

POTASH CORP OF SASKATCHEWAN INC

Form 8-K

April 22, 2004

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**U.S. SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report: April 22, 2004

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*(Date of earliest event reported)*

**Potash Corporation of Saskatchewan Inc.**

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*(Exact Name of Registrant as Specified in its Charter)*

|   |                                     |  |
|---|-------------------------------------|--|
| <b>Canada</b>   | <b>1-1035</b>                       | <b>N/A</b>                                   |
| <i>(State or Other Jurisdiction<br/>of Incorporation)</i> | <i>(Commission<br/>File Number)</i> | <i>(IRS employer<br/>Identification No.)</i> |

**122 1st Avenue South**  
**Saskatoon, Saskatchewan, Canada S7K 7G3**  
**306-933-8500**

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*(Address and telephone number of the registrant's principal executive offices)*

**N/A**

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*(Former name or former address, if changed since last report)*

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News Release dated April 22, 2004

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**Potash Corporation of Saskatchewan Inc.  
Current Report on Form 8-K**

**Item 12. Results of Operations and Financial Condition**

On April 22, 2004, Potash Corporation of Saskatchewan Inc. issued a news release announcing its financial results for the first quarter ended March 31, 2004. A copy of the news release is attached as Exhibit 99.1. This news release includes certain non-GAAP financial measures and a reconciliation of those measures to the most directly related comparable GAAP measures.

The information contained in this Current Report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

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**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Potash Corporation of Saskatchewan Inc.

By: /s/ John L.M. Hampton

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John L.M. Hampton  
Senior Vice President, General Counsel and Secretary  
Potash Corporation of Saskatchewan Inc.

Dated: April 22, 2004

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| <b>Exhibit Number</b> | <b>Description of Document</b>  |
|-----------------------|---|
| 99.1                  | News release, dated April 22, 2004, issued by Potash Corporation of Saskatchewan Inc. |