

KKR & Co. L.P.  
Form 8-K  
May 21, 2014

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

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**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 21, 2014**

**KKR & CO. L.P.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-34820**  
(Commission  
File Number)

**26-0426107**  
(IRS Employer  
Identification No.)

**9 West 57th Street, Suite 4200**

**New York, New York**  
(Address of principal executive offices)

**10019**  
(Zip Code)

**(212) 750-8300**

(Registrant's telephone number, including area code)

**NOT APPLICABLE**  
(Former name or former address, if changed since last report)

## Edgar Filing: KKR & Co. L.P. - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01**                      **Regulation FD Disclosure.**

On May 21, 2014, KKR & Co. L.P. issued a press release announcing the intention of KKR Group Finance Co. III LLC, an indirect subsidiary of KKR & Co. L.P., to offer senior notes guaranteed by KKR & Co. L.P., KKR Management Holdings L.P. and KKR Fund Holdings L.P.

A copy of a press release is attached hereto as Exhibit 99.1.

As provided in General Instruction B.2 of Form 8-K, the information in this Item 7.01 and the exhibit furnished hereunder shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall they be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01**                      **Financial Statements and Exhibits.**

**(d)**                      **Exhibits**

<b>Exhibit No.</b>	<b>Description</b>
Exhibit 99.1	Press Release, dated May 21, 2014, issued by KKR & Co. L.P.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KKR & CO. L.P.

By: KKR Management LLC, its general partner

Date: May 21, 2014

By: /s/ David J. Sorkin  
Name: David J. Sorkin  
Title: General Counsel