

Edge Therapeutics, Inc.  
Form 4  
October 08, 2015

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Einhorn Andrew J.

(Last) (First) (Middle)  
200 CONNELL DRIVE, SUITE 1600  
(Street)

BERKELEY HEIGHTS, NJ 07922

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
Edge Therapeutics, Inc. [EDGE]

3. Date of Earliest Transaction (Month/Day/Year)  
10/06/2015

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
Chief Financial Officer

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |                  |   |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|------------------|---|
|                                 |                                      |  | Code                           | V   | Amount  | (A) or (D)   | Price                             |                  |   |
| Common Stock                    | 10/06/2015                           |  | C                              |   | 10,443  | A  | 10,443                            | D                |   |
| Common Stock                    | 10/06/2015                           |  | C                              |   | 4,747   | A  | 15,190                            | D                |   |
| Common Stock                    | 10/06/2015                           |  | C                              |   | 24,089  | A  | 39,279                            | D                |   |
| Common Stock                    | 10/06/2015                           |  | J <sup>(3)</sup>               |   | 2,377   | A  | \$ 6.79                           | 41,656           | D |
| Common Stock                    | 10/06/2015                           |  | C                              |   | 15,720  | A  | 15,720                            | I <sup>(2)</sup> |   |

By Harpua, LLC <sup>(2)</sup>

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|              |            |  |                  |        |   |            |        |              |                           |
|--------------|------------|--|------------------|--------|---|------------|--------|--------------|---------------------------|
| Common Stock | 10/06/2015 |  | C                | 21,221 | A | <u>(1)</u> | 36,941 | I <u>(2)</u> | By Harpua, LLC <u>(2)</u> |
| Common Stock | 10/06/2015 |  | P                | 45,000 | A | \$ 11      | 81,941 | I <u>(2)</u> | By Harpua, LLC <u>(2)</u> |
| Common Stock | 10/06/2015 |  | J <sup>(4)</sup> | 1,651  | A | \$ 7.75    | 83,592 | I <u>(2)</u> | By Harpua, LLC <u>(2)</u> |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |                            |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|----------------------------|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date   | Title                         | Amount or Number of Shares |
| Series B-1 Convertible Preferred Stock     | <u>(1)</u>   | 10/06/2015                           |  | C                              | 14,286  | <u>(1)</u>   | <u>(1)</u>  | Common Stock                  | 10,443                     |
| Series C Convertible Preferred Stock       | <u>(1)</u>   | 10/06/2015                           |  | C                              | 6,494   | <u>(1)</u>   | <u>(1)</u>  | Common Stock                  | 4,747                      |
| Series C-1 Convertible Preferred Stock     | <u>(1)</u>   | 10/06/2015                           |  | C                              | 32,956  | <u>(1)</u>   | <u>(1)</u>  | Common Stock                  | 24,089                     |
| Series C-1 Convertible Preferred Stock     | <u>(1)</u>   | 10/06/2015                           |  | C                              | 21,506  | <u>(1)</u>   | <u>(1)</u>  | Common Stock                  | 15,720                     |
|  | <u>(1)</u>   | 10/06/2015                           |  | C                              | 29,032  | <u>(1)</u>   | <u>(1)</u>  |                               | 21,221                     |

Series C-2  
Convertible  
Preferred  
Stock

Common  
Stock

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |                               |       |
|--|---------------|-----------|-------------------------------|-------|
|  | Director      | 10% Owner | Officer                       | Other |
| Einhorn Andrew J.<br>200 CONNELL DRIVE, SUITE 1600<br>BERKELEY HEIGHTS, NJ 07922 |               |           | Chief<br>Financial<br>Officer |       |

## Signatures

/s/ Albert N. Marchio II, attorney  
in fact

10/08/2015

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- The convertible preferred stock converted into the Issuer's common stock at a conversion ratio, as adjusted to give effect to the Issuer's
- (1) 1-for-1.3681 reverse stock split effected on September 21, 2015, of one share of common stock for every 1.3681 shares of preferred stock immediately prior to the closing of the Issuer's initial public offering of common stock, and had no expiration date.
  - (2) The Reporting Person is the sole managing member of Harpua, LLC and may be deemed to beneficially own these shares. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
  - (3) The Reporting Person received a total of 2,377 shares of the Issuer's common stock which represented a payment-in-kind dividend on 39,450 shares of the Issuer's convertible preferred stock owned at the time of the dividend payment date.
- Harpua, LLC received a total of 1,651 shares of the Issuer's common stock which represented a payment-in-kind dividend on 50,538
- (4) shares of the Issuer's convertible preferred stock owned at the time of the dividend payment date. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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