

Edgar Filing: JAMES RIVER GROUP, INC - Form 8-K

JAMES RIVER GROUP, INC  
Form 8-K  
May 01, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 30, 2007

James River Group, Inc.  
(Exact Name of Registrant as Specified in Charter)

|   |   |  |
|---|---|--|
| Delaware<br>-----<br>(State or Other<br>Jurisdiction of<br>Incorporation) | 000-51480<br>-----<br>(Commission<br>File Number) | 05-0539572<br>-----<br>(I.R.S. Employer<br>Identification No.) |
|---|---|--|

300 Meadowmont Village Circle, Suite 333, Chapel Hill, North Carolina 27517

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(Address of Principal Executive Offices, including Zip code)

(919) 883-4171  
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(Registrant's Telephone Number, including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On April 30, 2007, the Registrant issued a press release announcing its financial results for the first quarter ended March 31, 2007. A copy of the

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press release is furnished as Exhibit 99.1 to this report.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No.<br>----- | Description of Exhibit<br>-----     |
|----------------------|-------------------------------------|
| 99.1                 | Press release dated April 30, 2007. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

James River Group, Inc.  
(Registrant)

/s/ Michael T. Oakes

Date: April 30, 2007

By: /s/ Michael T. Oakes

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Name: Michael T. Oakes  
Title: Executive Vice President and Chief  
Financial Officer

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EXHIBIT INDEX

| Exhibit No.<br>----- | Description<br>-----                |
|----------------------|-------------------------------------|
| 99.1                 | Press release dated April 30, 2007. |

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