

NABORS INDUSTRIES LTD
Form 8-A12B/A
April 04, 2013

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Form 8-A/A

(Amendment No. 1)

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

NABORS INDUSTRIES LTD.

(Exact name of registrant as specified in its charter)

Bermuda
(State or Other Jurisdiction of
Incorporation or Organization)

98-0363970
(I.R.S. Employer
Identification No.)

**Crown House
4 Par-la-Ville Road
Second Floor
Hamilton, HM08 Bermuda**
(Address of principal executive offices)

N/A
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Edgar Filing: NABORS INDUSTRIES LTD - Form 8-A12B/A

**Title of each class
to be so registered**
Preferred Share Purchase Rights

**Name of each exchange on which
each class is to be registered**
New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. o

Securities Act registration statement file number to which this form relates (if applicable): **N/A**

Securities to be registered pursuant to Section 12(g) of the Act: **None.**

EXPLANATORY NOTE

Nabors Industries Ltd. (the Company) hereby amends and supplements Item 1 of its Registration Statement on Form 8-A (File No. 001-32657) filed with the Securities and Exchange Commission on July 17, 2012 (the Registration Statement). Unless otherwise indicated, each capitalized term used but not defined herein shall have the meaning assigned to such term in the Rights Agreement (the Rights Agreement), dated as of July 16, 2012, by and between the Company and Computershare Trust Company, N.A., as the rights agent (the Rights Agent).

Item 1. Description of Registrant's Securities to be Registered.

On April 4, 2013, the Company entered into a standstill agreement (the Standstill Agreement) with PHM Investment (USD) 1 S.à.r.l. (the Investor). In connection with the Company's execution of the Standstill Agreement, on April 4, 2013, the Company and the Rights Agent entered into Amendment No. 1 to the Rights Agreement (the Amendment) to exempt the Investor from being an Acquiring Person (as such term is defined in the Rights Agreement) as a result of the acquisition by the Investor of up to 14.99% the Company's outstanding shares of common stock in accordance with the Standstill Agreement.

The Amendment is attached hereto as Exhibit 4.2 and is incorporated herein by reference. The foregoing summary of the Amendment is qualified in its entirety by reference to the full text of such Exhibit.

Item 2. Exhibits.

| Exhibit No. | Description |
|--------------------|---|
| 4.2 | Amendment No. 1, dated as of April 4, 2013, to the Rights Agreement, dated as of July 16, 2012, between Nabors Industries Ltd. and Computershare Trust Company, N.A. (previously filed as Exhibit 4.1 to the Form 8-A filed by Nabors Industries Ltd. on July 17, 2012 and incorporated herein by reference). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: April 4, 2013

NABORS INDUSTRIES LTD.

By: */s/ Mark D. Andrews*
Mark D. Andrews
Corporate Secretary

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|---|
| 4.2 | Amendment No. 1, dated as of April 4, 2013, to the Rights Agreement, dated as of July 16, 2012, between Nabors Industries Ltd. and Computershare Trust Company, N.A. (previously filed as Exhibit 4.1 to the Form 8-A filed by Nabors Industries Ltd. on July 17, 2012 and incorporated herein by reference). |