

CHEW ANNA T  
Form 4  
February 22, 2012

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
CHEW ANNA T

2. Issuer Name and Ticker or Trading Symbol  
MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
3499 ROUTE 9 NORTH, SUITE 3C  
(Street)

3. Date of Earliest Transaction  
(Month/Day/Year)  
02/22/2012

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
Treasurer

FREEHOLD, NJ 07728

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount or Price		
Monmouth Real Estate Investment Corporation	02/22/2012		S		8,486 (1)	D	\$ 9.35 128,340.8523 D
Monmouth Real Estate Investment Corporation	02/22/2012		S		3,000	D	\$ 9.3501 125,340.8523 D
Monmouth Real Estate Investment Corporation	02/22/2012		S		100	D	\$ 9.3531 125,240.8523 D

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Monmouth Real Estate Investment Corporation	02/22/2012	S	1,614	D	\$ 9.4	123,626.8523	D
Monmouth Real Estate Investment Corporation	02/22/2012	S	5,507	D	\$ 9.4001	118,119.8523	D
Monmouth Real Estate Investment Corporation	02/22/2012	S	746	D	\$ 9.42	117,373.8523	D
Monmouth Real Estate Investment Corporation	02/22/2012	S	436	D	\$ 9.44	116,937.8523	D
Monmouth Real Estate Investment Corporation	02/22/2012	S	111	D	\$ 9.45	116,826.8523	D
Monmouth Real Estate Investment Corporation	02/22/2012	M	25,000	A	\$ 7.41	141,826.8523	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title

Monmouth Real Estate Investment Corporation	\$ 7.25	10/20/2009	10/20/2016	Monmouth Real Estate Investment Corporation	50,000
Monmouth Real Estate Investment Corporation	\$ 7.8	03/10/2009	03/10/2016	Monmouth Real Estate Investment Corporation	50,000
Monmouth Real Estate Investment Corporation	\$ 8.05	01/22/2008	01/22/2015	Monmouth Real Estate Investment Corporation	6,550
Monmouth Real Estate Investment Corporation	\$ 8.7	09/21/2006	09/21/2013	Monmouth Real Estate Investment Corporation	6,550
Monmouth Real Estate Investment Corporation	\$ 8.04	09/12/2007	09/12/2014	Monmouth Real Estate Investment Corporation	50,000
Monmouth Real Estate Investment Corporation	\$ 8.28	08/10/2006	08/10/2013	Monmouth Real Estate Investment Corporation	50,000

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
CHEW ANNA T 3499 ROUTE 9 NORTH, SUITE 3C FREEHOLD, NJ 07728	X		Treasurer	

## Signatures

Susan M. Jordan                      02/22/2012

\_\_Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Sale of total shares reported on this Form 4 completed to exercise stock option.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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