

Knox Kathleen A.
Form 4
February 20, 2019

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Knox Kathleen A.

2. Issuer Name and Ticker or Trading Symbol
BANK OF AMERICA CORP /DE/ [BAC]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
100 N TRYON STREET
(Street)

3. Date of Earliest Transaction (Month/Day/Year)
02/15/2019

____ Director
 Officer (give title below)
____ 10% Owner
____ Other (specify below)
President, U.S. Trust

CHARLOTTE, NC 28255

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount or Price		
Common Stock	02/15/2019		M		20,503 A \$ 0 ⁽¹⁾	77,351	D
Common Stock	02/15/2019		F		9,375 ⁽²⁾ D \$ 29.11	67,976	D
Common Stock	02/15/2019		M		13,418 A \$ 0 ⁽¹⁾	81,394	D
Common Stock	02/15/2019		F		6,148 ⁽²⁾ D \$ 29.11	75,246	D
Common Stock	02/15/2019		M		15,799 A \$ 0 ⁽¹⁾	91,045	D

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Common Stock	02/15/2019	F	7,301 <u>(2)</u>	D	\$ 29.11	83,744	D	
Common Stock						3,523.0623	I	401(k) Plan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title
2016 Restricted Stock Units	<u>(1)</u>	02/15/2019		M	20,503	<u>(3)</u> 02/15/2019	Common Stock	20,503
2017 Restricted Stock Units	<u>(1)</u>	02/15/2019		M	13,418	<u>(4)</u> 02/15/2020	Common Stock	13,418
2018 Restricted Stock Units	<u>(1)</u>	02/15/2019		M	15,799	<u>(5)</u> 02/15/2021	Common Stock	15,799

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Knox Kathleen A. 100 N TRYON STREET CHARLOTTE, NC 28255			President, U.S. Trust	

Signatures

Kathleen A. Knox/Amanda D. Daniel
POA

02/20/2019

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
 - (2) Disposition of shares to the issuer to satisfy a tax withholding obligation.
 - (3) On February 12, 2016, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2017.
 - (4) On February 15, 2017, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2018.
 - (5) On February 15, 2018, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2019.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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