(Registrant)

By: /s/Christopher Mattheisen  
Name: Christopher Mattheisen  
Title: Chief Executive Officer

By: /s/Thilo Kusch  
Name: Thilo Kusch  
Title: Chief Financial Officer

Know all persons by these presents that each officer or director whose signature appears below constitutes and appoints each of the directors named below, jointly and severally, his or her true and lawful attorneys-in-fact and agents with full and several power of substitution, for and in his or her name, place and stead, in any and all capacities, to sign any and all amendments, including post-effective amendments, and supplements to this Registration Statement, and to file the same, with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as they or he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

**Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to Registration Statement on Form F-6 has been signed by the following persons in the capacities indicated on December 29, 2007.**

<u>Name</u>	<u>Title</u>
/s/Christopher Mattheisen Christopher Mattheisen	Chairman and Chief Executive Officer
/s/Dr. István Földesi Dr. István Földesi	Director
/s/Dr. Mihály Gálik Dr. Mihály Gálik	Director
/s/Michael Günther Michael Günther	Director



Edgar Filing: Magyar Telekom Plc. - Form F-6 POS

/s/Horst Hermann  
Horst Hermann

Director

/s/Thilo Kusch  
Thilo Kusch

Director and Chief Financial Officer

/s/Rudolf Kemler  
Rudolf Kemler

Director

/s/Frank Odzuck  
Frank Odzuck

Director

Dr. Ralph Rentschler

Director

/s/Gregory Lavelle  
Gregory Lavelle

Authorized Representative in the United States

**INDEX TO EXHIBITS**

Exhibit Number

(a)(2) Form of Amendment No. 1 to Deposit Agreement.

(e) Rule 466 Certification

5

---