

ENTERRA ENERGY TRUST
Form 20-F/A
May 05, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Amendment No. 1 to

FORM 20-F/A

(Mark One)

Registration statement pursuant to Section 12(b) or 12(g) of the Securities Exchange Act of 1934.

or

Annual report pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

For the fiscal year ended December 31, 2003.

Or

Transition report pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934. For the transition period from ----- to ----- .

Commission file number 333-39826

ENTERRA ENERGY TRUST

(Exact Name of Registrant as Specified in Its Charter)

Alberta, Canada

(Jurisdiction of Incorporation or Organization)

Suite 2600, 500 4th Avenue S.W.

Calgary, Alberta, Canada

T2P 2V6

(Address of Principal Executive Offices)

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Securities registered or to be registered pursuant to Section 12(b) of the Act:

<u>Title of Each Class</u>	<u>Name of Each Exchange On Which Registered</u>
Trust Units	Toronto Stock Exchange Nasdaq

Securities registered or to be registered pursuant to Section 12(g) of the Act: **None**

Securities for which there is a reporting obligation pursuant to Section 15(d) of the Act: **None**

Indicate the number of outstanding shares of each of the issuer's classes of capital or common stock as of the close of the period covered by the annual report.

Trust Units, without par value at December 31, 2003: 18,955,960

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes [X] No []

Indicate by check mark which financial statement item the registrant has elected to follow. Item 17 [] Item 18 [X]

EXPLANATORY NOTE

This Amendment No. 1 on Form 20-F/A amends exhibit 32, rule 13a-14(a) certifications and exhibit 33, section 1350 certifications, in Item 19 of Part III of our Annual Report on Form 20-F for the fiscal year ended December 27, 2003 filed with the Securities and Exchange Commission on April 26, 2004. No attempt has been made to modify or update any disclosures presented in any other Items or Parts of the Form 20-F.

Item 19. Exhibits

Number

Exhibit

- 2.1 Amalgamation Agreement dated May 27, 1998 between Temba Resources Ltd. and PTR Resources Ltd. pursuant to which the Registrant was amalgamated under the Business Corporations Act (Alberta) on June 30, 1998.
- 2.2 Letter Agreement dated August 12, 1999 pursuant to which the Registrant acquired all of the issued and outstanding shares of 759795 Alberta Ltd.
- 2.3 Notice of Intention to File a Normal Course Issuer Bid.
- 3.1

Certificate of Amalgamation and attached Articles of Amalgamation of the Registrant dated and filed June 30, 1998.

- 3.2 By-laws of the Registrant.
- 3.3 Enterra Energy Trust Amended And Restated Trust Indenture (1)
- 4.1 Form of Warrant Trust Indenture between the Registrant and Montreal Trust Company of Canada providing for the issuance of the Warrants.
- 4.2 Form of Warrant Agreement between the Registrant and the Representatives providing for the issuance of the Underwriters' Warrants.
- 10.1 Credit Facility Letter Agreement between the Alberta Treasury Branches and the Registrant as Borrower dated April 19, 2000.

Promissory Notes dated June 5, 2000 granted by Westlinks to each of Glenn Russell, Patrick Williams
- 10.2 Advisors, William J. Gordica, F. Jack Wright, Lawrence W. Underwood and Sapphire Capital Inc.
- 10.3 Purchase and Sale Agreement dated April 6, 2000 between Sabre Exploration Ltd. and the Registrant.
- 10.4 Purchase and Sale Agreement dated October 1, 2000 between the Registrant and Compton Petroleum Corporation.
- 10.5 Consulting Agreement dated October 13, 2000 between Westlinks Resources Ltd. and Wells Gray Resort & Resources Ltd.
- 10.6 Arrangement Agreement among Westlinks Resources Ltd. and 3779041Canada Ltd. and Big Horn Resources Ltd.
- 10.7 Information Circular and Proxy Statement for the Plan of Arrangement between Big Horn Resources Ltd. and Westlinks Resources Ltd.
- 31 Rule 13a-14(a) Certifications.
- 32 Section 1350 Certifications.
- (1) The description of our trust units contained in our amendment to our registration statement on Form 8-A12G/A dated November 28, 2003.

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Signatures

The registrant hereby certifies that it meets all of the requirements for filing on Form 20-F/A and that it has duly caused and authorized the undersigned to sign this annual report on its behalf.

Enterra Energy Trust

By: Enterra Energy Corp.

Administrator of the Trust

By: /s/ Luc Chartrand

Name: Luc Chartrand

Title: Chief Executive Officer

May 4, 2004