FIRST MID ILLINOIS BANCSHARES INC

Form 4

August 05, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer

subject to Section 16. Form 4 or

Form 5 obligations

may continue. See Instruction STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

BANCSHARES INC [FMBH]

FIRST MID ILLINOIS

3. Date of Earliest Transaction

Symbol

(Middle)

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person *

LUMPKIN RICHARD ANTHONY

(First)

(Month/) 121 SOUTH 17TH STREET 08/04/2			Day/Year) 1014				Officer (give title X_ Other (specify below) 8/4/14 ceased as 10% owner				
		ndment, Date Original tth/Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person						
MATTOON	I, IL 61938						Form filed by More than One Reporting Person				
(City)	(State)	(Zip) Table	e I - Non-D	erivative Se	curiti	es Acqı	aired, Disposed of	f, or Beneficial	ly Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securitie on(A) or Disp (Instr. 3, 4 a	osed c	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock	08/04/2014		Code V <u>J(1)</u>	Amount 316,947	(D)	Price	0	I	By 1970 Trust Fbo Richard A. Lumpkin		
Common Stock	08/04/2014		J <u>(1)</u>	604	D	\$0	0	I	By 1976 Trust Fbo Richard A. Lumpkin		
Common Stock	08/04/2014		J <u>(1)</u>	12,552	D	\$0	0	I	By 1970 Trust Fbo		

OMB APPROVAL

3235-0287

January 31,

2005

0.5

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Number:

Expires:

response...

5. Relationship of Reporting Person(s) to

(Check all applicable)

10% Owner

Issuer

Director

Estimated average

burden hours per

								Mary Lee Sparks (1)
Common Stock	08/04/2014	J <u>(1)</u>	605	D	\$0	0	I	By 1976 Trust Fbo Mary Lee Sparks (1)
Common Stock	08/04/2014	J <u>(1)</u>	24,888	D	\$0	0	I	By 1970 Trust Fbo Margaret L. Keon (1)
Common Stock	08/04/2014	J <u>(1)</u>	604	D	\$0	0	I	By 1976 Trust Fbo Margaret L. Keon (1)
Common Stock	08/04/2014	J <u>(1)</u>	5,874	D	\$0	0	I	By 2001 Irr Trust Fbo John W. Sparks
Common Stock						46,159.493	D	
Common Stock						3,624	I	By Living Trust Fbo John W. Sparks (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

	Tabl	le II - Derivative Sec (e.g., puts, calls	urities Acquired, Di s, warrants, options,	• ′		•			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number or of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exer Expiration D (Month/Day/	ate	7. Title and A Underlying S (Instr. 3 and	Securities
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount o Number o Shares

Series B 9% Non-cumulative Perpetual Convertible Preferred	(3)	08/04/2014	J <u>(1)</u>	100	(3)	(3)	Common Stock	23,126.
Series B 9% Non-cumulative Perpetual Convertible Preferred	(3)	08/04/2014	J <u>(1)</u>	80	<u>(3)</u>	<u>(3)</u>	Common Stock	18,501.3
Series C 8% Non-cumulative Perpetual Convertible Preferred	<u>(4)</u>	08/04/2014	J <u>(1)</u>	80	<u>(4)</u>	<u>(4)</u>	Common Stock	19,714.1
Series C 8% Non-cumulative Perpetual Convertible Preferred	<u>(4)</u>	08/04/2014	J <u>(1)</u>	50	<u>(4)</u>	<u>(4)</u>	Common Stock	12,321.3

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

LUMPKIN RICHARD ANTHONY 121 SOUTH 17TH STREET MATTOON, IL 61938

8/4/14 ceased as 10% owner

Signatures

/s/ Michael L. Taylor, attorney-in-fact for Mr. Lumpkin

08/05/2014

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) On August 4, 2014 Mr. Lumpkin ceased being the trustee of these trusts.
- (2) Mr. Lumpkin is trustee of this trust.
- Each share of the Series B Convertible Preferred Stock (i) is convertible at any time into 231.267 shares of common stock and cash in lieu (3) of any fractional share of common stock, subject to certain adjustments, (ii) is convertible at First Mid-Illinois Bancshares' option under certain circumstances, and (iii) has no expiration date.
- Each share of Series C Convertible Preferred Stock (i) is convertible at any time into 246.427 shares of common stock and cash in lieu of any fractional share of common stock, subject to certain adjustments, (ii) is convertible at First Mid-Illinois Bancshares' option under certain circumstances, (iii) has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Reporting Owners 3

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