

PIMCO INCOME STRATEGY FUND

Form 4

July 09, 2014

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
BANK OF AMERICA CORP /DE/

2. Issuer Name and Ticker or Trading Symbol  
PIMCO INCOME STRATEGY FUND [PFL]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
05/14/2013

\_\_\_\_ Director  
\_\_\_\_ Officer (give title below)  
 10% Owner  
\_\_\_\_ Other (specify below)

BANK OF AMERICA CORPORATE CENTER, 100 N TRYON ST

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
\_\_\_\_ Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

CHARLOTTE, NC 28255

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D)	Price		
Closed End Fund <u>(1)</u>	05/14/2013		S	3,300 D	\$ 13.45	700	I By Subsidiary
Closed End Fund <u>(1)</u>	05/14/2013		S	493 D	\$ 13.46	207	I By Subsidiary
Closed End Fund <u>(1)</u>	05/14/2013		S	207 D	\$ 13.47	0	I By Subsidiary

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Closed End Fund 12/20/2013 (1)	P	600	A	\$ 11.32	600	I	By Subsidiary
Closed End Fund 12/20/2013 (1)	S	600	D	\$ 11.32	0	I	By Subsidiary
Closed End Fund 04/11/2014 (1)	P	1,600	A	\$ 11.78	1,600	I	By Subsidiary
Closed End Fund 04/11/2014 (1)	S	1,600	D	\$ 11.78	0	I	By Subsidiary
Closed End Fund 04/11/2014 (1)	P	2,400	A	\$ 11.79	2,400	I	By Subsidiary
Closed End Fund 04/11/2014 (1)	S	2,400	D	\$ 11.79	0	I	By Subsidiary

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Owned Following Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other

BANK OF AMERICA CORP /DE/  
 BANK OF AMERICA CORPORATE CENTER  
 100 N TRYON ST  
 CHARLOTTE, NC 28255

X

MERRILL LYNCH, PIERCE, FENNER & SMITH INC.  
 4 WORLD FINANCIAL CENTER  
 NORTH TOWER  
 NEW YORK, NY 10080

Subsidiary

MERRILL LYNCH INTERNATIONAL  
 MERRILL LYNCH FINANCIAL CENTRE  
 2 KING EDWARD STREET  
 LONDON, X0 EC1A 1HQ

X

## Signatures

/s/ Szabina Biro (Merrill Lynch International)

07/09/2014

\_\_Signature of Reporting Person

Date

/s/ Sun Kyung Bae (Bank of America Corporation)

07/09/2014

\_\_Signature of Reporting Person

Date

/s/ Lawrence Emerson (Merrill Lynch, Pierce, Fenner & Smith Inc.)

07/09/2014

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The Closed End Fund reported in Table I represent shares beneficially owned by Merrill Lynch International (MLI) and Merrill Lynch, Pierce, Fenner & Smith Inc ("MLPFS"). MLI and MLPFS are wholly owned subsidiaries of Bank of America Corporation.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.