

US BANCORP \DE\
Form 424B7
July 11, 2008

Filed Pursuant to Rule 424(b)(7)
File No. 333-132297

**PROSPECTUS SUPPLEMENT NO. 6
TO PROSPECTUS DATED MARCH 10, 2006**

\$3,000,000,000

FLOATING RATE CONVERTIBLE SENIOR DEBENTURES DUE FEBRUARY, 2037

This prospectus supplement updates and amends certain information contained in the prospectus dated March 10, 2006, as supplemented by a prospectus supplement dated May 4, 2007, by prospectus supplement No. 2 dated July 13, 2007, by prospectus supplement No. 3 dated October 11, 2007, by prospectus supplement No. 4 dated January 11, 2008 and by prospectus supplement No. 5 dated April 10, 2008, relating to the offer and sale from time to time by certain selling securityholders of up to \$3,000,000,000 aggregate principal amount of our Floating Rate Convertible Senior Debentures due February, 2037 and any shares of common stock issuable upon conversion of the debentures. The terms of the debentures are set forth in the prospectus and any supplements or amendments thereto. This prospectus supplement should be read in conjunction with, and may not be delivered or utilized without, the prospectus, the prospectus supplement dated May 4, 2007, and any amendments or supplements thereto. This prospectus supplement is qualified by reference to the prospectus, the prospectus supplement dated May 4, 2007, and any amendments or supplements thereto, except to the extent that the information in this supplement supersedes the information contained in the prospectus, the prospectus supplement dated May 4, 2007, or in any amendments or supplements thereto. The terms of the debentures are set forth in the prospectus and the prospectus supplement dated May 4, 2007.

The securities offered hereby involve significant risks and uncertainties. These risks are described under the caption Risk Factors beginning on page S-5 of the prospectus supplement dated May 4, 2007. You should consider these Risk Factors before purchasing these securities.

The debentures are not deposits or other obligations of a depository institution and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency. Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

SELLING SECURITYHOLDERS

The information in the table appearing under the caption Selling Securityholders in the prospectus supplement dated May 4, 2007 is modified by adding the information below with respect to selling securityholders not previously listed in the prospectus supplement dated May 4, 2007 or in any amendments or supplements thereto. To the extent that a selling securityholder is listed in both the table below and in the table appearing in the prospectus supplement dated May 4, 2007 or in any amendment or supplement thereto, the information set forth below regarding that selling securityholder supersedes the information in the prospectus supplement dated May 4, 2007 or in any amendments or supplements thereto.

Name	Principal Amount of Debentures Beneficially Owned and Offered	Shares of Common Stock Beneficially Owned Upon Conversion of Debentures⁽¹⁾	Common Stock Offered Upon Conversion of Debentures⁽¹⁾	Debentures Owned After Completion of Offering⁽²⁾	Common Stock Owned After Completion of Offering⁽²⁾
ARC Revocable Trust	300,000	7,327	7,327	0	0
Baldwin Enterprises, Inc.	1,150,000	28,089	28,089	0	0
Folksamerica Reinsurance Company	1,325,000	32,364	32,364	0	0
Fund American Reinsurance Company, Ltd.	1,050,000	25,647	25,647	0	0
Homeland Insurance Company of New York	1,050,000	25,647	25,647	0	0
Lancashire Insurance Company, Ltd.	1,125,000	27,479	27,479	0	0
Montpelier Re Holdings, Ltd.	825,000	20,151	20,151	0	0
OneBeacon America Insurance Company	2,575,000	62,896	62,896	0	0
OneBeacon Insurance Company	4,775,000	116,634	116,634	0	0
OneBeacon Insurance Savings Plan	1,650,000	40,302	40,302	0	0
OneBeacon Pension Plan	2,575,000	62,896			