

NORTHERN OIL & GAS, INC.
Form 8-K
March 28, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 28, 2011

NORTHERN OIL AND GAS, INC.
(Exact name of Registrant as specified in its charter)

Minnesota
(State or other jurisdiction of
incorporation)

001-33999
(Commission File Number)

95-3848122
(IRS Employer Identification No.)

315 Manitoba Avenue – Suite 200
Wayzata, Minnesota
(Address of principal executive offices)

55391
(Zip Code)

Registrant's telephone number, including area code (952) 476-9800

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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SECTION 2 – FINANCIAL INFORMATION

Item 7.01 – Regulation FD Disclosure.

On March 28, 2011, we issued a press release updating certain operational items regarding our business as of March 28, 2011. A copy the press release is attached hereto as Exhibit 99.1.

Our management will present at the Howard Weil 39th Annual Energy Conference in New Orleans, Louisiana on Tuesday, March 29, 2011, at 11:35 am Central Time. A copy of our presentation is attached hereto as Exhibit 99.2.

SECTION 9 – FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 – Financial Statements and Exhibits

(d) Exhibits.

| Exhibit Number | Description |
|-------------------|--|
| 99.1 | Press Release dated March 28, 2011 |
| 99.2 | Company presentation for the Howard Weil 39th Annual Energy Conference |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 28, 2011

NORTHERN OIL AND GAS, INC.

By

/s/ Michael L. Reger

Michael L. Reger, Chief Executive Officer

EXHIBIT INDEX

| Exhibit Number | Title of Document | Method of Filing |
|----------------|--|----------------------|
| <u>99.1</u> | Press Release dated March 28, 2011 | Filed Electronically |
| <u>99.2</u> | Company presentation for the Howard Weil 39th Annual Energy Conference | Filed Electronically |