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ANZA CAPITAL INC
Form 8-K
April 04, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): MARCH 12, 2003

ANZA CAPITAL, INC.
(Exact name of registrant as specified in its charter)

| | | |
|--------------------------------|--------------|---------------------|
| NEVADA | O-24512 | 88-1273503 |
| (State or other | (Commission | (I.R.S. Employer |
| jurisdiction of incorporation) | File Number) | Identification No.) |

3200 BRISTOL STREET, SUITE 700
COSTA MESA, CA 92626
(Address of principal executive offices) (zip code)

(714) 866-2100
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

ITEM 1. CHANGES IN CONTROL OF REGISTRANT

Not applicable.

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

Not applicable.

ITEM 3. BANKRUPTCY OR RECEIVERSHIP

Not applicable.

ITEM 4. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANT

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Not applicable.

ITEM 5. OTHER EVENTS

On March 12, 2003, Anza Capital, Inc., Homelife, Inc., Andrew Cimerman, Vincent Rinehart, Cranshire Capital, L.P., Euram Cap Strat. "A" Fund Limited, Keyway Investments Ltd. and The Dot Com Fund, LLC entered into a Mutual Release Agreement which terminated the Reorganization Agreement between the parties. A copy of the Mutual Release Agreement is filed herewith as Exhibit 2.1.

ITEM 6. RESIGNATIONS OF DIRECTORS AND EXECUTIVE OFFICERS

Not applicable.

ITEM 7. FINANCIAL STATEMENTS

Not applicable.

ITEM 8. CHANGE IN FISCAL YEAR

Not applicable.

ITEM 9. REGULATION FD DISCLOSURE

The following Exhibit is filed as part of this report.

EXHIBITS

| ITEM NO. | DESCRIPTION |
|----------|-------------|
| ----- | ----- |

| | |
|-----|--|
| 2.1 | Mutual Release Agreement dated March 12, 2003. |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 2, 2003

Anza Capital, Inc.,
a Nevada corporation

By: Vincent Rinehart
Its: President and Chief Executive
Officer

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